

Global Full Ice Protection System (FIPS) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Full Ice Protection System (FIPS) market size was valued at US\$ 1423 million in 2025 and is forecast to a readjusted size of US\$ 2071 million by 2032 with a CAGR of 5.6% during review period.

Full Ice Protection System is designed to keep atmospheric ice from accumulating on aircraft surfaces (particularly leading edges), such as wings, propellers, rotor blades, engine intakes, and environmental control intakes. If ice is allowed to build up to a significant thickness it can change the shape of airfoils and flight control surfaces, degrading the performance, control or handling characteristics of the aircraft. An ice protection system either prevents formation of ice, or enables the aircraft to shed the ice before it can grow to a dangerous thickness. Aircraft and engine ice protection systems are generally of two designs: either they remove ice after it has formed, or they prevent it from forming. The former type of system is referred to as a de-icing system and the latter as an anti-icing system.

UTC Aerospace Systems, Zodiac Aerotechnics, Cavice Protection, Honeywell and Curtiss-Wright are the top 5 players of Full Ice Protection System (FIPS), with about 55% market shares.

This report is a detailed and comprehensive analysis for global Full Ice Protection System (FIPS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Full Ice Protection System (FIPS) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Full Ice Protection System (FIPS) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Full Ice Protection System (FIPS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Full Ice Protection System (FIPS) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Full Ice Protection System (FIPS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Full Ice Protection System (FIPS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UTC Aerospace Systems, Zodiac Aerotechnics, Cavice Protection, Honeywell, Curtiss-Wright, B/E Aerospace, ITT Corporation, Kilfrost, Cox & Company, Meggitt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Full Ice Protection System (FIPS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

De-Icing Systems

Anti-Icing Systems

Market segment by Application

Civil

Military

Market segment by players, this report covers

UTC Aerospace Systems

Zodiac Aerotechnics

Cavice Protection

Honeywell

Curtiss-Wright

B/E Aerospace

ITT Corporation

Kilfrost

Cox & Company

Meggitt

Ultra Electronics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Full Ice Protection System (FIPS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Full Ice Protection System (FIPS), with revenue, gross margin, and global market share of Full Ice Protection System (FIPS) from 2021 to 2026.

Chapter 3, the Full Ice Protection System (FIPS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Full Ice Protection System (FIPS) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Full Ice Protection System (FIPS).

Chapter 13, to describe Full Ice Protection System (FIPS) research findings and

conclusion.

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