

Global Fully Automatic Chip Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Chip Sorting Machine market size was valued at US\$ 546 million in 2025 and is forecast to a readjusted size of US\$ 724 million by 2032 with a CAGR of 4.2% during review period.

In 2025, the global production volume of fully automated chip sorters reached 7,069 units, with an average selling price of \$75,000 per unit. The global annual production capacity for fully automated chip sorters stands at approximately 15,000 units, with a gross margin of approximately 28.6%. A fully automated chip sorter is a piece of equipment designed for the automated handling and classification of integrated circuit (IC) chips. Its primary function is performed during the final stage of the chip manufacturing process is to efficiently and accurately sort chips based on preset criteria, such as performance, electrical characteristics, or physical dimensions. The upstream segment of the fully automated chip sorter industry chain comprises components such as high-precision linear guides, linear motors, and precision turrets; the midstream segment consists of the manufacturers of the fully automated chip sorters themselves; while the downstream segment primarily involves applications within Integrated Device Manufacturers (IDMs), as well as packaging, testing, and foundry enterprises.

Currently, the fully automated chip sorting machine market is benefiting from the continued expansion of the global semiconductor industry and the upgrading of intelligent manufacturing, showing a steady growth trend. This market is dominated by a few international giants and numerous regional specialized manufacturers, resulting in a relatively concentrated industry structure. In terms of technological evolution, products are deeply integrating artificial intelligence (AI) visual recognition, high-precision motion

control, and Internet of Things (IoT) technologies to achieve higher sorting accuracy and efficiency, and are developing towards greater intelligence. Simultaneously, with the increasing demands for chip quality from downstream applications such as automotive electronics, high-performance computing, and advanced packaging, the market demand for mid-to-high-end, high-reliability sorting equipment has increased significantly. Furthermore, the global semiconductor manufacturing cluster, with the Asia-Pacific region at its core, remains a key area driving the development of this market.

This report is a detailed and comprehensive analysis for global Fully Automatic Chip Sorting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automatic Chip Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Chip Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Chip Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Chip Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Automatic Chip Sorting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Chip Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLA-Tencor, YAC GARTER, M?hlbauer, Syagrus Systems, Chroma ATE, TESEC Corporation, Opto System, TechSense, Canon, Tokyo Seimitsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automatic Chip Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gravity Sorting Machine

Turret Sorting Machine

Translation Sorting Machine

Others

Market segment by Testing Functions

General Purpose Chip Sorter

Dedicated Chip Sorter

Market segment by Applicable Wafer Sizes

6-Inch

8-Inch

12-Inch

Market segment by Application

IDM Manufacturers

Packaging and Testing and Foundry Companies

Major players covered

KLA-Tencor

YAC GARTER

M?hlbauer

Syagrus Systems

Chroma ATE

TESEC Corporation

Opto System

TechSense

Canon

Tokyo Seimitsu

Sidea Semiconductor Equipment

Hangzhou Changchuan Technology

Hon Precision

Shenzhen Shenkeda Semiconductor Technology

UENO SEIKI

CASCOL

SHENZHEN BIAOPU SEMICONDUCTOR TECHNOLOGY

DREAM LAUNCH

SPEEDCURY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Chip Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Chip Sorting Machine, with price, sales quantity, revenue, and global market share of Fully Automatic Chip Sorting Machine from 2021 to 2026.

Chapter 3, the Fully Automatic Chip Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Chip Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automatic Chip Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Chip Sorting Machine.

Chapter 14 and 15, to describe Fully Automatic Chip Sorting Machine sales channel, distributors, customers, research findings and conclusion.

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