

Global Fully Automatic Chip Sorting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic Chip Sorting Machine market size is expected to reach \$ 724 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of fully automated chip sorters reached 7,069 units, with an average selling price of \$75,000 per unit. The global annual production capacity for fully automated chip sorters stands at approximately 15,000 units, with a gross margin of approximately 28.6%. A fully automated chip sorter is a piece of equipment designed for the automated handling and classification of integrated circuit (IC) chips. Its primary function is performed during the final stage of the chip manufacturing process is to efficiently and accurately sort chips based on preset criteria, such as performance, electrical characteristics, or physical dimensions. The upstream segment of the fully automated chip sorter industry chain comprises components such as high-precision linear guides, linear motors, and precision turrets; the midstream segment consists of the manufacturers of the fully automated chip sorters themselves; while the downstream segment primarily involves applications within Integrated Device Manufacturers (IDMs), as well as packaging, testing, and foundry enterprises.

Currently, the fully automated chip sorting machine market is benefiting from the continued expansion of the global semiconductor industry and the upgrading of intelligent manufacturing, showing a steady growth trend. This market is dominated by a few international giants and numerous regional specialized manufacturers, resulting in a relatively concentrated industry structure. In terms of technological evolution, products are deeply integrating artificial intelligence (AI) visual recognition, high-precision motion control, and Internet of Things (IoT) technologies to achieve higher sorting accuracy and

efficiency, and are developing towards greater intelligence. Simultaneously, with the increasing demands for chip quality from downstream applications such as automotive electronics, high-performance computing, and advanced packaging, the market demand for mid-to-high-end, high-reliability sorting equipment has increased significantly. Furthermore, the global semiconductor manufacturing cluster, with the Asia-Pacific region at its core, remains a key area driving the development of this market.

This report studies the global Fully Automatic Chip Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Chip Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Chip Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Chip Sorting Machine total production and demand, 2021-2032, (Units)

Global Fully Automatic Chip Sorting Machine total production value, 2021-2032, (USD Million)

Global Fully Automatic Chip Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Chip Sorting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic Chip Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Chip Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Chip Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic Chip Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Chip Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include KLA-Tencor, YAC GARTER, M?hlbauer, Syagrus Systems, Chroma ATE, TESEC Corporation, Opto System, TechSense, Canon, Tokyo Seimitsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Chip Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Chip Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Chip Sorting Machine Market, Segmentation by Type:

Gravity Sorting Machine

Turret Sorting Machine

Translation Sorting Machine

Others

Global Fully Automatic Chip Sorting Machine Market, Segmentation by Testing Functions:

General Purpose Chip Sorter

Dedicated Chip Sorter

Global Fully Automatic Chip Sorting Machine Market, Segmentation by Applicable Wafer Sizes:

6-Inch

8-Inch

12-Inch

Global Fully Automatic Chip Sorting Machine Market, Segmentation by Application:

IDM Manufacturers

Packaging and Testing and Foundry Companies

Companies Profiled:

KLA-Tencor

YAC GARTER

Mühlbauer

Syagrus Systems

Chroma ATE

TESEC Corporation

Opto System

TechSense

Canon

Tokyo Seimitsu

Sidea Semiconductor Equipment

Hangzhou Changchuan Technology

Hon Precision

Shenzhen Shenkeda Semiconductor Technology

UENO SEIKI

CASCOL

SHENZHEN BIAOPU SEMICONDUCTOR TECHNOLOGY

DREAM LAUNCH

SPEEDCURY

Key Questions Answered:

1. How big is the global Fully Automatic Chip Sorting Machine market?
2. What is the demand of the global Fully Automatic Chip Sorting Machine market?

3. What is the year over year growth of the global Fully Automatic Chip Sorting Machine market?
4. What is the production and production value of the global Fully Automatic Chip Sorting Machine market?
5. Who are the key producers in the global Fully Automatic Chip Sorting Machine market?
6. What are the growth factors driving the market demand?

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