

Global Full Body Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Full Body Scanner market size was valued at US\$ 2161 million in 2025 and is forecast to a readjusted size of US\$ 6434 million by 2032 with a CAGR of 18.1% during review period.

In 2025, global production of full body scanners reached 12,000 units, with an average selling price of US\$175,000 per unit. A full body scanner is a general term for a class of devices that perform rapid, non-contact/low-contact scanning of the human body and output information that can be used for identification/measurement/diagnosis. These devices can image or detect the entire human body without physical contact or removing clothing. The core technology utilizes specific wavelengths of light or radiation to penetrate or scan the human body surface to detect hidden contraband, acquire images of human structure, or collect precise three-dimensional body shape data. They are used in airports, rail transit, customs, courts/prisons, and major events to detect items carried by people. The upstream supply chain mainly includes millimeter-wave radio frequency/antenna arrays or X-ray sources and detectors, signal chains and high-speed data acquisition, GPU/AI inference and imaging algorithms, shielding and structural components, and safety and network security modules; the midstream is the complete system integration manufacturing; and the downstream is airports and public security units. Gross profit margins are typically in the range of 30-50%.

The full body scanner industry is in a growth phase driven by both the global security situation and the development of the digital economy. The security inspection field is developing towards greater intelligence, privacy, and wider deployment; while the 3D human body scanning field, riding the wave of digitalization, is opening up a promising new market in the commercial sector. In terms of technological development trends,

security inspection is evolving towards 'lower false alarms, stronger recognition of non-metallic materials and complex occlusions, privacy-friendly display, and AI-powered automatic image interpretation/multi-target localization,' competing with walk-through millimeter-wave/multi-sensor fusion solutions; 3D measurement is developing towards 'low-cost sensors + algorithm compensation, mobile/edge-end reconstruction, multimodal (RGB + depth) and industry software workflows (size recommendation, body posture risk, digital humans).' Globally, demand for security checks is highly correlated with air passenger traffic, public safety investment, and major sporting events. North America and Europe prioritize standardization and upgrades in airport security checks, while the Asia-Pacific region sees significant growth driven by new airports, rail transit hubs, and large public venues. In North America and Europe, 3D body measurement is more driven by retail digitalization and return cost pressures, while in the Asia-Pacific region, it is more easily integrated with manufacturing supply chains, live-streaming e-commerce, and localized apparel ecosystems to achieve large-scale implementation.

This report is a detailed and comprehensive analysis for global Full Body Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Full Body Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Full Body Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Full Body Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Full Body Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Full Body Scanner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Full Body Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris, Smiths Detection, Rapiscan Systems, LINEV Systems, S&E Corporation, Westminster Group, ODSecurity, Xscann Technologies, Vitronic, Artec 3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Full Body Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Millimeter-Wave Imaging

Backscattered X-ray

Optical 3D Scanning

Market segment by Product Form

Ground-Mounted Scanner

Mobile/Vehicle-Mounted Scanner

Handheld 3D Scanner

Market segment by Scan Results Output

Threat Detection/Alarm Result

3D Mesh/Point Cloud

Anthropometry Parameter

Market segment by Ionizing Radiation

Ionizing Radiation Present

Ionizing Radiation Absent

Market segment by Application

Industrial

Public Security Check

Court/Prison

Others

Major players covered

L3Harris

Smiths Detection

Rapiscan Systems

LINEV Systems

S&E Corporation

Westminster Group

ODSecurity

Xscann Technologies

Vitronic

Artec 3D

Berthold Technologies

Beijing YUNS Technology

Rohde & Schwarz

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Full Body Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Full Body Scanner, with price, sales quantity, revenue, and global market share of Full Body Scanner from 2021 to 2026.

Chapter 3, the Full Body Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Full Body Scanner breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Full Body Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Full Body Scanner.

Chapter 14 and 15, to describe Full Body Scanner sales channel, distributors, customers, research findings and conclusion.

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