

Global Fully Automatic Double Spindle Dicing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic Double Spindle Dicing Machine market size is expected to reach \$ 837 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global production of fully automatic double spindle dicing machines reached 1207 units, with an average selling price of \$441,620 per unit. Fully automatic double spindle dicing machines are high-end core equipment in the semiconductor back-end packaging and precision machining fields. They integrate two independent, high-speed rotating air spindles for mounting diamond wheels or laser cutting heads, enabling parallel or alternating high-precision cutting of hard and brittle materials such as silicon wafers and silicon carbide (SiC) wafers. This equipment achieves unmanned continuous production through automatic feeding, vision positioning, dual-spindle collaborative cutting, automatic cleaning, and unloading. Compared to traditional single-spindle models, cutting efficiency can be increased by more than 80%, making it a key piece of equipment for meeting the demands of large-scale, high-efficiency chip manufacturing and advanced packaging. The upstream supply chain comprises 'core electromechanical/control systems + process consumables + auxiliary equipment.' Core electromechanical systems include high-rigidity frames, direct-drive/linear motor motion platforms, spindle and bearing systems, vision and measurement (alignment, height measurement, depth of cut), vacuum chugging, and water/dry chip management. Consumables and process equipment include diamond blades/wheels, cutting tapes and frames, cooling/cleaning media, etc. Auxiliary equipment includes film application/frame mounting, cleaning, inspection, and material handling integration. The midstream involves equipment manufacturing and integration. The downstream consists of end-user applications and customers, including semiconductor packaging and testing plants (OSAT, wafer fabrication plants, and photovoltaic cell manufacturers, etc.). Gross

profit margins are typically around 30%-50%.

The global market for fully automatic double spindle dicing machines is a typical technology-intensive, oligopolistic, high-end specialized equipment market. Japanese companies, with decades of accumulated experience, still hold an absolute dominant position in technology, brand, and market share. However, the market is currently undergoing a period of structural transformation: under the global trend of regional restructuring and self-reliance in the semiconductor industry chain, Chinese companies, led by Guangli Technology, are launching a powerful assault on high-end application areas such as 12-inch and third-generation semiconductors through a dual-engine approach of 'capital acquisitions + independent R&D,' and have successfully entered the global core supply chain, becoming the most important variable in changing the market landscape. The key to future competition will not only lie in catching up in single-machine performance, but also in the ability to provide overall solutions for advanced processes, the degree of self-reliance in core components, and the construction of a global service network.

This report studies the global Fully Automatic Double Spindle Dicing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Double Spindle Dicing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Double Spindle Dicing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Double Spindle Dicing Machine total production and demand, 2021-2032, (Units)

Global Fully Automatic Double Spindle Dicing Machine total production value, 2021-2032, (USD Million)

Global Fully Automatic Double Spindle Dicing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Double Spindle Dicing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic Double Spindle Dicing Machine domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Double Spindle Dicing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Double Spindle Dicing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic Double Spindle Dicing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Double Spindle Dicing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Disco Corporation, Tokyo Seimitsu, ADT (Advanced Dicing Technologies), GL TECH, Jiangsu Jingchuang Advanced Electronic Technology, Shenyang Heyan Technology, Han's Laser Technology, Suzhou Maxwell Technologies, Shenzhen Tensun Precision Equipment, BJCORE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Double Spindle Dicing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Double Spindle Dicing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Double Spindle Dicing Machine Market, Segmentation by Type:

Oposing Double Spindle

Parallel Double Spindle

Global Fully Automatic Double Spindle Dicing Machine Market, Segmentation by Size:

6 Inches

8 Inches

12 Inches

Global Fully Automatic Double Spindle Dicing Machine Market, Segmentation by Cutting Mechanism:

Mechanical Blade

Mechanical Blade

Global Fully Automatic Double Spindle Dicing Machine Market, Segmentation by Application:

Integrated Circuits & Semiconductor

Advanced Packaging

Optoelectronics & Power Devices

Photovoltaic Industry

Other Precision Manufacturing

Companies Profiled:

Disco Corporation

Tokyo Seimitsu

ADT (Advanced Dicing Technologies)

GL TECH

Jiangsu Jingchuang Advanced Electronic Technology

Shenyang Heyan Technology

Han's Laser Technology

Suzhou Maxwell Technologies

Shenzhen Tensun Precision Equipment

BJCORE

CETC Beijing Electronic Equipment

Hefei Accuracy Intelligent Equipment

Hi-Test

Wuxi Autowell Technology

Strong Laser (Dong Guan) Equipment

Key Questions Answered:

1. How big is the global Fully Automatic Double Spindle Dicing Machine market?
2. What is the demand of the global Fully Automatic Double Spindle Dicing Machine market?
3. What is the year over year growth of the global Fully Automatic Double Spindle Dicing Machine market?
4. What is the production and production value of the global Fully Automatic Double Spindle Dicing Machine market?

5. Who are the key producers in the global Fully Automatic Double Spindle Dicing Machine market?
6. What are the growth factors driving the market demand?

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