

Global Fully Automatic Cell Counter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic Cell Counter market size is expected to reach \$ 332 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Fully Automatic Cell Counter production reached approximately 33.4 K units, with an average global market price of around US\$ 5835 per unit.

A fully automatic cell counter is a biomedical instrument that automates the detection and analysis of cell sample concentration, viability, and morphological parameters based on image recognition, photoelectric detection, or the Coulter principle. Its core workflow involves automatically completing sample loading, dilution, staining (optional), imaging, recognition and counting, and data output, eliminating the need for manual counting and effectively avoiding human error, thus improving detection efficiency and result accuracy. This equipment is widely used in cell culture, drug development, clinical testing, and biopharmaceuticals, and is one of the core basic equipment for life science research and biopharmaceutical production.

The technology of this equipment is evolving towards 'multi-principle integration and high-precision analysis,' combining image recognition technology with Coulter impedance analysis to simultaneously achieve multiple functions such as cell counting and activity analysis, and morphological assessment. The deep application of AI algorithms improves the accuracy of identifying atypical and rare cells and reduces interference from impurities. Modular design has become mainstream, supporting switching between multiple detection modes such as fluorescence staining and trypan blue staining to adapt to the detection needs of different types of cell samples.

The equipment integrates IoT and data management functions, supporting automatic uploading, storage, and traceability of experimental data. It can interface with a Laboratory Information Management System (LIMS) to achieve fully digital control of the detection process. The simplified touch interface and increased automation reduce

manual operation steps and reliance on operators' professional skills, adapting to the standardized operating requirements of high-throughput laboratories.

This report studies the global Fully Automatic Cell Counter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Cell Counter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Cell Counter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Cell Counter total production and demand, 2021-2032, (Units)

Global Fully Automatic Cell Counter total production value, 2021-2032, (USD Million)

Global Fully Automatic Cell Counter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Cell Counter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic Cell Counter domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Cell Counter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Cell Counter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic Cell Counter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Cell Counter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Roche, Biobase, NanoEntek, Bio-Rad, Merck, Olympus, Beckman Coulter, Thermo Fisher Scientific, Corning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Cell Counter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Cell Counter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Cell Counter Market, Segmentation by Type:

Desktop

Floor Type

Global Fully Automatic Cell Counter Market, Segmentation by Throughput:

Low Throughput

Medium Throughput

High Throughput

Global Fully Automatic Cell Counter Market, Segmentation by Technology:

Image Recognition

Electrical Impedance

Fluorescence Detection

Others

Global Fully Automatic Cell Counter Market, Segmentation by Application:

Institute of Biology

Hospital

Others

Companies Profiled:

Abbott

Roche

Biobase

NanoEntek

Bio-Rad

Merck

Olympus

Beckman Coulter

Thermo Fisher Scientific

Corning

NanoEntek

Chemometec

Oxford Optronix

Bulldog Bio

Nihon Kohden Europe

Axion BioSystems

RWD Life Science

Key Questions Answered:

1. How big is the global Fully Automatic Cell Counter market?
2. What is the demand of the global Fully Automatic Cell Counter market?
3. What is the year over year growth of the global Fully Automatic Cell Counter market?
4. What is the production and production value of the global Fully Automatic Cell Counter market?
5. Who are the key producers in the global Fully Automatic Cell Counter market?
6. What are the growth factors driving the market demand?

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