

Global Full Tab Small Cylindrical Cells Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full Tab Small Cylindrical Cells market size is expected to reach \$ 4739 million by 2032, rising at a market growth of 27.3% CAGR during the forecast period (2026-2032).

Full Tab Small Cylindrical Cells are small cylindrical lithium-ion cells using a full-tab current-collection structure, designed to shorten current paths and improve high-rate performance, thermal dissipation, and safety stability. Compared with conventional tab-type small cylindrical cells, their advantages lie in lower internal resistance, stronger discharge capability, better heat control, longer cycle performance under high-load operation, and higher suitability for compact high-power battery packs. In 2025, production was approximately 415 million units and the average price was USD 2 per unit. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 25%. Upstream, the key materials include cathode materials, anode materials, and separators, with representative suppliers such as BTR, Shanshan, and Yunnan Energy New Material supporting the core material system for high-performance cylindrical lithium-ion cells. The midstream segment focuses on full-tab cell structure design, current-collection path optimization, winding process control, electrode welding, electrolyte injection, formation and grading, safety testing, consistency management, thermal performance verification, and automated mass production, which together determine power output, heat dissipation, cycle life, safety reliability, and cost competitiveness. Downstream, Full Tab Small Cylindrical Cells are mainly used in power tools, portable energy storage, and data center backup batteries.

Full Tab Small Cylindrical Cells will be driven by applications that require compact size, high discharge capability, and better thermal stability. In power tools, the full-tab structure helps support instant high-current output and longer operating endurance

under repeated load changes. In portable energy storage, it improves pack-level heat control and supports higher power output in limited space. For data center backup batteries, the value lies in stable pulse discharge, consistency, and reliability during emergency power switching. As downstream customers raise requirements for safety, fast discharge, and cycle life, competition will shift from capacity expansion to tab-structure design, welding quality, thermal management, and cell consistency control.

This report studies the global Full Tab Small Cylindrical Cells production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full Tab Small Cylindrical Cells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full Tab Small Cylindrical Cells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full Tab Small Cylindrical Cells total production and demand, 2021-2032, (K Units)

Global Full Tab Small Cylindrical Cells total production value, 2021-2032, (USD Million)

Global Full Tab Small Cylindrical Cells production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full Tab Small Cylindrical Cells consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full Tab Small Cylindrical Cells domestic production, consumption, key domestic manufacturers and share

Global Full Tab Small Cylindrical Cells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Full Tab Small Cylindrical Cells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full Tab Small Cylindrical Cells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full Tab Small Cylindrical Cells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVE Energy (China), Sunpower (China), Lishen (China), BAK Battery (China), Greatpower (China), Ampace (China), Guangdong Greenway Technology (China), Tenpower (China), Reliance (China),

BTCAP (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full Tab Small Cylindrical Cells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full Tab Small Cylindrical Cells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full Tab Small Cylindrical Cells Market, Segmentation by Type:

21700 Battery Cells

18650 Battery Cells

Others

Global Full Tab Small Cylindrical Cells Market, Segmentation by Single-Cell Capacity:

4000mAh

5000mAh

Others

Global Full Tab Small Cylindrical Cells Market, Segmentation by Maximum Current:

30A?Current

Contents

1 SUPPLY SUMMARY

- 1.1 Full Tab Small Cylindrical Cells Introduction
- 1.2 World Full Tab Small Cylindrical Cells Supply & Forecast
 - 1.2.1 World Full Tab Small Cylindrical Cells Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Full Tab Small Cylindrical Cells Production (2021-2032)
 - 1.2.3 World Full Tab Small Cylindrical Cells Pricing Trends (2021-2032)
- 1.3 World Full Tab Small Cylindrical Cells Production by Region (Based on Production Site)
 - 1.3.1 World Full Tab Small Cylindrical Cells Production Value by Region (2021-2032)
 - 1.3.2 World Full Tab Small Cylindrical Cells Production by Region (2021-2032)
 - 1.3.3 World Full Tab Small Cylindrical Cells Average Price by Region (2021-2032)
 - 1.3.4 China Full Tab Small Cylindrical Cells Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Full Tab Small Cylindrical Cells Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Full Tab Small Cylindrical Cells Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Full Tab Small Cylindrical Cells Demand (2021-2032)
- 2.2 World Full Tab Small Cylindrical Cells Consumption by Region
 - 2.2.1 World Full Tab Small Cylindrical Cells Consumption by Region (2021-2026)
 - 2.2.2 World Full Tab Small Cylindrical Cells Consumption Forecast by Region (2027-2032)
- 2.3 United States Full Tab Small Cylindrical Cells Consumption (2021-2032)
- 2.4 China Full Tab Small Cylindrical Cells Consumption (2021-2032)
- 2.5 Europe Full Tab Small Cylindrical Cells Consumption (2021-2032)
- 2.6 Japan Full Tab Small Cylindrical Cells Consumption (2021-2032)
- 2.7 South Korea Full Tab Small Cylindrical Cells Consumption (2021-2032)
- 2.8 ASEAN Full Tab Small Cylindrical Cells Consumption (2021-2032)
- 2.9 India Full Tab Small Cylindrical Cells Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Full Tab Small Cylindrical Cells Production Value by Manufacturer (2021-2026)

- 3.2 World Full Tab Small Cylindrical Cells Production by Manufacturer (2021-2026)
- 3.3 World Full Tab Small Cylindrical Cells Average Price by Manufacturer (2021-2026)
- 3.4 Full Tab Small Cylindrical Cells Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Full Tab Small Cylindrical Cells Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Full Tab Small Cylindrical Cells in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Full Tab Small Cylindrical Cells in 2025
- 3.6 Full Tab Small Cylindrical Cells Market: Overall Company Footprint Analysis
 - 3.6.1 Full Tab Small Cylindrical Cells Market: Region Footprint
 - 3.6.2 Full Tab Small Cylindrical Cells Market: Company Product Type Footprint
 - 3.6.3 Full Tab Small Cylindrical Cells Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Full Tab Small Cylindrical Cells Production Value Comparison
 - 4.1.1 United States VS China: Full Tab Small Cylindrical Cells Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Full Tab Small Cylindrical Cells Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Full Tab Small Cylindrical Cells Production Comparison
 - 4.2.1 United States VS China: Full Tab Small Cylindrical Cells Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Full Tab Small Cylindrical Cells Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Full Tab Small Cylindrical Cells Consumption Comparison
 - 4.3.1 United States VS China: Full Tab Small Cylindrical Cells Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Full Tab Small Cylindrical Cells Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Full Tab Small Cylindrical Cells Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Full Tab Small Cylindrical Cells Manufacturers,

Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Full Tab Small Cylindrical Cells Production Value (2021-2026)

4.4.3 United States Based Manufacturers Full Tab Small Cylindrical Cells Production (2021-2026)

4.5 China Based Full Tab Small Cylindrical Cells Manufacturers and Market Share

4.5.1 China Based Full Tab Small Cylindrical Cells Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Full Tab Small Cylindrical Cells Production Value (2021-2026)

4.5.3 China Based Manufacturers Full Tab Small Cylindrical Cells Production (2021-2026)

4.6 Rest of World Based Full Tab Small Cylindrical Cells Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Full Tab Small Cylindrical Cells Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Full Tab Small Cylindrical Cells Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 21700 Battery Cells

5.2.2 18650 Battery Cells

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Full Tab Small Cylindrical Cells Production by Type (2021-2032)

5.3.2 World Full Tab Small Cylindrical Cells Production Value by Type (2021-2032)

5.3.3 World Full Tab Small Cylindrical Cells Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SINGLE-CELL CAPACITY

6.1 World Full Tab Small Cylindrical Cells Market Size Overview by Single-Cell Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Single-Cell Capacity

6.2.1 4000mAh

6.2.2 5000mAh

6.2.3 Others

6.3 Market Segment by Single-Cell Capacity

6.3.1 World Full Tab Small Cylindrical Cells Production by Single-Cell Capacity
(2021-2032)

6.3.2 World Full Tab Small Cylindrical Cells Production Value by Single-Cell Capacity
(2021-2032)

6.3.3 World Full Tab Small Cylindrical Cells Average Price by Single-Cell Capacity
(2021-2032)

7 MARKET ANALYSIS BY MAXIMUM CURRENT

7.1 World Full Tab Small Cylindrical Cells Market Size Overview by Maximum Current:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Current

7.2.1 30A?Current

List Of Tables

LIST OF TABLES

Table 1. World Full Tab Small Cylindrical Cells Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Full Tab Small Cylindrical Cells Production Value by Region (2021-2026) & (USD Million)

Table 3. World Full Tab Small Cylindrical Cells Production Value by Region (2027-2032) & (USD Million)

Table 4. World Full Tab Small Cylindrical Cells Production Value Market Share by Region (2021-2026)

Table 5. World Full Tab Small Cylindrical Cells Production Value Market Share by Region (2027-2032)

Table 6. World Full Tab Small Cylindrical Cells Production by Region (2021-2026) & (K Units)

Table 7. World Full Tab Small Cylindrical Cells Production by Region (2027-2032) & (K Units)

Table 8. World Full Tab Small Cylindrical Cells Production Market Share by Region (2021-2026)

Table 9. World Full Tab Small Cylindrical Cells Production Market Share by Region (2027-2032)

Table 10. World Full Tab Small Cylindrical Cells Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Full Tab Small Cylindrical Cells Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Full Tab Small Cylindrical Cells Major Market Trends

Table 13. World Full Tab Small Cylindrical Cells Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Full Tab Small Cylindrical Cells Consumption by Region (2021-2026) & (K Units)

Table 15. World Full Tab Small Cylindrical Cells Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Full Tab Small Cylindrical Cells Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Full Tab Small Cylindrical Cells Producers in 2025

Table 18. World Full Tab Small Cylindrical Cells Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Full Tab Small Cylindrical Cells Producers in 2025

Table 20. World Full Tab Small Cylindrical Cells Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Full Tab Small Cylindrical Cells Company Evaluation Quadrant

Table 22. World Full Tab Small Cylindrical Cells Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Full Tab Small Cylindrical Cells Production Site of Key Manufacturer

Table 24. Full Tab Small Cylindrical Cells Market: Company Product Type Footprint

Table 25. Full Tab Small Cylindrical Cells Market: Company Product Application Footprint

Table 26. Full Tab Small Cylindrical Cells Competitive Factors

Table 27. Full Tab Small Cylindrical Cells New Entrant and Capacity Expansion Plans

Table 28. Full Tab Small Cylindrical Cells Mergers & Acquisitions Activity

Table 29. United States VS China Full Tab Small Cylindrical Cells Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Full Tab Small Cylindrical Cells Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Full Tab Small Cylindrical Cells Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Full Tab Small Cylindrical Cells Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Full Tab Small Cylindrical Cells Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Full Tab Small Cylindrical Cells Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Full Tab Small Cylindrical Cells Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Full Tab Small Cylindrical Cells Production Market Share (2021-2026)

Table 37. China Based Full Tab Small Cylindrical Cells Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Full Tab Small Cylindrical Cells Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Full Tab Small Cylindrical Cells Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Full Tab Small Cylindrical Cells Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Full Tab Small Cylindrical Cells Production Market Share (2021-2026)

Table 42. Rest of World Based Full Tab Small Cylindrical Cells Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production Market Share (2021-2026)

Table 47. World Full Tab Small Cylindrical Cells Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Full Tab Small Cylindrical Cells Production by Type (2021-2026) & (K Units)

Table 49. World Full Tab Small Cylindrical Cells Production by Type (2027-2032) & (K Units)

Table 50. World Full Tab Small Cylindrical Cells Production Value by Type (2021-2026) & (USD Million)

Table 51. World Full Tab Small Cylindrical Cells Production Value by Type (2027-2032) & (USD Million)

Table 52. World Full Tab Small Cylindrical Cells Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Full Tab Small Cylindrical Cells Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Full Tab Small Cylindrical Cells Production Value by Single-Cell Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Full Tab Small Cylindrical Cells Production by Single-Cell Capacity (2021-2026) & (K Units)

Table 56. World Full Tab Small Cylindrical Cells Production by Single-Cell Capacity (2027-2032) & (K Units)

Table 57. World Full Tab Small Cylindrical Cells Production Value by Single-Cell Capacity (2021-2026) & (USD Million)

Table 58. World Full Tab Small Cylindrical Cells Production Value by Single-Cell Capacity (2027-2032) & (USD Million)

Table 59. World Full Tab Small Cylindrical Cells Average Price by Single-Cell Capacity (2021-2026) & (US\$/Unit)

Table 60. World Full Tab Small Cylindrical Cells Average Price by Single-Cell Capacity

(2027-2032) & (US\$/Unit)

Table 61. World Full Tab Small Cylindrical Cells Production Value by Maximum Current, (USD Million), 2021 & 2025 & 2032

Table 62. World Full Tab Small Cylindrical Cells Production by Maximum Current (2021-2026) & (K Units)

Table 63. World Full Tab Small Cylindrical Cells Production by Maximum Current (2027-2032) & (K Units)

Table 64. World Full Tab Small Cylindrical Cells Production Value by Maximum Current (2021-2026) & (USD Million)

Table 65. World Full Tab Small Cylindrical Cells Production Value by Maximum Current (2027-2032) & (USD Million)

Table 66. World Full Tab Small Cylindrical Cells Average Price by Maximum Current (2021-2026) & (US\$/Unit)

Table 67. World Full Tab Small Cylindrical Cells Average Price by Maximum Current (2027-2032) & (US\$/Unit)

Table 68. World Full Tab Small Cylindrical Cells Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Full Tab Small Cylindrical Cells Production by Application (2021-2026) & (K Units)

Table 70. World Full Tab Small Cylindrical Cells Production by Application (2027-2032) & (K Units)

Table 71. World Full Tab Small Cylindrical Cells Production Value by Application (2021-2026) & (USD Million)

Table 72. World Full Tab Small Cylindrical Cells Production Value by Application (2027-2032) & (USD Million)

Table 73. World Full Tab Small Cylindrical Cells Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Full Tab Small Cylindrical Cells Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. EVE Energy (China) Basic Information, Manufacturing Base and Competitors

Table 76. EVE Energy (China) Major Business

Table 77. EVE Energy (China) Full Tab Small Cylindrical Cells Product and Services

Table 78. EVE Energy (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. EVE Energy (China) Recent Developments/Updates

Table 80. EVE Energy (China) Competitive Strengths & Weaknesses

Table 81. Sunpower (China) Basic Information, Manufacturing Base and Competitors

Table 82. Sunpower (China) Major Business

Table 83. Sunpower (China) Full Tab Small Cylindrical Cells Product and Services

Table 84. Sunpower (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sunpower (China) Recent Developments/Updates

Table 86. Sunpower (China) Competitive Strengths & Weaknesses

Table 87. Lishen (China) Basic Information, Manufacturing Base and Competitors

Table 88. Lishen (China) Major Business

Table 89. Lishen (China) Full Tab Small Cylindrical Cells Product and Services

Table 90. Lishen (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Lishen (China) Recent Developments/Updates

Table 92. Lishen (China) Competitive Strengths & Weaknesses

Table 93. BAK Battery (China) Basic Information, Manufacturing Base and Competitors

Table 94. BAK Battery (China) Major Business

Table 95. BAK Battery (China) Full Tab Small Cylindrical Cells Product and Services

Table 96. BAK Battery (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. BAK Battery (China) Recent Developments/Updates

Table 98. BAK Battery (China) Competitive Strengths & Weaknesses

Table 99. Greatpower (China) Basic Information, Manufacturing Base and Competitors

Table 100. Greatpower (China) Major Business

Table 101. Greatpower (China) Full Tab Small Cylindrical Cells Product and Services

Table 102. Greatpower (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Greatpower (China) Recent Developments/Updates

Table 104. Greatpower (China) Competitive Strengths & Weaknesses

Table 105. Ampace (China) Basic Information, Manufacturing Base and Competitors

Table 106. Ampace (China) Major Business

Table 107. Ampace (China) Full Tab Small Cylindrical Cells Product and Services

Table 108. Ampace (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ampace (China) Recent Developments/Updates

Table 110. Ampace (China) Competitive Strengths & Weaknesses

Table 111. Guangdong Greenway Technology (China) Basic Information, Manufacturing

Base and Competitors

Table 112. Guangdong Greenway Technology (China) Major Business

Table 113. Guangdong Greenway Technology (China) Full Tab Small Cylindrical Cells Product and Services

Table 114. Guangdong Greenway Technology (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Guangdong Greenway Technology (China) Recent Developments/Updates

Table 116. Guangdong Greenway Technology (China) Competitive Strengths & Weaknesses

Table 117. Tenpower (China) Basic Information, Manufacturing Base and Competitors

Table 118. Tenpower (China) Major Business

Table 119. Tenpower (China) Full Tab Small Cylindrical Cells Product and Services

Table 120. Tenpower (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Tenpower (China) Recent Developments/Updates

Table 122. Tenpower (China) Competitive Strengths & Weaknesses

Table 123. Reliance (China) Basic Information, Manufacturing Base and Competitors

Table 124. Reliance (China) Major Business

Table 125. Reliance (China) Full Tab Small Cylindrical Cells Product and Services

Table 126. Reliance (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Reliance (China) Recent Developments/Updates

Table 128. Reliance (China) Competitive Strengths & Weaknesses

Table 129. BTCAP (China) Basic Information, Manufacturing Base and Competitors

Table 130. BTCAP (China) Major Business

Table 131. BTCAP (China) Full Tab Small Cylindrical Cells Product and Services

Table 132. BTCAP (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. BTCAP (China) Recent Developments/Updates

Table 134. BTCAP (China) Competitive Strengths & Weaknesses

Table 135. Far East Battery (China) Basic Information, Manufacturing Base and Competitors

Table 136. Far East Battery (China) Major Business

Table 137. Far East Battery (China) Full Tab Small Cylindrical Cells Product and Services

Table 138. Far East Battery (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Far East Battery (China) Recent Developments/Updates

Table 140. Far East Battery (China) Competitive Strengths & Weaknesses

Table 141. Highstar (China) Basic Information, Manufacturing Base and Competitors

Table 142. Highstar (China) Major Business

Table 143. Highstar (China) Full Tab Small Cylindrical Cells Product and Services

Table 144. Highstar (China) Full Tab Small Cylindrical Cells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Highstar (China) Recent Developments/Updates

Table 146. Highstar (China) Competitive Strengths & Weaknesses

Table 147. Global Key Players of Full Tab Small Cylindrical Cells Upstream (Raw Materials)

Table 148. Global Full Tab Small Cylindrical Cells Typical Customers

Table 149. Full Tab Small Cylindrical Cells Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Full Tab Small Cylindrical Cells Picture

Figure 2. World Full Tab Small Cylindrical Cells Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Full Tab Small Cylindrical Cells Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Full Tab Small Cylindrical Cells Production (2021-2032) & (K Units)

Figure 5. World Full Tab Small Cylindrical Cells Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Full Tab Small Cylindrical Cells Production Value Market Share by Region (2021-2032)

Figure 7. World Full Tab Small Cylindrical Cells Production Market Share by Region (2021-2032)

Figure 8. China Full Tab Small Cylindrical Cells Production (2021-2032) & (K Units)

Figure 9. Full Tab Small Cylindrical Cells Market Drivers

Figure 10. Factors Affecting Demand

Figure 11. World Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 12. World Full Tab Small Cylindrical Cells Consumption Market Share by Region (2021-2032)

Figure 13. United States Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 14. China Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 15. Europe Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 16. Japan Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 17. South Korea Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 18. ASEAN Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 19. India Full Tab Small Cylindrical Cells Consumption (2021-2032) & (K Units)

Figure 20. Producer Shipments of Full Tab Small Cylindrical Cells by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 21. Global Four-firm Concentration Ratios (CR4) for Full Tab Small Cylindrical Cells Markets in 2025

Figure 22. Global Four-firm Concentration Ratios (CR8) for Full Tab Small Cylindrical Cells Markets in 2025

Figure 23. United States VS China: Full Tab Small Cylindrical Cells Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 24. United States VS China: Full Tab Small Cylindrical Cells Production Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Full Tab Small Cylindrical Cells Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States Based Manufacturers Full Tab Small Cylindrical Cells Production Market Share 2025

Figure 27. China Based Manufacturers Full Tab Small Cylindrical Cells Production Market Share 2025

Figure 28. Rest of World Based Manufacturers Full Tab Small Cylindrical Cells Production Market Share 2025

Figure 29. World Full Tab Small Cylindrical Cells Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Full Tab Small Cylindrical Cells Production Value Market Share by Type in 2025

Figure 31. 21700 Battery Cells

Figure 32. 18650 Battery Cells

Figure 33. Others

Figure 34. World Full Tab Small Cylindrical Cells Production Market Share by Type (2021-2032)

Figure 35. World Full Tab Small Cylindrical Cells Production Value Market Share by Type (2021-2032)

Figure 36. World Full Tab Small Cylindrical Cells Average Price by Type (2021-2032) & (US\$/Unit)

Figure 37. World Full Tab Small Cylindrical Cells Production Value by Single-Cell Capacity, (USD Million), 2021 & 2025 & 2032

Figure 38. World Full Tab Small Cylindrical Cells Production Value Market Share by Single-Cell Capacity in 2025

Figure 39. 4000mAh

Figure 40. 5000mAh

Figure 41. Others

Figure 42. World Full Tab Small Cylindrical Cells Production Market Share by Single-Cell Capacity (2021-2032)

Figure 43. World Full Tab Small Cylindrical Cells Production Value Market Share by Single-Cell Capacity (2021-2032)

Figure 44. World Full Tab Small Cylindrical Cells Average Price by Single-Cell Capacity (2021-2032) & (US\$/Unit)

Figure 45. World Full Tab Small Cylindrical Cells Production Value by Maximum

Current, (USD Million), 2021 & 2025 & 2032

Figure 46. World Full Tab Small Cylindrical Cells Production Value Market Share by
Maximum Current in 2025

Figure 47. 30A?Current

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