

Global Fuel Tank Pressure and Vent Control Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fuel Tank Pressure and Vent Control Modules market size was valued at US\$ 936 million in 2025 and is forecast to a readjusted size of US\$ 1317 million by 2032 with a CAGR of 5.0% during review period.

Fuel Tank Pressure and Vent Control Modules are integrated assemblies consisting of sensors (pressure/temperature), valves (vent/purge), and electronic control units that manage fuel tank internal pressure and control hydrocarbon vapor emissions in modern vehicles. Unlike passive mechanical venting systems, these modules enable precise pressure monitoring, leak detection, and vapor recovery control in compliance with stringent evaporative emission regulations. Common module functions include tank pressure sensing (TP), vent/purge control, and integrated TPV (Tank Pressure & Vent) modules. These systems are critical for On-Board Refueling Vapor Recovery (ORVR) and Enhanced Evaporative Emission Control systems. From a value chain perspective, upstream includes MEMS pressure sensor suppliers, solenoid valve manufacturers, ECU component providers, and plastic housing molders; midstream involves module assembly, calibration, and OEM delivery; downstream demand spans passenger vehicles, light commercial vehicles, heavy-duty trucks, off-highway vehicles, and aftermarket. In 2024, the average selling price is approximately US\$28.50 per unit, global sales volume is about 31,930k units, and gross margins generally range from 18% to 28%, driven by sensor accuracy requirements, solenoid valve reliability, and stringent OEM validation standards.

This report is a detailed and comprehensive analysis for global Fuel Tank Pressure and Vent Control Modules market. Both quantitative and qualitative analyses are presented

by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fuel Tank Pressure and Vent Control Modules market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuel Tank Pressure and Vent Control Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuel Tank Pressure and Vent Control Modules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuel Tank Pressure and Vent Control Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fuel Tank Pressure and Vent Control Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fuel Tank Pressure and Vent Control Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Robert Bosch GmbH, Continental AG, Denso Corporation, Hitachi Automotive Systems, Ltd., Delphi Technologies (BorgWarner), Valeo SA, Marelli Holdings Co., Ltd., Sensata Technologies, TE Connectivity Ltd., Infineon Technologies AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fuel Tank Pressure and Vent Control Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Economy / Basic (
Standard (US\$20-35)

Premium (> US\$35)

Market segment by Pressure Range

Low Pressure (
Medium Pressure (10-50 kPa)

High Pressure (> 50 kPa)

Market segment by Module Material

Plastic Housing (POM, PA66)

Metal Housing (Aluminum, Steel)

Hybrid (Plastic + Metal)

Market segment by Application

OEM (Original Equipment Manufacturer)

Aftermarket

Major players covered

Robert Bosch GmbH

Continental AG

Denso Corporation

Hitachi Automotive Systems, Ltd.

Delphi Technologies (BorgWarner)

Valeo SA

Marelli Holdings Co., Ltd.

Sensata Technologies

TE Connectivity Ltd.

Infineon Technologies AG

NXP Semiconductors N.V.

HELLA GmbH & Co. KGaA

Standard Motor Products, Inc.

TI Fluid Systems (TI Automotive)

Plastic Omnium

YAPP Automotive Systems Co., Ltd.

Stant Corporation

Padmini VNA Mechatronics Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fuel Tank Pressure and Vent Control Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fuel Tank Pressure and Vent Control Modules, with price, sales quantity, revenue, and global market share of Fuel Tank Pressure and Vent Control Modules from 2021 to 2026.

Chapter 3, the Fuel Tank Pressure and Vent Control Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fuel Tank Pressure and Vent Control Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fuel Tank Pressure and Vent Control Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fuel Tank Pressure and Vent Control Modules.

Chapter 14 and 15, to describe Fuel Tank Pressure and Vent Control Modules sales channel, distributors, customers, research findings and conclusion.

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