

Global Full Body Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full Body Scanner market size is expected to reach \$ 6434 million by 2032, rising at a market growth of 18.1% CAGR during the forecast period (2026-2032).

In 2025, global production of full body scanners reached 12,000 units, with an average selling price of US\$175,000 per unit. A full body scanner is a general term for a class of devices that perform rapid, non-contact/low-contact scanning of the human body and output information that can be used for identification/measurement/diagnosis. These devices can image or detect the entire human body without physical contact or removing clothing. The core technology utilizes specific wavelengths of light or radiation to penetrate or scan the human body surface to detect hidden contraband, acquire images of human structure, or collect precise three-dimensional body shape data. They are used in airports, rail transit, customs, courts/prisons, and major events to detect items carried by people. The upstream supply chain mainly includes millimeter-wave radio frequency/antenna arrays or X-ray sources and detectors, signal chains and high-speed data acquisition, GPU/AI inference and imaging algorithms, shielding and structural components, and safety and network security modules; the midstream is the complete system integration manufacturing; and the downstream is airports and public security units. Gross profit margins are typically in the range of 30-50%.

The full body scanner industry is in a growth phase driven by both the global security situation and the development of the digital economy. The security inspection field is developing towards greater intelligence, privacy, and wider deployment; while the 3D human body scanning field, riding the wave of digitalization, is opening up a promising new market in the commercial sector. In terms of technological development trends, security inspection is evolving towards 'lower false alarms, stronger recognition of non-metallic materials and complex occlusions, privacy-friendly display, and AI-powered

automatic image interpretation/multi-target localization,' competing with walk-through millimeter-wave/multi-sensor fusion solutions; 3D measurement is developing towards 'low-cost sensors + algorithm compensation, mobile/edge-end reconstruction, multimodal (RGB + depth) and industry software workflows (size recommendation, body posture risk, digital humans).' Globally, demand for security checks is highly correlated with air passenger traffic, public safety investment, and major sporting events. North America and Europe prioritize standardization and upgrades in airport security checks, while the Asia-Pacific region sees significant growth driven by new airports, rail transit hubs, and large public venues. In North America and Europe, 3D body measurement is more driven by retail digitalization and return cost pressures, while in the Asia-Pacific region, it is more easily integrated with manufacturing supply chains, live-streaming e-commerce, and localized apparel ecosystems to achieve large-scale implementation.

This report studies the global Full Body Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full Body Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full Body Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full Body Scanner total production and demand, 2021-2032, (Units)

Global Full Body Scanner total production value, 2021-2032, (USD Million)

Global Full Body Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Full Body Scanner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Full Body Scanner domestic production, consumption, key domestic manufacturers and share

Global Full Body Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Full Body Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Full Body Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Full Body Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris, Smiths Detection, Rapiscan Systems, LINEV Systems, S&E Corporation, Westminster Group, ODSecurity, Xscann Technologies, Vitronic, Artec 3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full Body Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full Body Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full Body Scanner Market, Segmentation by Type:

Millimeter-Wave Imaging

Backscattered X-ray

Optical 3D Scanning

Global Full Body Scanner Market, Segmentation by Product Form:

Ground-Mounted Scanner

Mobile/Vehicle-Mounted Scanner

Handheld 3D Scanner

Global Full Body Scanner Market, Segmentation by Scan Results Output:

Threat Detection/Alarm Result

3D Mesh/Point Cloud

Anthropometry Parameter

Global Full Body Scanner Market, Segmentation by Ionizing Radiation:

Ionizing Radiation Present

Ionizing Radiation Absent

Global Full Body Scanner Market, Segmentation by Application:

Industrial

Public Security Check

Court/Prison

Others

Companies Profiled:

L3Harris

Smiths Detection

Rapiscan Systems

LINEV Systems

S&E Corporation

Westminster Group

ODSecurity

Xscann Technologies

Vitronic

Artec 3D

Berthold Technologies

Beijing YUNS Technology

Rohde & Schwarz

Key Questions Answered:

1. How big is the global Full Body Scanner market?
2. What is the demand of the global Full Body Scanner market?
3. What is the year over year growth of the global Full Body Scanner market?
4. What is the production and production value of the global Full Body Scanner market?
5. Who are the key producers in the global Full Body Scanner market?
6. What are the growth factors driving the market demand?

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