

Global Fully Automated Ultrasonic Flaw Detection Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automated Ultrasonic Flaw Detection Solution market size is expected to reach \$ 2818 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

The fully automatic ultrasonic flaw detection solution is a non-destructive testing system that integrates automated mechanical motion control, high-frequency sound wave transmission/reception sensing array, high-speed signal processing, and defect recognition algorithm. It automatically performs 100% full coverage ultrasonic A-scan, B-scan, C-scan, or phased array testing on the interior of workpieces (such as pipes, bars, plates, welded joints, or composite materials) through preset scanning paths and coupling methods. It can locate and evaluate internal defects such as pores, cracks, and slag in real time and quantitatively, and automatically record, mark, or sort non-conforming products, thereby achieving efficient, repeatable, and industry standard (such as ASTM, ISO, GB/T) quality control processes without continuous manual intervention.

The fully automatic ultrasonic flaw detection solution industry chain covers upstream core components (such as ultrasonic transducers/probes, phased array chips, high-speed data acquisition cards, precision mechanical transmission and motion control systems), midstream solution integrators (integrating hardware, software and automation platforms into standardized or customized detection systems), and downstream application areas (aerospace, automotive manufacturing, special equipment, energy and power, rail transportation, semiconductors, etc.); In terms of gross profit margin, midstream solution providers who master phased array core technology generally have high gross profit margins, usually above 70%. For example,

Duopu Le's gross profit margin remained above 70% from 2020 to 2024, and Chaoyan Group's industrial ultrasound business gross profit margin reached 74% -76%. However, upstream general flaw detectors and conventional ultrasound equipment manufacturers have relatively low technical barriers and fierce market competition, with gross profit margins mostly in the range of 17% -20%. The industry chain gross profit margin shows a clear 'technology driven' differentiation feature.

The core idea of the fully automatic ultrasonic flaw detection solution is that it has upgraded from a traditional 'offline sampling tool' to an indispensable online full inspection quality gatekeeper and process closed-loop data hub in modern intelligent manufacturing. Its value lies not only in discovering internal defects such as pores and cracks at a much faster rate, coverage, and consistency than manual methods, but also in the ability to reverse warning and optimize pre processes such as welding, casting, or composite material layering through real-time detection data and production parameter linkage. Therefore, for industries that pursue zero defect delivery and digital workshops (such as new energy batteries, aerospace, high-end pipes), deploying fully automated ultrasonic testing systems is no longer a cost burden, but a strategic investment that can significantly reduce the risk of quality loss, improve the overall yield of production lines, and meet strict compliance traceability requirements.

This report studies the global Fully Automated Ultrasonic Flaw Detection Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automated Ultrasonic Flaw Detection Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automated Ultrasonic Flaw Detection Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automated Ultrasonic Flaw Detection Solution total market, 2021-2032, (USD Million)

Global Fully Automated Ultrasonic Flaw Detection Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Fully Automated Ultrasonic Flaw Detection Solution total market, key domestic companies, and share, (USD Million)

Global Fully Automated Ultrasonic Flaw Detection Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Fully Automated Ultrasonic Flaw Detection Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Fully Automated Ultrasonic Flaw Detection Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Fully Automated Ultrasonic Flaw Detection Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evident, Olympus, Mitsubishi Electric, Toshiba Inspection Solutions, GE Measurement and Control, SHAWCOR, MME Group, FORCE Technology, Bureau Veritas, Applus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Fully Automated Ultrasonic Flaw Detection Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automated Ultrasonic Flaw Detection Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automated Ultrasonic Flaw Detection Solution Market, Segmentation by Type:

Single Channel Flaw Detector

Multi Channel Flaw Detector

Global Fully Automated Ultrasonic Flaw Detection Solution Market, Segmentation by Degree of Automation:

Fixed Detection System

Mobile Detection System

Global Fully Automated Ultrasonic Flaw Detection Solution Market, Segmentation by Operating Frequency:

Low Frequency Band (0.4-5MHz)

Mid Frequency Range (5-15MHz)

High Frequency Band (15-25MHz)

Global Fully Automated Ultrasonic Flaw Detection Solution Market, Segmentation by Application:

Transportation

Energy and Electricity

Metal Processing and Materials

Others

Companies Profiled:

Evident

Olympus

Mitsubishi Electric

Toshiba Inspection Solutions

GE Measurement and Control

SHAWCOR

MME Group

FORCE Technology

Bureau Veritas

Applus

T?V Rheinland

Ashtead Technology

Sentinel Integrity Solutions

Testia

VOGT

NCS Testing Technology

Wuhan Zhongke Innovation Technology

Jiangsu Jinyu Intelligent Testing System

Shanghai AMTS Robot Technology

Shanke Feitai (Hebei) Testing Technology

Key Questions Answered

1. How big is the global Fully Automated Ultrasonic Flaw Detection Solution market?
2. What is the demand of the global Fully Automated Ultrasonic Flaw Detection Solution market?
3. What is the year over year growth of the global Fully Automated Ultrasonic Flaw Detection Solution market?
4. What is the total value of the global Fully Automated Ultrasonic Flaw Detection Solution market?
5. Who are the Major Players in the global Fully Automated Ultrasonic Flaw Detection Solution market?
6. What are the growth factors driving the market demand?

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