

Global Full-automatic Industrial Sewing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Full-automatic Industrial Sewing Machines market size is expected to reach \$ 72916 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Fully automatic industrial sewing machines represent the high-end type of industrial sewing machine. They integrate electronic control systems, servo drives, automatic feeding, automatic needle threading, automatic thread trimming, and multi-needle operation, enabling unattended or minimally human intervention for continuous production. They can perform various sewing tasks, including flat stitching, buttonhole stitching, overlock stitching, embroidery, and decorative stitching, at high speed, with precision and stability. Fully automatic industrial sewing machines are primarily used in production lines for garment manufacturing, home textiles, footwear, and bags, improving production efficiency, ensuring product consistency, and reducing labor costs. In 2025, the global production of fully automatic industrial sewing machines is estimated at approximately 2,286,000 units, with an average price of approximately US\$2,400 per unit and a gross profit margin of approximately 37%.

Fully automatic industrial sewing machines are a crucial component of high-end automation in the garment and textile industry. As global manufacturing transitions towards flexible production, make-to-order (MTO), smart factories, and digital workshops, the demand for fully automated equipment continues to increase. Fully automatic sewing machines achieve high-efficiency production by reducing manual intervention, increasing production cycle time, lowering defect rates, and saving labor costs, making them particularly suitable for mid-to-high-end custom apparel and mass production of home textiles.

Market drivers include: rising labor costs, demand for flexible and make-to-order production, increased investment in smart factories, and higher requirements for production efficiency and quality. The main challenges lie in high equipment costs, demanding operation and maintenance requirements, the difficulty of retrofitting existing production lines, and the need for operator skills training.

This report studies the global Full-automatic Industrial Sewing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Full-automatic Industrial Sewing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Full-automatic Industrial Sewing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Full-automatic Industrial Sewing Machines total production and demand, 2021-2032, (K Units)

Global Full-automatic Industrial Sewing Machines total production value, 2021-2032, (USD Million)

Global Full-automatic Industrial Sewing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Full-automatic Industrial Sewing Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Full-automatic Industrial Sewing Machines domestic production, consumption, key domestic manufacturers and share

Global Full-automatic Industrial Sewing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Full-automatic Industrial Sewing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Full-automatic Industrial Sewing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Full-automatic Industrial Sewing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tajima, Brother, Juki Corporation,

Toyota, Gemsy, SVP Worldwide(Jaguar, Singer, Husqvarna Viking, PFAFF), SunStar, Janome, Bernina, Pegasus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Full-automatic Industrial Sewing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Full-automatic Industrial Sewing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Full-automatic Industrial Sewing Machines Market, Segmentation by Type:

Single Needle

Twin Needle

Global Full-automatic Industrial Sewing Machines Market, Segmentation by Speed Level:

Standard (?3,000 SPM)

High Speed (3,000?5,000 SPM)

Ultra High Speed (>5,000 SPM)

Global Full-automatic Industrial Sewing Machines Market, Segmentation by Price:

Entry Level (1,200?1,500 USD)

Mid?Range(1,500?2,500 USD)

High?End(2,500?3,500+ USD)

Global Full-automatic Industrial Sewing Machines Market, Segmentation by Application:

Apparel Manufacturing

Shoe/Leather Goods

Home Textiles/Upholstery

Others

Companies Profiled:

Tajima

Brother

Juki Corporation

Toyota

Gemsy

SVP Worldwide(Jaguar, Singer, Husqvarna Viking, PFAFF)

SunStar

Janome

Bernina

Pegasus

Baby Lock

Barudan

ZSK

HappyJapan

Feiyue

Jack

ZOJE

Shang Gong Group

Typical

Maqi

MAX

Feiya

Jingwei Electronic

Yuelong Sewing Equipment

Xinsheng Sewing Equipment

Feiying Electric Machinery

Shenshilei Group

Maya

Key Questions Answered:

1. How big is the global Full-automatic Industrial Sewing Machines market?
2. What is the demand of the global Full-automatic Industrial Sewing Machines market?
3. What is the year over year growth of the global Full-automatic Industrial Sewing Machines market?
4. What is the production and production value of the global Full-automatic Industrial Sewing Machines market?
5. Who are the key producers in the global Full-automatic Industrial Sewing Machines market?
6. What are the growth factors driving the market demand?

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