

Global Fully Automatic Dicing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic Dicing Machine market size is expected to reach \$ 1587 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global production of fully automatic dicing machines reached 3,665 units, with an average selling price of \$281,720 per unit. A fully automatic dicing machine is a precision machining equipment integrating high-precision mechanical motion, visual recognition, and computer control technology. It is mainly used for dicing and dividing hard and brittle materials such as silicon wafers, ceramics, glass, and gallium arsenide. The fully automatic dicing machine uses preset cutting paths and process parameters to automatically complete the entire process of feeding and alignment (including visual target finding/automatic calibration), film application and adsorption fixation, blade (or laser) cutting/grooving, cooling and cleaning during the cutting process, online detection and compensation, and unloading and sorting. It achieves micron-level positioning accuracy and stable and consistent cutting quality. It is characterized by automated transmission, closed-loop control and safety protection to meet the needs of high yield and mass production. For example, in the back-end packaging stage of semiconductor manufacturing, it can cut the whole wafer with the circuit already made into individual chips with high precision, or in the photovoltaic industry, it can cut silicon wafers into smaller battery cells. The upstream supply chain includes 'core electromechanical/control systems + process consumables + supporting auxiliary equipment'. Core electromechanical systems include high-rigidity frames, direct-drive/linear motor motion platforms, spindle and bearing systems, vision and measurement (alignment, height measurement, depth of cut), vacuum Chuck and water/dry chip management; consumables and process side include diamond blades/grinding wheels, cutting tapes and frames, cooling/cleaning media, etc.; supporting auxiliary equipment includes film application/frame mounting, cleaning,

inspection and handling integration. The midstream segment comprises equipment manufacturing and integration; the downstream segment consists of end-user applications and customers, including semiconductor packaging and testing plants (OSAT, wafer fabrication plants, and photovoltaic cell manufacturers, etc.). Gross profit margins are typically around 30%-50%.

The fully automatic dicing machine market is a high-value-added specialized equipment market driven by cutting-edge technology, characterized by oligopoly and deeply tied to the semiconductor industry cycle. Currently, Japanese companies, with decades of accumulated experience, hold an absolute dominant position in technology and market share. However, in the semiconductor... Against the backdrop of the global restructuring and domestic substitution of the semiconductor industry chain, Chinese companies, represented by Guangli Technology, are leveraging a dual-engine approach of 'mergers and acquisitions + independent research and development' to break through from the low-end and mid-range markets to the high-end, becoming an undeniable force for change in the global market. The key to future competition will lie in the ability to respond quickly to new demands such as advanced packaging and third-generation semiconductors, as well as the degree of control over core components and the technological ecosystem. In the future, technology will develop towards diversified and composite cutting processes, extreme precision and intelligence, adaptation to new materials and packaging, and the self-sufficiency of core components.

This report studies the global Fully Automatic Dicing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Dicing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Dicing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Dicing Machine total production and demand, 2021-2032, (Units)

Global Fully Automatic Dicing Machine total production value, 2021-2032, (USD Million)

Global Fully Automatic Dicing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Dicing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic Dicing Machine domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Dicing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Dicing Machine production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Fully Automatic Dicing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Dicing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Disco Corporation, Tokyo Seimitsu, ADT (Advanced Dicing Technologies), GL TECH, Jiangsu Jingchuang Advanced Electronic Technology, Shenyang Heyan Technology, Han's Laser Technology, Suzhou Maxwell Technologies, Shenzhen Tensun Precision Equipment, BJCORE, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Dicing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Dicing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Dicing Machine Market, Segmentation by Type:

Single-axis

Dual-axis

Global Fully Automatic Dicing Machine Market, Segmentation by Cutting Mechanism:

Mechanical Blade

Laser Ablation

Global Fully Automatic Dicing Machine Market, Segmentation by Size:

6 Inches

8 Inches

12 Inches

Global Fully Automatic Dicing Machine Market, Segmentation by Application:

Integrated Circuits & Semiconductor

Advanced Packaging

Optoelectronics & Power Devices

Photovoltaic Industry

Other Precision Manufacturing

Companies Profiled:

Disco Corporation

Tokyo Seimitsu

ADT (Advanced Dicing Technologies)

GL TECH

Jiangsu Jingchuang Advanced Electronic Technology

Shenyang Heyan Technology

Han's Laser Technology

Suzhou Maxwell Technologies

Shenzhen Tensun Precision Equipment

BJCORE

CETC Beijing Electronic Equipment

Hefei Accuracy Intelligent Equipment

Hi-Test

Wuxi Autowell Technology

Strong Laser (Dong Guan) Equipment

Key Questions Answered:

1. How big is the global Fully Automatic Dicing Machine market?
2. What is the demand of the global Fully Automatic Dicing Machine market?
3. What is the year over year growth of the global Fully Automatic Dicing Machine market?
4. What is the production and production value of the global Fully Automatic Dicing Machine market?
5. Who are the key producers in the global Fully Automatic Dicing Machine market?
6. What are the growth factors driving the market demand?

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