

Global Full-Feed Grain Combine Harvester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Full-Feed Grain Combine Harvester market size was valued at US\$ 2552 million in 2025 and is forecast to a readjusted size of US\$ 3362 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the global production volume of full-feeding grain combine harvesters is projected to reach 91,020 units, with an average selling price of \$27,250 per unit. The global annual production capacity for full-feeding grain combine harvesters stands at approximately 150,000 units, with a gross margin of approximately 22.1%. A full-feeding grain combine harvester is a type of agricultural machinery designed for the efficient harvesting of grain crops. Unlike traditional front-feeding models—also referred to as 'front-feed' or 'front-entry' systems—the full-feeding mechanism utilizes an internal drive system to convey harvested grain directly into the machine's processing chamber or grain tank; this approach minimizes the need for manual handling and secondary transfer stages, thereby significantly enhancing operational efficiency. The upstream segment of the full-feeding grain combine harvester industry chain encompasses components such as power systems, transmission parts, harvesting mechanisms, and threshing assemblies. The midstream segment consists of the manufacturers of full-feeding grain combine harvesters, while the downstream segment primarily comprises industries involved in the harvesting of crops such as wheat, corn, and rice.

The current market for full-feeding grain combine harvesters is at a critical juncture, characterized by technological upgrades and a profound restructuring of the competitive landscape. As the global trend toward large-scale, intensive agriculture accelerates, market preference for high-efficiency, high-throughput models has become increasingly

pronounced, thereby driving a continuous evolution of products toward larger scales. International giants, leveraging their accumulated technological expertise, dominate the high-end market; meanwhile, domestic brands are rapidly rising in the mid-range segment through cost-effectiveness and flexible marketing strategies. Several domestic enterprises have already secured significant market share advantages, leading to an overall increase in industry concentration. Concurrently, the integration of intelligent technologies—such as navigation and precision operation systems—is emerging as a key industry trend. This is propelling product development toward greater multifunctionality, reduced harvest loss, and enhanced regional adaptability, aiming to meet the diverse harvesting requirements of various crops while addressing the challenges posed by labor shortages.

This report is a detailed and comprehensive analysis for global Full-Feed Grain Combine Harvester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Full-Feed Grain Combine Harvester market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Full-Feed Grain Combine Harvester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Full-Feed Grain Combine Harvester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Full-Feed Grain Combine Harvester market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Full-Feed Grain Combine Harvester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Full-Feed Grain Combine Harvester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ISEKI, Pickett Equipment, Versatile, John Deere, AGCO Corporation, CNH Industrial, CLAAS, Kubota, Deutz-Fahr, Rostselmash, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Full-Feed Grain Combine Harvester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled

Tracked

Market segment by Power Supply

Self-Propelled

Towing

Suspended

Market segment by Feed Rate

Feeding Rate
Feeding Rate 3–5 kg/s

Feeding Rate > 5 kg/s

Market segment by Threshing Method

Longitudinal Axial Flow

Transverse Axial Flow

Market segment by Application

Wheat Harvest

Corn Harvest

Rice Harvest

Others

Major players covered

ISEKI

Pickett Equipment

Versatile

John Deere

AGCO Corporation

CNH Industrial

CLAAS

Kubota

Deutz-Fahr

Rostselmash

Sampo Rosenlew

Laverda

Yanmar

Lovol Heavy Industry

Zoomlion

Preet Agro Industries

Mahindra

Tractors and Farm Equipment Limited

SAME Deutz-Fahr Group

JCB

Buhler Industries

Escorts Group

YTO Group Corporation

NONG YOU GROUP

DFAM

Xingguang Agricultural Machinery

Jiangsu Wode Group

Zhejiang Liulin Agricultural Machinery

JOFAE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Full-Feed Grain Combine Harvester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Full-Feed Grain Combine Harvester, with price, sales quantity, revenue, and global market share of Full-Feed Grain Combine Harvester from 2021 to 2026.

Chapter 3, the Full-Feed Grain Combine Harvester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Full-Feed Grain Combine Harvester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Full-Feed Grain Combine Harvester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Full-Feed Grain Combine Harvester.

Chapter 14 and 15, to describe Full-Feed Grain Combine Harvester sales channel, distributors, customers, research findings and conclusion.

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