

# Global Full Eye Model Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA65E754E4D9EN.html>

Date: January 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: GA65E754E4D9EN

## Abstracts

The global Full Eye Model market size is expected to reach \$ 336 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Full Eye Model production reached approximately 2.71 M Units. The average price is approximately \$80. Full Eye Model is a three-dimensional physical model that takes the human eye as the complete object of research and teaching. It systematically and completely presents the anatomical morphology, spatial relationships and functional divisions of the eyeball and its related structures. It usually includes key structures such as the cornea, sclera, iris, ciliary body, lens, vitreous body, retina, choroid, optic nerve, extraocular muscles and blood vessels.

### Gross Profit Margin Levels

The gross profit margin of full-eye models exhibits a typical stratification based on 'material and process complexity ? channel structure ? whether it is consumable.' Narrowly defined anatomical teaching full-eye models primarily use rigid PVC/resin, with mature processes and clear mold amortization. If sold through OEM/educational distribution channels, the gross profit margin typically falls between 25% and 40%. However, when products are upgraded to include detachable multi-part components, orbital muscles and nerves, soft silicone and composite spraying processes, and are combined with classroom content packages and brand premium, brand manufacturers can usually push the gross profit margin to 40%–60%. A higher tier comes from ophthalmic training simulation models: because they emphasize 'tissue feel/operability,' are often delivered with replaceable components/consumable packages, and are tied to training programs and clinical courses, they have higher unit value density and stronger repurchase rates. Gross profit margins can reach 55%–75% in leading manufacturers'

systems (especially product lines with a high proportion of consumables and stronger course-based delivery). Overall, the industry's profitability does not depend on whether it's an 'eye model,' but rather on whether companies can transform models from 'illustrating teaching aids' into 'training systems and consumable systems,' thereby achieving higher pricing and repeat purchases.

## Industry Drivers

The core driver of the whole-eye model industry is shifting from 'the essential need for anatomy teaching' to 'the simulation and standardization of ophthalmology training.' On the one hand, the expansion of medical schools and nursing/optometry education ensures a stable demand for anatomical teaching models; on the other hand, ophthalmology clinical training increasingly emphasizes standardized skills training before real surgery, with synthetic eye models used to support micromanipulation, suturing, injection, and lens-related training (synthetic eye models and ophthalmic surgical simulation training have become important teaching pathways).

Simultaneously, manufacturers are pushing the product value chain upwards: soft silicone, composite materials, and 3D printing make 'realistic structure + realistic feel + replaceable consumables' possible; while medical device companies' market launch training for instruments and consumables, KOL courses, and the construction of regional training centers further amplify the purchase volume and repurchase frequency of training-type whole-eye models. Ultimately, the key to industry growth is no longer 'how many models are sold,' but 'whether they can be incorporated into the curriculum, training, and consumables systems,' which determines the upper limit of market growth and the upper limit of manufacturers' profits.

This report studies the global Full Eye Model production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full Eye Model and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full Eye Model that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Full Eye Model total production and demand, 2021-2032, (K Units)

Global Full Eye Model total production value, 2021-2032, (USD Million)

Global Full Eye Model production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full Eye Model consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full Eye Model domestic production, consumption, key domestic manufacturers and share

Global Full Eye Model production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Full Eye Model production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full Eye Model production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full Eye Model market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific GmbH, Erler-Zimmer GmbH & Co. KG, SOMSO Modelle GmbH, Denoyer-Geppert Science Company, GPI Anatomicals, Inc., EISCO Labs, NetMed S.A., Anhui Yuan Technology Limited, Xincheng Scientific Industries Co., Ltd, honglian, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full Eye Model market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Full Eye Model Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Full Eye Model Market, Segmentation by Type:

Basic Anatomy Teaching Model

Surgical Training Model

Others

#### Global Full Eye Model Market, Segmentation by Materials:

Rigid PVC

Soft Silicone

Others

## Global Full Eye Model Market, Segmentation by Manufacturing Technology:

Traditional Solid Model

3D Printed Model

Others

## Global Full Eye Model Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

## Companies Profiled:

3B Scientific GmbH

Erlor-Zimmer GmbH & Co. KG

SOMSO Modelle GmbH

Denoyer-Geppert Science Company

GPI Anatomicals, Inc.

EISCO Labs

NetMed S.A.

Anhui Yuan Technology Limited

Xincheng Scientific Industries Co., Ltd

honglian

Pro-Health Product Ltd.

G.D. Biological Model Works

Kay Kay Industries

J. S. Exports

Sakamoto Model Corporation

**Key Questions Answered:**

1. How big is the global Full Eye Model market?
2. What is the demand of the global Full Eye Model market?
3. What is the year over year growth of the global Full Eye Model market?
4. What is the production and production value of the global Full Eye Model market?
5. Who are the key producers in the global Full Eye Model market?
6. What are the growth factors driving the market demand?

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