

Global Fully Automatic Colony Counting Workstation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Colony Counting Workstation market size was valued at US\$ 296 million in 2025 and is forecast to a readjusted size of US\$ 376 million by 2032 with a CAGR of 3.0% during review period.

In 2025, the global production of fully automated colony counting workstations reached 6,398 units, with an average selling price of US\$45,000 per unit. The global annual production capacity of fully automated colony counting workstations was approximately 11,000 units, with a gross profit margin of approximately 26.2%. Fully automated colony counting workstations are laboratory devices used for microbial detection, primarily for the rapid and accurate calculation of the number of microbial colonies on culture media. They are widely used in food safety, environmental monitoring, pharmaceutical testing, and clinical microbiology. The upstream of the fully automated colony counting workstation industry chain includes industrial cameras/CMOS sensors, lenses, and stepper/servo motors; the midstream consists of fully automated colony counting workstation manufacturers; and the downstream mainly comprises industries such as biopharmaceuticals, food safety, and environmental monitoring.

The market for fully automated colony counting workstations is showing a trend of continuous growth, with procurement shifting towards domestic substitution and high-throughput methods. As food safety testing, environmental microbiology monitoring, medical/biological product testing, and third-party testing institutions demand faster results, more consistent interpretation, and more traceable data management, traditional manual counting is gradually shifting towards automation and streamlined processes. Simultaneously, customers are paying more attention to the equipment's

identification accuracy (handling of adherent/overlapping bacteria), compatibility with different culture media and petri dish specifications, automated sample loading/transfer and incubation linkage, AI interpretation and anomaly verification mechanisms, batch processing capabilities, and integration with LIMS/laboratory information systems. The competitive landscape includes international brands with strengths in algorithms and imaging capabilities, as well as companies with advantages in local delivery, consumable compatibility, and cost control. Future growth will primarily come from expanded testing capabilities, digital upgrades to laboratories, and the widespread adoption of standardized automated interpretation and automatic report generation.

This report is a detailed and comprehensive analysis for global Fully Automatic Colony Counting Workstation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automatic Colony Counting Workstation market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Colony Counting Workstation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Colony Counting Workstation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Colony Counting Workstation market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Automatic Colony Counting Workstation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Colony Counting Workstation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synbiosis, INTERSCIENCE, Electronics India, Labnet International, AID BACSPOT, Neutec Group, Tailin, ZKTONY, SHINVA, TSINGTAO SINOVA-HK BIOTECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automatic Colony Counting Workstation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Image Processing Type

Fluorescence Detection Type

Market segment by Functional Complexity

Basic Type

Advanced Type

Intelligent Type

Market segment by Data Processing Capacity

Standalone Version

Network Version

Market segment by Application

Biopharmaceutical

Food Safety

Environmental Testing

Medical

Cosmetics

Others

Major players covered

Synbiosis

INTERSCIENCE

Electronics India

Labnet International

AID BACSPOT

Neutec Group

Tailin

ZKTONY

SHINVA

TSINGTAO SINOVA-HK BIOTECHNOLOGY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Colony Counting Workstation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Colony Counting Workstation, with price, sales quantity, revenue, and global market share of Fully Automatic Colony Counting Workstation from 2021 to 2026.

Chapter 3, the Fully Automatic Colony Counting Workstation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Colony Counting Workstation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automatic Colony Counting Workstation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Colony Counting Workstation.

Chapter 14 and 15, to describe Fully Automatic Colony Counting Workstation sales channel, distributors, customers, research findings and conclusion.

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