

Global Full-Feed Combine Harvester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Full-Feed Combine Harvester market size was valued at US\$ 2552 million in 2025 and is forecast to a readjusted size of US\$ 3362 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global production of full-feed combine harvesters reached 91,020 units, with an average selling price of US\$27,250 per unit. The global annual production capacity of full-feed combine harvesters is approximately 150,000 units, with a gross profit margin of approximately 25.4%. Full-feed combine harvesters are agricultural machines specifically designed for the efficient harvesting of grains such as rice and wheat. Their main feature is the fully automated operation process, integrating harvesting, threshing, cleaning, and loading from the field, greatly improving labor efficiency and harvesting speed. The upstream of the full-feed combine harvester industry chain includes diesel/natural gas engines, power transmission systems, gearboxes, and harvesting and threshing systems; the midstream consists of full-feed combine harvester manufacturers; and the downstream mainly includes industries such as wheat harvesting, corn harvesting, and rice harvesting.

The market for full-feed combine harvesters is experiencing continuous expansion, driven by a combination of factors including growing global food demand, increased farming efficiency, and the advancement of agricultural mechanization. These machines integrate multiple functions in a single operation, such as sowing, post-sowing management, harvesting, and transportation, increasing throughput, reducing labor intensity, and improving field management. Industry trends focus on enhancing intelligence and automation (e.g., GPS navigation, precision operation, integrated cooling/cleaning systems), optimizing power and transmission efficiency, providing

strong multi-crop adaptability, and integrating after-sales service and parts supply chains. Challenges include high initial investment, maintenance costs, varying regulations and operating standards across different regions, and the stability and price volatility of parts amidst global supply chain fluctuations.

This report is a detailed and comprehensive analysis for global Full-Feed Combine Harvester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Full-Feed Combine Harvester market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Full-Feed Combine Harvester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Full-Feed Combine Harvester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Full-Feed Combine Harvester market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Full-Feed Combine Harvester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Full-Feed Combine Harvester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, AGCO Corporation,

CNH Industrial, CLAAS, Kubota, ISEKI, Pickett Equipment, Versatile, Deutz-Fahr, Rostselmash, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Full-Feed Combine Harvester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled

Crawler

Market segment by Power Supply

Self-propelled

Towing

Suspended

Market segment by Feeding Capacity

Large

Medium

Small

Market segment by Application

Wheat Harvest

Corn Harvest

Rice Harvest

Others

Major players covered

John Deere

AGCO Corporation

CNH Industrial

CLAAS

Kubota

ISEKI

Pickett Equipment

Versatile

Deutz-Fahr

Rostselmash

Sampo Rosenlew

Laverda

Yanmar

Lovol Heavy Industry

Zoomlion

Preet Agro Industries

Mahindra

Tractors and Farm Equipment Limited

SAME Deutz-Fahr Group

JCB

Buhler Industries

Escorts Group

YTO Group Corporation

NONG YOU GROUP

DFAM

Xingguang Agricultural Machinery

Jiangsu Wode Group

Zhejiang Liulin Agricultural Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Full-Feed Combine Harvester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Full-Feed Combine Harvester, with price, sales quantity, revenue, and global market share of Full-Feed Combine Harvester from 2021 to 2026.

Chapter 3, the Full-Feed Combine Harvester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Full-Feed Combine Harvester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Full-Feed Combine Harvester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Full-Feed Combine Harvester.

Chapter 14 and 15, to describe Full-Feed Combine Harvester sales channel, distributors, customers, research findings and conclusion.

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