

Global Fuel Gas Supply Systems (FGSS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fuel Gas Supply Systems (FGSS) market size is expected to reach \$ 749 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

The fuel gas supply system (FGSS) is a gas-propelled ship's fuel supply system. It is a system that makes LNG and BOG within the ship's tank into a condition of engine fuel supply. The fuel gas supply system consists of an LNG fuel tank, an LNG pumping system, a BOG compressing system, an LNG heating system, a BOG heating (cooling) system, a heating medium circulation system, a bunkering system, and a venting system. The FGSS Module industry can be broken down into several segments, Low Pressure, High Pressure, etc. In 2025, global orders for marine fuel gas supply systems (FGSS) reached 69 units, with an average selling price of US\$6.24 million per unit.

Driven by the IMO 2030/2050 emissions reduction regulations, the global fuel gas supply system (FGSS) market is experiencing structural growth. Key manufacturers of fuel gas supply systems (FGSS) include Høglund Marine Solutions, LGM Engineering (Gloryholders), Wartsila, Mitsubishi Shipbuilding, and CSSC. China Shipbuilding Group primarily includes Qingdao Shuangrui, 708 Research Institute, Guangzhou Shipyard International, and 711 Research Institute. The top five manufacturers hold over 95% of the global market share. Market share fluctuates significantly from year to year, primarily driven by backlog orders. Asian shipyards dominate demand, with China, Japan, and South Korea accounting for 90% of global orders for new dual-fuel vessels.

With the surge in global demand for new energy vehicles, PCTC vessel construction has seen explosive growth. Due to relatively stable shipping routes, newly implemented PCTC vessels worldwide in recent years have all used LNG and other alternative fuels

as their primary fuel, primarily in the downstream market. Selecting FGSS manufacturers with robust product technology, reliable quality, and guaranteed service has become a strong priority for downstream manufacturers.

This report studies the global Fuel Gas Supply Systems (FGSS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fuel Gas Supply Systems (FGSS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fuel Gas Supply Systems (FGSS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fuel Gas Supply Systems (FGSS) total production and demand, 2021-2032, (Units)

Global Fuel Gas Supply Systems (FGSS) total production value, 2021-2032, (USD Million)

Global Fuel Gas Supply Systems (FGSS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fuel Gas Supply Systems (FGSS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fuel Gas Supply Systems (FGSS) domestic production, consumption, key domestic manufacturers and share

Global Fuel Gas Supply Systems (FGSS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fuel Gas Supply Systems (FGSS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fuel Gas Supply Systems (FGSS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fuel Gas Supply Systems (FGSS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CSSC, Everllence, Wartsila, LGM Engineering (Gloryholders), H?glund Marine Solutions, TGE Marine Gas Engineering, C-LNG Solutions Pte. Ltd, Bluesoul (Torgy LNG), Mitsubishi Heavy Industries, DongHwa Entec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fuel Gas Supply Systems (FGSS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (M US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fuel Gas Supply Systems (FGSS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fuel Gas Supply Systems (FGSS) Market, Segmentation by Type:

Low Pressure

High Pressure

Global Fuel Gas Supply Systems (FGSS) Market, Segmentation by Application:

Cargo Ship

Passenger Ship

Workboat

Companies Profiled:

CSSC

Everllence

Wartsila

LGM Engineering (Gloryholders)

H?glund Marine Solutions

TGE Marine Gas Engineering

C-LNG Solutions Pte. Ltd

Bluesoul (Torgy LNG)

Mitsubishi Heavy Industries

DongHwa Entec

Kongsberg Maritime

Headway Technology Group (Qingdao) Co., Ltd.

Trans Gas Solution

Alfa Laval

Key Questions Answered:

1. How big is the global Fuel Gas Supply Systems (FGSS) market?
2. What is the demand of the global Fuel Gas Supply Systems (FGSS) market?
3. What is the year over year growth of the global Fuel Gas Supply Systems (FGSS) market?
4. What is the production and production value of the global Fuel Gas Supply Systems (FGSS) market?
5. Who are the key producers in the global Fuel Gas Supply Systems (FGSS) market?
6. What are the growth factors driving the market demand?

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