

Global Full Tower Computer Cases Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full Tower Computer Cases market size is expected to reach \$ 1217 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global Full Tower Computer Cases production reached approximately 2050 k units with an average global market price of around US\$350 per unit. Single-line annual production capacity averages 50 k units with a gross margin of approximately 25-30%. The upstream segment of the Full Tower computer case industry is primarily concentrated in precision metal stamping and thermal material manufacturing, encompassing materials such as SECC electrogalvanized steel, SGCC hot-dip galvanized steel, aluminum alloy stampings, heatpipe modules, and active PFC circuit components. On the downstream side, the home market—comprising DIY enthusiasts and esports gamers—accounts for approximately 41% of demand, while commercial and industrial applications together make up the remaining 59%. Within this, enterprise-grade workstations and edge computing nodes lead the commercial segment, with ruggedized military systems and industrial automation controllers representing the bulk of industrial use. Current demand is driven less by sheer expandability and more by high-end consumers seeking customized features such as sculpted tempered glass side panels, inverted motherboard layouts, and partitioned airflow channels. Commercial opportunities lie in two areas: the penetration of server-class Full Tower chassis into SME on-premise deployment scenarios, and the industrialization of screwless modular quick-release structures and recycled aluminum solutions aligned with carbon neutrality goals.

A Full Tower case is structurally defined by its ability to accommodate Extended ATX (E-ATX) motherboards and above, providing substantial vertical and horizontal clearance

for high-clearance CPU coolers and multiple 3.5' HDD cages without compromising drive bay accessibility. Its expansive interior volume enables dedicated airflow compartments and multiple radiator mounting points, fundamentally decoupling thermal performance from acoustic dampening materials. The chassis prioritizes depth to allow full-length expansion cards with front-mounted radiators in parallel, eliminating the dimensional compromises inherent in smaller mid-tower footprints. By offering reversible or multi-layout internal brackets, it facilitates custom loop routing that preserves structural integrity rather than requiring case modification.

Future industry trends for Full Tower computer cases are converging around four key dimensions. First, product segmentation is diverging: while traditional Full Tower cases face shrinking headroom in the DIY market due to competition from mid-tower and compact form factors, growth is shifting toward commercial applications such as high-end workstations, edge computing nodes, and on-premise SME server deployments—marking a transition from consumer-driven contraction to enterprise-led expansion. Second, material and process innovation is pivoting toward sustainability: under the dual pressures of carbon neutrality frameworks and the EU Green Deal, the industrial adoption of recycled aluminum alloys, closed-loop SECC steel, and bio-based plastics is moving from pilot validation to volume production. Third, architectural and functional paradigms are being redefined: rather than competing solely on physical scale, next-generation Full Tower chassis are being engineered around compartmentalized vertical airflow, inverted or back-connect motherboard layouts, and AI-driven dynamic fan control—targeting thermal bottlenecks in high-TDP environments rather than sheer volumetric expansion. Fourth, supply chains are undergoing regional reconfiguration: driven by the U.S. CHIPS and Science Act and Europe's reshoring initiatives, precision metal stamping capacity—once heavily concentrated in Asia Pacific—is dispersing toward nearshore hubs in Mexico and Central and Eastern Europe, forcing global Full Tower case delivery models to pivot from scale-driven cost optimization to regional responsiveness.

This report studies the global Full Tower Computer Cases production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full Tower Computer Cases and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full Tower Computer Cases that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full Tower Computer Cases total production and demand, 2021-2032, (K Units)

Global Full Tower Computer Cases total production value, 2021-2032, (USD Million)

Global Full Tower Computer Cases production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full Tower Computer Cases consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full Tower Computer Cases domestic production, consumption, key domestic manufacturers and share

Global Full Tower Computer Cases production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Full Tower Computer Cases production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full Tower Computer Cases production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full Tower Computer Cases market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CORSAIR, GameMax, Razer, Antec, Fractal Design, Kolink, Phanteks, SSUPD, Zalman, NZXT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full Tower Computer Cases market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full Tower Computer Cases Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full Tower Computer Cases Market, Segmentation by Type:

Full-Tower E-ATX Case

Full-Tower ATX Case

Full-Tower HPTX/XL?ATX Case

Full-Tower CEB/EE?ATX Case

Global Full Tower Computer Cases Market, Segmentation by Material:

Steel Full Tower Case

Aluminum Full Tower Case

Global Full Tower Computer Cases Market, Segmentation by Cooling Configuration:

Liquid Cooling

Air Cooling

Global Full Tower Computer Cases Market, Segmentation by Application:

Residential Use

Commercial Use

Industrial Use

Companies Profiled:

CORSAIR

GameMax

Razer

Antec

Fractal Design

Kolink

Phanteks

SSUPD

Zalman

NZXT

HYTE

ASUS

DAN Cases

Listan GmbH

CHENBRO

SilverStone

Thermaltake

CoolerMaster

Cougar (HEC)

InWin

Lian Li

Beijing DeepCool

Dongguan Sibositong Industrial (JONSBO)

Key Questions Answered:

1. How big is the global Full Tower Computer Cases market?
2. What is the demand of the global Full Tower Computer Cases market?
3. What is the year over year growth of the global Full Tower Computer Cases market?
4. What is the production and production value of the global Full Tower Computer Cases market?
5. Who are the key producers in the global Full Tower Computer Cases market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Full Tower Computer Cases Introduction
- 1.2 World Full Tower Computer Cases Supply & Forecast
 - 1.2.1 World Full Tower Computer Cases Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Full Tower Computer Cases Production (2021-2032)
 - 1.2.3 World Full Tower Computer Cases Pricing Trends (2021-2032)
- 1.3 World Full Tower Computer Cases Production by Region (Based on Production Site)
 - 1.3.1 World Full Tower Computer Cases Production Value by Region (2021-2032)
 - 1.3.2 World Full Tower Computer Cases Production by Region (2021-2032)
 - 1.3.3 World Full Tower Computer Cases Average Price by Region (2021-2032)
 - 1.3.4 North America Full Tower Computer Cases Production (2021-2032)
 - 1.3.5 Europe Full Tower Computer Cases Production (2021-2032)
 - 1.3.6 China Full Tower Computer Cases Production (2021-2032)
 - 1.3.7 Japan Full Tower Computer Cases Production (2021-2032)
 - 1.3.8 Southeast Asia Full Tower Computer Cases Production (2021-2032)
 - 1.3.9 India Full Tower Computer Cases Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Full Tower Computer Cases Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Full Tower Computer Cases Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Full Tower Computer Cases Demand (2021-2032)
- 2.2 World Full Tower Computer Cases Consumption by Region
 - 2.2.1 World Full Tower Computer Cases Consumption by Region (2021-2026)
 - 2.2.2 World Full Tower Computer Cases Consumption Forecast by Region (2027-2032)
- 2.3 United States Full Tower Computer Cases Consumption (2021-2032)
- 2.4 China Full Tower Computer Cases Consumption (2021-2032)
- 2.5 Europe Full Tower Computer Cases Consumption (2021-2032)
- 2.6 Japan Full Tower Computer Cases Consumption (2021-2032)
- 2.7 South Korea Full Tower Computer Cases Consumption (2021-2032)
- 2.8 ASEAN Full Tower Computer Cases Consumption (2021-2032)
- 2.9 India Full Tower Computer Cases Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Full Tower Computer Cases Production Value by Manufacturer (2021-2026)
- 3.2 World Full Tower Computer Cases Production by Manufacturer (2021-2026)
- 3.3 World Full Tower Computer Cases Average Price by Manufacturer (2021-2026)
- 3.4 Full Tower Computer Cases Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Full Tower Computer Cases Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Full Tower Computer Cases in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Full Tower Computer Cases in 2025
- 3.6 Full Tower Computer Cases Market: Overall Company Footprint Analysis
 - 3.6.1 Full Tower Computer Cases Market: Region Footprint
 - 3.6.2 Full Tower Computer Cases Market: Company Product Type Footprint
 - 3.6.3 Full Tower Computer Cases Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Full Tower Computer Cases Production Value Comparison
 - 4.1.1 United States VS China: Full Tower Computer Cases Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Full Tower Computer Cases Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Full Tower Computer Cases Production Comparison
 - 4.2.1 United States VS China: Full Tower Computer Cases Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Full Tower Computer Cases Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Full Tower Computer Cases Consumption Comparison
 - 4.3.1 United States VS China: Full Tower Computer Cases Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Full Tower Computer Cases Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Full Tower Computer Cases Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Full Tower Computer Cases Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Full Tower Computer Cases Production Value (2021-2026)

4.4.3 United States Based Manufacturers Full Tower Computer Cases Production (2021-2026)

4.5 China Based Full Tower Computer Cases Manufacturers and Market Share

4.5.1 China Based Full Tower Computer Cases Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Full Tower Computer Cases Production Value (2021-2026)

4.5.3 China Based Manufacturers Full Tower Computer Cases Production (2021-2026)

4.6 Rest of World Based Full Tower Computer Cases Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Full Tower Computer Cases Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Full Tower Computer Cases Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Full Tower Computer Cases Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Full Tower Computer Cases Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Full-Tower E-ATX Case

5.2.2 Full-Tower ATX Case

5.2.3 Full-Tower HPTX/XL?ATX Case

5.2.4 Full-Tower CEB/EE?ATX Case

5.3 Market Segment by Type

5.3.1 World Full Tower Computer Cases Production by Type (2021-2032)

5.3.2 World Full Tower Computer Cases Production Value by Type (2021-2032)

5.3.3 World Full Tower Computer Cases Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Full Tower Computer Cases Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Steel Full Tower Case

6.2.2 Aluminum Full Tower Case

6.3 Market Segment by Material

6.3.1 World Full Tower Computer Cases Production by Material (2021-2032)

6.3.2 World Full Tower Computer Cases Production Value by Material (2021-2032)

6.3.3 World Full Tower Computer Cases Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY COOLING CONFIGURATION

7.1 World Full Tower Computer Cases Market Size Overview by Cooling Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Cooling Configuration

7.2.1 Liquid Cooling

7.2.2 Air Cooling

7.3 Market Segment by Cooling Configuration

7.3.1 World Full Tower Computer Cases Production by Cooling Configuration (2021-2032)

7.3.2 World Full Tower Computer Cases Production Value by Cooling Configuration (2021-2032)

7.3.3 World Full Tower Computer Cases Average Price by Cooling Configuration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Full Tower Computer Cases Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential Use

8.2.2 Commercial Use

8.2.3 Industrial Use

8.3 Market Segment by Application

8.3.1 World Full Tower Computer Cases Production by Application (2021-2032)

8.3.2 World Full Tower Computer Cases Production Value by Application (2021-2032)

8.3.3 World Full Tower Computer Cases Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CORSAIR

9.1.1 CORSAIR Details

9.1.2 CORSAIR Major Business

9.1.3 CORSAIR Full Tower Computer Cases Product and Services

9.1.4 CORSAIR Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CORSAIR Recent Developments/Updates

9.1.6 CORSAIR Competitive Strengths & Weaknesses

9.2 GameMax

9.2.1 GameMax Details

9.2.2 GameMax Major Business

9.2.3 GameMax Full Tower Computer Cases Product and Services

9.2.4 GameMax Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 GameMax Recent Developments/Updates

9.2.6 GameMax Competitive Strengths & Weaknesses

9.3 Razer

9.3.1 Razer Details

9.3.2 Razer Major Business

9.3.3 Razer Full Tower Computer Cases Product and Services

9.3.4 Razer Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Razer Recent Developments/Updates

9.3.6 Razer Competitive Strengths & Weaknesses

9.4 Antec

9.4.1 Antec Details

9.4.2 Antec Major Business

9.4.3 Antec Full Tower Computer Cases Product and Services

9.4.4 Antec Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Antec Recent Developments/Updates

9.4.6 Antec Competitive Strengths & Weaknesses

9.5 Fractal Design

9.5.1 Fractal Design Details

9.5.2 Fractal Design Major Business

9.5.3 Fractal Design Full Tower Computer Cases Product and Services

9.5.4 Fractal Design Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Fractal Design Recent Developments/Updates
- 9.5.6 Fractal Design Competitive Strengths & Weaknesses
- 9.6 Kolink
 - 9.6.1 Kolink Details
 - 9.6.2 Kolink Major Business
 - 9.6.3 Kolink Full Tower Computer Cases Product and Services
 - 9.6.4 Kolink Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Kolink Recent Developments/Updates
 - 9.6.6 Kolink Competitive Strengths & Weaknesses
- 9.7 Phanteks
 - 9.7.1 Phanteks Details
 - 9.7.2 Phanteks Major Business
 - 9.7.3 Phanteks Full Tower Computer Cases Product and Services
 - 9.7.4 Phanteks Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Phanteks Recent Developments/Updates
 - 9.7.6 Phanteks Competitive Strengths & Weaknesses
- 9.8 SSUPD
 - 9.8.1 SSUPD Details
 - 9.8.2 SSUPD Major Business
 - 9.8.3 SSUPD Full Tower Computer Cases Product and Services
 - 9.8.4 SSUPD Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SSUPD Recent Developments/Updates
 - 9.8.6 SSUPD Competitive Strengths & Weaknesses
- 9.9 Zalman
 - 9.9.1 Zalman Details
 - 9.9.2 Zalman Major Business
 - 9.9.3 Zalman Full Tower Computer Cases Product and Services
 - 9.9.4 Zalman Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Zalman Recent Developments/Updates
 - 9.9.6 Zalman Competitive Strengths & Weaknesses
- 9.10 NZXT
 - 9.10.1 NZXT Details
 - 9.10.2 NZXT Major Business
 - 9.10.3 NZXT Full Tower Computer Cases Product and Services
 - 9.10.4 NZXT Full Tower Computer Cases Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 NZXT Recent Developments/Updates

9.10.6 NZXT Competitive Strengths & Weaknesses

9.11 HYTE

9.11.1 HYTE Details

9.11.2 HYTE Major Business

9.11.3 HYTE Full Tower Computer Cases Product and Services

9.11.4 HYTE Full Tower Computer Cases Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 HYTE Recent Developments/Updates

9.11.6 HYTE Competitive Strengths & Weaknesses

9.12 ASUS

9.12.1 ASUS Details

9.12.2 ASUS Major Business

9.12.3 ASUS Full Tower Computer Cases Product and Services

9.12.4 ASUS Full Tower Computer Cases Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.12.5 ASUS Recent Developments/Updates

9.12.6 ASUS Competitive Strengths & Weaknesses

9.13 DAN Cases

9.13.1 DAN Cases Details

9.13.2 DAN Cases Major Business

9.13.3 DAN Cases Full Tower Computer Cases Product and Services

9.13.4 DAN Cases Full Tower Computer Cases Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.13.5 DAN Cases Recent Developments/Updates

9.13.6 DAN Cases Competitive Strengths & Weaknesses

9.14 Listan GmbH

9.14.1 Listan GmbH Details

9.14.2 Listan GmbH Major Business

9.14.3 Listan GmbH Full Tower Computer Cases Product and Services

9.14.4 Listan GmbH Full Tower Computer Cases Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.14.5 Listan GmbH Recent Developments/Updates

9.14.6 Listan GmbH Competitive Strengths & Weaknesses

9.15 CHENBRO

9.15.1 CHENBRO Details

9.15.2 CHENBRO Major Business

9.15.3 CHENBRO Full Tower Computer Cases Product and Services

9.15.4 CHENBRO Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 CHENBRO Recent Developments/Updates

9.15.6 CHENBRO Competitive Strengths & Weaknesses

9.16 SilverStone

9.16.1 SilverStone Details

9.16.2 SilverStone Major Business

9.16.3 SilverStone Full Tower Computer Cases Product and Services

9.16.4 SilverStone Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 SilverStone Recent Developments/Updates

9.16.6 SilverStone Competitive Strengths & Weaknesses

9.17 Thermaltake

9.17.1 Thermaltake Details

9.17.2 Thermaltake Major Business

9.17.3 Thermaltake Full Tower Computer Cases Product and Services

9.17.4 Thermaltake Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Thermaltake Recent Developments/Updates

9.17.6 Thermaltake Competitive Strengths & Weaknesses

9.18 CoolerMaster

9.18.1 CoolerMaster Details

9.18.2 CoolerMaster Major Business

9.18.3 CoolerMaster Full Tower Computer Cases Product and Services

9.18.4 CoolerMaster Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 CoolerMaster Recent Developments/Updates

9.18.6 CoolerMaster Competitive Strengths & Weaknesses

9.19 Cougar (HEC)

9.19.1 Cougar (HEC) Details

9.19.2 Cougar (HEC) Major Business

9.19.3 Cougar (HEC) Full Tower Computer Cases Product and Services

9.19.4 Cougar (HEC) Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Cougar (HEC) Recent Developments/Updates

9.19.6 Cougar (HEC) Competitive Strengths & Weaknesses

9.20 InWin

9.20.1 InWin Details

9.20.2 InWin Major Business

- 9.20.3 InWin Full Tower Computer Cases Product and Services
- 9.20.4 InWin Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 InWin Recent Developments/Updates
- 9.20.6 InWin Competitive Strengths & Weaknesses
- 9.21 Lian Li
 - 9.21.1 Lian Li Details
 - 9.21.2 Lian Li Major Business
 - 9.21.3 Lian Li Full Tower Computer Cases Product and Services
 - 9.21.4 Lian Li Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Lian Li Recent Developments/Updates
 - 9.21.6 Lian Li Competitive Strengths & Weaknesses
- 9.22 Beijing DeepCool
 - 9.22.1 Beijing DeepCool Details
 - 9.22.2 Beijing DeepCool Major Business
 - 9.22.3 Beijing DeepCool Full Tower Computer Cases Product and Services
 - 9.22.4 Beijing DeepCool Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Beijing DeepCool Recent Developments/Updates
 - 9.22.6 Beijing DeepCool Competitive Strengths & Weaknesses
- 9.23 Dongguan Sibositong Industrial (JONSBO)
 - 9.23.1 Dongguan Sibositong Industrial (JONSBO) Details
 - 9.23.2 Dongguan Sibositong Industrial (JONSBO) Major Business
 - 9.23.3 Dongguan Sibositong Industrial (JONSBO) Full Tower Computer Cases Product and Services
 - 9.23.4 Dongguan Sibositong Industrial (JONSBO) Full Tower Computer Cases Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Dongguan Sibositong Industrial (JONSBO) Recent Developments/Updates
 - 9.23.6 Dongguan Sibositong Industrial (JONSBO) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Full Tower Computer Cases Industry Chain
- 10.2 Full Tower Computer Cases Upstream Analysis
 - 10.2.1 Full Tower Computer Cases Core Raw Materials
 - 10.2.2 Main Manufacturers of Full Tower Computer Cases Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Full Tower Computer Cases Production Mode

10.6 Full Tower Computer Cases Procurement Model

10.7 Full Tower Computer Cases Industry Sales Model and Sales Channels

10.7.1 Full Tower Computer Cases Sales Model

10.7.2 Full Tower Computer Cases Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Full Tower Computer Cases Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Full Tower Computer Cases Production Value by Region (2021-2026) & (USD Million)

Table 3. World Full Tower Computer Cases Production Value by Region (2027-2032) & (USD Million)

Table 4. World Full Tower Computer Cases Production Value Market Share by Region (2021-2026)

Table 5. World Full Tower Computer Cases Production Value Market Share by Region (2027-2032)

Table 6. World Full Tower Computer Cases Production by Region (2021-2026) & (K Units)

Table 7. World Full Tower Computer Cases Production by Region (2027-2032) & (K Units)

Table 8. World Full Tower Computer Cases Production Market Share by Region (2021-2026)

Table 9. World Full Tower Computer Cases Production Market Share by Region (2027-2032)

Table 10. World Full Tower Computer Cases Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Full Tower Computer Cases Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Full Tower Computer Cases Major Market Trends

Table 13. World Full Tower Computer Cases Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Full Tower Computer Cases Consumption by Region (2021-2026) & (K Units)

Table 15. World Full Tower Computer Cases Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Full Tower Computer Cases Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Full Tower Computer Cases Producers in 2025

Table 18. World Full Tower Computer Cases Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Full Tower Computer Cases Producers in 2025

Table 20. World Full Tower Computer Cases Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Full Tower Computer Cases Company Evaluation Quadrant

Table 22. World Full Tower Computer Cases Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Full Tower Computer Cases Production Site of Key Manufacturer

Table 24. Full Tower Computer Cases Market: Company Product Type Footprint

Table 25. Full Tower Computer Cases Market: Company Product Application Footprint

Table 26. Full Tower Computer Cases Competitive Factors

Table 27. Full Tower Computer Cases New Entrant and Capacity Expansion Plans

Table 28. Full Tower Computer Cases Mergers & Acquisitions Activity

Table 29. United States VS China Full Tower Computer Cases Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Full Tower Computer Cases Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Full Tower Computer Cases Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Full Tower Computer Cases Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Full Tower Computer Cases Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Full Tower Computer Cases Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Full Tower Computer Cases Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Full Tower Computer Cases Production Market Share (2021-2026)

Table 37. China Based Full Tower Computer Cases Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Full Tower Computer Cases Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Full Tower Computer Cases Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Full Tower Computer Cases Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Full Tower Computer Cases Production Market

Share (2021-2026)

Table 42. Rest of World Based Full Tower Computer Cases Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Full Tower Computer Cases Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Full Tower Computer Cases Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Full Tower Computer Cases Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Full Tower Computer Cases Production Market Share (2021-2026)

Table 47. World Full Tower Computer Cases Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Full Tower Computer Cases Production by Type (2021-2026) & (K Units)

Table 49. World Full Tower Computer Cases Production by Type (2027-2032) & (K Units)

Table 50. World Full Tower Computer Cases Production Value by Type (2021-2026) & (USD Million)

Table 51. World Full Tower Computer Cases Production Value by Type (2027-2032) & (USD Million)

Table 52. World Full Tower Computer Cases Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Full Tower Computer Cases Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Full Tower Computer Cases Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Full Tower Computer Cases Production by Material (2021-2026) & (K Units)

Table 56. World Full Tower Computer Cases Production by Material (2027-2032) & (K Units)

Table 57. World Full Tower Computer Cases Production Value by Material (2021-2026) & (USD Million)

Table 58. World Full Tower Computer Cases Production Value by Material (2027-2032) & (USD Million)

Table 59. World Full Tower Computer Cases Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Full Tower Computer Cases Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Full Tower Computer Cases Production Value by Cooling Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Full Tower Computer Cases Production by Cooling Configuration (2021-2026) & (K Units)

Table 63. World Full Tower Computer Cases Production by Cooling Configuration (2027-2032) & (K Units)

Table 64. World Full Tower Computer Cases Production Value by Cooling Configuration (2021-2026) & (USD Million)

Table 65. World Full Tower Computer Cases Production Value by Cooling Configuration (2027-2032) & (USD Million)

Table 66. World Full Tower Computer Cases Average Price by Cooling Configuration (2021-2026) & (US\$/Unit)

Table 67. World Full Tower Computer Cases Average Price by Cooling Configuration (2027-2032) & (US\$/Unit)

Table 68. World Full Tower Computer Cases Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Full Tower Computer Cases Production by Application (2021-2026) & (K Units)

Table 70. World Full Tower Computer Cases Production by Application (2027-2032) & (K Units)

Table 71. World Full Tower Computer Cases Production Value by Application (2021-2026) & (USD Million)

Table 72. World Full Tower Computer Cases Production Value by Application (2027-2032) & (USD Million)

Table 73. World Full Tower Computer Cases Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Full Tower Computer Cases Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. CORSAIR Basic Information, Manufacturing Base and Competitors

Table 76. CORSAIR Major Business

Table 77. CORSAIR Full Tower Computer Cases Product and Services

Table 78. CORSAIR Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CORSAIR Recent Developments/Updates

Table 80. CORSAIR Competitive Strengths & Weaknesses

Table 81. GameMax Basic Information, Manufacturing Base and Competitors

Table 82. GameMax Major Business

Table 83. GameMax Full Tower Computer Cases Product and Services

Table 84. GameMax Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GameMax Recent Developments/Updates

Table 86. GameMax Competitive Strengths & Weaknesses

Table 87. Razer Basic Information, Manufacturing Base and Competitors

Table 88. Razer Major Business

Table 89. Razer Full Tower Computer Cases Product and Services

Table 90. Razer Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Razer Recent Developments/Updates

Table 92. Razer Competitive Strengths & Weaknesses

Table 93. Antec Basic Information, Manufacturing Base and Competitors

Table 94. Antec Major Business

Table 95. Antec Full Tower Computer Cases Product and Services

Table 96. Antec Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Antec Recent Developments/Updates

Table 98. Antec Competitive Strengths & Weaknesses

Table 99. Fractal Design Basic Information, Manufacturing Base and Competitors

Table 100. Fractal Design Major Business

Table 101. Fractal Design Full Tower Computer Cases Product and Services

Table 102. Fractal Design Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Fractal Design Recent Developments/Updates

Table 104. Fractal Design Competitive Strengths & Weaknesses

Table 105. Kolink Basic Information, Manufacturing Base and Competitors

Table 106. Kolink Major Business

Table 107. Kolink Full Tower Computer Cases Product and Services

Table 108. Kolink Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kolink Recent Developments/Updates

Table 110. Kolink Competitive Strengths & Weaknesses

Table 111. Phanteks Basic Information, Manufacturing Base and Competitors

Table 112. Phanteks Major Business

Table 113. Phanteks Full Tower Computer Cases Product and Services

Table 114. Phanteks Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Phanteks Recent Developments/Updates

Table 116. Phanteks Competitive Strengths & Weaknesses

Table 117. SSUPD Basic Information, Manufacturing Base and Competitors

Table 118. SSUPD Major Business

Table 119. SSUPD Full Tower Computer Cases Product and Services

Table 120. SSUPD Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SSUPD Recent Developments/Updates

Table 122. SSUPD Competitive Strengths & Weaknesses

Table 123. Zalman Basic Information, Manufacturing Base and Competitors

Table 124. Zalman Major Business

Table 125. Zalman Full Tower Computer Cases Product and Services

Table 126. Zalman Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Zalman Recent Developments/Updates

Table 128. Zalman Competitive Strengths & Weaknesses

Table 129. NZXT Basic Information, Manufacturing Base and Competitors

Table 130. NZXT Major Business

Table 131. NZXT Full Tower Computer Cases Product and Services

Table 132. NZXT Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NZXT Recent Developments/Updates

Table 134. NZXT Competitive Strengths & Weaknesses

Table 135. HYTE Basic Information, Manufacturing Base and Competitors

Table 136. HYTE Major Business

Table 137. HYTE Full Tower Computer Cases Product and Services

Table 138. HYTE Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. HYTE Recent Developments/Updates

Table 140. HYTE Competitive Strengths & Weaknesses

Table 141. ASUS Basic Information, Manufacturing Base and Competitors

Table 142. ASUS Major Business

Table 143. ASUS Full Tower Computer Cases Product and Services

Table 144. ASUS Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. ASUS Recent Developments/Updates

Table 146. ASUS Competitive Strengths & Weaknesses

Table 147. DAN Cases Basic Information, Manufacturing Base and Competitors

- Table 148. DAN Cases Major Business
- Table 149. DAN Cases Full Tower Computer Cases Product and Services
- Table 150. DAN Cases Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. DAN Cases Recent Developments/Updates
- Table 152. DAN Cases Competitive Strengths & Weaknesses
- Table 153. Listan GmbH Basic Information, Manufacturing Base and Competitors
- Table 154. Listan GmbH Major Business
- Table 155. Listan GmbH Full Tower Computer Cases Product and Services
- Table 156. Listan GmbH Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Listan GmbH Recent Developments/Updates
- Table 158. Listan GmbH Competitive Strengths & Weaknesses
- Table 159. CHENBRO Basic Information, Manufacturing Base and Competitors
- Table 160. CHENBRO Major Business
- Table 161. CHENBRO Full Tower Computer Cases Product and Services
- Table 162. CHENBRO Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. CHENBRO Recent Developments/Updates
- Table 164. CHENBRO Competitive Strengths & Weaknesses
- Table 165. SilverStone Basic Information, Manufacturing Base and Competitors
- Table 166. SilverStone Major Business
- Table 167. SilverStone Full Tower Computer Cases Product and Services
- Table 168. SilverStone Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. SilverStone Recent Developments/Updates
- Table 170. SilverStone Competitive Strengths & Weaknesses
- Table 171. Thermaltake Basic Information, Manufacturing Base and Competitors
- Table 172. Thermaltake Major Business
- Table 173. Thermaltake Full Tower Computer Cases Product and Services
- Table 174. Thermaltake Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Thermaltake Recent Developments/Updates
- Table 176. Thermaltake Competitive Strengths & Weaknesses

Table 177. CoolerMaster Basic Information, Manufacturing Base and Competitors

Table 178. CoolerMaster Major Business

Table 179. CoolerMaster Full Tower Computer Cases Product and Services

Table 180. CoolerMaster Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. CoolerMaster Recent Developments/Updates

Table 182. CoolerMaster Competitive Strengths & Weaknesses

Table 183. Cougar (HEC) Basic Information, Manufacturing Base and Competitors

Table 184. Cougar (HEC) Major Business

Table 185. Cougar (HEC) Full Tower Computer Cases Product and Services

Table 186. Cougar (HEC) Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Cougar (HEC) Recent Developments/Updates

Table 188. Cougar (HEC) Competitive Strengths & Weaknesses

Table 189. InWin Basic Information, Manufacturing Base and Competitors

Table 190. InWin Major Business

Table 191. InWin Full Tower Computer Cases Product and Services

Table 192. InWin Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. InWin Recent Developments/Updates

Table 194. InWin Competitive Strengths & Weaknesses

Table 195. Lian Li Basic Information, Manufacturing Base and Competitors

Table 196. Lian Li Major Business

Table 197. Lian Li Full Tower Computer Cases Product and Services

Table 198. Lian Li Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Lian Li Recent Developments/Updates

Table 200. Lian Li Competitive Strengths & Weaknesses

Table 201. Beijing DeepCool Basic Information, Manufacturing Base and Competitors

Table 202. Beijing DeepCool Major Business

Table 203. Beijing DeepCool Full Tower Computer Cases Product and Services

Table 204. Beijing DeepCool Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Beijing DeepCool Recent Developments/Updates

Table 206. Beijing DeepCool Competitive Strengths & Weaknesses

Table 207. Dongguan Sibositong Industrial (JONSBO) Basic Information, Manufacturing

Base and Competitors

Table 208. Dongguan Sibositong Industrial (JONSBO) Major Business

Table 209. Dongguan Sibositong Industrial (JONSBO) Full Tower Computer Cases Product and Services

Table 210. Dongguan Sibositong Industrial (JONSBO) Full Tower Computer Cases Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Dongguan Sibositong Industrial (JONSBO) Recent Developments/Updates

Table 212. Dongguan Sibositong Industrial (JONSBO) Competitive Strengths & Weaknesses

Table 213. Global Key Players of Full Tower Computer Cases Upstream (Raw Materials)

Table 214. Global Full Tower Computer Cases Typical Customers

Table 215. Full Tower Computer Cases Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Full Tower Computer Cases Picture

Figure 2. World Full Tower Computer Cases Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Full Tower Computer Cases Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 5. World Full Tower Computer Cases Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Full Tower Computer Cases Production Value Market Share by Region (2021-2032)

Figure 7. World Full Tower Computer Cases Production Market Share by Region (2021-2032)

Figure 8. North America Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 9. Europe Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 10. China Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 11. Japan Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 13. India Full Tower Computer Cases Production (2021-2032) & (K Units)

Figure 14. Full Tower Computer Cases Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 17. World Full Tower Computer Cases Consumption Market Share by Region (2021-2032)

Figure 18. United States Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 19. China Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 20. Europe Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 21. Japan Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 22. South Korea Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 24. India Full Tower Computer Cases Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Full Tower Computer Cases by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Full Tower Computer Cases Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Full Tower Computer Cases Markets in 2025

Figure 28. United States VS China: Full Tower Computer Cases Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Full Tower Computer Cases Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Full Tower Computer Cases Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Full Tower Computer Cases Production Market Share 2025

Figure 32. China Based Manufacturers Full Tower Computer Cases Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Full Tower Computer Cases Production Market Share 2025

Figure 34. World Full Tower Computer Cases Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Full Tower Computer Cases Production Value Market Share by Type in 2025

Figure 36. Full-Tower E-ATX Case

Figure 37. Full-Tower ATX Case

Figure 38. Full-Tower HPTX/XL?ATX Case

Figure 39. Full-Tower CEB/EE?ATX Case

Figure 40. World Full Tower Computer Cases Production Market Share by Type (2021-2032)

Figure 41. World Full Tower Computer Cases Production Value Market Share by Type (2021-2032)

Figure 42. World Full Tower Computer Cases Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Full Tower Computer Cases Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 44. World Full Tower Computer Cases Production Value Market Share by Material in 2025

Figure 45. Steel Full Tower Case

Figure 46. Aluminum Full Tower Case

Figure 47. World Full Tower Computer Cases Production Market Share by Material (2021-2032)

Figure 48. World Full Tower Computer Cases Production Value Market Share by

Material (2021-2032)

Figure 49. World Full Tower Computer Cases Average Price by Material (2021-2032) & (US\$/Unit)

Figure 50. World Full Tower Computer Cases Production Value by Cooling Configuration, (USD Million), 2021 & 2025 & 2032

Figure 51. World Full Tower Computer Cases Production Value Market Share by Cooling Configuration in 2025

Figure 52. Liquid Cooling

Figure 53. Air Cooling

Figure 54. World Full Tower Computer Cases Production Market Share by Cooling Configuration (2021-2032)

Figure 55. World Full Tower Computer Cases Production Value Market Share by Cooling Configuration (2021-2032)

Figure 56. World Full Tower Computer Cases Average Price by Cooling Configuration (2021-2032) & (US\$/Unit)

Figure 57. World Full Tower Computer Cases Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Full Tower Computer Cases Production Value Market Share by Application in 2025

Figure 59. Residential Use

Figure 60. Commercial Use

Figure 61. Industrial Use

Figure 62. World Full Tower Computer Cases Production Market Share by Application (2021-2032)

Figure 63. World Full Tower Computer Cases Production Value Market Share by Application (2021-2032)

Figure 64. World Full Tower Computer Cases Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Full Tower Computer Cases Industry Chain

Figure 66. Full Tower Computer Cases Procurement Model

Figure 67. Full Tower Computer Cases Sales Model

Figure 68. Full Tower Computer Cases Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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