

# Global Full Automatic Tilt-back Tire Changers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Full Automatic Tilt-back Tire Changers market size was valued at US\$ 92.48 million in 2025 and is forecast to a readjusted size of US\$ 133 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global production of fully automatic tilt-back tire changers reached 14,000 units, with an average selling price of US\$6,420 per unit. Fully automatic tilt-back tire changers are a type of tire change equipment that automates or semi-closed-loop controls key processes based on a tilting column structure. Pneumatic or electronic mechanisms tilt the column assembly backward to create more clamping space. During the changeover process, automatic clamping, adaptive turntable speed, auxiliary tire pressing arms, and human-machine interface that relies less on pry bars improve efficiency and consistency. The core objective is to complete tire bead breaking, bead pressing, and tire bead removal and installation faster while reducing the risk of rim scratches and bead damage. Applications are concentrated in tire chains and independent tire shops, comprehensive auto repair and quick repair chains, 4S/dealer after-sales workshops, fleet maintenance centers, and some mobile tire changing areas. The upstream of the industry chain includes structural components and key electromechanical parts: steel plate/profile welded frames, turntables and grippers, pneumatic/hydraulic actuators (cylinders, valve islands, oil cylinders), motors and reduction mechanisms, sensors and controllers, human-machine interfaces and foot/touch control components, as well as high-polymer wear-resistant parts related to wheel rim protection (plastic mounting heads, rollers, sleeves); the midstream involves complete machine assembly, tooling calibration, and safety certification; the downstream targets tire chains/independent auto repair shops, 4S/dealer after-sales services, fleet and rental maintenance centers, and commercial vehicle maintenance

points. Gross profit margins are approximately 20%-40%.

Key technological trends include: First, upgrades in wheel protection and processes for removing more difficult-to-remove tires, with cambered wheel structures combined with stronger auxiliary arms and pry bar-less designs, continuously enhancing the ability to service large rims, low-profile tires, and high-value rims; second, the continued penetration of digitalization and automation, including digital interfaces, automated systems, and IoT capabilities, to improve efficiency and support remote diagnostics and maintenance; and third, more aggressive automation extending to robotic tire changing. Regionally, the Asia-Pacific region is primarily driven by increased vehicle ownership and after-sales network density, while manufacturing and supply chain advantages result in a stronger number of vehicles on the market. North America and Europe are more focused on penetrating higher-end configurations and higher average selling prices, especially in stores where large rims and high-end models are more prevalent.

This report is a detailed and comprehensive analysis for global Full Automatic Tilt-back Tire Changers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Full Automatic Tilt-back Tire Changers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Full Automatic Tilt-back Tire Changers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Full Automatic Tilt-back Tire Changers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Full Automatic Tilt-back Tire Changers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Full Automatic Tilt-back Tire Changers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Full Automatic Tilt-back Tire Changers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Full Automatic Tilt-back Tire Changers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Rim Gripper Turntable Clamping

Center Clamping

### Market segment by End-user Channel

Entire Vehicle System

After-sales Service

#### Market segment by Disassembly/Assembly Process

Traditional Pry Bar Type

Pry Bar-less Type

#### Market segment by Application

Passenger Car

Commercial Vehicle

#### Major players covered

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Full Automatic Tilt-back Tire Changers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Full Automatic Tilt-back Tire Changers, with price, sales quantity, revenue, and global market share of Full Automatic Tilt-back Tire Changers from 2021 to 2026.

Chapter 3, the Full Automatic Tilt-back Tire Changers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Full Automatic Tilt-back Tire Changers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Full Automatic Tilt-back Tire Changers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Full Automatic Tilt-back Tire Changers.

Chapter 14 and 15, to describe Full Automatic Tilt-back Tire Changers sales channel, distributors, customers, research findings and conclusion.

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