

Global Full-Casing Rotary Drilling Rig Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full-Casing Rotary Drilling Rig market size is expected to reach \$ 80.09 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Full-Casing Rotary Drilling Rig is a high-end piece of pile foundation construction equipment that integrates hydraulic and electromechanical technologies. Utilizing a clamping mechanism to drive a steel casing through a full 360-degree rotation, and employing internal grab buckets or rotary drilling tools to extract soil, the rig enables vertical drilling that is vibration-free, low-noise, non-displacement, and of high quality. It is particularly well-suited for construction in hard rock, pebble strata, and complex urban foundation pits.

The upstream segment primarily involves the supply of core components, including high-torque hydraulic motors, high-strength steel, large-scale rolling bearings, electronic control systems, and wear-resistant alloy drill bits. Among these, the quality of the high-pressure hydraulic systems and high-stress bearings directly determines the stability and construction efficiency of the main rig unit. The midstream segment constitutes the main unit manufacturing stage, encompassing mechanical design, hydraulic integration, and power system optimization; the core technological barrier here lies in achieving precise control of the casing?as well as the efficient transmission of immense torque?during the full-rotation process. Currently, the global midstream market is dominated by leading enterprises from China, Japan, and South Korea.

Demand for full-rotary full-casing drilling rigs is highly contingent upon complex geological formations and major infrastructure projects, with annual sales typically ranging in the tens of units. Pricing generally depends on the brand, model, drilling

depth, and diameter; mainstream models typically command a unit price of approximately \$500,000 to \$850,000, with a gross profit margin for the complete machine ranging roughly between 15% and 20%.

This report studies the global Full-Casing Rotary Drilling Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full-Casing Rotary Drilling Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full-Casing Rotary Drilling Rig that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Full-Casing Rotary Drilling Rig total production and demand, 2021-2032, (Units)
- Global Full-Casing Rotary Drilling Rig total production value, 2021-2032, (USD Million)
- Global Full-Casing Rotary Drilling Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global Full-Casing Rotary Drilling Rig consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: Full-Casing Rotary Drilling Rig domestic production, consumption, key domestic manufacturers and share
- Global Full-Casing Rotary Drilling Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
- Global Full-Casing Rotary Drilling Rig production by Casing Diameter, production, value, CAGR, 2021-2032, (USD Million) & (Units)
- Global Full-Casing Rotary Drilling Rig production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Full-Casing Rotary Drilling Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHARYO, BUMA CE, Samjin Machinery, SEMW, XCMG, Zoomlion, Sunward Intelligent Equipment, HUNAN FAE HEAVY INDUSTRIES, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full-Casing Rotary Drilling Rig market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Casing Diameter, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full-Casing Rotary Drilling Rig Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full-Casing Rotary Drilling Rig Market, Segmentation by Casing Diameter:

Small (3000 mm)

Global Full-Casing Rotary Drilling Rig Market, Segmentation by Operation Mode:

Self-propelled

Non-self-propelled

Global Full-Casing Rotary Drilling Rig Market, Segmentation by Application:

Rail Transit

Bridges and Viaducts

Municipal and Urban Construction

Deep Foundation Pit Support

Others

Companies Profiled:

NIPPON SHARYO

BUMA CE

Samjin Machinery

SEMW

XCMG

Zoomlion

Sunward Intelligent Equipment

HUNAN FAE HEAVY INDUSTRIES

Key Questions Answered:

1. How big is the global Full-Casing Rotary Drilling Rig market?
2. What is the demand of the global Full-Casing Rotary Drilling Rig market?
3. What is the year over year growth of the global Full-Casing Rotary Drilling Rig

market?

4. What is the production and production value of the global Full-Casing Rotary Drilling Rig market?
5. Who are the key producers in the global Full-Casing Rotary Drilling Rig market?
6. What are the growth factors driving the market demand?

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