

# Global Fruquintinib Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6D1E08A9EC7EN.html>

Date: June 2026

Pages: 88

Price: US\$ 4,480.00 (Single User License)

ID: G6D1E08A9EC7EN

## Abstracts

The global Fruquintinib market size is expected to reach \$ 1379 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

In 2025, global production of fruquintinib reached approximately 810,000 units. Fruquintinib is an oral small-molecule highly selective vascular endothelial growth factor receptor (VEGFR) tyrosine kinase inhibitor, primarily used for the treatment of various solid tumors, with demonstrated efficacy particularly in metastatic colorectal cancer. It exerts its anti-tumor effects by selectively inhibiting VEGFR-1, VEGFR-2, and VEGFR-3 signaling pathways, thereby blocking angiogenesis and suppressing tumor growth and metastasis. Fruquintinib is characterized by high target selectivity, convenient oral administration, and good tolerability, making it clinically valuable in the treatment of advanced cancers, especially in later-line therapy settings.

Fruquintinib, as a highly selective VEGFR tyrosine kinase inhibitor, holds an important position in the oncology targeted therapy market, particularly demonstrating strong competitiveness in the later-line treatment of metastatic colorectal cancer. With the continuous rise in cancer incidence and the widespread adoption of precision medicine, the demand for anti-angiogenic therapies continues to grow, providing a stable market foundation for this drug. From a competitive landscape perspective, anti-angiogenic monoclonal antibodies such as Bevacizumab and small-molecule multi-target TKIs such as Regorafenib dominate the market. However, fruquintinib, with its high selectivity, favorable safety profile, and clear clinical benefits, has established differentiated advantages in later-line treatment settings. On the policy side, its inclusion in the national reimbursement drug list helps improve patient accessibility and promote market expansion, although volume-based procurement and healthcare cost-control policies continue to exert downward pressure on pricing. From a competitive standpoint, the

emergence of various anti-angiogenic therapies and combination regimens with immunotherapy from both domestic and international players is intensifying market competition. Therefore, the future market performance of fruquintinib will depend on its progress in expanding indications (such as gastric cancer and lung cancer), developing combination strategies, and accumulating real-world evidence, as well as its overall competitive balance in terms of efficacy, safety, and cost.

This report studies the global Fruquintinib production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruquintinib and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruquintinib that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruquintinib total production and demand, 2021-2032, (Units)

Global Fruquintinib total production value, 2021-2032, (USD Million)

Global Fruquintinib production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fruquintinib consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fruquintinib domestic production, consumption, key domestic manufacturers and share

Global Fruquintinib production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fruquintinib production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fruquintinib production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fruquintinib market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hutchison China MediTech Limited, Takeda Pharmaceutical Company Limited, Sichuan Qingmu Pharmaceutical, Shanghai Boyi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruquintinib market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruquintinib Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruquintinib Market, Segmentation by Type:

1 mg capsule

5 mg capsule

Global Fruquintinib Market, Segmentation by Sales Channels:

Hospital

Retail

Online

#### Global Fruquintinib Market, Segmentation by Application:

Metastatic Colorectal Cancer (mCRC)

Inhibit Tumor Angiogenesis

Others

#### Companies Profiled:

Hutchison China MediTech Limited

Takeda Pharmaceutical Company Limited

Sichuan Qingmu Pharmaceutical

Shanghai Boyi Chemical

#### Key Questions Answered:

1. How big is the global Fruquintinib market?
2. What is the demand of the global Fruquintinib market?
3. What is the year over year growth of the global Fruquintinib market?
4. What is the production and production value of the global Fruquintinib market?
5. Who are the key producers in the global Fruquintinib market?
6. What are the growth factors driving the market demand?

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