

Global Full Dentures Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full Dentures market size is expected to reach \$ 735 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A complete denture is a removable denture restoration that uses artificial materials to replace the missing complete dentition and related tissues in the upper or lower jaw. Complete dentures are composed of artificial teeth and bases. The denture base is closely fitted with the edentulous mucosal tissue and the adsorption force and atmospheric pressure generated by the edge sealing make the dentures adhere to the upper and lower alveolar ridges and restore the patient. The defect tissue and facial appearance can be recovered, the function of mastication and pronunciation can be restored, and the mucoperiosteal and bone tissue covered by the denture base bear the occlusal pressure of the denture.

In 2025, global sales volume of full dentures reached 7 million units, with an industry average gross profit margin of approximately 46%.

In terms of the supply chain, the upstream segment for complete dentures primarily includes base resins, artificial teeth, CAD/CAM PMMA discs, 3D printing denture resins, intraoral scanners, design software, milling/printing equipment, and attachments for implant-retained overdentures. The midstream segment covers denture design and manufacturing, involving processes such as receiving impression or intraoral scan data, CAD design, tooth arrangement, wax modeling/try-in, heat curing or injection molding, 3D printing/milling, polishing, quality inspection, and delivery. The downstream segment consists mainly of dental clinics, hospital dental departments, dental chains, elderly care facilities, and certain implant restoration centers. The market currently exhibits a pattern of concentrated production and dispersed sales: regions such as Shenzhen, Dongguan,

and the Pearl River Delta in China, as well as India, handle significant outsourced manufacturing, while Europe and the United States are key markets for high-value consumption and rapid adoption of digital dentures. North America and Europe—driven by aging populations, insurance coverage, and mature dental service sectors—command higher unit prices and a greater share of digital products; meanwhile, the Asia-Pacific region (particularly China, India, and Southeast Asia) serves as both a manufacturing hub and a growing consumer market. Market demand is primarily driven by aging populations, a large existing pool of edentulous patients, the need for restorations following tooth loss due to periodontal disease or extractions, and the trend of implant-retained overdentures replacing traditional complete dentures. Over the next 5–7 years, the complete denture industry is unlikely to experience the explosive growth seen in the dental implant sector but will maintain steady expansion. While traditional acrylic resin dentures remain dominant, the adoption of digital complete dentures, 3D-printed bases, CAD/CAM milled dentures, and implant-retained overdentures will drive up average selling prices. Companies in China and India will continue to handle outsourcing orders from Europe and the US; however, factors such as rising labor costs, delivery timelines, compliance with FDA/CE/MDR regulations, data transmission needs, and quality consistency requirements will lead to industry consolidation, favoring large-scale digital dental laboratories and material system suppliers.

This report studies the global Full Dentures production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full Dentures and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full Dentures that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full Dentures total production and demand, 2021-2032, (K Units)

Global Full Dentures total production value, 2021-2032, (USD Million)

Global Full Dentures production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full Dentures consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full Dentures domestic production, consumption, key domestic manufacturers and share

Global Full Dentures production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (K Units)

Global Full Dentures production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full Dentures production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full Dentures market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Glidewell, Aspen Dental Management, Veden Dental Group, Kulzer, Ivoclar Vivadent, ALTATEC GmbH, Modern Dental, SHOFU, KTJ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full Dentures market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full Dentures Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full Dentures Market, Segmentation by Type:

Ceramic Dentures

Resin Dentures

Metal Dentures

Global Full Dentures Market, Segmentation by Fastening Method:

Conventional Complete Dentures

Implant-Supported Overdentures

Global Full Dentures Market, Segmentation by Price Positioning:

Economy

Standard

High-end

Global Full Dentures Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Dentsply Sirona

Glidewell

Aspen Dental Management

Veden Dental Group

Kulzer

Ivoclar Vivadent

ALTATEC GmbH

Modern Dental

SHOFU

KTJ

Shenzhen Jiahong Dental Co.,Ltd.

Jiahong Dental

Huge Dental

Global Dental Science (AvaDent)

Zhuhai Batemars Dentallab Co.,Ltd.

New Perfect Dental Lab Group

Kaisa Health Group Holdings

Mecodent

Beijing Yingguan Dental Technology

Meiyy Dental

DDS Lab

ROE Dental Laboratory

Key Questions Answered:

1. How big is the global Full Dentures market?
2. What is the demand of the global Full Dentures market?
3. What is the year over year growth of the global Full Dentures market?
4. What is the production and production value of the global Full Dentures market?
5. Who are the key producers in the global Full Dentures market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Full Dentures Introduction
- 1.2 World Full Dentures Supply & Forecast
 - 1.2.1 World Full Dentures Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Full Dentures Production (2021-2032)
 - 1.2.3 World Full Dentures Pricing Trends (2021-2032)
- 1.3 World Full Dentures Production by Region (Based on Production Site)
 - 1.3.1 World Full Dentures Production Value by Region (2021-2032)
 - 1.3.2 World Full Dentures Production by Region (2021-2032)
 - 1.3.3 World Full Dentures Average Price by Region (2021-2032)
 - 1.3.4 North America Full Dentures Production (2021-2032)
 - 1.3.5 Europe Full Dentures Production (2021-2032)
 - 1.3.6 China Full Dentures Production (2021-2032)
 - 1.3.7 Japan Full Dentures Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Full Dentures Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Full Dentures Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Full Dentures Demand (2021-2032)
- 2.2 World Full Dentures Consumption by Region
 - 2.2.1 World Full Dentures Consumption by Region (2021-2026)
 - 2.2.2 World Full Dentures Consumption Forecast by Region (2027-2032)
- 2.3 United States Full Dentures Consumption (2021-2032)
- 2.4 China Full Dentures Consumption (2021-2032)
- 2.5 Europe Full Dentures Consumption (2021-2032)
- 2.6 Japan Full Dentures Consumption (2021-2032)
- 2.7 South Korea Full Dentures Consumption (2021-2032)
- 2.8 ASEAN Full Dentures Consumption (2021-2032)
- 2.9 India Full Dentures Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Full Dentures Production Value by Manufacturer (2021-2026)

- 3.2 World Full Dentures Production by Manufacturer (2021-2026)
- 3.3 World Full Dentures Average Price by Manufacturer (2021-2026)
- 3.4 Full Dentures Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Full Dentures Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Full Dentures in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Full Dentures in 2025
- 3.6 Full Dentures Market: Overall Company Footprint Analysis
 - 3.6.1 Full Dentures Market: Region Footprint
 - 3.6.2 Full Dentures Market: Company Product Type Footprint
 - 3.6.3 Full Dentures Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Full Dentures Production Value Comparison
 - 4.1.1 United States VS China: Full Dentures Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Full Dentures Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Full Dentures Production Comparison
 - 4.2.1 United States VS China: Full Dentures Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Full Dentures Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Full Dentures Consumption Comparison
 - 4.3.1 United States VS China: Full Dentures Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Full Dentures Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Full Dentures Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Full Dentures Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Full Dentures Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Full Dentures Production (2021-2026)
- 4.5 China Based Full Dentures Manufacturers and Market Share
 - 4.5.1 China Based Full Dentures Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Full Dentures Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Full Dentures Production (2021-2026)
- 4.6 Rest of World Based Full Dentures Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Full Dentures Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Full Dentures Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Full Dentures Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Full Dentures Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Ceramic Dentures
 - 5.2.2 Resin Dentures
 - 5.2.3 Metal Dentures
- 5.3 Market Segment by Type
 - 5.3.1 World Full Dentures Production by Type (2021-2032)
 - 5.3.2 World Full Dentures Production Value by Type (2021-2032)
 - 5.3.3 World Full Dentures Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FASTENING METHOD

- 6.1 World Full Dentures Market Size Overview by Fastening Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Fastening Method
 - 6.2.1 Conventional Complete Dentures
 - 6.2.2 Implant-Supported Overdentures
- 6.3 Market Segment by Fastening Method
 - 6.3.1 World Full Dentures Production by Fastening Method (2021-2032)
 - 6.3.2 World Full Dentures Production Value by Fastening Method (2021-2032)
 - 6.3.3 World Full Dentures Average Price by Fastening Method (2021-2032)

7 MARKET ANALYSIS BY PRICE POSITIONING

- 7.1 World Full Dentures Market Size Overview by Price Positioning: 2021 VS 2025 VS

2032

7.2 Segment Introduction by Price Positioning

7.2.1 Economy

7.2.2 Standard

7.2.3 High-end

7.3 Market Segment by Price Positioning

7.3.1 World Full Dentures Production by Price Positioning (2021-2032)

7.3.2 World Full Dentures Production Value by Price Positioning (2021-2032)

7.3.3 World Full Dentures Average Price by Price Positioning (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Full Dentures Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Full Dentures Production by Application (2021-2032)

8.3.2 World Full Dentures Production Value by Application (2021-2032)

8.3.3 World Full Dentures Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Dentsply Sirona

9.1.1 Dentsply Sirona Details

9.1.2 Dentsply Sirona Major Business

9.1.3 Dentsply Sirona Full Dentures Product and Services

9.1.4 Dentsply Sirona Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Dentsply Sirona Recent Developments/Updates

9.1.6 Dentsply Sirona Competitive Strengths & Weaknesses

9.2 Glidewell

9.2.1 Glidewell Details

9.2.2 Glidewell Major Business

9.2.3 Glidewell Full Dentures Product and Services

9.2.4 Glidewell Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Glidewell Recent Developments/Updates

- 9.2.6 Glidewell Competitive Strengths & Weaknesses
- 9.3 Aspen Dental Management
 - 9.3.1 Aspen Dental Management Details
 - 9.3.2 Aspen Dental Management Major Business
 - 9.3.3 Aspen Dental Management Full Dentures Product and Services
 - 9.3.4 Aspen Dental Management Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Aspen Dental Management Recent Developments/Updates
 - 9.3.6 Aspen Dental Management Competitive Strengths & Weaknesses
- 9.4 Veden Dental Group
 - 9.4.1 Veden Dental Group Details
 - 9.4.2 Veden Dental Group Major Business
 - 9.4.3 Veden Dental Group Full Dentures Product and Services
 - 9.4.4 Veden Dental Group Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Veden Dental Group Recent Developments/Updates
 - 9.4.6 Veden Dental Group Competitive Strengths & Weaknesses
- 9.5 Kulzer
 - 9.5.1 Kulzer Details
 - 9.5.2 Kulzer Major Business
 - 9.5.3 Kulzer Full Dentures Product and Services
 - 9.5.4 Kulzer Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Kulzer Recent Developments/Updates
 - 9.5.6 Kulzer Competitive Strengths & Weaknesses
- 9.6 Ivoclar Vivadent
 - 9.6.1 Ivoclar Vivadent Details
 - 9.6.2 Ivoclar Vivadent Major Business
 - 9.6.3 Ivoclar Vivadent Full Dentures Product and Services
 - 9.6.4 Ivoclar Vivadent Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Ivoclar Vivadent Recent Developments/Updates
 - 9.6.6 Ivoclar Vivadent Competitive Strengths & Weaknesses
- 9.7 ALTATEC GmbH
 - 9.7.1 ALTATEC GmbH Details
 - 9.7.2 ALTATEC GmbH Major Business
 - 9.7.3 ALTATEC GmbH Full Dentures Product and Services
 - 9.7.4 ALTATEC GmbH Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 ALTATEC GmbH Recent Developments/Updates
- 9.7.6 ALTATEC GmbH Competitive Strengths & Weaknesses
- 9.8 Modern Dental
 - 9.8.1 Modern Dental Details
 - 9.8.2 Modern Dental Major Business
 - 9.8.3 Modern Dental Full Dentures Product and Services
 - 9.8.4 Modern Dental Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Modern Dental Recent Developments/Updates
 - 9.8.6 Modern Dental Competitive Strengths & Weaknesses
- 9.9 SHOFU
 - 9.9.1 SHOFU Details
 - 9.9.2 SHOFU Major Business
 - 9.9.3 SHOFU Full Dentures Product and Services
 - 9.9.4 SHOFU Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SHOFU Recent Developments/Updates
 - 9.9.6 SHOFU Competitive Strengths & Weaknesses
- 9.10 KTJ
 - 9.10.1 KTJ Details
 - 9.10.2 KTJ Major Business
 - 9.10.3 KTJ Full Dentures Product and Services
 - 9.10.4 KTJ Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 KTJ Recent Developments/Updates
 - 9.10.6 KTJ Competitive Strengths & Weaknesses
- 9.11 Shenzhen Jiahong Dental Co.,Ltd.
 - 9.11.1 Shenzhen Jiahong Dental Co.,Ltd. Details
 - 9.11.2 Shenzhen Jiahong Dental Co.,Ltd. Major Business
 - 9.11.3 Shenzhen Jiahong Dental Co.,Ltd. Full Dentures Product and Services
 - 9.11.4 Shenzhen Jiahong Dental Co.,Ltd. Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shenzhen Jiahong Dental Co.,Ltd. Recent Developments/Updates
 - 9.11.6 Shenzhen Jiahong Dental Co.,Ltd. Competitive Strengths & Weaknesses
- 9.12 Jiahong Dental
 - 9.12.1 Jiahong Dental Details
 - 9.12.2 Jiahong Dental Major Business
 - 9.12.3 Jiahong Dental Full Dentures Product and Services
 - 9.12.4 Jiahong Dental Full Dentures Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.12.5 Jiahong Dental Recent Developments/Updates

9.12.6 Jiahong Dental Competitive Strengths & Weaknesses

9.13 Huge Dental

9.13.1 Huge Dental Details

9.13.2 Huge Dental Major Business

9.13.3 Huge Dental Full Dentures Product and Services

9.13.4 Huge Dental Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Huge Dental Recent Developments/Updates

9.13.6 Huge Dental Competitive Strengths & Weaknesses

9.14 Global Dental Science (AvaDent)

9.14.1 Global Dental Science (AvaDent) Details

9.14.2 Global Dental Science (AvaDent) Major Business

9.14.3 Global Dental Science (AvaDent) Full Dentures Product and Services

9.14.4 Global Dental Science (AvaDent) Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Global Dental Science (AvaDent) Recent Developments/Updates

9.14.6 Global Dental Science (AvaDent) Competitive Strengths & Weaknesses

9.15 Zhuhai Batemars Dentallab Co.,Ltd.

9.15.1 Zhuhai Batemars Dentallab Co.,Ltd. Details

9.15.2 Zhuhai Batemars Dentallab Co.,Ltd. Major Business

9.15.3 Zhuhai Batemars Dentallab Co.,Ltd. Full Dentures Product and Services

9.15.4 Zhuhai Batemars Dentallab Co.,Ltd. Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zhuhai Batemars Dentallab Co.,Ltd. Recent Developments/Updates

9.15.6 Zhuhai Batemars Dentallab Co.,Ltd. Competitive Strengths & Weaknesses

9.16 New Perfect Dental Lab Group

9.16.1 New Perfect Dental Lab Group Details

9.16.2 New Perfect Dental Lab Group Major Business

9.16.3 New Perfect Dental Lab Group Full Dentures Product and Services

9.16.4 New Perfect Dental Lab Group Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 New Perfect Dental Lab Group Recent Developments/Updates

9.16.6 New Perfect Dental Lab Group Competitive Strengths & Weaknesses

9.17 Kaisa Health Group Holdings

9.17.1 Kaisa Health Group Holdings Details

9.17.2 Kaisa Health Group Holdings Major Business

9.17.3 Kaisa Health Group Holdings Full Dentures Product and Services

9.17.4 Kaisa Health Group Holdings Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Kaisa Health Group Holdings Recent Developments/Updates

9.17.6 Kaisa Health Group Holdings Competitive Strengths & Weaknesses

9.18 Mecodent

9.18.1 Mecodent Details

9.18.2 Mecodent Major Business

9.18.3 Mecodent Full Dentures Product and Services

9.18.4 Mecodent Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Mecodent Recent Developments/Updates

9.18.6 Mecodent Competitive Strengths & Weaknesses

9.19 Beijing Yingguan Dental Technology

9.19.1 Beijing Yingguan Dental Technology Details

9.19.2 Beijing Yingguan Dental Technology Major Business

9.19.3 Beijing Yingguan Dental Technology Full Dentures Product and Services

9.19.4 Beijing Yingguan Dental Technology Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Beijing Yingguan Dental Technology Recent Developments/Updates

9.19.6 Beijing Yingguan Dental Technology Competitive Strengths & Weaknesses

9.20 Meiyy Dental

9.20.1 Meiyy Dental Details

9.20.2 Meiyy Dental Major Business

9.20.3 Meiyy Dental Full Dentures Product and Services

9.20.4 Meiyy Dental Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Meiyy Dental Recent Developments/Updates

9.20.6 Meiyy Dental Competitive Strengths & Weaknesses

9.21 DDS Lab

9.21.1 DDS Lab Details

9.21.2 DDS Lab Major Business

9.21.3 DDS Lab Full Dentures Product and Services

9.21.4 DDS Lab Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 DDS Lab Recent Developments/Updates

9.21.6 DDS Lab Competitive Strengths & Weaknesses

9.22 ROE Dental Laboratory

9.22.1 ROE Dental Laboratory Details

9.22.2 ROE Dental Laboratory Major Business

- 9.22.3 ROE Dental Laboratory Full Dentures Product and Services
- 9.22.4 ROE Dental Laboratory Full Dentures Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 ROE Dental Laboratory Recent Developments/Updates
- 9.22.6 ROE Dental Laboratory Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Full Dentures Industry Chain
- 10.2 Full Dentures Upstream Analysis
 - 10.2.1 Full Dentures Core Raw Materials
 - 10.2.2 Main Manufacturers of Full Dentures Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Full Dentures Production Mode
- 10.6 Full Dentures Procurement Model
- 10.7 Full Dentures Industry Sales Model and Sales Channels
 - 10.7.1 Full Dentures Sales Model
 - 10.7.2 Full Dentures Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Full Dentures Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Full Dentures Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Full Dentures Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Full Dentures Production Value Market Share by Region (2021-2026)
- Table 5. World Full Dentures Production Value Market Share by Region (2027-2032)
- Table 6. World Full Dentures Production by Region (2021-2026) & (K Units)
- Table 7. World Full Dentures Production by Region (2027-2032) & (K Units)
- Table 8. World Full Dentures Production Market Share by Region (2021-2026)
- Table 9. World Full Dentures Production Market Share by Region (2027-2032)
- Table 10. World Full Dentures Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Full Dentures Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Full Dentures Major Market Trends
- Table 13. World Full Dentures Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Full Dentures Consumption by Region (2021-2026) & (K Units)
- Table 15. World Full Dentures Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Full Dentures Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Full Dentures Producers in 2025
- Table 18. World Full Dentures Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Full Dentures Producers in 2025
- Table 20. World Full Dentures Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Full Dentures Company Evaluation Quadrant
- Table 22. World Full Dentures Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Full Dentures Production Site of Key Manufacturer
- Table 24. Full Dentures Market: Company Product Type Footprint
- Table 25. Full Dentures Market: Company Product Application Footprint
- Table 26. Full Dentures Competitive Factors
- Table 27. Full Dentures New Entrant and Capacity Expansion Plans
- Table 28. Full Dentures Mergers & Acquisitions Activity
- Table 29. United States VS China Full Dentures Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Full Dentures Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Full Dentures Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Full Dentures Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Full Dentures Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Full Dentures Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Full Dentures Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Full Dentures Production Market Share (2021-2026)

Table 37. China Based Full Dentures Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Full Dentures Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Full Dentures Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Full Dentures Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Full Dentures Production Market Share (2021-2026)

Table 42. Rest of World Based Full Dentures Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Full Dentures Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Full Dentures Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Full Dentures Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Full Dentures Production Market Share (2021-2026)

Table 47. World Full Dentures Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Full Dentures Production by Type (2021-2026) & (K Units)

Table 49. World Full Dentures Production by Type (2027-2032) & (K Units)

Table 50. World Full Dentures Production Value by Type (2021-2026) & (USD Million)

Table 51. World Full Dentures Production Value by Type (2027-2032) & (USD Million)

Table 52. World Full Dentures Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Full Dentures Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Full Dentures Production Value by Fastening Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Full Dentures Production by Fastening Method (2021-2026) & (K Units)

Table 56. World Full Dentures Production by Fastening Method (2027-2032) & (K Units)

Table 57. World Full Dentures Production Value by Fastening Method (2021-2026) & (USD Million)

Table 58. World Full Dentures Production Value by Fastening Method (2027-2032) & (USD Million)

Table 59. World Full Dentures Average Price by Fastening Method (2021-2026) & (US\$/Unit)

Table 60. World Full Dentures Average Price by Fastening Method (2027-2032) & (US\$/Unit)

Table 61. World Full Dentures Production Value by Price Positioning, (USD Million), 2021 & 2025 & 2032

Table 62. World Full Dentures Production by Price Positioning (2021-2026) & (K Units)

Table 63. World Full Dentures Production by Price Positioning (2027-2032) & (K Units)

Table 64. World Full Dentures Production Value by Price Positioning (2021-2026) & (USD Million)

Table 65. World Full Dentures Production Value by Price Positioning (2027-2032) & (USD Million)

Table 66. World Full Dentures Average Price by Price Positioning (2021-2026) & (US\$/Unit)

Table 67. World Full Dentures Average Price by Price Positioning (2027-2032) & (US\$/Unit)

Table 68. World Full Dentures Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Full Dentures Production by Application (2021-2026) & (K Units)

Table 70. World Full Dentures Production by Application (2027-2032) & (K Units)

Table 71. World Full Dentures Production Value by Application (2021-2026) & (USD Million)

Table 72. World Full Dentures Production Value by Application (2027-2032) & (USD Million)

Table 73. World Full Dentures Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Full Dentures Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Dentsply Sirona Basic Information, Manufacturing Base and Competitors

Table 76. Dentsply Sirona Major Business

Table 77. Dentsply Sirona Full Dentures Product and Services
Table 78. Dentsply Sirona Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Dentsply Sirona Recent Developments/Updates
Table 80. Dentsply Sirona Competitive Strengths & Weaknesses
Table 81. Glidewell Basic Information, Manufacturing Base and Competitors
Table 82. Glidewell Major Business
Table 83. Glidewell Full Dentures Product and Services
Table 84. Glidewell Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Glidewell Recent Developments/Updates
Table 86. Glidewell Competitive Strengths & Weaknesses
Table 87. Aspen Dental Management Basic Information, Manufacturing Base and Competitors
Table 88. Aspen Dental Management Major Business
Table 89. Aspen Dental Management Full Dentures Product and Services
Table 90. Aspen Dental Management Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Aspen Dental Management Recent Developments/Updates
Table 92. Aspen Dental Management Competitive Strengths & Weaknesses
Table 93. Veden Dental Group Basic Information, Manufacturing Base and Competitors
Table 94. Veden Dental Group Major Business
Table 95. Veden Dental Group Full Dentures Product and Services
Table 96. Veden Dental Group Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Veden Dental Group Recent Developments/Updates
Table 98. Veden Dental Group Competitive Strengths & Weaknesses
Table 99. Kulzer Basic Information, Manufacturing Base and Competitors
Table 100. Kulzer Major Business
Table 101. Kulzer Full Dentures Product and Services
Table 102. Kulzer Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Kulzer Recent Developments/Updates
Table 104. Kulzer Competitive Strengths & Weaknesses
Table 105. Ivoclar Vivadent Basic Information, Manufacturing Base and Competitors
Table 106. Ivoclar Vivadent Major Business
Table 107. Ivoclar Vivadent Full Dentures Product and Services
Table 108. Ivoclar Vivadent Full Dentures Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ivoclar Vivadent Recent Developments/Updates

Table 110. Ivoclar Vivadent Competitive Strengths & Weaknesses

Table 111. ALTATEC GmbH Basic Information, Manufacturing Base and Competitors

Table 112. ALTATEC GmbH Major Business

Table 113. ALTATEC GmbH Full Dentures Product and Services

Table 114. ALTATEC GmbH Full Dentures Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. ALTATEC GmbH Recent Developments/Updates

Table 116. ALTATEC GmbH Competitive Strengths & Weaknesses

Table 117. Modern Dental Basic Information, Manufacturing Base and Competitors

Table 118. Modern Dental Major Business

Table 119. Modern Dental Full Dentures Product and Services

Table 120. Modern Dental Full Dentures Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Modern Dental Recent Developments/Updates

Table 122. Modern Dental Competitive Strengths & Weaknesses

Table 123. SHOFU Basic Information, Manufacturing Base and Competitors

Table 124. SHOFU Major Business

Table 125. SHOFU Full Dentures Product and Services

Table 126. SHOFU Full Dentures Production (K Units), Price (US\$/Unit), Production
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. SHOFU Recent Developments/Updates

Table 128. SHOFU Competitive Strengths & Weaknesses

Table 129. KTJ Basic Information, Manufacturing Base and Competitors

Table 130. KTJ Major Business

Table 131. KTJ Full Dentures Product and Services

Table 132. KTJ Full Dentures Production (K Units), Price (US\$/Unit), Production Value
(USD Million), Gross Margin and Market Share (2021-2026)

Table 133. KTJ Recent Developments/Updates

Table 134. KTJ Competitive Strengths & Weaknesses

Table 135. Shenzhen Jiahong Dental Co.,Ltd. Basic Information, Manufacturing Base
and Competitors

Table 136. Shenzhen Jiahong Dental Co.,Ltd. Major Business

Table 137. Shenzhen Jiahong Dental Co.,Ltd. Full Dentures Product and Services

Table 138. Shenzhen Jiahong Dental Co.,Ltd. Full Dentures Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 139. Shenzhen Jiahong Dental Co.,Ltd. Recent Developments/Updates

Table 140. Shenzhen Jiahong Dental Co.,Ltd. Competitive Strengths & Weaknesses
Table 141. Jiahong Dental Basic Information, Manufacturing Base and Competitors
Table 142. Jiahong Dental Major Business
Table 143. Jiahong Dental Full Dentures Product and Services
Table 144. Jiahong Dental Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Jiahong Dental Recent Developments/Updates
Table 146. Jiahong Dental Competitive Strengths & Weaknesses
Table 147. Huge Dental Basic Information, Manufacturing Base and Competitors
Table 148. Huge Dental Major Business
Table 149. Huge Dental Full Dentures Product and Services
Table 150. Huge Dental Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Huge Dental Recent Developments/Updates
Table 152. Huge Dental Competitive Strengths & Weaknesses
Table 153. Global Dental Science (AvaDent) Basic Information, Manufacturing Base and Competitors
Table 154. Global Dental Science (AvaDent) Major Business
Table 155. Global Dental Science (AvaDent) Full Dentures Product and Services
Table 156. Global Dental Science (AvaDent) Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Global Dental Science (AvaDent) Recent Developments/Updates
Table 158. Global Dental Science (AvaDent) Competitive Strengths & Weaknesses
Table 159. Zhuhai Batemars Dentallab Co.,Ltd. Basic Information, Manufacturing Base and Competitors
Table 160. Zhuhai Batemars Dentallab Co.,Ltd. Major Business
Table 161. Zhuhai Batemars Dentallab Co.,Ltd. Full Dentures Product and Services
Table 162. Zhuhai Batemars Dentallab Co.,Ltd. Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Zhuhai Batemars Dentallab Co.,Ltd. Recent Developments/Updates
Table 164. Zhuhai Batemars Dentallab Co.,Ltd. Competitive Strengths & Weaknesses
Table 165. New Perfect Dental Lab Group Basic Information, Manufacturing Base and Competitors
Table 166. New Perfect Dental Lab Group Major Business
Table 167. New Perfect Dental Lab Group Full Dentures Product and Services
Table 168. New Perfect Dental Lab Group Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. New Perfect Dental Lab Group Recent Developments/Updates

Table 170. New Perfect Dental Lab Group Competitive Strengths & Weaknesses

Table 171. Kaisa Health Group Holdings Basic Information, Manufacturing Base and Competitors

Table 172. Kaisa Health Group Holdings Major Business

Table 173. Kaisa Health Group Holdings Full Dentures Product and Services

Table 174. Kaisa Health Group Holdings Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Kaisa Health Group Holdings Recent Developments/Updates

Table 176. Kaisa Health Group Holdings Competitive Strengths & Weaknesses

Table 177. Mecodent Basic Information, Manufacturing Base and Competitors

Table 178. Mecodent Major Business

Table 179. Mecodent Full Dentures Product and Services

Table 180. Mecodent Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Mecodent Recent Developments/Updates

Table 182. Mecodent Competitive Strengths & Weaknesses

Table 183. Beijing Yingguan Dental Technology Basic Information, Manufacturing Base and Competitors

Table 184. Beijing Yingguan Dental Technology Major Business

Table 185. Beijing Yingguan Dental Technology Full Dentures Product and Services

Table 186. Beijing Yingguan Dental Technology Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Beijing Yingguan Dental Technology Recent Developments/Updates

Table 188. Beijing Yingguan Dental Technology Competitive Strengths & Weaknesses

Table 189. Meiyy Dental Basic Information, Manufacturing Base and Competitors

Table 190. Meiyy Dental Major Business

Table 191. Meiyy Dental Full Dentures Product and Services

Table 192. Meiyy Dental Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Meiyy Dental Recent Developments/Updates

Table 194. Meiyy Dental Competitive Strengths & Weaknesses

Table 195. DDS Lab Basic Information, Manufacturing Base and Competitors

Table 196. DDS Lab Major Business

Table 197. DDS Lab Full Dentures Product and Services

Table 198. DDS Lab Full Dentures Production (K Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. DDS Lab Recent Developments/Updates

Table 200. DDS Lab Competitive Strengths & Weaknesses

Table 201. ROE Dental Laboratory Basic Information, Manufacturing Base and Competitors

Table 202. ROE Dental Laboratory Major Business

Table 203. ROE Dental Laboratory Full Dentures Product and Services

Table 204. ROE Dental Laboratory Full Dentures Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. ROE Dental Laboratory Recent Developments/Updates

Table 206. ROE Dental Laboratory Competitive Strengths & Weaknesses

Table 207. Global Key Players of Full Dentures Upstream (Raw Materials)

Table 208. Global Full Dentures Typical Customers

Table 209. Full Dentures Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Full Dentures Picture

Figure 2. World Full Dentures Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Full Dentures Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Full Dentures Production (2021-2032) & (K Units)

Figure 5. World Full Dentures Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Full Dentures Production Value Market Share by Region (2021-2032)

Figure 7. World Full Dentures Production Market Share by Region (2021-2032)

Figure 8. North America Full Dentures Production (2021-2032) & (K Units)

Figure 9. Europe Full Dentures Production (2021-2032) & (K Units)

Figure 10. China Full Dentures Production (2021-2032) & (K Units)

Figure 11. Japan Full Dentures Production (2021-2032) & (K Units)

Figure 12. Full Dentures Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Full Dentures Consumption (2021-2032) & (K Units)

Figure 15. World Full Dentures Consumption Market Share by Region (2021-2032)

Figure 16. United States Full Dentures Consumption (2021-2032) & (K Units)

Figure 17. China Full Dentures Consumption (2021-2032) & (K Units)

Figure 18. Europe Full Dentures Consumption (2021-2032) & (K Units)

Figure 19. Japan Full Dentures Consumption (2021-2032) & (K Units)

Figure 20. South Korea Full Dentures Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Full Dentures Consumption (2021-2032) & (K Units)

Figure 22. India Full Dentures Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Full Dentures by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Full Dentures Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Full Dentures Markets in 2025

Figure 26. United States VS China: Full Dentures Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Full Dentures Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Full Dentures Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Full Dentures Production Market Share 2025

Figure 30. China Based Manufacturers Full Dentures Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Full Dentures Production Market Share 2025

Figure 32. World Full Dentures Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Full Dentures Production Value Market Share by Type in 2025

Figure 34. Ceramic Dentures

Figure 35. Resin Dentures

Figure 36. Metal Dentures

Figure 37. World Full Dentures Production Market Share by Type (2021-2032)

Figure 38. World Full Dentures Production Value Market Share by Type (2021-2032)

Figure 39. World Full Dentures Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Full Dentures Production Value by Fastening Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Full Dentures Production Value Market Share by Fastening Method in 2025

Figure 42. Conventional Complete Dentures

Figure 43. Implant-Supported Overdentures

Figure 44. World Full Dentures Production Market Share by Fastening Method (2021-2032)

Figure 45. World Full Dentures Production Value Market Share by Fastening Method (2021-2032)

Figure 46. World Full Dentures Average Price by Fastening Method (2021-2032) & (US\$/Unit)

Figure 47. World Full Dentures Production Value by Price Positioning, (USD Million), 2021 & 2025 & 2032

Figure 48. World Full Dentures Production Value Market Share by Price Positioning in 2025

Figure 49. Economy

Figure 50. Standard

Figure 51. High-end

Figure 52. World Full Dentures Production Market Share by Price Positioning (2021-2032)

Figure 53. World Full Dentures Production Value Market Share by Price Positioning (2021-2032)

Figure 54. World Full Dentures Average Price by Price Positioning (2021-2032) & (US\$/Unit)

Figure 55. World Full Dentures Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Full Dentures Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. Others

Figure 60. World Full Dentures Production Market Share by Application (2021-2032)

Figure 61. World Full Dentures Production Value Market Share by Application (2021-2032)

Figure 62. World Full Dentures Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Full Dentures Industry Chain

Figure 64. Full Dentures Procurement Model

Figure 65. Full Dentures Sales Model

Figure 66. Full Dentures Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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