

# Global Fully Automatic Dual-axis Thinning Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Dual-axis Thinning Machine market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 660 million by 2032 with a CAGR of 6.9% during review period.

In 2025, the global production of fully automatic dual-axis thinning machines was approximately 1,430 units, with an average selling price of approximately US\$280,000 per unit. The production capacity in 2025 was 1,650 units, with an average gross profit margin of approximately 30-40%. A fully automatic dual-axis thinning machine is an automated grinding equipment used for the precision thinning of thin materials (such as semiconductor wafers and optical materials). It uses two simultaneously operating grinding wheel shafts to grind the product on a rotating workpiece table, and combines online thickness measurement and automatic feeding and unloading functions to precisely control the product to reach the set target thickness.

The upstream core raw materials mainly include high-precision servo motors and spindles, diamond grinding wheels and abrasive wheels, precision ceramic and silicon carbide components, high-end motion control systems and sensors, and other core mechanical and electrical components; the downstream applications are mainly in the semiconductor manufacturing and advanced packaging fields, specifically supporting the wafer thinning process of key products such as integrated circuits, microelectromechanical systems, and radio frequency devices.

Fully automatic dual-axis wafer thinning machines, as key equipment for advanced packaging and the manufacturing of specific semiconductor devices, are experiencing

market demand driven by two core factors: firstly, the global semiconductor technology trend towards heterogeneous integration and miniaturization, which demands thinner wafers and stress-free processing; and secondly, the continuous deepening of China's semiconductor industry's self-reliance strategy, which is driving the demand for domestically produced high-end equipment. Currently, the market is dominated by international manufacturers such as Japan's DISCO, with high technological barriers and profit margins. However, leading domestic equipment manufacturers have made breakthroughs in core technologies and are rapidly penetrating high-end application fields such as 300mm wafer thinning, leveraging their cost-effectiveness and local service advantages. It is expected that the market will maintain steady growth in the coming years, and the competitive landscape will evolve from a single-technology competition to a comprehensive ecosystem competition encompassing process integration, customer service, and supply chain stability. Simultaneously, equipment intelligence (such as AI-driven process optimization) and modularization (integrated metrology and inspection) will become important directions for technological evolution.

This report is a detailed and comprehensive analysis for global Fully Automatic Dual-axis Thinning Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fully Automatic Dual-axis Thinning Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fully Automatic Dual-axis Thinning Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fully Automatic Dual-axis Thinning Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fully Automatic Dual-axis Thinning Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Automatic Dual-axis Thinning Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Dual-axis Thinning Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO, G&N, OKAMOTO Corporation, ACCREtech, Chenxuan Semiconductor Equipment (Jiangsu), China Electronics Technology Group, Tesidi, Suzhou Chenxuan Photoelectricity Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Fully Automatic Dual-axis Thinning Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Grinding Thinner

Polishing Thinner

Others

#### Market segment by Applicable Product Sizes

200mm Wafer

300mm Wafer

Others

#### Market segment by Size Compatibility

Single-Size Compatible

Multi-Size Compatible

#### Market segment by Application

Semiconductor Manufacturing

Optical Component Processing

Others

#### Major players covered

DISCO

G&N

OKAMOTO Corporation

ACCREtech

Chenxuan Semiconductor Equipment (Jiangsu)

China Electronics Technology Group

Tesidi

Suzhou Chenxuan Photoelectricity Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fully Automatic Dual-axis Thinning Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Dual-axis Thinning Machine, with price, sales quantity, revenue, and global market share of Fully Automatic Dual-axis Thinning Machine from 2021 to 2026.

Chapter 3, the Fully Automatic Dual-axis Thinning Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Dual-axis Thinning Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automatic Dual-axis Thinning Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Dual-axis Thinning Machine.

Chapter 14 and 15, to describe Fully Automatic Dual-axis Thinning Machine sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Grinding Thinner

1.3.3 Polishing Thinner

1.3.4 Others

1.4 Market Analysis by Applicable Product Sizes

1.4.1 Overview: Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Applicable Product Sizes: 2021 Versus 2025 Versus 2032

1.4.2 200mm Wafer

1.4.3 300mm Wafer

1.4.4 Others

1.5 Market Analysis by Size Compatibility

1.5.1 Overview: Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Size Compatibility: 2021 Versus 2025 Versus 2032

1.5.2 Single-Size Compatible

1.5.3 Multi-Size Compatible

1.6 Market Analysis by Application

1.6.1 Overview: Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Semiconductor Manufacturing

1.6.3 Optical Component Processing

1.6.4 Others

1.7 Global Fully Automatic Dual-axis Thinning Machine Market Size & Forecast

1.7.1 Global Fully Automatic Dual-axis Thinning Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Fully Automatic Dual-axis Thinning Machine Sales Quantity (2021-2032)

1.7.3 Global Fully Automatic Dual-axis Thinning Machine Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 DISCO

2.1.1 DISCO Details

- 2.1.2 DISCO Major Business
- 2.1.3 DISCO Fully Automatic Dual-axis Thinning Machine Product and Services
- 2.1.4 DISCO Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 DISCO Recent Developments/Updates
- 2.2 G&N
  - 2.2.1 G&N Details
  - 2.2.2 G&N Major Business
  - 2.2.3 G&N Fully Automatic Dual-axis Thinning Machine Product and Services
  - 2.2.4 G&N Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 G&N Recent Developments/Updates
- 2.3 OKAMOTO Corporation
  - 2.3.1 OKAMOTO Corporation Details
  - 2.3.2 OKAMOTO Corporation Major Business
  - 2.3.3 OKAMOTO Corporation Fully Automatic Dual-axis Thinning Machine Product and Services
  - 2.3.4 OKAMOTO Corporation Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 OKAMOTO Corporation Recent Developments/Updates
- 2.4 ACCREtech
  - 2.4.1 ACCREtech Details
  - 2.4.2 ACCREtech Major Business
  - 2.4.3 ACCREtech Fully Automatic Dual-axis Thinning Machine Product and Services
  - 2.4.4 ACCREtech Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 ACCREtech Recent Developments/Updates
- 2.5 Chenxuan Semiconductor Equipment (Jiangsu)
  - 2.5.1 Chenxuan Semiconductor Equipment (Jiangsu) Details
  - 2.5.2 Chenxuan Semiconductor Equipment (Jiangsu) Major Business
  - 2.5.3 Chenxuan Semiconductor Equipment (Jiangsu) Fully Automatic Dual-axis Thinning Machine Product and Services
  - 2.5.4 Chenxuan Semiconductor Equipment (Jiangsu) Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Chenxuan Semiconductor Equipment (Jiangsu) Recent Developments/Updates
- 2.6 China Electronics Technology Group
  - 2.6.1 China Electronics Technology Group Details
  - 2.6.2 China Electronics Technology Group Major Business

2.6.3 China Electronics Technology Group Fully Automatic Dual-axis Thinning Machine Product and Services

2.6.4 China Electronics Technology Group Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 China Electronics Technology Group Recent Developments/Updates

2.7 Tesidi

2.7.1 Tesidi Details

2.7.2 Tesidi Major Business

2.7.3 Tesidi Fully Automatic Dual-axis Thinning Machine Product and Services

2.7.4 Tesidi Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Tesidi Recent Developments/Updates

2.8 Suzhou Chenxuan Photoelectricity Technology

2.8.1 Suzhou Chenxuan Photoelectricity Technology Details

2.8.2 Suzhou Chenxuan Photoelectricity Technology Major Business

2.8.3 Suzhou Chenxuan Photoelectricity Technology Fully Automatic Dual-axis Thinning Machine Product and Services

2.8.4 Suzhou Chenxuan Photoelectricity Technology Fully Automatic Dual-axis Thinning Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Suzhou Chenxuan Photoelectricity Technology Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: FULLY AUTOMATIC DUAL-AXIS THINNING MACHINE BY MANUFACTURER**

3.1 Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Manufacturer (2021-2026)

3.2 Global Fully Automatic Dual-axis Thinning Machine Revenue by Manufacturer (2021-2026)

3.3 Global Fully Automatic Dual-axis Thinning Machine Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Fully Automatic Dual-axis Thinning Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Fully Automatic Dual-axis Thinning Machine Manufacturer Market Share in 2025

3.4.3 Top 6 Fully Automatic Dual-axis Thinning Machine Manufacturer Market Share in 2025

### 3.5 Fully Automatic Dual-axis Thinning Machine Market: Overall Company Footprint Analysis

3.5.1 Fully Automatic Dual-axis Thinning Machine Market: Region Footprint

3.5.2 Fully Automatic Dual-axis Thinning Machine Market: Company Product Type Footprint

3.5.3 Fully Automatic Dual-axis Thinning Machine Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## 4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Fully Automatic Dual-axis Thinning Machine Market Size by Region

4.1.1 Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Region (2021-2032)

4.1.2 Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2021-2032)

4.1.3 Global Fully Automatic Dual-axis Thinning Machine Average Price by Region (2021-2032)

4.2 North America Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032)

4.3 Europe Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032)

4.4 Asia-Pacific Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032)

4.5 South America Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032)

4.6 Middle East & Africa Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032)

## 5 MARKET SEGMENT BY TYPE

5.1 Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2032)

5.2 Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Type (2021-2032)

5.3 Global Fully Automatic Dual-axis Thinning Machine Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2032)

6.2 Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Application (2021-2032)

6.3 Global Fully Automatic Dual-axis Thinning Machine Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2032)

7.2 North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2032)

7.3 North America Fully Automatic Dual-axis Thinning Machine Market Size by Country

7.3.1 North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2032)

7.3.2 North America Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2032)

8.2 Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2032)

8.3 Europe Fully Automatic Dual-axis Thinning Machine Market Size by Country

8.3.1 Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2032)

8.3.2 Europe Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

### 8.3.7 Italy Market Size and Forecast (2021-2032)

## 9 ASIA-PACIFIC

### 9.1 Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2032)

### 9.2 Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2032)

### 9.3 Asia-Pacific Fully Automatic Dual-axis Thinning Machine Market Size by Region

#### 9.3.1 Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Region (2021-2032)

#### 9.3.2 Asia-Pacific Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2021-2032)

#### 9.3.3 China Market Size and Forecast (2021-2032)

#### 9.3.4 Japan Market Size and Forecast (2021-2032)

#### 9.3.5 South Korea Market Size and Forecast (2021-2032)

#### 9.3.6 India Market Size and Forecast (2021-2032)

#### 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

#### 9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

### 10.1 South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2032)

### 10.2 South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2032)

### 10.3 South America Fully Automatic Dual-axis Thinning Machine Market Size by Country

#### 10.3.1 South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2032)

#### 10.3.2 South America Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2032)

#### 10.3.3 Brazil Market Size and Forecast (2021-2032)

#### 10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Fully Automatic Dual-axis Thinning Machine Market Size by Country

11.3.1 Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Fully Automatic Dual-axis Thinning Machine Market Drivers

12.2 Fully Automatic Dual-axis Thinning Machine Market Restraints

12.3 Fully Automatic Dual-axis Thinning Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Fully Automatic Dual-axis Thinning Machine and Key Manufacturers

13.2 Manufacturing Costs Percentage of Fully Automatic Dual-axis Thinning Machine

13.3 Fully Automatic Dual-axis Thinning Machine Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Fully Automatic Dual-axis Thinning Machine Typical Distributors

14.3 Fully Automatic Dual-axis Thinning Machine Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Applicable Product Sizes, (USD Million), 2021 & 2025 & 2032

Table 3. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Size Compatibility, (USD Million), 2021 & 2025 & 2032

Table 4. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. DISCO Basic Information, Manufacturing Base and Competitors

Table 6. DISCO Major Business

Table 7. DISCO Fully Automatic Dual-axis Thinning Machine Product and Services

Table 8. DISCO Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. DISCO Recent Developments/Updates

Table 10. G&N Basic Information, Manufacturing Base and Competitors

Table 11. G&N Major Business

Table 12. G&N Fully Automatic Dual-axis Thinning Machine Product and Services

Table 13. G&N Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. G&N Recent Developments/Updates

Table 15. OKAMOTO Corporation Basic Information, Manufacturing Base and Competitors

Table 16. OKAMOTO Corporation Major Business

Table 17. OKAMOTO Corporation Fully Automatic Dual-axis Thinning Machine Product and Services

Table 18. OKAMOTO Corporation Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. OKAMOTO Corporation Recent Developments/Updates

Table 20. ACCREtech Basic Information, Manufacturing Base and Competitors

Table 21. ACCREtech Major Business

Table 22. ACCREtech Fully Automatic Dual-axis Thinning Machine Product and Services

Table 23. ACCREtech Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. ACCREtech Recent Developments/Updates

Table 25. Chenxuan Semiconductor Equipment (Jiangsu) Basic Information, Manufacturing Base and Competitors

Table 26. Chenxuan Semiconductor Equipment (Jiangsu) Major Business

Table 27. Chenxuan Semiconductor Equipment (Jiangsu) Fully Automatic Dual-axis Thinning Machine Product and Services

Table 28. Chenxuan Semiconductor Equipment (Jiangsu) Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Chenxuan Semiconductor Equipment (Jiangsu) Recent Developments/Updates

Table 30. China Electronics Technology Group Basic Information, Manufacturing Base and Competitors

Table 31. China Electronics Technology Group Major Business

Table 32. China Electronics Technology Group Fully Automatic Dual-axis Thinning Machine Product and Services

Table 33. China Electronics Technology Group Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. China Electronics Technology Group Recent Developments/Updates

Table 35. Tesidi Basic Information, Manufacturing Base and Competitors

Table 36. Tesidi Major Business

Table 37. Tesidi Fully Automatic Dual-axis Thinning Machine Product and Services

Table 38. Tesidi Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Tesidi Recent Developments/Updates

Table 40. Suzhou Chenxuan Photoelectricity Technology Basic Information, Manufacturing Base and Competitors

Table 41. Suzhou Chenxuan Photoelectricity Technology Major Business

Table 42. Suzhou Chenxuan Photoelectricity Technology Fully Automatic Dual-axis Thinning Machine Product and Services

Table 43. Suzhou Chenxuan Photoelectricity Technology Fully Automatic Dual-axis Thinning Machine Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Suzhou Chenxuan Photoelectricity Technology Recent

## Developments/Updates

Table 45. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 46. Global Fully Automatic Dual-axis Thinning Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 47. Global Fully Automatic Dual-axis Thinning Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 48. Market Position of Manufacturers in Fully Automatic Dual-axis Thinning Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 49. Head Office and Fully Automatic Dual-axis Thinning Machine Production Site of Key Manufacturer

Table 50. Fully Automatic Dual-axis Thinning Machine Market: Company Product Type Footprint

Table 51. Fully Automatic Dual-axis Thinning Machine Market: Company Product Application Footprint

Table 52. Fully Automatic Dual-axis Thinning Machine New Market Entrants and Barriers to Market Entry

Table 53. Fully Automatic Dual-axis Thinning Machine Mergers, Acquisition, Agreements, and Collaborations

Table 54. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 55. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Region (2021-2026) & (Units)

Table 56. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Region (2027-2032) & (Units)

Table 57. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 58. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 59. Global Fully Automatic Dual-axis Thinning Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 60. Global Fully Automatic Dual-axis Thinning Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 61. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2026) & (Units)

Table 62. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2027-2032) & (Units)

Table 63. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 64. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 65. Global Fully Automatic Dual-axis Thinning Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 66. Global Fully Automatic Dual-axis Thinning Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 67. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2026) & (Units)

Table 68. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2027-2032) & (Units)

Table 69. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 70. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Application (2027-2032) & (USD Million)

Table 71. Global Fully Automatic Dual-axis Thinning Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 72. Global Fully Automatic Dual-axis Thinning Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 73. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2026) & (Units)

Table 74. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2027-2032) & (Units)

Table 75. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2026) & (Units)

Table 76. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2027-2032) & (Units)

Table 77. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2026) & (Units)

Table 78. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2027-2032) & (Units)

Table 79. North America Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 80. North America Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 81. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2026) & (Units)

Table 82. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2027-2032) & (Units)

Table 83. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by

Application (2021-2026) & (Units)

Table 84. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2027-2032) & (Units)

Table 85. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2026) & (Units)

Table 86. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2027-2032) & (Units)

Table 87. Europe Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 88. Europe Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 89. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2026) & (Units)

Table 90. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2027-2032) & (Units)

Table 91. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2026) & (Units)

Table 92. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2027-2032) & (Units)

Table 93. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Region (2021-2026) & (Units)

Table 94. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity by Region (2027-2032) & (Units)

Table 95. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 96. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 97. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2026) & (Units)

Table 98. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2027-2032) & (Units)

Table 99. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2026) & (Units)

Table 100. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2027-2032) & (Units)

Table 101. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2026) & (Units)

Table 102. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2027-2032) & (Units)

Table 103. South America Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 104. South America Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2021-2026) & (Units)

Table 106. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Type (2027-2032) & (Units)

Table 107. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2021-2026) & (Units)

Table 108. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Application (2027-2032) & (Units)

Table 109. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2021-2026) & (Units)

Table 110. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity by Country (2027-2032) & (Units)

Table 111. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Fully Automatic Dual-axis Thinning Machine Raw Material

Table 114. Key Manufacturers of Fully Automatic Dual-axis Thinning Machine Raw Materials

Table 115. Fully Automatic Dual-axis Thinning Machine Typical Distributors

Table 116. Fully Automatic Dual-axis Thinning Machine Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Fully Automatic Dual-axis Thinning Machine Picture

Figure 2. Global Fully Automatic Dual-axis Thinning Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Fully Automatic Dual-axis Thinning Machine Revenue Market Share by Type in 2025

Figure 4. Grinding Thinner Examples

Figure 5. Polishing Thinner Examples

Figure 6. Others Examples

Figure 7. Global Fully Automatic Dual-axis Thinning Machine Revenue by Applicable Product Sizes, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Fully Automatic Dual-axis Thinning Machine Revenue Market Share by Applicable Product Sizes in 2025

Figure 9. 200mm Wafer Examples

Figure 10. 300mm Wafer Examples

Figure 11. Others Examples

Figure 12. Global Fully Automatic Dual-axis Thinning Machine Revenue by Size Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Fully Automatic Dual-axis Thinning Machine Revenue Market Share by Size Compatibility in 2025

Figure 14. Single-Size Compatible Examples

Figure 15. Multi-Size Compatible Examples

Figure 16. Global Fully Automatic Dual-axis Thinning Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Fully Automatic Dual-axis Thinning Machine Revenue Market Share by Application in 2025

Figure 18. Semiconductor Manufacturing Examples

Figure 19. Optical Component Processing Examples

Figure 20. Others Examples

Figure 21. Global Fully Automatic Dual-axis Thinning Machine Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Fully Automatic Dual-axis Thinning Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity (2021-2032) & (Units)

Figure 24. Global Fully Automatic Dual-axis Thinning Machine Price (2021-2032) & (K

US\$/Unit)

Figure 25. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Fully Automatic Dual-axis Thinning Machine Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Fully Automatic Dual-axis Thinning Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Fully Automatic Dual-axis Thinning Machine Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Fully Automatic Dual-axis Thinning Machine Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Fully Automatic Dual-axis Thinning Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. Global Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Fully Automatic Dual-axis Thinning Machine Revenue Market Share by Application (2021-2032)

Figure 42. Global Fully Automatic Dual-axis Thinning Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 43. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 55. France Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Region (2021-2032)

Figure 63. China Fully Automatic Dual-axis Thinning Machine Consumption Value

(2021-2032) & (USD Million)

Figure 64. Japan Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 66. India Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Fully Automatic Dual-axis Thinning Machine Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Fully Automatic Dual-axis Thinning Machine Consumption Value (2021-2032) & (USD Million)

- Figure 83. Fully Automatic Dual-axis Thinning Machine Market Drivers
- Figure 84. Fully Automatic Dual-axis Thinning Machine Market Restraints
- Figure 85. Fully Automatic Dual-axis Thinning Machine Market Trends
- Figure 86. Porters Five Forces Analysis
- Figure 87. Manufacturing Cost Structure Analysis of Fully Automatic Dual-axis Thinning Machine in 2025
- Figure 88. Manufacturing Process Analysis of Fully Automatic Dual-axis Thinning Machine
- Figure 89. Fully Automatic Dual-axis Thinning Machine Industrial Chain
- Figure 90. Sales Channel: Direct to End-User vs Distributors
- Figure 91. Direct Channel Pros & Cons
- Figure 92. Indirect Channel Pros & Cons
- Figure 93. Methodology
- Figure 94. Research Process and Data Source

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