

Global Fuel Gas Supply Systems (FGSS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GD290BFFC75CEN.html>

Date: January 2024

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: GD290BFFC75CEN

Abstracts

According to our (Global Info Research) latest study, the global Fuel Gas Supply Systems (FGSS) market size was valued at USD 1583.4 million in 2023 and is forecast to a readjusted size of USD 5346.7 million by 2030 with a CAGR of 19.0% during review period.

The fuel gas supply system (FGSS) is a gas-propelled ship's fuel supply system. It is a system that makes LNG and BOG within the ship's tank into a condition of engine fuel supply. The fuel gas supply system consists of an LNG fuel tank, an LNG pumping system, a BOG compressing system, an LNG heating system, a BOG heating (cooling) system, a heating medium circulation system, a bunkering system, and a venting system. The FGSS Module industry can be broken down into several segments, Low Pressure, High Pressure, etc. Across the world, the major players cover LGM Engineering (Gloryholders), Wartsila, DongHwa Entec, MAN Energy Solutions, H?glund Marine Solutions, Mitsubishi Shipbuilding, TGE Marine Gas Engineering, Kongsberg Maritime, CSSC, Headway Technology Group (Qingdao) Co., Ltd., etc.

Global key players of FGSS Module include H?glund Marine Solutions, LGM Engineering (Gloryholders), Wartsila, Mitsubishi Shipbuilding and CSSC, etc. Global top five manufacturers hold a share over 95%. Europe is the largest producer of FGSS Module, with a share nearly 60%, followed by China.

In China market, the key players of FGSS Module include MAN Energy Solutions, H?glund Marine Solutions and TGE Marine Gas Engineering, etc. The top three players hold a share over 75%. In terms of product type, High Pressure is the largest segment, occupied for a share of about 56%, and in terms of application, Cargo Ship has a share

about 62 percent.

The Global Info Research report includes an overview of the development of the Fuel Gas Supply Systems (FGSS) industry chain, the market status of Cargo Ship (Low Pressure, High Pressure), Cruise Ship (Low Pressure, High Pressure), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fuel Gas Supply Systems (FGSS).

Regionally, the report analyzes the Fuel Gas Supply Systems (FGSS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fuel Gas Supply Systems (FGSS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Fuel Gas Supply Systems (FGSS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fuel Gas Supply Systems (FGSS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Low Pressure, High Pressure).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fuel Gas Supply Systems (FGSS) market.

Regional Analysis: The report involves examining the Fuel Gas Supply Systems (FGSS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fuel Gas Supply Systems (FGSS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fuel Gas Supply Systems (FGSS):

Company Analysis: Report covers individual Fuel Gas Supply Systems (FGSS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fuel Gas Supply Systems (FGSS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cargo Ship, Cruise Ship).

Technology Analysis: Report covers specific technologies relevant to Fuel Gas Supply Systems (FGSS). It assesses the current state, advancements, and potential future developments in Fuel Gas Supply Systems (FGSS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Fuel Gas Supply Systems (FGSS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fuel Gas Supply Systems (FGSS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Low Pressure

High Pressure

Market segment by Application

Cargo Ship

Cruise Ship

Others

Major players covered

LGM Engineering (Gloryholders)

Wartsila

DongHwa Entec

MAN Energy Solutions

Höglund Marine Solutions

Mitsubishi Shipbuilding

TGE Marine Gas Engineering

Kongsberg Maritime

CSSC

Headway Technology Group (Qingdao) Co., Ltd.

Torgy LNG

Trans Gas Solution

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fuel Gas Supply Systems (FGSS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fuel Gas Supply Systems (FGSS), with price, sales, revenue and global market share of Fuel Gas Supply Systems (FGSS) from 2019 to 2024.

Chapter 3, the Fuel Gas Supply Systems (FGSS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fuel Gas Supply Systems (FGSS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fuel Gas Supply Systems (FGSS) market forecast, by regions, type and

application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fuel Gas Supply Systems (FGSS).

Chapter 14 and 15, to describe Fuel Gas Supply Systems (FGSS) sales channel, distributors, customers, research findings and conclusion.

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