

Global Fully Automated Liquid Handling Workstation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8BD357114CDEN.html>

Date: July 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G8BD357114CDEN

Abstracts

The global Fully Automated Liquid Handling Workstation market size is expected to reach \$ 1985 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

The fully automated liquid handling workstation is a highly efficient and automated experimental equipment, which is mainly composed of sampling system, distribution system, detection system, transmission system, control system and software system. Fully Automated Liquid Handling Workstation is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container. Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Fully Automated Liquid Handling Workstation. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow. In 2025, the global production volume of fully automated liquid handling workstations reached 12,500 units, with an average selling price of US\$103,700 per unit.

North America and Europe are the main production and consumption places of fully automated liquid handling workstations, and the two places occupy a large market share. This is mainly due to the relatively developed life science research and pharmaceutical industries in these regions, which have a high demand for automated equipment. In the field of biopharmaceuticals, fully automated liquid handling workstations can be used in drug research and development, clinical trials, drug production and other links, such as high-throughput screening, gene sequencing, protein analysis, etc.

Asia Pacific is expected to grow at the fastest CAGR from 2026 to 2032. Increasing investment in R&D activities, particularly in countries like China, Japan, and India, propel the demand for advanced liquid handling technologies. Supportive government initiatives, a burgeoning biopharmaceutical sector, and the presence of key market players further fuel the robust growth of the regional market.

In 2025, China held for the largest revenue share in Asia Pacific region, due to its strategic focus on advancing R&D capabilities, particularly in the pharmaceutical and biotechnology sectors. With a rapidly growing biopharmaceutical industry and supportive government initiatives, China has become a key market for automation solutions

In China, the key players of automated liquid handling workstation include Hamilton Robotics, Beckman Coulter, Tecan, etc. Global top three manufacturers hold a share over 35%. East China is the largest China market of automated liquid handling workstation, with a share about 48%, followed by North China and Central China, with share 17% and 13%, separately.

This report studies the global Fully Automated Liquid Handling Workstation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automated Liquid Handling Workstation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automated Liquid Handling Workstation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automated Liquid Handling Workstation total production and demand, 2021-2032, (Units)

Global Fully Automated Liquid Handling Workstation total production value, 2021-2032, (USD Million)

Global Fully Automated Liquid Handling Workstation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automated Liquid Handling Workstation consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automated Liquid Handling Workstation domestic production, consumption, key domestic manufacturers and share

Global Fully Automated Liquid Handling Workstation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automated Liquid Handling Workstation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automated Liquid Handling Workstation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automated Liquid Handling Workstation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beckman Coulter (Danaher), Hamilton Robotics, Tecan, Revvity, Agilent, Eppendorf, SPT Labtech, AMTK, Analytik Jena (Endress+Hauser), BRAND, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automated Liquid Handling Workstation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automated Liquid Handling Workstation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automated Liquid Handling Workstation Market, Segmentation by Type:

Contact Liquid Handling Workstation

Non-contact Liquid Handling Workstation

Global Fully Automated Liquid Handling Workstation Market, Segmentation by Technology:

Nanoliter Liquid Handling Workstation

Microliter Liquid Handling Workstation

Global Fully Automated Liquid Handling Workstation Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Fully Automated Liquid Handling Workstation Market, Segmentation by Application:

Bio/pharmaceutical Companies

Government Agencies

Medical Institutions

Teaching and Scientific Research Institutions

Others

Companies Profiled:

Beckman Coulter (DanaHER)

Hamilton Robotics

Tecan

Revvity

Agilent

Eppendorf

SPT Labtech

AMTK

Analytik Jena (Endress+Hauser)

BRAND

MGI Tech

Dispendix

Aurora Biomed

Sansure Biotech

Gilson

Hudson Robotics

TXTB

D.C.Labware

RayKol

Ningbo Scientz Biotechnology

Key Questions Answered:

1. How big is the global Fully Automated Liquid Handling Workstation market?
2. What is the demand of the global Fully Automated Liquid Handling Workstation market?
3. What is the year over year growth of the global Fully Automated Liquid Handling Workstation market?
4. What is the production and production value of the global Fully Automated Liquid Handling Workstation market?
5. Who are the key producers in the global Fully Automated Liquid Handling Workstation market?
6. What are the growth factors driving the market demand?

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