

Global Fully Automated Thermocycler Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automated Thermocycler market size is expected to reach \$ 1127 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

The fully automated thermal cycler is a laboratory device used to control the temperature cycle of polymerase chain reactions (PCR). It precisely controls the heating and cooling processes to amplify DNA or RNA, and is widely used in molecular diagnostics, gene detection, drug development, and life science research. It is one of the core instruments in modern biological laboratories. In 2025, global sales were approximately 162,000 units, with an average unit price of approximately US\$4,200 and a capacity utilization rate of approximately 83%. Upstream companies are mainly concentrated in the development of precision temperature control components, semiconductor control chips, sensors, mechanical structures, and software systems. Downstream companies are mainly distributed in hospital laboratories, third-party testing institutions, biopharmaceutical companies, research institutes, and food safety testing institutions. The industry's gross profit margin is approximately 40%. In terms of product cost structure, temperature control modules and core electronic components account for approximately 30%, control systems and software approximately 20%, structural components and processing approximately 15%, sensors and detection modules approximately 15%, assembly and labor approximately 10%, and other costs approximately 10%. From a demand perspective, the downstream demand list includes molecular diagnostic equipment, gene testing laboratories, drug development platforms, food safety testing systems, and agricultural biotechnology testing. The downstream customer list includes hospitals and testing centers, biopharmaceutical companies, research institutions, third-party testing companies, and government testing units. Regarding business opportunities, policy drivers include the continued advancement of

precision medicine, public health system construction, and biosafety policies. Technological innovation drivers are reflected in the upgrading of high-throughput testing, real-time PCR technology, and automated integrated systems. Changing consumer demands manifest in the increasing requirements for testing efficiency, automation, and result accuracy, driving equipment development towards high-throughput, intelligent, and integrated solutions.

The fully automated thermal cycler industry is currently in a phase of stable growth and technological upgrades, with core demand stemming from the continued expansion of molecular diagnostics and life science research. As the demands for precision medicine, gene sequencing, and infectious disease testing continue to rise, the importance of PCR equipment in the healthcare system is constantly increasing, especially after the public health crisis, with countries significantly increasing investment in molecular testing capabilities, further solidifying the industry's long-term demand foundation. Simultaneously, the rapid development of biopharmaceuticals and genetic engineering has also driven increased demand for high-performance thermal cyclers from both research and industrial sectors. However, the industry also faces certain challenges, such as high prices for high-end equipment, strong technological barriers, and reliance on imports for some core components, limiting the development space for small and medium-sized enterprises (SMEs). In the future, with the advancement of automated laboratories and smart healthcare systems, and the increasing prevalence of portable and high-throughput equipment, the industry will continue to evolve towards higher integration, higher efficiency, and greater intelligence, while unleashing greater growth potential in primary healthcare, on-site testing, and emerging markets. Companies with technological accumulation and brand advantages will further enhance their market competitiveness.

This report studies the global Fully Automated Thermocycler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automated Thermocycler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automated Thermocycler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automated Thermocycler total production and demand, 2021-2032, (Units)

Global Fully Automated Thermocycler total production value, 2021-2032, (USD Million)

Global Fully Automated Thermocycler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automated Thermocycler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automated Thermocycler domestic production, consumption, key domestic manufacturers and share

Global Fully Automated Thermocycler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automated Thermocycler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automated Thermocycler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automated Thermocycler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Analytik Jena, Thermo Fisher Scientific, Roche, Bio Rad, Opentrons, ALTA, Eppendorf, Labomiz, Esco, Benchmark Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automated Thermocycler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automated Thermocycler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automated Thermocycler Market, Segmentation by Type:

Dual Channel Thermocycler

Multi Channel Thermocycler

Global Fully Automated Thermocycler Market, Segmentation by Module:

Single Module Type

Dual Module Type

Global Fully Automated Thermocycler Market, Segmentation by Consumables:

Four-Tube

Eight-Tube

Others

Global Fully Automated Thermocycler Market, Segmentation by Application:

Food Research and Development

Pharmacy

Medical Diagnosis and Analysis

Other

Companies Profiled:

Analytik Jena

Thermo Fisher Scientific

Roche

Bio Rad

Opentrons

ALTA

Eppendorf

Labomiz

Esco

Benchmark Scientific

Inovia

Biobase

Kbiosystems

Bio Molecular Systems

Xi'an Tianlong Science and Technology

Hangzhou Bigfish

Suzhou Molarray

Shanghai Hongshi Medical Technology

Key Questions Answered:

1. How big is the global Fully Automated Thermocycler market?
2. What is the demand of the global Fully Automated Thermocycler market?
3. What is the year over year growth of the global Fully Automated Thermocycler market?
4. What is the production and production value of the global Fully Automated Thermocycler market?
5. Who are the key producers in the global Fully Automated Thermocycler market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fully Automated Thermocycler Introduction
- 1.2 World Fully Automated Thermocycler Supply & Forecast
 - 1.2.1 World Fully Automated Thermocycler Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fully Automated Thermocycler Production (2021-2032)
 - 1.2.3 World Fully Automated Thermocycler Pricing Trends (2021-2032)
- 1.3 World Fully Automated Thermocycler Production by Region (Based on Production Site)
 - 1.3.1 World Fully Automated Thermocycler Production Value by Region (2021-2032)
 - 1.3.2 World Fully Automated Thermocycler Production by Region (2021-2032)
 - 1.3.3 World Fully Automated Thermocycler Average Price by Region (2021-2032)
 - 1.3.4 North America Fully Automated Thermocycler Production (2021-2032)
 - 1.3.5 Europe Fully Automated Thermocycler Production (2021-2032)
 - 1.3.6 China Fully Automated Thermocycler Production (2021-2032)
 - 1.3.7 Japan Fully Automated Thermocycler Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fully Automated Thermocycler Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fully Automated Thermocycler Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fully Automated Thermocycler Demand (2021-2032)
- 2.2 World Fully Automated Thermocycler Consumption by Region
 - 2.2.1 World Fully Automated Thermocycler Consumption by Region (2021-2026)
 - 2.2.2 World Fully Automated Thermocycler Consumption Forecast by Region (2027-2032)
- 2.3 United States Fully Automated Thermocycler Consumption (2021-2032)
- 2.4 China Fully Automated Thermocycler Consumption (2021-2032)
- 2.5 Europe Fully Automated Thermocycler Consumption (2021-2032)
- 2.6 Japan Fully Automated Thermocycler Consumption (2021-2032)
- 2.7 South Korea Fully Automated Thermocycler Consumption (2021-2032)
- 2.8 ASEAN Fully Automated Thermocycler Consumption (2021-2032)
- 2.9 India Fully Automated Thermocycler Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fully Automated Thermocycler Production Value by Manufacturer (2021-2026)
- 3.2 World Fully Automated Thermocycler Production by Manufacturer (2021-2026)
- 3.3 World Fully Automated Thermocycler Average Price by Manufacturer (2021-2026)
- 3.4 Fully Automated Thermocycler Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fully Automated Thermocycler Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fully Automated Thermocycler in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fully Automated Thermocycler in 2025
- 3.6 Fully Automated Thermocycler Market: Overall Company Footprint Analysis
 - 3.6.1 Fully Automated Thermocycler Market: Region Footprint
 - 3.6.2 Fully Automated Thermocycler Market: Company Product Type Footprint
 - 3.6.3 Fully Automated Thermocycler Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fully Automated Thermocycler Production Value Comparison
 - 4.1.1 United States VS China: Fully Automated Thermocycler Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fully Automated Thermocycler Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fully Automated Thermocycler Production Comparison
 - 4.2.1 United States VS China: Fully Automated Thermocycler Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fully Automated Thermocycler Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fully Automated Thermocycler Consumption Comparison
 - 4.3.1 United States VS China: Fully Automated Thermocycler Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fully Automated Thermocycler Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Fully Automated Thermocycler Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Fully Automated Thermocycler Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fully Automated Thermocycler Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fully Automated Thermocycler Production (2021-2026)

4.5 China Based Fully Automated Thermocycler Manufacturers and Market Share

4.5.1 China Based Fully Automated Thermocycler Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fully Automated Thermocycler Production Value (2021-2026)

4.5.3 China Based Manufacturers Fully Automated Thermocycler Production (2021-2026)

4.6 Rest of World Based Fully Automated Thermocycler Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fully Automated Thermocycler Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fully Automated Thermocycler Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fully Automated Thermocycler Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fully Automated Thermocycler Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dual Channel Thermocycler

5.2.2 Multi Channel Thermocycler

5.3 Market Segment by Type

5.3.1 World Fully Automated Thermocycler Production by Type (2021-2032)

5.3.2 World Fully Automated Thermocycler Production Value by Type (2021-2032)

5.3.3 World Fully Automated Thermocycler Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MODULE

6.1 World Fully Automated Thermocycler Market Size Overview by Module: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Module

6.2.1 Single Module Type

6.2.2 Dual Module Type

6.3 Market Segment by Module

6.3.1 World Fully Automated Thermocycler Production by Module (2021-2032)

6.3.2 World Fully Automated Thermocycler Production Value by Module (2021-2032)

6.3.3 World Fully Automated Thermocycler Average Price by Module (2021-2032)

7 MARKET ANALYSIS BY CONSUMABLES

7.1 World Fully Automated Thermocycler Market Size Overview by Consumables: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Consumables

7.2.1 Four-Tube

7.2.2 Eight-Tube

7.2.3 Others

7.3 Market Segment by Consumables

7.3.1 World Fully Automated Thermocycler Production by Consumables (2021-2032)

7.3.2 World Fully Automated Thermocycler Production Value by Consumables (2021-2032)

7.3.3 World Fully Automated Thermocycler Average Price by Consumables (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fully Automated Thermocycler Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Research and Development

8.2.2 Pharmacy

8.2.3 Medical Diagnosis and Analysis

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Fully Automated Thermocycler Production by Application (2021-2032)

8.3.2 World Fully Automated Thermocycler Production Value by Application (2021-2032)

8.3.3 World Fully Automated Thermocycler Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Analytik Jena

9.1.1 Analytik Jena Details

9.1.2 Analytik Jena Major Business

9.1.3 Analytik Jena Fully Automated Thermocycler Product and Services

9.1.4 Analytik Jena Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Analytik Jena Recent Developments/Updates

9.1.6 Analytik Jena Competitive Strengths & Weaknesses

9.2 Thermo Fisher Scientific

9.2.1 Thermo Fisher Scientific Details

9.2.2 Thermo Fisher Scientific Major Business

9.2.3 Thermo Fisher Scientific Fully Automated Thermocycler Product and Services

9.2.4 Thermo Fisher Scientific Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Thermo Fisher Scientific Recent Developments/Updates

9.2.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.3 Roche

9.3.1 Roche Details

9.3.2 Roche Major Business

9.3.3 Roche Fully Automated Thermocycler Product and Services

9.3.4 Roche Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Roche Recent Developments/Updates

9.3.6 Roche Competitive Strengths & Weaknesses

9.4 Bio Rad

9.4.1 Bio Rad Details

9.4.2 Bio Rad Major Business

9.4.3 Bio Rad Fully Automated Thermocycler Product and Services

9.4.4 Bio Rad Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Bio Rad Recent Developments/Updates

9.4.6 Bio Rad Competitive Strengths & Weaknesses

9.5 Opentrons

9.5.1 Opentrons Details

9.5.2 Opentrons Major Business

9.5.3 Opentrons Fully Automated Thermocycler Product and Services

9.5.4 Opentrons Fully Automated Thermocycler Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Opentrons Recent Developments/Updates

9.5.6 Opentrons Competitive Strengths & Weaknesses

9.6 ALTA

9.6.1 ALTA Details

9.6.2 ALTA Major Business

9.6.3 ALTA Fully Automated Thermocycler Product and Services

9.6.4 ALTA Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ALTA Recent Developments/Updates

9.6.6 ALTA Competitive Strengths & Weaknesses

9.7 Eppendorf

9.7.1 Eppendorf Details

9.7.2 Eppendorf Major Business

9.7.3 Eppendorf Fully Automated Thermocycler Product and Services

9.7.4 Eppendorf Fully Automated Thermocycler Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 Eppendorf Recent Developments/Updates

9.7.6 Eppendorf Competitive Strengths & Weaknesses

9.8 Labomiz

9.8.1 Labomiz Details

9.8.2 Labomiz Major Business

9.8.3 Labomiz Fully Automated Thermocycler Product and Services

9.8.4 Labomiz Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Labomiz Recent Developments/Updates

9.8.6 Labomiz Competitive Strengths & Weaknesses

9.9 Esco

9.9.1 Esco Details

9.9.2 Esco Major Business

9.9.3 Esco Fully Automated Thermocycler Product and Services

9.9.4 Esco Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Esco Recent Developments/Updates

9.9.6 Esco Competitive Strengths & Weaknesses

9.10 Benchmark Scientific

9.10.1 Benchmark Scientific Details

9.10.2 Benchmark Scientific Major Business

9.10.3 Benchmark Scientific Fully Automated Thermocycler Product and Services

- 9.10.4 Benchmark Scientific Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Benchmark Scientific Recent Developments/Updates
- 9.10.6 Benchmark Scientific Competitive Strengths & Weaknesses
- 9.11 Inovia
 - 9.11.1 Inovia Details
 - 9.11.2 Inovia Major Business
 - 9.11.3 Inovia Fully Automated Thermocycler Product and Services
 - 9.11.4 Inovia Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Inovia Recent Developments/Updates
 - 9.11.6 Inovia Competitive Strengths & Weaknesses
- 9.12 Biobase
 - 9.12.1 Biobase Details
 - 9.12.2 Biobase Major Business
 - 9.12.3 Biobase Fully Automated Thermocycler Product and Services
 - 9.12.4 Biobase Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Biobase Recent Developments/Updates
 - 9.12.6 Biobase Competitive Strengths & Weaknesses
- 9.13 Kbiosystems
 - 9.13.1 Kbiosystems Details
 - 9.13.2 Kbiosystems Major Business
 - 9.13.3 Kbiosystems Fully Automated Thermocycler Product and Services
 - 9.13.4 Kbiosystems Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Kbiosystems Recent Developments/Updates
 - 9.13.6 Kbiosystems Competitive Strengths & Weaknesses
- 9.14 Bio Molecular Systems
 - 9.14.1 Bio Molecular Systems Details
 - 9.14.2 Bio Molecular Systems Major Business
 - 9.14.3 Bio Molecular Systems Fully Automated Thermocycler Product and Services
 - 9.14.4 Bio Molecular Systems Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Bio Molecular Systems Recent Developments/Updates
 - 9.14.6 Bio Molecular Systems Competitive Strengths & Weaknesses
- 9.15 Xi'an Tianlong Science and Technology
 - 9.15.1 Xi'an Tianlong Science and Technology Details
 - 9.15.2 Xi'an Tianlong Science and Technology Major Business

9.15.3 Xi'an Tianlong Science and Technology Fully Automated Thermocycler Product and Services

9.15.4 Xi'an Tianlong Science and Technology Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Xi'an Tianlong Science and Technology Recent Developments/Updates

9.15.6 Xi'an Tianlong Science and Technology Competitive Strengths & Weaknesses

9.16 Hangzhou Bigfish

9.16.1 Hangzhou Bigfish Details

9.16.2 Hangzhou Bigfish Major Business

9.16.3 Hangzhou Bigfish Fully Automated Thermocycler Product and Services

9.16.4 Hangzhou Bigfish Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Hangzhou Bigfish Recent Developments/Updates

9.16.6 Hangzhou Bigfish Competitive Strengths & Weaknesses

9.17 Suzhou Molarray

9.17.1 Suzhou Molarray Details

9.17.2 Suzhou Molarray Major Business

9.17.3 Suzhou Molarray Fully Automated Thermocycler Product and Services

9.17.4 Suzhou Molarray Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Suzhou Molarray Recent Developments/Updates

9.17.6 Suzhou Molarray Competitive Strengths & Weaknesses

9.18 Shanghai Hongshi Medical Technology

9.18.1 Shanghai Hongshi Medical Technology Details

9.18.2 Shanghai Hongshi Medical Technology Major Business

9.18.3 Shanghai Hongshi Medical Technology Fully Automated Thermocycler Product and Services

9.18.4 Shanghai Hongshi Medical Technology Fully Automated Thermocycler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shanghai Hongshi Medical Technology Recent Developments/Updates

9.18.6 Shanghai Hongshi Medical Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Fully Automated Thermocycler Industry Chain

10.2 Fully Automated Thermocycler Upstream Analysis

10.2.1 Fully Automated Thermocycler Core Raw Materials

10.2.2 Main Manufacturers of Fully Automated Thermocycler Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Fully Automated Thermocycler Production Mode

10.6 Fully Automated Thermocycler Procurement Model

10.7 Fully Automated Thermocycler Industry Sales Model and Sales Channels

10.7.1 Fully Automated Thermocycler Sales Model

10.7.2 Fully Automated Thermocycler Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Fully Automated Thermocycler Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Fully Automated Thermocycler Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Fully Automated Thermocycler Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Fully Automated Thermocycler Production Value Market Share by Region (2021-2026)
- Table 5. World Fully Automated Thermocycler Production Value Market Share by Region (2027-2032)
- Table 6. World Fully Automated Thermocycler Production by Region (2021-2026) & (Units)
- Table 7. World Fully Automated Thermocycler Production by Region (2027-2032) & (Units)
- Table 8. World Fully Automated Thermocycler Production Market Share by Region (2021-2026)
- Table 9. World Fully Automated Thermocycler Production Market Share by Region (2027-2032)
- Table 10. World Fully Automated Thermocycler Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Fully Automated Thermocycler Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Fully Automated Thermocycler Major Market Trends
- Table 13. World Fully Automated Thermocycler Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Fully Automated Thermocycler Consumption by Region (2021-2026) & (Units)
- Table 15. World Fully Automated Thermocycler Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Fully Automated Thermocycler Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Fully Automated Thermocycler Producers in 2025
- Table 18. World Fully Automated Thermocycler Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Fully Automated Thermocycler Producers in 2025

Table 20. World Fully Automated Thermocycler Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Fully Automated Thermocycler Company Evaluation Quadrant

Table 22. World Fully Automated Thermocycler Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fully Automated Thermocycler Production Site of Key Manufacturer

Table 24. Fully Automated Thermocycler Market: Company Product Type Footprint

Table 25. Fully Automated Thermocycler Market: Company Product Application Footprint

Table 26. Fully Automated Thermocycler Competitive Factors

Table 27. Fully Automated Thermocycler New Entrant and Capacity Expansion Plans

Table 28. Fully Automated Thermocycler Mergers & Acquisitions Activity

Table 29. United States VS China Fully Automated Thermocycler Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fully Automated Thermocycler Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Fully Automated Thermocycler Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Fully Automated Thermocycler Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fully Automated Thermocycler Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fully Automated Thermocycler Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fully Automated Thermocycler Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Fully Automated Thermocycler Production Market Share (2021-2026)

Table 37. China Based Fully Automated Thermocycler Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fully Automated Thermocycler Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fully Automated Thermocycler Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fully Automated Thermocycler Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Fully Automated Thermocycler Production Market Share (2021-2026)

Table 42. Rest of World Based Fully Automated Thermocycler Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fully Automated Thermocycler Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fully Automated Thermocycler Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fully Automated Thermocycler Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Fully Automated Thermocycler Production Market Share (2021-2026)

Table 47. World Fully Automated Thermocycler Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fully Automated Thermocycler Production by Type (2021-2026) & (Units)

Table 49. World Fully Automated Thermocycler Production by Type (2027-2032) & (Units)

Table 50. World Fully Automated Thermocycler Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fully Automated Thermocycler Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fully Automated Thermocycler Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Fully Automated Thermocycler Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Fully Automated Thermocycler Production Value by Module, (USD Million), 2021 & 2025 & 2032

Table 55. World Fully Automated Thermocycler Production by Module (2021-2026) & (Units)

Table 56. World Fully Automated Thermocycler Production by Module (2027-2032) & (Units)

Table 57. World Fully Automated Thermocycler Production Value by Module (2021-2026) & (USD Million)

Table 58. World Fully Automated Thermocycler Production Value by Module (2027-2032) & (USD Million)

Table 59. World Fully Automated Thermocycler Average Price by Module (2021-2026) & (US\$/Unit)

Table 60. World Fully Automated Thermocycler Average Price by Module (2027-2032)

& (US\$/Unit)

Table 61. World Fully Automated Thermocycler Production Value by Consumables, (USD Million), 2021 & 2025 & 2032

Table 62. World Fully Automated Thermocycler Production by Consumables (2021-2026) & (Units)

Table 63. World Fully Automated Thermocycler Production by Consumables (2027-2032) & (Units)

Table 64. World Fully Automated Thermocycler Production Value by Consumables (2021-2026) & (USD Million)

Table 65. World Fully Automated Thermocycler Production Value by Consumables (2027-2032) & (USD Million)

Table 66. World Fully Automated Thermocycler Average Price by Consumables (2021-2026) & (US\$/Unit)

Table 67. World Fully Automated Thermocycler Average Price by Consumables (2027-2032) & (US\$/Unit)

Table 68. World Fully Automated Thermocycler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Fully Automated Thermocycler Production by Application (2021-2026) & (Units)

Table 70. World Fully Automated Thermocycler Production by Application (2027-2032) & (Units)

Table 71. World Fully Automated Thermocycler Production Value by Application (2021-2026) & (USD Million)

Table 72. World Fully Automated Thermocycler Production Value by Application (2027-2032) & (USD Million)

Table 73. World Fully Automated Thermocycler Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Fully Automated Thermocycler Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Analytik Jena Basic Information, Manufacturing Base and Competitors

Table 76. Analytik Jena Major Business

Table 77. Analytik Jena Fully Automated Thermocycler Product and Services

Table 78. Analytik Jena Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Analytik Jena Recent Developments/Updates

Table 80. Analytik Jena Competitive Strengths & Weaknesses

Table 81. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

- Table 82. Thermo Fisher Scientific Major Business
- Table 83. Thermo Fisher Scientific Fully Automated Thermocycler Product and Services
- Table 84. Thermo Fisher Scientific Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Thermo Fisher Scientific Recent Developments/Updates
- Table 86. Thermo Fisher Scientific Competitive Strengths & Weaknesses
- Table 87. Roche Basic Information, Manufacturing Base and Competitors
- Table 88. Roche Major Business
- Table 89. Roche Fully Automated Thermocycler Product and Services
- Table 90. Roche Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Roche Recent Developments/Updates
- Table 92. Roche Competitive Strengths & Weaknesses
- Table 93. Bio Rad Basic Information, Manufacturing Base and Competitors
- Table 94. Bio Rad Major Business
- Table 95. Bio Rad Fully Automated Thermocycler Product and Services
- Table 96. Bio Rad Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Bio Rad Recent Developments/Updates
- Table 98. Bio Rad Competitive Strengths & Weaknesses
- Table 99. Opentrons Basic Information, Manufacturing Base and Competitors
- Table 100. Opentrons Major Business
- Table 101. Opentrons Fully Automated Thermocycler Product and Services
- Table 102. Opentrons Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Opentrons Recent Developments/Updates
- Table 104. Opentrons Competitive Strengths & Weaknesses
- Table 105. ALTA Basic Information, Manufacturing Base and Competitors
- Table 106. ALTA Major Business
- Table 107. ALTA Fully Automated Thermocycler Product and Services
- Table 108. ALTA Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. ALTA Recent Developments/Updates
- Table 110. ALTA Competitive Strengths & Weaknesses
- Table 111. Eppendorf Basic Information, Manufacturing Base and Competitors
- Table 112. Eppendorf Major Business
- Table 113. Eppendorf Fully Automated Thermocycler Product and Services

- Table 114. Eppendorf Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Eppendorf Recent Developments/Updates
- Table 116. Eppendorf Competitive Strengths & Weaknesses
- Table 117. Labomiz Basic Information, Manufacturing Base and Competitors
- Table 118. Labomiz Major Business
- Table 119. Labomiz Fully Automated Thermocycler Product and Services
- Table 120. Labomiz Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Labomiz Recent Developments/Updates
- Table 122. Labomiz Competitive Strengths & Weaknesses
- Table 123. Esco Basic Information, Manufacturing Base and Competitors
- Table 124. Esco Major Business
- Table 125. Esco Fully Automated Thermocycler Product and Services
- Table 126. Esco Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Esco Recent Developments/Updates
- Table 128. Esco Competitive Strengths & Weaknesses
- Table 129. Benchmark Scientific Basic Information, Manufacturing Base and Competitors
- Table 130. Benchmark Scientific Major Business
- Table 131. Benchmark Scientific Fully Automated Thermocycler Product and Services
- Table 132. Benchmark Scientific Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Benchmark Scientific Recent Developments/Updates
- Table 134. Benchmark Scientific Competitive Strengths & Weaknesses
- Table 135. Inovia Basic Information, Manufacturing Base and Competitors
- Table 136. Inovia Major Business
- Table 137. Inovia Fully Automated Thermocycler Product and Services
- Table 138. Inovia Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Inovia Recent Developments/Updates
- Table 140. Inovia Competitive Strengths & Weaknesses
- Table 141. Biobase Basic Information, Manufacturing Base and Competitors
- Table 142. Biobase Major Business
- Table 143. Biobase Fully Automated Thermocycler Product and Services
- Table 144. Biobase Fully Automated Thermocycler Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Biobase Recent Developments/Updates

Table 146. Biobase Competitive Strengths & Weaknesses

Table 147. Kbiosystems Basic Information, Manufacturing Base and Competitors

Table 148. Kbiosystems Major Business

Table 149. Kbiosystems Fully Automated Thermocycler Product and Services

Table 150. Kbiosystems Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Kbiosystems Recent Developments/Updates

Table 152. Kbiosystems Competitive Strengths & Weaknesses

Table 153. Bio Molecular Systems Basic Information, Manufacturing Base and Competitors

Table 154. Bio Molecular Systems Major Business

Table 155. Bio Molecular Systems Fully Automated Thermocycler Product and Services

Table 156. Bio Molecular Systems Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Bio Molecular Systems Recent Developments/Updates

Table 158. Bio Molecular Systems Competitive Strengths & Weaknesses

Table 159. Xi'an Tianlong Science and Technology Basic Information, Manufacturing Base and Competitors

Table 160. Xi'an Tianlong Science and Technology Major Business

Table 161. Xi'an Tianlong Science and Technology Fully Automated Thermocycler Product and Services

Table 162. Xi'an Tianlong Science and Technology Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Xi'an Tianlong Science and Technology Recent Developments/Updates

Table 164. Xi'an Tianlong Science and Technology Competitive Strengths & Weaknesses

Table 165. Hangzhou Bigfish Basic Information, Manufacturing Base and Competitors

Table 166. Hangzhou Bigfish Major Business

Table 167. Hangzhou Bigfish Fully Automated Thermocycler Product and Services

Table 168. Hangzhou Bigfish Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hangzhou Bigfish Recent Developments/Updates

Table 170. Hangzhou Bigfish Competitive Strengths & Weaknesses

Table 171. Suzhou Molarray Basic Information, Manufacturing Base and Competitors

Table 172. Suzhou Molarray Major Business

Table 173. Suzhou Molarray Fully Automated Thermocycler Product and Services

Table 174. Suzhou Molarray Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Suzhou Molarray Recent Developments/Updates

Table 176. Suzhou Molarray Competitive Strengths & Weaknesses

Table 177. Shanghai Hongshi Medical Technology Basic Information, Manufacturing Base and Competitors

Table 178. Shanghai Hongshi Medical Technology Major Business

Table 179. Shanghai Hongshi Medical Technology Fully Automated Thermocycler Product and Services

Table 180. Shanghai Hongshi Medical Technology Fully Automated Thermocycler Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shanghai Hongshi Medical Technology Recent Developments/Updates

Table 182. Shanghai Hongshi Medical Technology Competitive Strengths & Weaknesses

Table 183. Global Key Players of Fully Automated Thermocycler Upstream (Raw Materials)

Table 184. Global Fully Automated Thermocycler Typical Customers

Table 185. Fully Automated Thermocycler Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fully Automated Thermocycler Picture

Figure 2. World Fully Automated Thermocycler Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fully Automated Thermocycler Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fully Automated Thermocycler Production (2021-2032) & (Units)

Figure 5. World Fully Automated Thermocycler Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Fully Automated Thermocycler Production Value Market Share by Region (2021-2032)

Figure 7. World Fully Automated Thermocycler Production Market Share by Region (2021-2032)

Figure 8. North America Fully Automated Thermocycler Production (2021-2032) & (Units)

Figure 9. Europe Fully Automated Thermocycler Production (2021-2032) & (Units)

Figure 10. China Fully Automated Thermocycler Production (2021-2032) & (Units)

Figure 11. Japan Fully Automated Thermocycler Production (2021-2032) & (Units)

Figure 12. Fully Automated Thermocycler Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 15. World Fully Automated Thermocycler Consumption Market Share by Region (2021-2032)

Figure 16. United States Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 17. China Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 18. Europe Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 19. Japan Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 20. South Korea Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 21. ASEAN Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 22. India Fully Automated Thermocycler Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Fully Automated Thermocycler by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Fully Automated Thermocycler Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Fully Automated

Thermocycler Markets in 2025

Figure 26. United States VS China: Fully Automated Thermocycler Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fully Automated Thermocycler Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fully Automated Thermocycler Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fully Automated Thermocycler Production Market Share 2025

Figure 30. China Based Manufacturers Fully Automated Thermocycler Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fully Automated Thermocycler Production Market Share 2025

Figure 32. World Fully Automated Thermocycler Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fully Automated Thermocycler Production Value Market Share by Type in 2025

Figure 34. Dual Channel Thermocycler

Figure 35. Multi Channel Thermocycler

Figure 36. World Fully Automated Thermocycler Production Market Share by Type (2021-2032)

Figure 37. World Fully Automated Thermocycler Production Value Market Share by Type (2021-2032)

Figure 38. World Fully Automated Thermocycler Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Fully Automated Thermocycler Production Value by Module, (USD Million), 2021 & 2025 & 2032

Figure 40. World Fully Automated Thermocycler Production Value Market Share by Module in 2025

Figure 41. Single Module Type

Figure 42. Dual Module Type

Figure 43. World Fully Automated Thermocycler Production Market Share by Module (2021-2032)

Figure 44. World Fully Automated Thermocycler Production Value Market Share by Module (2021-2032)

Figure 45. World Fully Automated Thermocycler Average Price by Module (2021-2032) & (US\$/Unit)

Figure 46. World Fully Automated Thermocycler Production Value by Consumables, (USD Million), 2021 & 2025 & 2032

Figure 47. World Fully Automated Thermocycler Production Value Market Share by Consumables in 2025

Figure 48. Four-Tube

Figure 49. Eight-Tube

Figure 50. Others

Figure 51. World Fully Automated Thermocycler Production Market Share by Consumables (2021-2032)

Figure 52. World Fully Automated Thermocycler Production Value Market Share by Consumables (2021-2032)

Figure 53. World Fully Automated Thermocycler Average Price by Consumables (2021-2032) & (US\$/Unit)

Figure 54. World Fully Automated Thermocycler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Fully Automated Thermocycler Production Value Market Share by Application in 2025

Figure 56. Food Research and Development

Figure 57. Pharmacy

Figure 58. Medical Diagnosis and Analysis

Figure 59. Other

Figure 60. World Fully Automated Thermocycler Production Market Share by Application (2021-2032)

Figure 61. World Fully Automated Thermocycler Production Value Market Share by Application (2021-2032)

Figure 62. World Fully Automated Thermocycler Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Fully Automated Thermocycler Industry Chain

Figure 64. Fully Automated Thermocycler Procurement Model

Figure 65. Fully Automated Thermocycler Sales Model

Figure 66. Fully Automated Thermocycler Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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