

Global Fuel Injection Gear Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fuel Injection Gear Pump market size was valued at US\$ 1988 million in 2025 and is forecast to a readjusted size of US\$ 2834 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global sales of fuel injection gear pumps reached 46 million units, with an average selling price of US\$42 per unit. Fuel injection gear pumps are key delivery devices in fuel supply systems. They primarily utilize a pair of precision meshing gears rotating within the pump chamber to create a sealed volume change, thereby achieving fuel intake, pressurization, and delivery, providing stable pressure and flow for the engine's fuel injection system. These products typically consist of a pump body, driving gear, driven gear, bearing assembly, and sealing structure. They are characterized by compact structure, stable delivery, high wear resistance, and high operational reliability, and are widely used in diesel engines, gasoline engines, construction machinery power systems, agricultural machinery equipment, and industrial combustion equipment. The industry's total production capacity is approximately 62 million units per year, with an average gross profit margin of approximately 21%.

Upstream raw materials mainly include alloy steel gear materials, cast iron or aluminum alloy pump bodies, precision bearings, sealing rubber parts, and machining tools. Downstream demand primarily comes from automotive engines, construction machinery power systems, agricultural machinery, industrial combustion equipment and power generation equipment, and other power equipment. With the steady growth in global demand for construction machinery, agricultural machinery, and distributed power generation equipment, and the increasing requirements for fuel supply stability in high-efficiency combustion systems, fuel injection gear pumps continue to enjoy stable

market demand. At the same time, the industry is upgrading towards high wear-resistant materials, high-efficiency designs, and low-noise structures, and there is still continuous demand and business opportunities in the fields of high-efficiency power systems and industrial combustion equipment.

As a key component of engine fuel supply systems, the market demand for fuel injection gear pumps is closely related to the development of power equipment industries such as automobiles, construction machinery, and agricultural machinery. Due to their simple structure, stable delivery, high reliability, and suitability for medium- to high-pressure fuel delivery, gear pumps continue to be widely used in diesel engines and some industrial combustion equipment. With the continued development of the global construction machinery, heavy-duty truck, and agricultural machinery markets, the demand for stable fuel supply systems is constantly increasing, driving the fuel injection gear pump to maintain a stable market size. At the same time, against the backdrop of infrastructure construction and the improvement of agricultural mechanization in developing countries, the growing demand for related power equipment also provides continuous application space for this type of product.

From the perspective of industry development trends, although the development of new energy vehicles has had some impact on the traditional fuel vehicle market, fuel engines still have a strong application foundation in heavy transportation, construction equipment, marine power, and some power generation equipment. Therefore, fuel injection gear pumps will maintain a certain market demand in the medium to long term. Meanwhile, industry technology is upgrading towards higher efficiency, lower noise, high wear-resistant materials, and higher pressure adaptability to meet the higher requirements of modern engines for fuel injection precision and stability. In addition, some manufacturers are improving product lifespan and fuel delivery efficiency by optimizing gear structure design and machining precision. Overall, the fuel injection gear pump market is expected to maintain stable growth and continue to offer market opportunities in the fields of construction machinery, agricultural equipment, and industrial power equipment.

This report is a detailed and comprehensive analysis for global Fuel Injection Gear Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fuel Injection Gear Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuel Injection Gear Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuel Injection Gear Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuel Injection Gear Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fuel Injection Gear Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fuel Injection Gear Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DENSO, RotoFluid Pumps, J K Pump Industries, Apollo Mechanical Industries, Albany, Durga Pumps, Hengsheng, Yuandong, Devpumps, Prakash Pumps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fuel Injection Gear Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

External Gear Pump

Internal Gear Pump

Others

Market segment by Sealing Type

Sealing Type: Mechanical Seal

Sealing Type: Packing Seal

Market segment by Material

Cast Iron Mold

Alloy Steel Mold

Stainless Steel/Copper Mold

Market segment by Application

Automobiles

Construction Machinery

Shipbuilding

Others

Major players covered

DENSO

RotoFluid Pumps

J K Pump Industries

Apollo Mechanical Industries

Albany

Durga Pumps

Hengsheng

Yuandong

Devpumps

Prakash Pumps

YANGGUANG

YANGZI

Tianjin Shuangjin Pumps & Machinery Co., Ltd.

Maruti Pump

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fuel Injection Gear Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fuel Injection Gear Pump, with price, sales quantity, revenue, and global market share of Fuel Injection Gear Pump from 2021 to 2026.

Chapter 3, the Fuel Injection Gear Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fuel Injection Gear Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fuel Injection Gear Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fuel Injection Gear Pump.

Chapter 14 and 15, to describe Fuel Injection Gear Pump sales channel, distributors, customers, research findings and conclusion.

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