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Global Fully Automatic CNC Pipe Bending Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic CNC Pipe Bending Machine market size is expected to reach $ 656 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

The fully automatic CNC pipe bending machine is a high-efficiency device that utilizes a Computer Numerical Control (CNC) system to perform cold bending operations on pipes. Driven by servo motors and controlled by industrial computers, it automates feeding, rotation, and bending, enabling the precision machining of complex pipe geometries in a single process.

Upstream inputs consist primarily of raw materials and fundamental components such as steel plate, castings, welded structural parts, linear guides, ball screws, servo motors, gear reducers, hydraulic valve assemblies, hydraulic cylinders, encoders, industrial controllers, touch screens, electrical components, clamping dies, and mandrels. Notably, the steel and castings used for the machine frame determine structural rigidity; servo and hydraulic systems dictate the stability of feeding, rotation, and bending; and materials such as die steel, cemented carbide, or surface-treated components influence tooling lifespan and the surface quality of the finished pipes. The midstream sector encompasses equipment design, machining, assembly and commissioning, control software development, and the establishment of process parameter databases. Downstream applications primarily serve industries such as automotive components, HVAC (heating, ventilation, and air conditioning), aerospace, construction machinery, and shipbuilding/offshore engineering.

In 2025, global sales volume is projected to reach approximately 3,800 units, with an average price of $100,000?$160,000 per unit; leading manufacturers in the industry

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typically achieve gross profit margins of approximately 25%?40%.

Fully automatic CNC tube bending machines represent a mature yet continuously evolving category of metal tube forming equipment. Key demand drivers include the need for lightweighting and expanded thermal management piping in new energy vehicles; the mass production of HVAC and refrigeration equipment; rising requirements for high-precision components in aerospace and construction machinery; and broader trends toward factory automation and reduced reliance on manual labor. Industry drivers also include an increase in high-mix, low-volume orders, a higher proportion of complex 3D tube geometries, rising labor costs, and stricter customer demands regarding bending precision and consistency. Conversely, market growth faces constraints such as high unit prices, a reliance on operator experience for machine setup and tooling, significant variations in spring-back across different materials, and the commoditization of low-to-mid-range domestic equipment. While explosive market growth is unlikely, future upgrades will focus on technologies such as all-electric servo systems, bidirectional bending capabilities, automatic loading/unloading, robotic integration, digital programming, spring-back compensation, and seamless integration with cutting and end-forming processes. Competition in the high-end segment will shift from unit pricing to factors such as forming precision, cycle efficiency, process databases, automation solutions, and after-sales service capabilities.

This report studies the global Fully Automatic CNC Pipe Bending Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic CNC Pipe Bending Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic CNC Pipe Bending Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Fully Automatic CNC Pipe Bending Machine total production and demand, 2021-2032, (Units)
Global Fully Automatic CNC Pipe Bending Machine total production value, 2021-2032, (USD Million)
Global Fully Automatic CNC Pipe Bending Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

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Global Fully Automatic CNC Pipe Bending Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Fully Automatic CNC Pipe Bending Machine domestic production, consumption, key domestic manufacturers and share
Global Fully Automatic CNC Pipe Bending Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Fully Automatic CNC Pipe Bending Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Fully Automatic CNC Pipe Bending Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic CNC Pipe Bending Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BLM Group, Numalliance, Schwarze-Robitec, transfluid Maschinenbau, WAFIOS, Crippa, AMOB Group, Unison, COMCO, SOCO Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic CNC Pipe Bending Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic CNC Pipe Bending Machine Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic CNC Pipe Bending Machine Market, Segmentation by Type:

All-Electric Servo

Hydraulic

Hybrid

Global Fully Automatic CNC Pipe Bending Machine Market, Segmentation by Bending Process:

Draw Bending

Roll Bending

Press Bending

Global Fully Automatic CNC Pipe Bending Machine Market, Segmentation by Control Dimensions:

1D/2D

3D

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Global Fully Automatic CNC Pipe Bending Machine Market, Segmentation by Application:

- Aerospace
- Industrial Machinery
- Automotive
- Construction
- Other

Companies Profiled:

- BLM Group
- Numalliance
- Schwarze-Robitec
- transfluid Maschinenbau
- WAFIOS
- Crippa
- AMOB Group
- Unison
- COMCO
- SOCO Machinery
- YLM Group
- Jiangsu Hetai Machinery Technology

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Zhejiang King-Mazon Intelligent Manufacturing

Jiangsu Hefeng Machinery

Key Questions Answered:
1. How big is the global Fully Automatic CNC Pipe Bending Machine market?
2. What is the demand of the global Fully Automatic CNC Pipe Bending Machine market?
3. What is the year over year growth of the global Fully Automatic CNC Pipe Bending Machine market?
4. What is the production and production value of the global Fully Automatic CNC Pipe Bending Machine market?
5. Who are the key producers in the global Fully Automatic CNC Pipe Bending Machine market?
6. What are the growth factors driving the market demand?

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