

Global Fully Automated Hematology and Specific Protein Integrated Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automated Hematology and Specific Protein Integrated Analyzer market size was valued at US\$ 368 million in 2025 and is forecast to a readjusted size of US\$ 628 million by 2032 with a CAGR of 7.9% during review period.

Fully automated hematology and specific protein integrated analyzers are in vitro diagnostic instruments that combine hematology analysis and specific-protein immunoassay within a single device, enabling one venous or capillary whole-blood sample to be automatically tested for complete blood count and specific proteins such as CRP and SAA. Major test configurations include CBC + CRP, CBC + CRP + SAA, and extended platforms incorporating ESR, PCT, IL-6, HbA1c, or other parameters. These instruments generally use electrical impedance, laser light scattering, flow cytometry, or fluorescence staining for blood-cell counting and differentiation, together with latex-enhanced immunoturbidimetry, immunonephelometry, or fluorescence immunoassay for specific-protein measurement. Major product configurations include single-sample benchtop analyzers, autosampler-equipped benchtop systems, and cartridge-based point-of-care instruments. Key upstream components and materials include semiconductor lasers, photodetectors, flow cells, counting chambers, precision pumps and valves, sampling probes, autosamplers, reaction cuvettes, temperature-control modules, control boards, touchscreens, antibodies, latex particles, lysing reagents, diluents, calibrators, and controls. Major downstream customers include hospital laboratories, emergency departments, fever clinics, pediatric and maternal-care institutions, primary healthcare facilities, outpatient clinics, independent clinical

laboratories, and health-screening centers. Based on a conservative assessment, global effective production capacity in 2025 was approximately 33,000 units, with sales of around 21,487 units, a weighted average ex-factory price of approximately USD 16,650 per unit, and an equipment gross margin of approximately 35%-48%.

The global market for fully automated hematology and specific protein integrated analyzers is characterized by rapid expansion among Chinese manufacturers, while European and Japanese suppliers maintain established positions in selected regional markets. Chinese companies have developed relatively complete portfolios covering three-part and five-part differential systems, single-sample benchtop analyzers, autosampler-equipped platforms, and cartridge-based point-of-care instruments by integrating hematology technology, specific-protein assays, and proprietary reagents. Their product offerings have expanded from CBC + CRP configurations toward CBC + CRP + SAA and broader multi-assay platforms. International suppliers remain more concentrated in CBC + CRP systems used by clinics, pediatric departments, emergency settings, and small laboratories. Competition is shifting from basic functional integration toward differentiation accuracy, protein-assay range, low-concentration performance, capillary-blood handling, reagent economics, and overall system reliability.

Hospitals remain the primary customer group, with particularly strong demand from laboratory medicine, emergency departments, fever clinics, pediatric facilities, maternal-care institutions, and infection-related departments. Performing hematology and inflammatory-marker testing from a single blood sample can reduce repeated blood collection, manual tube opening, sample transportation, and waiting time between separate instruments, thereby improving report turnaround and patient triage. Primary-care facilities and outpatient clinics place greater emphasis on footprint, ease of operation, maintenance requirements, reagent-storage conditions, and cost per test, supporting demand for compact, closed-reagent, low-maintenance, and cartridge-based systems. Future growth is expected to come from hospital replacement demand, regional laboratory development, expansion of primary diagnostic capabilities, and the registration and distribution of Chinese products in Southeast Asia, the Middle East, Latin America, and other emerging markets.

From a technology perspective, the industry is moving from fixed CBC + CRP combinations toward CBC + CRP + SAA systems and broader multi-parameter platforms. Medium- and high-end analyzers increasingly incorporate reticulocytes, nucleated red blood cells, immature granulocytes, erythrocyte sedimentation rate, body-fluid analysis, and low-WBC modes, while automatic loading, capillary-blood mixing,

abnormal-sample rerun, automated validation, and barcode recognition improve laboratory efficiency. Cartridge-based systems reduce contamination and maintenance risks through preloaded reagents, disposable reaction components, and simplified fluidics. As AI-assisted abnormal-cell recognition, remote quality control, reagent inventory management, LIS/HIS connectivity, and instrument-status monitoring become more widely adopted, competition will increasingly extend beyond analytical performance toward workflow integration, data management, and continuous service capability.

The main constraint is that clinical practice, reimbursement, and guideline support for CRP, SAA, and other specific-protein assays vary considerably across countries and regions, and fixed combined-test configurations remain less widely accepted in some developed markets. Combined results can support infection and inflammation assessment, but they do not replace pathogen testing, imaging, or comprehensive clinical diagnosis, and their value still depends on standardized quality control and appropriate interpretation. These instruments also commonly rely on closed reagent systems, meaning healthcare institutions evaluate not only the purchase price but also long-term reagent expenditure, supply stability, regulatory registration, and service coverage. The market will therefore increasingly favor manufacturers with proprietary assay technologies, reliable reagent systems, strong clinical validation, international registration resources, and established service networks, while suppliers with highly similar products, weak distribution, and limited reagent support will face greater competitive pressure.

This report is a detailed and comprehensive analysis for global Fully Automated Hematology and Specific Protein Integrated Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automated Hematology and Specific Protein Integrated Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automated Hematology and Specific Protein Integrated Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automated Hematology and Specific Protein Integrated Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automated Hematology and Specific Protein Integrated Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fully Automated Hematology and Specific Protein Integrated Analyzer

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automated Hematology and Specific Protein Integrated Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HORIBA, Nihon Kohden, HUMAN, Cormay Diagnostics, Mindray, Dymind Biotechnology, EDAN Instruments, Maccura Biotechnology, Zybion, Genrui Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automated Hematology and Specific Protein Integrated Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by

Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CBC + CRP

CBC + CRP + SAA

Other

Market segment by Hematology Differential

3-Part Differential

5-Part Differential

Market segment by Product Configuration

Cartridge-based POCT

Single-sample Benchtop

Autosampler-equipped Benchtop

Market segment by Application

Hospital

Clinic

Others

Major players covered

HORIBA

Nihon Kohden

HUMAN

Cormay Diagnostics

Mindray

Dymind Biotechnology

EDAN Instruments

Maccura Biotechnology

Zybio

Genrui Biotech

Goldsite Diagnostics

Shenzhen Comen Medical Instruments

Medconn Diagnostics

URIT Medical Electronic

Dirui Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automated Hematology and Specific Protein Integrated Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automated Hematology and Specific Protein Integrated Analyzer, with price, sales quantity, revenue, and global market share of Fully Automated Hematology and Specific Protein Integrated Analyzer from 2021 to 2026.

Chapter 3, the Fully Automated Hematology and Specific Protein Integrated Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automated Hematology and Specific Protein Integrated Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automated Hematology and Specific Protein Integrated Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automated Hematology and Specific Protein Integrated Analyzer.

Chapter 14 and 15, to describe Fully Automated Hematology and Specific Protein Integrated Analyzer sales channel, distributors, customers, research findings and conclusion.

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