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Global Full Gigabit PoE Switches Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full Gigabit PoE Switches market size is expected to reach $ 2336 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Full Gigabit PoE Switches are Ethernet switching devices in which the principal network access ports support Gigabit Ethernet and at least part of those ports provide Power over Ethernet, enabling data transmission and electrical power delivery to connected devices over the same Ethernet cabling. Typical products use 10/100/1000BASE-T RJ45 PoE ports and may incorporate Gigabit SFP or higher-speed uplink interfaces. Depending on product positioning, they support IEEE 802.3af PoE, IEEE 802.3at PoE+ or IEEE 802.3bt PoE++ and vary substantially in port count, total PoE power budget and per-port output capability. Products range from compact unmanaged switches for home and small-network deployment to smart-managed and fully managed platforms supporting VLAN, QoS, ACL, link aggregation, Layer 3 functionality, PoE scheduling, powered-device monitoring and centralized network management. Industrial versions additionally emphasize wide-temperature operation, redundant power input, EMC resistance, rugged enclosures and network redundancy. The principal applications include home networking, commercial networks and industrial environments, particularly IP surveillance cameras, wireless access points, VoIP terminals, access-control devices, IoT endpoints and other powered Ethernet equipment.

Key Findings

In 2025, global Full Gigabit PoE Switches production reached approximately 1.54 million units, with an average global market price of around US$850 per unit

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Full Gigabit PoE combines Gigabit data connectivity and endpoint power delivery through a unified Ethernet infrastructure

Managed products carry higher functional value through network segmentation security diagnostics PoE control and centralized administration

Industrial products differentiate through ruggedization redundant power wide temperature operation and higher network availability

PoE+ remains widely deployed while PoE++ expands addressable high-power endpoint applications

Market Trends

The Full Gigabit PoE Switches market is evolving from basic network connectivity toward integrated data, power and device-management infrastructure. Commercial deployments increasingly require switches not only to forward Gigabit traffic but also to monitor powered devices, allocate PoE budgets, schedule power delivery, detect failures and remotely restart endpoints. NETGEAR's current 24-port Gigabit PoE+ platforms combine 24 Gigabit PoE+ ports with fiber uplinks and total PoE budgets ranging from 190 W to higher-power configurations, while more advanced managed products add VLAN routing, security and remote or cloud management. At the higher end, enterprise platforms increasingly combine 1GbE PoE access ports with 10GbE uplinks rather than using purely Gigabit network architectures; NETGEAR's M4350 configuration, for example, combines 24 1G PoE+ ports with four 10G SFP+ uplinks and substantial PoE capacity. Industrial products are simultaneously moving toward smarter PoE diagnostics, redundant power and higher environmental resilience. Moxa's Full Gigabit industrial PoE platforms support PoE/PoE+, industrial protocols and remote diagnostics, illustrating the shift from simple power delivery toward managed edge infrastructure.

Market Dynamics

Drivers

The principal market driver is the continuing proliferation of Ethernet-powered edge devices. IP cameras, Wi-Fi access points, VoIP phones, access-control terminals, digital signage, IoT gateways and industrial edge devices can receive both data and

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electrical power through a single network cable, simplifying installation and reducing the requirement for separate AC outlets. This architecture is particularly valuable in surveillance, hospitality, education, retail, offices and industrial facilities where large numbers of distributed devices must be installed and centrally maintained. NETGEAR positions Gigabit PoE+ switches for dense deployments of wireless, surveillance and mobility endpoints, while current commercial models provide all-port Gigabit PoE+ access and configurable power budgets. Industrial adoption is additionally supported by AI, IIoT and data-intensive edge applications; Moxa identifies these trends as drivers of robust PoE edge connectivity and provides Full Gigabit industrial PoE platforms with device-failure detection and remote PoE monitoring.

Restraints

The principal restraint is the increasing segmentation of access-network speeds. Traditional Gigabit Ethernet remains adequate for many cameras, phones and IoT devices, but advanced Wi-Fi access points, high-resolution imaging equipment and high-performance edge devices increasingly require 2.5GbE, 5GbE or 10GbE connectivity. Consequently, Full Gigabit PoE products face gradual substitution in premium deployments even while remaining highly competitive in mainstream applications. PoE also increases switch power-supply capacity, thermal-management requirements and system cost, particularly when every port must provide high output power. Higher-density products require careful PoE-budget design because the sum of maximum per-port power can exceed the switch's total available power budget. Managed and industrial models introduce additional firmware, cybersecurity, redundancy and certification requirements, while industrial users frequently demand long product lifecycles that slow replacement cycles.

Opportunities

The largest opportunities remain in surveillance-network upgrades, Wi-Fi infrastructure, smart buildings, access control, retail digitalization and industrial edge networks. PoE++ expands the market beyond traditional cameras and phones toward higher-power wireless access points, PTZ cameras, displays, industrial terminals and other powered devices. Another important opportunity is hybrid network architecture: large numbers of cost-efficient Gigabit PoE edge ports can be aggregated through 10GbE or faster uplinks, extending the economic life of Gigabit access while supporting higher backbone bandwidth. Enterprise products already combine dense 1G PoE access with 10G uplinks, demonstrating this architecture in commercial deployment. Industrial

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applications offer additional value because centralized PoE control can reduce field maintenance. Moxa's industrial portfolio includes remote PoE status monitoring, powered-device failure detection and automatic reboot functionality, which can improve uptime for cameras, access points and other remotely installed devices.

Challenges

Market competition is increasingly shifting away from basic Gigabit switching toward power management, cybersecurity, software and reliability. Vendors must optimize switching performance and power-system efficiency simultaneously while controlling heat, acoustics and equipment dimensions. Managed switches also need increasingly sophisticated software for VLANs, authentication, network monitoring, device discovery and remote management. The emergence of cloud-managed networking creates an additional requirement for secure lifecycle software and firmware maintenance. Industrial vendors face higher barriers because products may need redundant power, wide-temperature operation, high EMC immunity and compatibility with EtherNet/IP, PROFINET, Modbus TCP or other industrial ecosystems. Moxa's Full Gigabit managed PoE platforms illustrate this higher complexity by combining Gigabit PoE/PoE+ ports, fiber interfaces, industrial protocols and broad management functionality within the same device.

Industry Chain Analysis

The upstream industry chain includes Ethernet switching ASICs, Gigabit PHY chips, processors, memory, PoE power-sourcing controllers, MOSFETs, transformers, power-management ICs, RJ45 connectors, magnetics, SFP components, PCB materials, AC/DC power supplies, cooling components and enclosures. Midstream manufacturers integrate switching hardware with PoE power architecture, embedded firmware, network operating systems, security capabilities and device-management software. The global supplier pool covers enterprise and commercial networking companies such as Cisco, HPE Aruba Networking, Huawei, H3C, NETGEAR and TP-Link, alongside industrial networking specialists such as Moxa and Hirschmann. The product architecture differs substantially between segments: commercial switches emphasize port density, PoE budget, ease of management and price-performance, while industrial switches emphasize ruggedization, redundant power, protocol interoperability and long lifecycle support. Moxa's modular Full Gigabit backbone platforms can support up to 48 Gigabit Ethernet ports and advanced PoE management functions, demonstrating the scalability

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available in high-end industrial systems. Downstream customers span households, offices, retail, hospitality, education, healthcare, security integrators, factories, transportation operators and other infrastructure users.

Segment Insights

Managed Full Gigabit PoE Switches represent the higher-value segment because enterprise and industrial customers increasingly require visibility and control over both network traffic and power delivery. Typical functions include VLAN, QoS, ACL, link aggregation, spanning-tree protocols, SNMP, static routing, PoE scheduling, per-port power configuration and powered-device diagnostics. NETGEAR's 24-port Smart Managed Gigabit PoE+ platform provides all-port PoE+, VLAN routing, remote or cloud management and configurable network functions, while Moxa's industrial EDS-G512E-8PoE-4GSFP combines eight Gigabit PoE/PoE+ ports, four Gigabit SFP interfaces, VLAN capabilities, SNMP and industrial protocol support. These capabilities make managed products particularly suitable for commercial surveillance, enterprise Wi-Fi, smart buildings and industrial automation.

Unmanaged Full Gigabit PoE Switches remain relevant where simple deployment and lower acquisition cost are more important than network configuration. These products are widely used in small surveillance installations, home and SOHO networks, small retail sites and simple industrial edge connections. Their principal functions center on automatic Ethernet negotiation and standards-based PoE power delivery, requiring little network expertise. As installations become larger or more mission-critical, however, customers tend to migrate toward managed products because PoE power monitoring, VLAN segmentation, troubleshooting and remote recovery become operationally valuable. The unmanaged segment therefore retains substantial shipment volume, while managed products typically contribute a higher share of revenue.

Downstream Market Opportunities

Commercial applications constitute the broadest opportunity for Full Gigabit PoE Switches because surveillance cameras, wireless access points, VoIP systems and access-control devices are deployed at scale across offices, schools, hospitals, hotels, retail stores and other commercial buildings. A typical 24-port commercial product can power all 24 connected Gigabit devices from one switch, simplifying structured cabling and centralized power management; NETGEAR's current GS324TPv2 provides 24 Gigabit PoE+ ports with a 190 W PoE budget. Industrial applications represent a smaller-volume but higher-value opportunity. Factory automation, transportation and

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infrastructure networks increasingly use PoE for industrial cameras, wireless access points, intelligent terminals and edge devices, where equipment must operate reliably under temperature variation, vibration and electromagnetic interference. Moxa's wide-temperature EDS-G512E-8PoE-4GSFP-T combines eight Gigabit PoE/PoE+ ports with four SFP interfaces and operates from -40°C to 75°C, illustrating the additional engineering required for industrial deployment.

Regional Insights

Asia-Pacific is a major manufacturing and consumption region for Full Gigabit PoE Switches, supported by a broad electronics supply chain, surveillance equipment industry, enterprise digitalization and industrial automation. China has particularly extensive production capabilities across switching equipment, security cameras and networking components, while Japan, South Korea and Taiwan maintain strong electronics and industrial-network demand. North America is an important high-value market for SMB and enterprise PoE switching because of widespread deployment of Wi-Fi, IP surveillance, VoIP and cloud-managed networking. Europe similarly has a mature commercial-network installed base while industrial automation, transportation and infrastructure create additional demand for rugged PoE products. Southeast Asia and other developing markets have continuing potential as commercial buildings, surveillance networks, broadband infrastructure and manufacturing facilities move from legacy Fast Ethernet toward Gigabit Ethernet. The regional product mix differs substantially, with higher-priced managed and industrial solutions having greater weight in developed markets while lower-cost unmanaged and smart-managed products remain more prominent in price-sensitive markets.

Competitive Landscape Analysis

The Full Gigabit PoE Switches market is highly competitive but differentiated by customer segment. Enterprise networking vendors compete through operating-system capabilities, cybersecurity, centralized management, Layer 3 functionality and ecosystem integration; SMB-oriented suppliers emphasize port density, PoE budget, usability and price-performance; industrial suppliers differentiate through wide-temperature design, redundant power, industrial protocols and lifecycle reliability. NETGEAR has a broad commercial portfolio ranging from Smart Managed Gigabit PoE+ platforms with 24 Gigabit PoE ports to higher-end managed products combining Gigabit PoE access and 10G uplinks. Moxa covers the industrial side with Full Gigabit

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PoE products ranging from compact managed switches to modular backbone platforms with advanced PoE management. As the underlying Gigabit switching technology matures, competitive advantage is increasingly determined by PoE efficiency, power-budget flexibility, remote management, cybersecurity, reliability, channel reach and integration with faster uplink technologies.

Report Scope

This report studies the global Full Gigabit PoE Switches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full Gigabit PoE Switches and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full Gigabit PoE Switches that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full Gigabit PoE Switches total production and demand, 2021-2032, (K Units)

Global Full Gigabit PoE Switches total production value, 2021-2032, (USD Million)

Global Full Gigabit PoE Switches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full Gigabit PoE Switches consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full Gigabit PoE Switches domestic production, consumption, key domestic manufacturers and share

Global Full Gigabit PoE Switches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Full Gigabit PoE Switches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full Gigabit PoE Switches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full Gigabit PoE Switches market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MikroTik, Netgear, Cisco, EtherWAN, Dell, Lantronix, Antaira, CommScope, EnGenius, TRENDnet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full Gigabit PoE Switches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full Gigabit PoE Switches Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Full Gigabit PoE Switches Market, Segmentation by Type:

Managed

Unmanaged

Global Full Gigabit PoE Switches Market, Segmentation by Number of Ports:

5 Ports

8 Ports

10 Ports

16 Ports

24 Ports

Others

Global Full Gigabit PoE Switches Market, Segmentation by Installation Methods:

Desktop

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Wall-Mounted

Rack-Mounted

Global Full Gigabit PoE Switches Market, Segmentation by Application:

Commercial

Residential

Industrial

Others

Companies Profiled:

MikroTik

Netgear

Cisco

EtherWAN

Dell

Lantronix

Antaira

CommScope

EnGenius

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TRENDnet

Omnitron Systems

Juniper Networks

Patton Electronics

Hewlett Packard Enterprise

Westermo

Hirschmann

Ruijie Networks

TP-LINK

H3C

Huawei

Asterfusion

FS

Extreme Networks

Advantech

Zyxel Networks

D-Link

QNAP

Planet Technology

Moxa

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Key Questions Answered

1. How big is the global Full Gigabit PoE Switches market?
2. What is the demand of the global Full Gigabit PoE Switches market?
3. What is the year over year growth of the global Full Gigabit PoE Switches market?
4. What is the total value of the global Full Gigabit PoE Switches market?
5. Who are the Major Players in the global Full Gigabit PoE Switches market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Full Gigabit PoE Switches Introduction
1.2 World Full Gigabit PoE Switches Supply & Forecast
  1.2.1 World Full Gigabit PoE Switches Production Value (2021 & 2025 & 2032)
  1.2.2 World Full Gigabit PoE Switches Production (2021-2032)
  1.2.3 World Full Gigabit PoE Switches Pricing Trends (2021-2032)
1.3 World Full Gigabit PoE Switches Production by Region (Based on Production Site)
  1.3.1 World Full Gigabit PoE Switches Production Value by Region (2021-2032)
  1.3.2 World Full Gigabit PoE Switches Production by Region (2021-2032)
  1.3.3 World Full Gigabit PoE Switches Average Price by Region (2021-2032)
  1.3.4 North America Full Gigabit PoE Switches Production (2021-2032)
  1.3.5 Europe Full Gigabit PoE Switches Production (2021-2032)
  1.3.6 China Full Gigabit PoE Switches Production (2021-2032)
  1.3.7 Japan Full Gigabit PoE Switches Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Full Gigabit PoE Switches Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Full Gigabit PoE Switches Major Market Trends

2 DEMAND SUMMARY

2.1 World Full Gigabit PoE Switches Demand (2021-2032)
2.2 World Full Gigabit PoE Switches Consumption by Region
  2.2.1 World Full Gigabit PoE Switches Consumption by Region (2021-2026)
  2.2.2 World Full Gigabit PoE Switches Consumption Forecast by Region (2027-2032)
2.3 United States Full Gigabit PoE Switches Consumption (2021-2032)
2.4 China Full Gigabit PoE Switches Consumption (2021-2032)
2.5 Europe Full Gigabit PoE Switches Consumption (2021-2032)
2.6 Japan Full Gigabit PoE Switches Consumption (2021-2032)
2.7 South Korea Full Gigabit PoE Switches Consumption (2021-2032)
2.8 ASEAN Full Gigabit PoE Switches Consumption (2021-2032)
2.9 India Full Gigabit PoE Switches Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Full Gigabit PoE Switches Production Value by Manufacturer (2021-2026)

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3.2 World Full Gigabit PoE Switches Production by Manufacturer (2021-2026)
3.3 World Full Gigabit PoE Switches Average Price by Manufacturer (2021-2026)
3.4 Full Gigabit PoE Switches Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Full Gigabit PoE Switches Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Full Gigabit PoE Switches in 2025
  3.5.3 Global Concentration Ratios (CR8) for Full Gigabit PoE Switches in 2025
3.6 Full Gigabit PoE Switches Market: Overall Company Footprint Analysis
  3.6.1 Full Gigabit PoE Switches Market: Region Footprint
  3.6.2 Full Gigabit PoE Switches Market: Company Product Type Footprint
  3.6.3 Full Gigabit PoE Switches Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Full Gigabit PoE Switches Production Value Comparison
  4.1.1 United States VS China: Full Gigabit PoE Switches Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Full Gigabit PoE Switches Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Full Gigabit PoE Switches Production Comparison
  4.2.1 United States VS China: Full Gigabit PoE Switches Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Full Gigabit PoE Switches Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Full Gigabit PoE Switches Consumption Comparison
  4.3.1 United States VS China: Full Gigabit PoE Switches Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Full Gigabit PoE Switches Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Full Gigabit PoE Switches Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Full Gigabit PoE Switches Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Full Gigabit PoE Switches Production Value (2021-2026)
4.4.3 United States Based Manufacturers Full Gigabit PoE Switches Production (2021-2026)
4.5 China Based Full Gigabit PoE Switches Manufacturers and Market Share
4.5.1 China Based Full Gigabit PoE Switches Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Full Gigabit PoE Switches Production Value (2021-2026)
4.5.3 China Based Manufacturers Full Gigabit PoE Switches Production (2021-2026)
4.6 Rest of World Based Full Gigabit PoE Switches Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Full Gigabit PoE Switches Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Full Gigabit PoE Switches Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Full Gigabit PoE Switches Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Full Gigabit PoE Switches Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Managed
5.2.2 Unmanaged
5.3 Market Segment by Type
5.3.1 World Full Gigabit PoE Switches Production by Type (2021-2032)
5.3.2 World Full Gigabit PoE Switches Production Value by Type (2021-2032)
5.3.3 World Full Gigabit PoE Switches Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NUMBER OF PORTS

6.1 World Full Gigabit PoE Switches Market Size Overview by Number of Ports: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Number of Ports
6.2.1 5 Ports
6.2.2 8 Ports
6.2.3 10 Ports

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6.2.4 16 Ports
6.2.5 24 Ports
6.2.6 Others
6.3 Market Segment by Number of Ports
6.3.1 World Full Gigabit PoE Switches Production by Number of Ports (2021-2032)
6.3.2 World Full Gigabit PoE Switches Production Value by Number of Ports (2021-2032)
6.3.3 World Full Gigabit PoE Switches Average Price by Number of Ports (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION METHODS

7.1 World Full Gigabit PoE Switches Market Size Overview by Installation Methods: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Installation Methods
7.2.1 Desktop
7.2.2 Wall-Mounted
7.2.3 Rack-Mounted
7.3 Market Segment by Installation Methods
7.3.1 World Full Gigabit PoE Switches Production by Installation Methods (2021-2032)
7.3.2 World Full Gigabit PoE Switches Production Value by Installation Methods (2021-2032)
7.3.3 World Full Gigabit PoE Switches Average Price by Installation Methods (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Full Gigabit PoE Switches Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Commercial
8.2.2 Residential
8.2.3 Industrial
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Full Gigabit PoE Switches Production by Application (2021-2032)
8.3.2 World Full Gigabit PoE Switches Production Value by Application (2021-2032)
8.3.3 World Full Gigabit PoE Switches Average Price by Application (2021-2032)

9 COMPANY PROFILES

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9.1 MikroTik
9.1.1 MikroTik Details
9.1.2 MikroTik Major Business
9.1.3 MikroTik Full Gigabit PoE Switches Product and Services
9.1.4 MikroTik Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 MikroTik Recent Developments/Updates
9.1.6 MikroTik Competitive Strengths & Weaknesses
9.2 Netgear
9.2.1 Netgear Details
9.2.2 Netgear Major Business
9.2.3 Netgear Full Gigabit PoE Switches Product and Services
9.2.4 Netgear Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Netgear Recent Developments/Updates
9.2.6 Netgear Competitive Strengths & Weaknesses
9.3 Cisco
9.3.1 Cisco Details
9.3.2 Cisco Major Business
9.3.3 Cisco Full Gigabit PoE Switches Product and Services
9.3.4 Cisco Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Cisco Recent Developments/Updates
9.3.6 Cisco Competitive Strengths & Weaknesses
9.4 EtherWAN
9.4.1 EtherWAN Details
9.4.2 EtherWAN Major Business
9.4.3 EtherWAN Full Gigabit PoE Switches Product and Services
9.4.4 EtherWAN Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 EtherWAN Recent Developments/Updates
9.4.6 EtherWAN Competitive Strengths & Weaknesses
9.5 Dell
9.5.1 Dell Details
9.5.2 Dell Major Business
9.5.3 Dell Full Gigabit PoE Switches Product and Services
9.5.4 Dell Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)

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9.5.5 Dell Recent Developments/Updates
9.5.6 Dell Competitive Strengths & Weaknesses
9.6 Lantronix
9.6.1 Lantronix Details
9.6.2 Lantronix Major Business
9.6.3 Lantronix Full Gigabit PoE Switches Product and Services
9.6.4 Lantronix Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Lantronix Recent Developments/Updates
9.6.6 Lantronix Competitive Strengths & Weaknesses
9.7 Antaira
9.7.1 Antaira Details
9.7.2 Antaira Major Business
9.7.3 Antaira Full Gigabit PoE Switches Product and Services
9.7.4 Antaira Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Antaira Recent Developments/Updates
9.7.6 Antaira Competitive Strengths & Weaknesses
9.8 CommScope
9.8.1 CommScope Details
9.8.2 CommScope Major Business
9.8.3 CommScope Full Gigabit PoE Switches Product and Services
9.8.4 CommScope Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 CommScope Recent Developments/Updates
9.8.6 CommScope Competitive Strengths & Weaknesses
9.9 EnGenius
9.9.1 EnGenius Details
9.9.2 EnGenius Major Business
9.9.3 EnGenius Full Gigabit PoE Switches Product and Services
9.9.4 EnGenius Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 EnGenius Recent Developments/Updates
9.9.6 EnGenius Competitive Strengths & Weaknesses
9.10 TRENDnet
9.10.1 TRENDnet Details
9.10.2 TRENDnet Major Business
9.10.3 TRENDnet Full Gigabit PoE Switches Product and Services
9.10.4 TRENDnet Full Gigabit PoE Switches Production, Price, Value, Gross Margin

+357 96 030922
info@marketpublishers.com

and Market Share (2021-2026)
9.10.5 TRENDnet Recent Developments/Updates
9.10.6 TRENDnet Competitive Strengths & Weaknesses
9.11 Omnitron Systems
9.11.1 Omnitron Systems Details
9.11.2 Omnitron Systems Major Business
9.11.3 Omnitron Systems Full Gigabit PoE Switches Product and Services
9.11.4 Omnitron Systems Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Omnitron Systems Recent Developments/Updates
9.11.6 Omnitron Systems Competitive Strengths & Weaknesses
9.12 Juniper Networks
9.12.1 Juniper Networks Details
9.12.2 Juniper Networks Major Business
9.12.3 Juniper Networks Full Gigabit PoE Switches Product and Services
9.12.4 Juniper Networks Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Juniper Networks Recent Developments/Updates
9.12.6 Juniper Networks Competitive Strengths & Weaknesses
9.13 Patton Electronics
9.13.1 Patton Electronics Details
9.13.2 Patton Electronics Major Business
9.13.3 Patton Electronics Full Gigabit PoE Switches Product and Services
9.13.4 Patton Electronics Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Patton Electronics Recent Developments/Updates
9.13.6 Patton Electronics Competitive Strengths & Weaknesses
9.14 Hewlett Packard Enterprise
9.14.1 Hewlett Packard Enterprise Details
9.14.2 Hewlett Packard Enterprise Major Business
9.14.3 Hewlett Packard Enterprise Full Gigabit PoE Switches Product and Services
9.14.4 Hewlett Packard Enterprise Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Hewlett Packard Enterprise Recent Developments/Updates
9.14.6 Hewlett Packard Enterprise Competitive Strengths & Weaknesses
9.15 Westermo
9.15.1 Westermo Details
9.15.2 Westermo Major Business
9.15.3 Westermo Full Gigabit PoE Switches Product and Services

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9.15.4 Westermo Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Westermo Recent Developments/Updates
9.15.6 Westermo Competitive Strengths & Weaknesses
9.16 Hirschmann
9.16.1 Hirschmann Details
9.16.2 Hirschmann Major Business
9.16.3 Hirschmann Full Gigabit PoE Switches Product and Services
9.16.4 Hirschmann Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Hirschmann Recent Developments/Updates
9.16.6 Hirschmann Competitive Strengths & Weaknesses
9.17 Ruijie Networks
9.17.1 Ruijie Networks Details
9.17.2 Ruijie Networks Major Business
9.17.3 Ruijie Networks Full Gigabit PoE Switches Product and Services
9.17.4 Ruijie Networks Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Ruijie Networks Recent Developments/Updates
9.17.6 Ruijie Networks Competitive Strengths & Weaknesses
9.18 TP-LINK
9.18.1 TP-LINK Details
9.18.2 TP-LINK Major Business
9.18.3 TP-LINK Full Gigabit PoE Switches Product and Services
9.18.4 TP-LINK Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 TP-LINK Recent Developments/Updates
9.18.6 TP-LINK Competitive Strengths & Weaknesses
9.19 H3C
9.19.1 H3C Details
9.19.2 H3C Major Business
9.19.3 H3C Full Gigabit PoE Switches Product and Services
9.19.4 H3C Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 H3C Recent Developments/Updates
9.19.6 H3C Competitive Strengths & Weaknesses
9.20 Huawei
9.20.1 Huawei Details
9.20.2 Huawei Major Business

+357 96 030922
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9.20.3 Huawei Full Gigabit PoE Switches Product and Services
9.20.4 Huawei Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Huawei Recent Developments/Updates
9.20.6 Huawei Competitive Strengths & Weaknesses
9.21 Asterfusion
9.21.1 Asterfusion Details
9.21.2 Asterfusion Major Business
9.21.3 Asterfusion Full Gigabit PoE Switches Product and Services
9.21.4 Asterfusion Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Asterfusion Recent Developments/Updates
9.21.6 Asterfusion Competitive Strengths & Weaknesses
9.22 FS
9.22.1 FS Details
9.22.2 FS Major Business
9.22.3 FS Full Gigabit PoE Switches Product and Services
9.22.4 FS Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 FS Recent Developments/Updates
9.22.6 FS Competitive Strengths & Weaknesses
9.23 Extreme Networks
9.23.1 Extreme Networks Details
9.23.2 Extreme Networks Major Business
9.23.3 Extreme Networks Full Gigabit PoE Switches Product and Services
9.23.4 Extreme Networks Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Extreme Networks Recent Developments/Updates
9.23.6 Extreme Networks Competitive Strengths & Weaknesses
9.24 Advantech
9.24.1 Advantech Details
9.24.2 Advantech Major Business
9.24.3 Advantech Full Gigabit PoE Switches Product and Services
9.24.4 Advantech Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Advantech Recent Developments/Updates
9.24.6 Advantech Competitive Strengths & Weaknesses
9.25 Zyxel Networks
9.25.1 Zyxel Networks Details

+357 96 030922
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9.25.2 Zyxel Networks Major Business
9.25.3 Zyxel Networks Full Gigabit PoE Switches Product and Services
9.25.4 Zyxel Networks Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Zyxel Networks Recent Developments/Updates
9.25.6 Zyxel Networks Competitive Strengths & Weaknesses
9.26 D-Link
9.26.1 D-Link Details
9.26.2 D-Link Major Business
9.26.3 D-Link Full Gigabit PoE Switches Product and Services
9.26.4 D-Link Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 D-Link Recent Developments/Updates
9.26.6 D-Link Competitive Strengths & Weaknesses
9.27 QNAP
9.27.1 QNAP Details
9.27.2 QNAP Major Business
9.27.3 QNAP Full Gigabit PoE Switches Product and Services
9.27.4 QNAP Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 QNAP Recent Developments/Updates
9.27.6 QNAP Competitive Strengths & Weaknesses
9.28 Planet Technology
9.28.1 Planet Technology Details
9.28.2 Planet Technology Major Business
9.28.3 Planet Technology Full Gigabit PoE Switches Product and Services
9.28.4 Planet Technology Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.28.5 Planet Technology Recent Developments/Updates
9.28.6 Planet Technology Competitive Strengths & Weaknesses
9.29 Moxa
9.29.1 Moxa Details
9.29.2 Moxa Major Business
9.29.3 Moxa Full Gigabit PoE Switches Product and Services
9.29.4 Moxa Full Gigabit PoE Switches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.29.5 Moxa Recent Developments/Updates
9.29.6 Moxa Competitive Strengths & Weaknesses

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10 INDUSTRY CHAIN ANALYSIS

10.1 Full Gigabit PoE Switches Industry Chain
10.2 Full Gigabit PoE Switches Upstream Analysis
  10.2.1 Full Gigabit PoE Switches Core Raw Materials
  10.2.2 Main Manufacturers of Full Gigabit PoE Switches Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Full Gigabit PoE Switches Production Mode
10.6 Full Gigabit PoE Switches Procurement Model
10.7 Full Gigabit PoE Switches Industry Sales Model and Sales Channels
  10.7.1 Full Gigabit PoE Switches Sales Model
  10.7.2 Full Gigabit PoE Switches Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Full Gigabit PoE Switches Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Full Gigabit PoE Switches Production Value by Region (2021-2026) & (USD Million)
Table 3. World Full Gigabit PoE Switches Production Value by Region (2027-2032) & (USD Million)
Table 4. World Full Gigabit PoE Switches Production Value Market Share by Region (2021-2026)
Table 5. World Full Gigabit PoE Switches Production Value Market Share by Region (2027-2032)
Table 6. World Full Gigabit PoE Switches Production by Region (2021-2026) & (K Units)
Table 7. World Full Gigabit PoE Switches Production by Region (2027-2032) & (K Units)
Table 8. World Full Gigabit PoE Switches Production Market Share by Region (2021-2026)
Table 9. World Full Gigabit PoE Switches Production Market Share by Region (2027-2032)
Table 10. World Full Gigabit PoE Switches Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Full Gigabit PoE Switches Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Full Gigabit PoE Switches Major Market Trends
Table 13. World Full Gigabit PoE Switches Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Full Gigabit PoE Switches Consumption by Region (2021-2026) & (K Units)
Table 15. World Full Gigabit PoE Switches Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Full Gigabit PoE Switches Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Full Gigabit PoE Switches Producers in 2025
Table 18. World Full Gigabit PoE Switches Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Full Gigabit PoE Switches Producers in 2025
Table 20. World Full Gigabit PoE Switches Average Price by Manufacturer (2021-2026)

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& (US$/Unit)
Table 21. Global Full Gigabit PoE Switches Company Evaluation Quadrant
Table 22. World Full Gigabit PoE Switches Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Full Gigabit PoE Switches Production Site of Key Manufacturer
Table 24. Full Gigabit PoE Switches Market: Company Product Type Footprint
Table 25. Full Gigabit PoE Switches Market: Company Product Application Footprint
Table 26. Full Gigabit PoE Switches Competitive Factors
Table 27. Full Gigabit PoE Switches New Entrant and Capacity Expansion Plans
Table 28. Full Gigabit PoE Switches Mergers & Acquisitions Activity
Table 29. United States VS China Full Gigabit PoE Switches Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Full Gigabit PoE Switches Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Full Gigabit PoE Switches Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Full Gigabit PoE Switches Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Full Gigabit PoE Switches Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Full Gigabit PoE Switches Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Full Gigabit PoE Switches Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Full Gigabit PoE Switches Production Market Share (2021-2026)
Table 37. China Based Full Gigabit PoE Switches Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Full Gigabit PoE Switches Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Full Gigabit PoE Switches Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Full Gigabit PoE Switches Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Full Gigabit PoE Switches Production Market Share (2021-2026)
Table 42. Rest of World Based Full Gigabit PoE Switches Manufacturers, Headquarters and Production Site (State, Country)

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Table 43. Rest of World Based Manufacturers Full Gigabit PoE Switches Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Full Gigabit PoE Switches Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Full Gigabit PoE Switches Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Full Gigabit PoE Switches Production Market Share (2021-2026)
Table 47. World Full Gigabit PoE Switches Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Full Gigabit PoE Switches Production by Type (2021-2026) & (K Units)
Table 49. World Full Gigabit PoE Switches Production by Type (2027-2032) & (K Units)
Table 50. World Full Gigabit PoE Switches Production Value by Type (2021-2026) & (USD Million)
Table 51. World Full Gigabit PoE Switches Production Value by Type (2027-2032) & (USD Million)
Table 52. World Full Gigabit PoE Switches Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Full Gigabit PoE Switches Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Full Gigabit PoE Switches Production Value by Number of Ports, (USD Million), 2021 & 2025 & 2032
Table 55. World Full Gigabit PoE Switches Production by Number of Ports (2021-2026) & (K Units)
Table 56. World Full Gigabit PoE Switches Production by Number of Ports (2027-2032) & (K Units)
Table 57. World Full Gigabit PoE Switches Production Value by Number of Ports (2021-2026) & (USD Million)
Table 58. World Full Gigabit PoE Switches Production Value by Number of Ports (2027-2032) & (USD Million)
Table 59. World Full Gigabit PoE Switches Average Price by Number of Ports (2021-2026) & (US$/Unit)
Table 60. World Full Gigabit PoE Switches Average Price by Number of Ports (2027-2032) & (US$/Unit)
Table 61. World Full Gigabit PoE Switches Production Value by Installation Methods, (USD Million), 2021 & 2025 & 2032
Table 62. World Full Gigabit PoE Switches Production by Installation Methods (2021-2026) & (K Units)
Table 63. World Full Gigabit PoE Switches Production by Installation Methods

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(2027-2032) & (K Units)
Table 64. World Full Gigabit PoE Switches Production Value by Installation Methods (2021-2026) & (USD Million)
Table 65. World Full Gigabit PoE Switches Production Value by Installation Methods (2027-2032) & (USD Million)
Table 66. World Full Gigabit PoE Switches Average Price by Installation Methods (2021-2026) & (US$/Unit)
Table 67. World Full Gigabit PoE Switches Average Price by Installation Methods (2027-2032) & (US$/Unit)
Table 68. World Full Gigabit PoE Switches Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Full Gigabit PoE Switches Production by Application (2021-2026) & (K Units)
Table 70. World Full Gigabit PoE Switches Production by Application (2027-2032) & (K Units)
Table 71. World Full Gigabit PoE Switches Production Value by Application (2021-2026) & (USD Million)
Table 72. World Full Gigabit PoE Switches Production Value by Application (2027-2032) & (USD Million)
Table 73. World Full Gigabit PoE Switches Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Full Gigabit PoE Switches Average Price by Application (2027-2032) & (US$/Unit)
Table 75. MikroTik Basic Information, Manufacturing Base and Competitors
Table 76. MikroTik Major Business
Table 77. MikroTik Full Gigabit PoE Switches Product and Services
Table 78. MikroTik Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. MikroTik Recent Developments/Updates
Table 80. MikroTik Competitive Strengths & Weaknesses
Table 81. Netgear Basic Information, Manufacturing Base and Competitors
Table 82. Netgear Major Business
Table 83. Netgear Full Gigabit PoE Switches Product and Services
Table 84. Netgear Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Netgear Recent Developments/Updates
Table 86. Netgear Competitive Strengths & Weaknesses
Table 87. Cisco Basic Information, Manufacturing Base and Competitors
Table 88. Cisco Major Business

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Table 89. Cisco Full Gigabit PoE Switches Product and Services
Table 90. Cisco Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Cisco Recent Developments/Updates
Table 92. Cisco Competitive Strengths & Weaknesses
Table 93. EtherWAN Basic Information, Manufacturing Base and Competitors
Table 94. EtherWAN Major Business
Table 95. EtherWAN Full Gigabit PoE Switches Product and Services
Table 96. EtherWAN Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. EtherWAN Recent Developments/Updates
Table 98. EtherWAN Competitive Strengths & Weaknesses
Table 99. Dell Basic Information, Manufacturing Base and Competitors
Table 100. Dell Major Business
Table 101. Dell Full Gigabit PoE Switches Product and Services
Table 102. Dell Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Dell Recent Developments/Updates
Table 104. Dell Competitive Strengths & Weaknesses
Table 105. Lantronix Basic Information, Manufacturing Base and Competitors
Table 106. Lantronix Major Business
Table 107. Lantronix Full Gigabit PoE Switches Product and Services
Table 108. Lantronix Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Lantronix Recent Developments/Updates
Table 110. Lantronix Competitive Strengths & Weaknesses
Table 111. Antaira Basic Information, Manufacturing Base and Competitors
Table 112. Antaira Major Business
Table 113. Antaira Full Gigabit PoE Switches Product and Services
Table 114. Antaira Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Antaira Recent Developments/Updates
Table 116. Antaira Competitive Strengths & Weaknesses
Table 117. CommScope Basic Information, Manufacturing Base and Competitors
Table 118. CommScope Major Business
Table 119. CommScope Full Gigabit PoE Switches Product and Services
Table 120. CommScope Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 121. CommScope Recent Developments/Updates
Table 122. CommScope Competitive Strengths & Weaknesses
Table 123. EnGenius Basic Information, Manufacturing Base and Competitors
Table 124. EnGenius Major Business
Table 125. EnGenius Full Gigabit PoE Switches Product and Services
Table 126. EnGenius Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. EnGenius Recent Developments/Updates
Table 128. EnGenius Competitive Strengths & Weaknesses
Table 129. TRENDnet Basic Information, Manufacturing Base and Competitors
Table 130. TRENDnet Major Business
Table 131. TRENDnet Full Gigabit PoE Switches Product and Services
Table 132. TRENDnet Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. TRENDnet Recent Developments/Updates
Table 134. TRENDnet Competitive Strengths & Weaknesses
Table 135. Omnitron Systems Basic Information, Manufacturing Base and Competitors
Table 136. Omnitron Systems Major Business
Table 137. Omnitron Systems Full Gigabit PoE Switches Product and Services
Table 138. Omnitron Systems Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Omnitron Systems Recent Developments/Updates
Table 140. Omnitron Systems Competitive Strengths & Weaknesses
Table 141. Juniper Networks Basic Information, Manufacturing Base and Competitors
Table 142. Juniper Networks Major Business
Table 143. Juniper Networks Full Gigabit PoE Switches Product and Services
Table 144. Juniper Networks Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Juniper Networks Recent Developments/Updates
Table 146. Juniper Networks Competitive Strengths & Weaknesses
Table 147. Patton Electronics Basic Information, Manufacturing Base and Competitors
Table 148. Patton Electronics Major Business
Table 149. Patton Electronics Full Gigabit PoE Switches Product and Services
Table 150. Patton Electronics Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Patton Electronics Recent Developments/Updates

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Table 152. Patton Electronics Competitive Strengths & Weaknesses
Table 153. Hewlett Packard Enterprise Basic Information, Manufacturing Base and Competitors
Table 154. Hewlett Packard Enterprise Major Business
Table 155. Hewlett Packard Enterprise Full Gigabit PoE Switches Product and Services
Table 156. Hewlett Packard Enterprise Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Hewlett Packard Enterprise Recent Developments/Updates
Table 158. Hewlett Packard Enterprise Competitive Strengths & Weaknesses
Table 159. Westermo Basic Information, Manufacturing Base and Competitors
Table 160. Westermo Major Business
Table 161. Westermo Full Gigabit PoE Switches Product and Services
Table 162. Westermo Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Westermo Recent Developments/Updates
Table 164. Westermo Competitive Strengths & Weaknesses
Table 165. Hirschmann Basic Information, Manufacturing Base and Competitors
Table 166. Hirschmann Major Business
Table 167. Hirschmann Full Gigabit PoE Switches Product and Services
Table 168. Hirschmann Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Hirschmann Recent Developments/Updates
Table 170. Hirschmann Competitive Strengths & Weaknesses
Table 171. Ruijie Networks Basic Information, Manufacturing Base and Competitors
Table 172. Ruijie Networks Major Business
Table 173. Ruijie Networks Full Gigabit PoE Switches Product and Services
Table 174. Ruijie Networks Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Ruijie Networks Recent Developments/Updates
Table 176. Ruijie Networks Competitive Strengths & Weaknesses
Table 177. TP-LINK Basic Information, Manufacturing Base and Competitors
Table 178. TP-LINK Major Business
Table 179. TP-LINK Full Gigabit PoE Switches Product and Services
Table 180. TP-LINK Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. TP-LINK Recent Developments/Updates

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Table 182. TP-LINK Competitive Strengths & Weaknesses
Table 183. H3C Basic Information, Manufacturing Base and Competitors
Table 184. H3C Major Business
Table 185. H3C Full Gigabit PoE Switches Product and Services
Table 186. H3C Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. H3C Recent Developments/Updates
Table 188. H3C Competitive Strengths & Weaknesses
Table 189. Huawei Basic Information, Manufacturing Base and Competitors
Table 190. Huawei Major Business
Table 191. Huawei Full Gigabit PoE Switches Product and Services
Table 192. Huawei Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Huawei Recent Developments/Updates
Table 194. Huawei Competitive Strengths & Weaknesses
Table 195. Asterfusion Basic Information, Manufacturing Base and Competitors
Table 196. Asterfusion Major Business
Table 197. Asterfusion Full Gigabit PoE Switches Product and Services
Table 198. Asterfusion Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Asterfusion Recent Developments/Updates
Table 200. Asterfusion Competitive Strengths & Weaknesses
Table 201. FS Basic Information, Manufacturing Base and Competitors
Table 202. FS Major Business
Table 203. FS Full Gigabit PoE Switches Product and Services
Table 204. FS Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. FS Recent Developments/Updates
Table 206. FS Competitive Strengths & Weaknesses
Table 207. Extreme Networks Basic Information, Manufacturing Base and Competitors
Table 208. Extreme Networks Major Business
Table 209. Extreme Networks Full Gigabit PoE Switches Product and Services
Table 210. Extreme Networks Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Extreme Networks Recent Developments/Updates
Table 212. Extreme Networks Competitive Strengths & Weaknesses
Table 213. Advantech Basic Information, Manufacturing Base and Competitors

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Table 214. Advantech Major Business
Table 215. Advantech Full Gigabit PoE Switches Product and Services
Table 216. Advantech Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Advantech Recent Developments/Updates
Table 218. Advantech Competitive Strengths & Weaknesses
Table 219. Zyxel Networks Basic Information, Manufacturing Base and Competitors
Table 220. Zyxel Networks Major Business
Table 221. Zyxel Networks Full Gigabit PoE Switches Product and Services
Table 222. Zyxel Networks Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Zyxel Networks Recent Developments/Updates
Table 224. Zyxel Networks Competitive Strengths & Weaknesses
Table 225. D-Link Basic Information, Manufacturing Base and Competitors
Table 226. D-Link Major Business
Table 227. D-Link Full Gigabit PoE Switches Product and Services
Table 228. D-Link Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. D-Link Recent Developments/Updates
Table 230. D-Link Competitive Strengths & Weaknesses
Table 231. QNAP Basic Information, Manufacturing Base and Competitors
Table 232. QNAP Major Business
Table 233. QNAP Full Gigabit PoE Switches Product and Services
Table 234. QNAP Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. QNAP Recent Developments/Updates
Table 236. QNAP Competitive Strengths & Weaknesses
Table 237. Planet Technology Basic Information, Manufacturing Base and Competitors
Table 238. Planet Technology Major Business
Table 239. Planet Technology Full Gigabit PoE Switches Product and Services
Table 240. Planet Technology Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Planet Technology Recent Developments/Updates
Table 242. Planet Technology Competitive Strengths & Weaknesses
Table 243. Moxa Basic Information, Manufacturing Base and Competitors
Table 244. Moxa Major Business
Table 245. Moxa Full Gigabit PoE Switches Product and Services

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info@marketpublishers.com

Table 246. Moxa Full Gigabit PoE Switches Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Moxa Recent Developments/Updates
Table 248. Moxa Competitive Strengths & Weaknesses
Table 249. Global Key Players of Full Gigabit PoE Switches Upstream (Raw Materials)
Table 250. Global Full Gigabit PoE Switches Typical Customers
Table 251. Full Gigabit PoE Switches Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Full Gigabit PoE Switches Picture
Figure 2. World Full Gigabit PoE Switches Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Full Gigabit PoE Switches Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Full Gigabit PoE Switches Production (2021-2032) & (K Units)
Figure 5. World Full Gigabit PoE Switches Average Price (2021-2032) & (US$/Unit)
Figure 6. World Full Gigabit PoE Switches Production Value Market Share by Region (2021-2032)
Figure 7. World Full Gigabit PoE Switches Production Market Share by Region (2021-2032)
Figure 8. North America Full Gigabit PoE Switches Production (2021-2032) & (K Units)
Figure 9. Europe Full Gigabit PoE Switches Production (2021-2032) & (K Units)
Figure 10. China Full Gigabit PoE Switches Production (2021-2032) & (K Units)
Figure 11. Japan Full Gigabit PoE Switches Production (2021-2032) & (K Units)
Figure 12. Full Gigabit PoE Switches Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 15. World Full Gigabit PoE Switches Consumption Market Share by Region (2021-2032)
Figure 16. United States Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 17. China Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 18. Europe Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 19. Japan Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 20. South Korea Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 22. India Full Gigabit PoE Switches Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Full Gigabit PoE Switches by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Full Gigabit PoE Switches Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Full Gigabit PoE Switches Markets in 2025

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Figure 26. United States VS China: Full Gigabit PoE Switches Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Full Gigabit PoE Switches Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Full Gigabit PoE Switches Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Full Gigabit PoE Switches Production Market Share 2025
Figure 30. China Based Manufacturers Full Gigabit PoE Switches Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Full Gigabit PoE Switches Production Market Share 2025
Figure 32. World Full Gigabit PoE Switches Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Full Gigabit PoE Switches Production Value Market Share by Type in 2025
Figure 34. Managed
Figure 35. Unmanaged
Figure 36. World Full Gigabit PoE Switches Production Market Share by Type (2021-2032)
Figure 37. World Full Gigabit PoE Switches Production Value Market Share by Type (2021-2032)
Figure 38. World Full Gigabit PoE Switches Average Price by Type (2021-2032) & (US$/Unit)
Figure 39. World Full Gigabit PoE Switches Production Value by Number of Ports, (USD Million), 2021 & 2025 & 2032
Figure 40. World Full Gigabit PoE Switches Production Value Market Share by Number of Ports in 2025
Figure 41. 5 Ports
Figure 42. 8 Ports
Figure 43. 10 Ports
Figure 44. 16 Ports
Figure 45. 24 Ports
Figure 46. Others
Figure 47. World Full Gigabit PoE Switches Production Market Share by Number of Ports (2021-2032)
Figure 48. World Full Gigabit PoE Switches Production Value Market Share by Number of Ports (2021-2032)
Figure 49. World Full Gigabit PoE Switches Average Price by Number of Ports

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(2021-2032) & (US$/Unit)
Figure 50. World Full Gigabit PoE Switches Production Value by Installation Methods, (USD Million), 2021 & 2025 & 2032
Figure 51. World Full Gigabit PoE Switches Production Value Market Share by Installation Methods in 2025
Figure 52. Desktop
Figure 53. Wall-Mounted
Figure 54. Rack-Mounted
Figure 55. World Full Gigabit PoE Switches Production Market Share by Installation Methods (2021-2032)
Figure 56. World Full Gigabit PoE Switches Production Value Market Share by Installation Methods (2021-2032)
Figure 57. World Full Gigabit PoE Switches Average Price by Installation Methods (2021-2032) & (US$/Unit)
Figure 58. World Full Gigabit PoE Switches Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Full Gigabit PoE Switches Production Value Market Share by Application in 2025
Figure 60. Commercial
Figure 61. Residential
Figure 62. Industrial
Figure 63. Others
Figure 64. World Full Gigabit PoE Switches Production Market Share by Application (2021-2032)
Figure 65. World Full Gigabit PoE Switches Production Value Market Share by Application (2021-2032)
Figure 66. World Full Gigabit PoE Switches Average Price by Application (2021-2032) & (US$/Unit)
Figure 67. Full Gigabit PoE Switches Industry Chain
Figure 68. Full Gigabit PoE Switches Procurement Model
Figure 69. Full Gigabit PoE Switches Sales Model
Figure 70. Full Gigabit PoE Switches Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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