

# Global Fully Automated Colony Counting System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fully Automated Colony Counting System market size is expected to reach \$ 302 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Fully Automated Colony Counting System production reached approximately 5.33 K units, with an average global market price of around US\$ 35800 per unit.

A Fully Automated Colony Counting System is a laboratory equipment system that utilizes digital imaging, controlled illumination, image analysis software, and automated interpretation algorithms to automatically identify, count, classify, and record results for microbial colonies on culture dishes. Compared to manual counting, such systems typically offer higher throughput, superior reproducibility, and reduced subjective error, while also generating electronic records; they are employed in microbiological testing across fields such as food safety, pharmaceuticals, environmental monitoring, clinical diagnostics, and scientific research.

Market trends are primarily manifesting in three key directions. First, laboratories are continuing their shift from manual interpretation toward automation, standardization, and high throughput, aiming to minimize inter-operator variability while enhancing result consistency and data integrity. Second, products are evolving from traditional image recognition to AI-assisted recognition and classification, thereby improving the ability to identify small colonies, low-contrast colonies, and colonies on complex agar plates. Third, pharmaceutical QC and regulated laboratories are placing increasing emphasis on electronic records, audit trails, and validation compliance, driving the development of automated colony counting equipment toward greater software integration and

regulatory compliance.

From the perspective of technological evolution, the industry is moving beyond mere 'automated counting' toward 'automated culture reading and real-time monitoring.' For instance, certain systems now feature capabilities such as continuous imaging during incubation, early growth detection, and digital workflow integration; this signifies that the value of such equipment is no longer confined solely to the counting process itself, but is gradually expanding to encompass a broader role as an integral component of the laboratory automation platform. Publicly available product information indicates that leading manufacturers are currently focusing their upgrades on key areas such as AI, real-time monitoring, traceable image evidence, and increased throughput.

This report studies the global Fully Automated Colony Counting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automated Colony Counting System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automated Colony Counting System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fully Automated Colony Counting System total production and demand, 2021-2032, (Units)

Global Fully Automated Colony Counting System total production value, 2021-2032, (USD Million)

Global Fully Automated Colony Counting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automated Colony Counting System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automated Colony Counting System domestic production, consumption, key domestic manufacturers and share

Global Fully Automated Colony Counting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automated Colony Counting System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automated Colony Counting System production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automated Colony Counting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synbiosis, IUL Instruments, Interscience, Hanna Instruments, bioMérieux, Labnet International, AID BACSPOT, Neutec Group, KEYENCE, Schuett Biotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automated Colony Counting System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automated Colony Counting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automated Colony Counting System Market, Segmentation by Type:

Visible Light Imaging System

Fluorescence Imaging System

Spectral Imaging System

Others

Global Fully Automated Colony Counting System Market, Segmentation by Technology:

Digital Imaging-Based System

AI-Assisted Image Analysis System

Others

Global Fully Automated Colony Counting System Market, Segmentation by Throughput:

Low Throughput

Medium Throughput

High Throughput

Global Fully Automated Colony Counting System Market, Segmentation by Application:

Food Industry

Pharmaceutical Industry

Personal Care

Others

Companies Profiled:

Synbiosis

IUL Instruments

Interscience

Hanna Instruments

bioMérieux

Labnet International

AID BACSPOT

Neutec Group

KEYENCE

Schuett Biotec

BioLogics Inc.

Analytik Jena US

**Key Questions Answered:**

1. How big is the global Fully Automated Colony Counting System market?
2. What is the demand of the global Fully Automated Colony Counting System market?
3. What is the year over year growth of the global Fully Automated Colony Counting System market?
4. What is the production and production value of the global Fully Automated Colony Counting System market?
5. Who are the key producers in the global Fully Automated Colony Counting System

market?

6. What are the growth factors driving the market demand?

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