

# Global Full-Bore F-Class Scope Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Full-Bore F-Class Scope market size is expected to reach \$ 266 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032). In 2025, global sales of Full-Bore F-Class Scopes are estimated at 121,000 units, with an average price of approximately USD 1,520 per unit and an industry-wide gross profit margin of around 30%. Full-bore F-class scopes are high-magnification range-type optical sights specifically designed for long-range precision shooting with the F-Class (typical competition distances of 300-1,000 yards). They typically employ 30 mm or 34 mm diameter objective lenses with a large 50-56 mm aperture, offering magnification levels of 5-30x, 10-40x, or 10-60x. Combined with high-transmittance multi-layer coatings and a long exit pupil distance, they ensure clear visibility of the extremely small diameter scoring rings on the F-Class target surface even during prolonged prone shooting and in low-light conditions. In terms of adjustment mechanisms, F-class sights generally use 1/8 MOA or 0.05 mil subdivision clicks, with a total turret travel of 60-100 MOA or even higher for elevation and windage adjustment. They are equipped with side parallax adjustment, zeroing, and turret locking. The reticle is mostly a fine crosshair/dot center or a dedicated F-Class competition reticle, so that the shooter can finely correct windage and bullet impact at a distance of 600-1,000 yards, while also taking into account the adjustment margin under different trajectories and propellant charges. From a market development perspective, Full-Bore F-Class Scopes occupy a niche professional market that is not large in scale but is constantly being upgraded, with relatively high unit prices and profit margins. On one hand, the mature F-Class competition system and shooting clubs in Europe, America, South Africa, Australia and other regions provide stable demand, and the replacement and upgrade of new beginners and experienced shooters support the base of mid-to-high-end products. On the other hand, the culture of long-range precision shooting, self-loading and long-range hunting continues to grow in North America and some European countries, which is also

driving some F-Class specification scopes to spill over into hunting and target shooting scenarios and 'PRS/long-range target shooting' scenarios, prompting brands to make more segmentation in terms of reticle design, adjustment travel and weight control. In terms of technology, high-end products are iterating around larger adjustment travel, more precise clicks, higher transmittance and chromatic aberration control, and more reliable mechanical zero-position holding. They are also introducing error-proof locking, tool-based zero-position recording, and even interface adaptation with ballistic calculation/rangefinding equipment to improve practical stability in complex wind conditions and multi-site competitions. Mid-range products are capturing the growing number of entry-level and advanced users by bringing 'competition-grade reticle + competition-usable adjustment travel' to a more affordable price point. Overall, while the sales growth rate of Full-Bore F-Class Scopes is not as high as that of mass-market hunting scopes, the trend of high-end sports shooting equipment budgets shifting towards 'optics + ballistic systems' is expected to drive up ASP and unit added value. The market structure will maintain its niche, high-margin characteristic of 'a few high-end European/American/Japanese brands dominating + several mid-priced brands supplementing.'

This report studies the global Full-Bore F-Class Scope production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full-Bore F-Class Scope and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full-Bore F-Class Scope that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Full-Bore F-Class Scope total production and demand, 2021-2032, (K Units)

Global Full-Bore F-Class Scope total production value, 2021-2032, (USD Million)

Global Full-Bore F-Class Scope production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full-Bore F-Class Scope consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full-Bore F-Class Scope domestic production, consumption, key domestic manufacturers and share

Global Full-Bore F-Class Scope production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Full-Bore F-Class Scope production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full-Bore F-Class Scope production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full-Bore F-Class Scope market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nightforce, March, Athlon, Sightron, Delta Optical, Kahles, Vortex, Schmidt & Bender, Trijicon, Savage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full-Bore F-Class Scope market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full-Bore F-Class Scope Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full-Bore F-Class Scope Market, Segmentation by Type:

Open Category

Target Category

### Global Full-Bore F-Class Scope Market, Segmentation by Distance:

300 yards

600 yards

700 yards

900 yards

1000 yards

### Global Full-Bore F-Class Scope Market, Segmentation by Magnification:

30x

40x

50x

Others

### Global Full-Bore F-Class Scope Market, Segmentation by Application:

Online Sales

Offline Sales

### Companies Profiled:

Nightforce

March

Athlon

Sightron

Delta Optical

Kahles

Vortex

Schmidt & Bender

Trijicon

Savage

Sightmark

**Key Questions Answered:**

1. How big is the global Full-Bore F-Class Scope market?
2. What is the demand of the global Full-Bore F-Class Scope market?
3. What is the year over year growth of the global Full-Bore F-Class Scope market?
4. What is the production and production value of the global Full-Bore F-Class Scope market?
5. Who are the key producers in the global Full-Bore F-Class Scope market?
6. What are the growth factors driving the market demand?

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