

# Global Fuel Injection Gear Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fuel Injection Gear Pump market size is expected to reach \$ 2834 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of fuel injection gear pumps reached 46 million units, with an average selling price of US\$42 per unit. Fuel injection gear pumps are key delivery devices in fuel supply systems. They primarily utilize a pair of precision meshing gears rotating within the pump chamber to create a sealed volume change, thereby achieving fuel intake, pressurization, and delivery, providing stable pressure and flow for the engine's fuel injection system. These products typically consist of a pump body, driving gear, driven gear, bearing assembly, and sealing structure. They are characterized by compact structure, stable delivery, high wear resistance, and high operational reliability, and are widely used in diesel engines, gasoline engines, construction machinery power systems, agricultural machinery equipment, and industrial combustion equipment. The industry's total production capacity is approximately 62 million units per year, with an average gross profit margin of approximately 21%.

Upstream raw materials mainly include alloy steel gear materials, cast iron or aluminum alloy pump bodies, precision bearings, sealing rubber parts, and machining tools. Downstream demand primarily comes from automotive engines, construction machinery power systems, agricultural machinery, industrial combustion equipment and power generation equipment, and other power equipment. With the steady growth in global demand for construction machinery, agricultural machinery, and distributed power generation equipment, and the increasing requirements for fuel supply stability in high-efficiency combustion systems, fuel injection gear pumps continue to enjoy stable market demand. At the same time, the industry is upgrading towards high wear-resistant materials, high-efficiency designs, and low-noise structures, and there is still continuous

demand and business opportunities in the fields of high-efficiency power systems and industrial combustion equipment.

As a key component of engine fuel supply systems, the market demand for fuel injection gear pumps is closely related to the development of power equipment industries such as automobiles, construction machinery, and agricultural machinery. Due to their simple structure, stable delivery, high reliability, and suitability for medium- to high-pressure fuel delivery, gear pumps continue to be widely used in diesel engines and some industrial combustion equipment. With the continued development of the global construction machinery, heavy-duty truck, and agricultural machinery markets, the demand for stable fuel supply systems is constantly increasing, driving the fuel injection gear pump to maintain a stable market size. At the same time, against the backdrop of infrastructure construction and the improvement of agricultural mechanization in developing countries, the growing demand for related power equipment also provides continuous application space for this type of product.

From the perspective of industry development trends, although the development of new energy vehicles has had some impact on the traditional fuel vehicle market, fuel engines still have a strong application foundation in heavy transportation, construction equipment, marine power, and some power generation equipment. Therefore, fuel injection gear pumps will maintain a certain market demand in the medium to long term. Meanwhile, industry technology is upgrading towards higher efficiency, lower noise, high wear-resistant materials, and higher pressure adaptability to meet the higher requirements of modern engines for fuel injection precision and stability. In addition, some manufacturers are improving product lifespan and fuel delivery efficiency by optimizing gear structure design and machining precision. Overall, the fuel injection gear pump market is expected to maintain stable growth and continue to offer market opportunities in the fields of construction machinery, agricultural equipment, and industrial power equipment.

This report studies the global Fuel Injection Gear Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fuel Injection Gear Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fuel Injection Gear Pump that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Fuel Injection Gear Pump total production and demand, 2021-2032, (K Units)

Global Fuel Injection Gear Pump total production value, 2021-2032, (USD Million)

Global Fuel Injection Gear Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fuel Injection Gear Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fuel Injection Gear Pump domestic production, consumption, key domestic manufacturers and share

Global Fuel Injection Gear Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fuel Injection Gear Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fuel Injection Gear Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fuel Injection Gear Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DENSO, RotoFluid Pumps, J K Pump Industries, Apollo Mechanical Industries, Albany, Durga Pumps, Hengsheng, Yuandong, Devpumps, Prakash Pumps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fuel Injection Gear Pump market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Fuel Injection Gear Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Fuel Injection Gear Pump Market, Segmentation by Type:

External Gear Pump

Internal Gear Pump

Others

#### Global Fuel Injection Gear Pump Market, Segmentation by Sealing Type:

Sealing Type: Mechanical Seal

Sealing Type: Packing Seal

### Global Fuel Injection Gear Pump Market, Segmentation by Material:

Cast Iron Mold

Alloy Steel Mold

Stainless Steel/Copper Mold

### Global Fuel Injection Gear Pump Market, Segmentation by Application:

Automobiles

Construction Machinery

Shipbuilding

Others

### Companies Profiled:

DENSO

RotoFluid Pumps

J K Pump Industries

Apollo Mechanical Industries

Albany

Durga Pumps

Hengsheng

Yuandong

Devpumps

Prakash Pumps

YANGGUANG

YANGZI

Tianjin Shuangjin Pumps & Machinery Co., Ltd.

Maruti Pump

**Key Questions Answered:**

1. How big is the global Fuel Injection Gear Pump market?
2. What is the demand of the global Fuel Injection Gear Pump market?
3. What is the year over year growth of the global Fuel Injection Gear Pump market?
4. What is the production and production value of the global Fuel Injection Gear Pump market?
5. Who are the key producers in the global Fuel Injection Gear Pump market?
6. What are the growth factors driving the market demand?

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