

# Global Fuel Cell Air Compressor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Fuel Cell Air Compressor market size was valued at USD 232 million in 2023 and is forecast to a readjusted size of USD 360.7 million by 2030 with a CAGR of 6.5% during review period.

The Fuel Cell Air Compressor market covers Centrifugal, Roots, etc. The typical players include Rotrex A/S, Danfoss, Garrett Motion, Toyota Industries Corporation, etc. As an important part of the hydrogen fuel cell system supply chain system accessory (BOP), the air compressor is equivalent to the 'lung' of the fuel cell. It pressurizes the air entering the stack to improve the power density and efficiency of the fuel cell. The pressure and flow output of the air compressor can even directly affect the stoichiometric ratio and air humidification characteristics in the fuel cell engine to a large extent, and then affect the voltage output of the fuel cell stack and the power output of the fuel cell engine.

Global key manufacturers of Fuel Cell Air Compressor are Garrett Motion, Hanon Systems, Danfoss, FISCHER Fuel Cell Compressor, Liebherr, and Toyota Industries Corporation. The top five manufacturers have a total market share of 50%, with the largest manufacturers being Garrett Motion and Hanon Systems, both with a 10% share. Global origins are mainly located in North America, Europe, China, Japan, and Korea, with North America being the largest production region, accounting for 40% of the total. In terms of product category, centrifugal has the largest market share with 75%, followed by Roots and Screw. In terms of applications, passenger cars have a larger share at 85%, while commercial vehicles account for 15%.

The Global Info Research report includes an overview of the development of the Fuel Cell Air Compressor industry chain, the market status of Passenger Vehicle (Centrifugal, Roots), Commercial Vehicle (Centrifugal, Roots), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fuel Cell Air Compressor.

Regionally, the report analyzes the Fuel Cell Air Compressor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fuel Cell Air Compressor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Fuel Cell Air Compressor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fuel Cell Air Compressor industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Centrifugal, Roots).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fuel Cell Air Compressor market.

**Regional Analysis:** The report involves examining the Fuel Cell Air Compressor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Fuel Cell Air Compressor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fuel Cell Air Compressor:

**Company Analysis:** Report covers individual Fuel Cell Air Compressor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Fuel Cell Air Compressor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to Fuel Cell Air Compressor. It assesses the current state, advancements, and potential future developments in Fuel Cell Air Compressor areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Fuel Cell Air Compressor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Fuel Cell Air Compressor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Centrifugal

Roots

Screw

Scroll

Others

### Market segment by Application

Passenger Vehicle

Commercial Vehicle

### Major players covered

Garrett Motion

Hanon Systems

UQM Technologies

FISCHER Fuel Cell Compressor

Liebherr

Toyota Industries Corporation

Guangdong Guangshun New Energy Power Technology

Rotrex A/S

Fujian Snowman

Xeca Turbo Technology

Air Squared

ZCJSD

Easyland Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fuel Cell Air Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fuel Cell Air Compressor, with price, sales, revenue and global market share of Fuel Cell Air Compressor from 2019 to 2024.

Chapter 3, the Fuel Cell Air Compressor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fuel Cell Air Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fuel Cell Air Compressor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fuel Cell Air Compressor.

Chapter 14 and 15, to describe Fuel Cell Air Compressor sales channel, distributors, customers, research findings and conclusion.

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