

# Global Fully Automatic Colony Counting Workstation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE0A1405CE48EN.html>

Date: May 2026

Pages: 98

Price: US\$ 4,480.00 (Single User License)

ID: GE0A1405CE48EN

## Abstracts

The global Fully Automatic Colony Counting Workstation market size is expected to reach \$ 376 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of fully automated colony counting workstations reached 6,398 units, with an average selling price of US\$45,000 per unit. The global annual production capacity of fully automated colony counting workstations was approximately 11,000 units, with a gross profit margin of approximately 26.2%. Fully automated colony counting workstations are laboratory devices used for microbial detection, primarily for the rapid and accurate calculation of the number of microbial colonies on culture media. They are widely used in food safety, environmental monitoring, pharmaceutical testing, and clinical microbiology. The upstream of the fully automated colony counting workstation industry chain includes industrial cameras/CMOS sensors, lenses, and stepper/servo motors; the midstream consists of fully automated colony counting workstation manufacturers; and the downstream mainly comprises industries such as biopharmaceuticals, food safety, and environmental monitoring.

The market for fully automated colony counting workstations is showing a trend of continuous growth, with procurement shifting towards domestic substitution and high-throughput methods. As food safety testing, environmental microbiology monitoring, medical/biological product testing, and third-party testing institutions demand faster results, more consistent interpretation, and more traceable data management, traditional manual counting is gradually shifting towards automation and streamlined processes. Simultaneously, customers are paying more attention to the equipment's identification accuracy (handling of adherent/overlapping bacteria), compatibility with different culture media and petri dish specifications, automated sample loading/transfer

and incubation linkage, AI interpretation and anomaly verification mechanisms, batch processing capabilities, and integration with LIMS/laboratory information systems. The competitive landscape includes international brands with strengths in algorithms and imaging capabilities, as well as companies with advantages in local delivery, consumable compatibility, and cost control. Future growth will primarily come from expanded testing capabilities, digital upgrades to laboratories, and the widespread adoption of standardized automated interpretation and automatic report generation.

This report studies the global Fully Automatic Colony Counting Workstation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Colony Counting Workstation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Colony Counting Workstation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fully Automatic Colony Counting Workstation total production and demand, 2021-2032, (Units)

Global Fully Automatic Colony Counting Workstation total production value, 2021-2032, (USD Million)

Global Fully Automatic Colony Counting Workstation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Colony Counting Workstation consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic Colony Counting Workstation domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Colony Counting Workstation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Colony Counting Workstation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic Colony Counting Workstation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Colony Counting Workstation market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synbiosis, INTERSCIENCE, Electronics India, Labnet International, AID BACSPOT, Neutec Group, Tailin, ZKTONY, SHINVA, TSINGTAO SINOVA-HK BIOTECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Colony Counting Workstation market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Colony Counting Workstation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Colony Counting Workstation Market, Segmentation by Type:

Image Processing Type

Fluorescence Detection Type

Global Fully Automatic Colony Counting Workstation Market, Segmentation by Functional Complexity:

Basic Type

Advanced Type

Intelligent Type

Global Fully Automatic Colony Counting Workstation Market, Segmentation by Data Processing Capacity:

Standalone Version

Network Version

Global Fully Automatic Colony Counting Workstation Market, Segmentation by Application:

Biopharmaceutical

Food Safety

Environmental Testing

Medical

Cosmetics

Others

**Companies Profiled:**

Synbiosis

INTERSCIENCE

Electronics India

Labnet International

AID BACSPOT

Neutec Group

Tailin

ZKTONY

SHINVA

TSINGTAO SINOVA-HK BIOTECHNOLOGY

**Key Questions Answered:**

1. How big is the global Fully Automatic Colony Counting Workstation market?
2. What is the demand of the global Fully Automatic Colony Counting Workstation market?
3. What is the year over year growth of the global Fully Automatic Colony Counting Workstation market?
4. What is the production and production value of the global Fully Automatic Colony Counting Workstation market?
5. Who are the key producers in the global Fully Automatic Colony Counting Workstation market?
6. What are the growth factors driving the market demand?

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