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Global Full-Tab Large Cylindrical LFP Cell Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G40E09C4E7F7EN.html
Date: September 2026
Pages: 122
Price: US$ 4,480.00 (Single User License)
ID: G40E09C4E7F7EN

Abstracts

The global Full-Tab Large Cylindrical LFP Cell market size is expected to reach $ 1584 million by 2032, rising at a market growth of 15.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of Full-Tab Large Cylindrical LFP Cell were approximately 8.8 million kWh, with an average manufacturer-side selling price of about US$65 per kWh. Under normal mass-production conditions, the gross margin of major manufacturers was approximately 18%–28%.

Full-Tab Large Cylindrical LFP Cell is a rechargeable lithium-ion cell featuring a lithium iron phosphate cathode, a cylindrical metal casing, and a full-tab current-collection structure. For the purposes of this report, the product scope is limited to cells with a diameter of at least 32 mm, primarily including 32140, 33140, 40135, qualifying 46-series, and 60-series formats. Large portions of the edges of the positive and negative current collector foils participate in current conduction and are connected to the collector plate, terminal, or cap assembly through the end faces of the wound electrode assembly. Compared with conventional single-tab or multi-tab structures, this design shortens the current path, reduces internal resistance and localized heat generation, and improves charging and discharging efficiency, power output, and internal current distribution uniformity.

The product combines the relatively high safety, long cycle life, and stable cost profile of LFP batteries with the advantages of large cylindrical cells, including higher single-cell capacity, fewer cells required per battery pack, strong structural integrity, and good compatibility with automated manufacturing. Its main technical challenges include electrode forming, wound-cell end-face processing, collector plate design, laser welding,

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metallic particle control, sealing consistency, and thermal management of large-format cells. Current applications mainly include light electric vehicles, commercial vehicles, industrial vehicles, energy storage systems, and backup power systems.

Report Scope

This report studies the global Full-Tab Large Cylindrical LFP Cell production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full-Tab Large Cylindrical LFP Cell and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full-Tab Large Cylindrical LFP Cell that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full-Tab Large Cylindrical LFP Cell total production and demand, 2021-2032, (KWh)

Global Full-Tab Large Cylindrical LFP Cell total production value, 2021-2032, (USD Million)

Global Full-Tab Large Cylindrical LFP Cell production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Full-Tab Large Cylindrical LFP Cell consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Full-Tab Large Cylindrical LFP Cell domestic production, consumption, key domestic manufacturers and share

Global Full-Tab Large Cylindrical LFP Cell production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Full-Tab Large Cylindrical LFP Cell production by Type, production,

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value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Full-Tab Large Cylindrical LFP Cell production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Full-Tab Large Cylindrical LFP Cell market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CBAK Energy Technology, EVE Energy, Great Power, Aerospace Lithium Battery Technology, SHEN ZHEN CHAM BATTERY TECHNOLOGY, Guangxi Ningfu New Energy Technology, Suzhou Times Huajing New Energy, Times United New Energy, Mianyang Liyuan New Energy, Wuxi Paragonage New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full-Tab Large Cylindrical LFP Cell market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (KWh) and average price (US$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full-Tab Large Cylindrical LFP Cell Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Full-Tab Large Cylindrical LFP Cell Market, Segmentation by Type:

Medium(32–<40 mm)

Standard(40–<50 mm)

Extra-Large(?50 mm)

Global Full-Tab Large Cylindrical LFP Cell Market, Segmentation by Rated Capacity:

?15 Ah

>15–30 Ah

>30 Ah

Global Full-Tab Large Cylindrical LFP Cell Market, Segmentation by Continuous Discharge Rate:

Energy Type(?1C)

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Balanced Type(>1–3C)

Power Type(>3C)

Global Full-Tab Large Cylindrical LFP Cell Market, Segmentation by Application:

Light Electric Vehicle

Commercial Vehicle

Industrial Vehicle

Energy Storage System

Backup Power

Other

Companies Profiled:

CBAK Energy Technology

EVE Energy

Great Power

Aerospace Lithium Battery Technology

SHEN ZHEN CHAM BATTERY TECHNOLOGY

Guangxi Ningfu New Energy Technology

Suzhou Times Huajing New Energy

Times United New Energy

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Mianyang Liyuan New Energy

Wuxi Paragonage New Energy

HengTai Technology

Suzhou Zishuo Energy Technology

Key Questions Answered

1. How big is the global Full-Tab Large Cylindrical LFP Cell market?
2. What is the demand of the global Full-Tab Large Cylindrical LFP Cell market?
3. What is the year over year growth of the global Full-Tab Large Cylindrical LFP Cell market?
4. What is the total value of the global Full-Tab Large Cylindrical LFP Cell market?
5. Who are the Major Players in the global Full-Tab Large Cylindrical LFP Cell market?
6. What are the growth factors driving the market demand?

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