

# Global Fruits Seeds Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE887147EC9FEN.html>

Date: January 2026

Pages: 133

Price: US\$ 4,480.00 (Single User License)

ID: GE887147EC9FEN

## Abstracts

The global Fruits Seeds market size is expected to reach \$ 269 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global fruit seed production reached approximately 17 kilotons, the average price is 11000 usd/ton. Fruit seed is a reproductive organ developed from ovule after pollination and fertilization of flowering plants. It carries genetic information of plants and has the ability to develop into new plants.

**Market Concentration and Key Players:**

Internationally, the market concentration of fruit seeds is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Seminis and Syngenta are large manufacturers; domestically, fruit seed producers include Beidahuang.

**Manufacturing Processes and Market Trends:**

The production process of fruit seeds begins with fine breeding. New varieties with high yield and disease resistance are cultivated through cross breeding or mutation technology. The application of modern biotechnology such as gene editing further improves breeding efficiency. After good varieties are obtained, seed treatment is required, including washing, disinfection (e.g. using potassium permanganate solution) and soaking to promote germination, followed by germination in a controlled environment. In the processing link, threshing, screening, packaging and other processes are adopted, and automatic production lines are gradually applied to ensure seed quality and storability. The whole process is supplemented by strict quality control system to monitor the key indicators such as seed purity and germination rate, so as to meet the national standards.

In terms of market trends, the demand for fruit seeds has grown steadily, mainly driven by the pursuit of high-quality and healthy fruits in the context of consumption upgrading. Consumer preferences are increasingly diversified, and demand for specialty varieties

(such as organic, selenium-rich, etc.) and seeds of different maturity periods continues to rise. At the policy level, China government's support for agricultural science and technology innovation provides a favorable environment for the development of the industry. The market competition pattern presents the characteristics of coexistence of internationalization and localization. Multinational enterprises such as Syngenta and Monsanto have advantages in technology research and development, while local enterprises such as Dabei Nong gradually increase their share by strengthening research and development and market competition. In the future, the development of the industry will rely more on cutting-edge technologies such as gene editing and artificial intelligence to promote variety innovation, and move towards green ecology, sustainable development and deepening industrial chain collaboration.

This report studies the global Fruits Seeds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruits Seeds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruits Seeds that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fruits Seeds total production and demand, 2021-2032, (Kilotons)

Global Fruits Seeds total production value, 2021-2032, (USD Million)

Global Fruits Seeds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fruits Seeds consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fruits Seeds domestic production, consumption, key domestic manufacturers and share

Global Fruits Seeds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fruits Seeds production by Variety, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fruits Seeds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fruits Seeds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Seminis, Syngenta, Rijk Zwaan, Advanta Seeds, Limagrain, Bayer Crop Science, Enza Zaden, Sakata Seed Corporation, Takii Seed, BASF, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruits Seeds market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Variety, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruits Seeds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruits Seeds Market, Segmentation by Variety:

Stone Fruits

Pomegranates

Berries

Citrus

Others

**Global Fruits Seeds Market, Segmentation by Structure:**

Endospermic Seed

Exalbuminous Seed

**Global Fruits Seeds Market, Segmentation by Dormant:**

Dormant Seed

Non-dormant Seed

**Global Fruits Seeds Market, Segmentation by Application:**

Farmland

Greenhouse

Others

**Companies Profiled:**

Seminis

Syngenta

Rijk Zwaan

Advanta Seeds

Limagrain

Bayer Crop Science

Enza Zaden

Sakata Seed Corporation

Takii Seed

BASF

Heilongjiang Agriculture Company Limited

Hefei Fengle Seed

Zhongnongfa Seed Industry

Winall Hi-tech Seed

**Key Questions Answered:**

1. How big is the global Fruits Seeds market?
2. What is the demand of the global Fruits Seeds market?
3. What is the year over year growth of the global Fruits Seeds market?
4. What is the production and production value of the global Fruits Seeds market?
5. Who are the key producers in the global Fruits Seeds market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Fruits Seeds Introduction
- 1.2 World Fruits Seeds Supply & Forecast
  - 1.2.1 World Fruits Seeds Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Fruits Seeds Production (2021-2032)
  - 1.2.3 World Fruits Seeds Pricing Trends (2021-2032)
- 1.3 World Fruits Seeds Production by Region (Based on Production Site)
  - 1.3.1 World Fruits Seeds Production Value by Region (2021-2032)
  - 1.3.2 World Fruits Seeds Production by Region (2021-2032)
  - 1.3.3 World Fruits Seeds Average Price by Region (2021-2032)
  - 1.3.4 North America Fruits Seeds Production (2021-2032)
  - 1.3.5 Europe Fruits Seeds Production (2021-2032)
  - 1.3.6 China Fruits Seeds Production (2021-2032)
  - 1.3.7 Japan Fruits Seeds Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Fruits Seeds Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Fruits Seeds Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Fruits Seeds Demand (2021-2032)
- 2.2 World Fruits Seeds Consumption by Region
  - 2.2.1 World Fruits Seeds Consumption by Region (2021-2026)
  - 2.2.2 World Fruits Seeds Consumption Forecast by Region (2027-2032)
- 2.3 United States Fruits Seeds Consumption (2021-2032)
- 2.4 China Fruits Seeds Consumption (2021-2032)
- 2.5 Europe Fruits Seeds Consumption (2021-2032)
- 2.6 Japan Fruits Seeds Consumption (2021-2032)
- 2.7 South Korea Fruits Seeds Consumption (2021-2032)
- 2.8 ASEAN Fruits Seeds Consumption (2021-2032)
- 2.9 India Fruits Seeds Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fruits Seeds Production Value by Manufacturer (2021-2026)

- 3.2 World Fruits Seeds Production by Manufacturer (2021-2026)
- 3.3 World Fruits Seeds Average Price by Manufacturer (2021-2026)
- 3.4 Fruits Seeds Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Fruits Seeds Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Fruits Seeds in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Fruits Seeds in 2025
- 3.6 Fruits Seeds Market: Overall Company Footprint Analysis
  - 3.6.1 Fruits Seeds Market: Region Footprint
  - 3.6.2 Fruits Seeds Market: Company Product Type Footprint
  - 3.6.3 Fruits Seeds Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Fruits Seeds Production Value Comparison
  - 4.1.1 United States VS China: Fruits Seeds Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Fruits Seeds Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fruits Seeds Production Comparison
  - 4.2.1 United States VS China: Fruits Seeds Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Fruits Seeds Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fruits Seeds Consumption Comparison
  - 4.3.1 United States VS China: Fruits Seeds Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Fruits Seeds Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Fruits Seeds Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Fruits Seeds Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Fruits Seeds Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Fruits Seeds Production (2021-2026)
- 4.5 China Based Fruits Seeds Manufacturers and Market Share
  - 4.5.1 China Based Fruits Seeds Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Fruits Seeds Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Fruits Seeds Production (2021-2026)
- 4.6 Rest of World Based Fruits Seeds Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Fruits Seeds Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Fruits Seeds Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Fruits Seeds Production (2021-2026)

## **5 MARKET ANALYSIS BY VARIETY**

- 5.1 World Fruits Seeds Market Size Overview by Variety: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Variety
  - 5.2.1 Stone Fruits
  - 5.2.2 Pomegranates
  - 5.2.3 Berries
  - 5.2.4 Citrus
  - 5.2.5 Others
- 5.3 Market Segment by Variety
  - 5.3.1 World Fruits Seeds Production by Variety (2021-2032)
  - 5.3.2 World Fruits Seeds Production Value by Variety (2021-2032)
  - 5.3.3 World Fruits Seeds Average Price by Variety (2021-2032)

## **6 MARKET ANALYSIS BY STRUCTURE**

- 6.1 World Fruits Seeds Market Size Overview by Structure: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Structure
  - 6.2.1 Endospermic Seed
  - 6.2.2 Exalbuminous Seed
- 6.3 Market Segment by Structure
  - 6.3.1 World Fruits Seeds Production by Structure (2021-2032)
  - 6.3.2 World Fruits Seeds Production Value by Structure (2021-2032)
  - 6.3.3 World Fruits Seeds Average Price by Structure (2021-2032)

## **7 MARKET ANALYSIS BY DORMANT**

7.1 World Fruits Seeds Market Size Overview by Dormant: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Dormant

7.2.1 Dormant Seed

7.2.2 Non-dormant Seed

7.3 Market Segment by Dormant

7.3.1 World Fruits Seeds Production by Dormant (2021-2032)

7.3.2 World Fruits Seeds Production Value by Dormant (2021-2032)

7.3.3 World Fruits Seeds Average Price by Dormant (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Fruits Seeds Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Farmland

8.2.2 Greenhouse

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Fruits Seeds Production by Application (2021-2032)

8.3.2 World Fruits Seeds Production Value by Application (2021-2032)

8.3.3 World Fruits Seeds Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Seminis

9.1.1 Seminis Details

9.1.2 Seminis Major Business

9.1.3 Seminis Fruits Seeds Product and Services

9.1.4 Seminis Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Seminis Recent Developments/Updates

9.1.6 Seminis Competitive Strengths & Weaknesses

9.2 Syngenta

9.2.1 Syngenta Details

9.2.2 Syngenta Major Business

9.2.3 Syngenta Fruits Seeds Product and Services

9.2.4 Syngenta Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Syngenta Recent Developments/Updates

9.2.6 Syngenta Competitive Strengths & Weaknesses

### 9.3 Rijk Zwaan

#### 9.3.1 Rijk Zwaan Details

#### 9.3.2 Rijk Zwaan Major Business

#### 9.3.3 Rijk Zwaan Fruits Seeds Product and Services

#### 9.3.4 Rijk Zwaan Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Rijk Zwaan Recent Developments/Updates

#### 9.3.6 Rijk Zwaan Competitive Strengths & Weaknesses

### 9.4 Advanta Seeds

#### 9.4.1 Advanta Seeds Details

#### 9.4.2 Advanta Seeds Major Business

#### 9.4.3 Advanta Seeds Fruits Seeds Product and Services

#### 9.4.4 Advanta Seeds Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Advanta Seeds Recent Developments/Updates

#### 9.4.6 Advanta Seeds Competitive Strengths & Weaknesses

### 9.5 Limagrain

#### 9.5.1 Limagrain Details

#### 9.5.2 Limagrain Major Business

#### 9.5.3 Limagrain Fruits Seeds Product and Services

#### 9.5.4 Limagrain Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.5.5 Limagrain Recent Developments/Updates

#### 9.5.6 Limagrain Competitive Strengths & Weaknesses

### 9.6 Bayer Crop Science

#### 9.6.1 Bayer Crop Science Details

#### 9.6.2 Bayer Crop Science Major Business

#### 9.6.3 Bayer Crop Science Fruits Seeds Product and Services

#### 9.6.4 Bayer Crop Science Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.6.5 Bayer Crop Science Recent Developments/Updates

#### 9.6.6 Bayer Crop Science Competitive Strengths & Weaknesses

### 9.7 Enza Zaden

#### 9.7.1 Enza Zaden Details

#### 9.7.2 Enza Zaden Major Business

#### 9.7.3 Enza Zaden Fruits Seeds Product and Services

#### 9.7.4 Enza Zaden Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.7.5 Enza Zaden Recent Developments/Updates

- 9.7.6 Enza Zaden Competitive Strengths & Weaknesses
- 9.8 Sakata Seed Corporation
  - 9.8.1 Sakata Seed Corporation Details
  - 9.8.2 Sakata Seed Corporation Major Business
  - 9.8.3 Sakata Seed Corporation Fruits Seeds Product and Services
  - 9.8.4 Sakata Seed Corporation Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Sakata Seed Corporation Recent Developments/Updates
  - 9.8.6 Sakata Seed Corporation Competitive Strengths & Weaknesses
- 9.9 Takii Seed
  - 9.9.1 Takii Seed Details
  - 9.9.2 Takii Seed Major Business
  - 9.9.3 Takii Seed Fruits Seeds Product and Services
  - 9.9.4 Takii Seed Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Takii Seed Recent Developments/Updates
  - 9.9.6 Takii Seed Competitive Strengths & Weaknesses
- 9.10 BASF
  - 9.10.1 BASF Details
  - 9.10.2 BASF Major Business
  - 9.10.3 BASF Fruits Seeds Product and Services
  - 9.10.4 BASF Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 BASF Recent Developments/Updates
  - 9.10.6 BASF Competitive Strengths & Weaknesses
- 9.11 Heilongjiang Agriculture Company Limited
  - 9.11.1 Heilongjiang Agriculture Company Limited Details
  - 9.11.2 Heilongjiang Agriculture Company Limited Major Business
  - 9.11.3 Heilongjiang Agriculture Company Limited Fruits Seeds Product and Services
  - 9.11.4 Heilongjiang Agriculture Company Limited Fruits Seeds Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Heilongjiang Agriculture Company Limited Recent Developments/Updates
  - 9.11.6 Heilongjiang Agriculture Company Limited Competitive Strengths & Weaknesses
- 9.12 Hefei Fengle Seed
  - 9.12.1 Hefei Fengle Seed Details
  - 9.12.2 Hefei Fengle Seed Major Business
  - 9.12.3 Hefei Fengle Seed Fruits Seeds Product and Services
  - 9.12.4 Hefei Fengle Seed Fruits Seeds Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.12.5 Hefei Fengle Seed Recent Developments/Updates

9.12.6 Hefei Fengle Seed Competitive Strengths & Weaknesses

## 9.13 Zhongnongfa Seed Industry

9.13.1 Zhongnongfa Seed Industry Details

9.13.2 Zhongnongfa Seed Industry Major Business

9.13.3 Zhongnongfa Seed Industry Fruits Seeds Product and Services

9.13.4 Zhongnongfa Seed Industry Fruits Seeds Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.13.5 Zhongnongfa Seed Industry Recent Developments/Updates

9.13.6 Zhongnongfa Seed Industry Competitive Strengths & Weaknesses

## 9.14 Winall Hi-tech Seed

9.14.1 Winall Hi-tech Seed Details

9.14.2 Winall Hi-tech Seed Major Business

9.14.3 Winall Hi-tech Seed Fruits Seeds Product and Services

9.14.4 Winall Hi-tech Seed Fruits Seeds Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.14.5 Winall Hi-tech Seed Recent Developments/Updates

9.14.6 Winall Hi-tech Seed Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Fruits Seeds Industry Chain

### 10.2 Fruits Seeds Upstream Analysis

10.2.1 Fruits Seeds Core Raw Materials

10.2.2 Main Manufacturers of Fruits Seeds Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Fruits Seeds Production Mode

### 10.6 Fruits Seeds Procurement Model

### 10.7 Fruits Seeds Industry Sales Model and Sales Channels

10.7.1 Fruits Seeds Sales Model

10.7.2 Fruits Seeds Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Fruits Seeds Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fruits Seeds Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fruits Seeds Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fruits Seeds Production Value Market Share by Region (2021-2026)

Table 5. World Fruits Seeds Production Value Market Share by Region (2027-2032)

Table 6. World Fruits Seeds Production by Region (2021-2026) & (Kilotons)

Table 7. World Fruits Seeds Production by Region (2027-2032) & (Kilotons)

Table 8. World Fruits Seeds Production Market Share by Region (2021-2026)

Table 9. World Fruits Seeds Production Market Share by Region (2027-2032)

Table 10. World Fruits Seeds Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Fruits Seeds Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Fruits Seeds Major Market Trends

Table 13. World Fruits Seeds Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Fruits Seeds Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Fruits Seeds Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Fruits Seeds Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fruits Seeds Producers in 2025

Table 18. World Fruits Seeds Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Fruits Seeds Producers in 2025

Table 20. World Fruits Seeds Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Fruits Seeds Company Evaluation Quadrant

Table 22. World Fruits Seeds Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fruits Seeds Production Site of Key Manufacturer

Table 24. Fruits Seeds Market: Company Product Type Footprint

Table 25. Fruits Seeds Market: Company Product Application Footprint

Table 26. Fruits Seeds Competitive Factors

Table 27. Fruits Seeds New Entrant and Capacity Expansion Plans

Table 28. Fruits Seeds Mergers & Acquisitions Activity

Table 29. United States VS China Fruits Seeds Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fruits Seeds Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Fruits Seeds Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Fruits Seeds Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fruits Seeds Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fruits Seeds Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fruits Seeds Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Fruits Seeds Production Market Share (2021-2026)

Table 37. China Based Fruits Seeds Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fruits Seeds Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fruits Seeds Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fruits Seeds Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Fruits Seeds Production Market Share (2021-2026)

Table 42. Rest of World Based Fruits Seeds Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fruits Seeds Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fruits Seeds Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fruits Seeds Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Fruits Seeds Production Market Share (2021-2026)

Table 47. World Fruits Seeds Production Value by Variety, (USD Million), 2021 & 2025 & 2032

Table 48. World Fruits Seeds Production by Variety (2021-2026) & (Kilotons)

Table 49. World Fruits Seeds Production by Variety (2027-2032) & (Kilotons)

Table 50. World Fruits Seeds Production Value by Variety (2021-2026) & (USD Million)

- Table 51. World Fruits Seeds Production Value by Variety (2027-2032) & (USD Million)
- Table 52. World Fruits Seeds Average Price by Variety (2021-2026) & (US\$/Ton)
- Table 53. World Fruits Seeds Average Price by Variety (2027-2032) & (US\$/Ton)
- Table 54. World Fruits Seeds Production Value by Structure, (USD Million), 2021 & 2025 & 2032
- Table 55. World Fruits Seeds Production by Structure (2021-2026) & (Kilotons)
- Table 56. World Fruits Seeds Production by Structure (2027-2032) & (Kilotons)
- Table 57. World Fruits Seeds Production Value by Structure (2021-2026) & (USD Million)
- Table 58. World Fruits Seeds Production Value by Structure (2027-2032) & (USD Million)
- Table 59. World Fruits Seeds Average Price by Structure (2021-2026) & (US\$/Ton)
- Table 60. World Fruits Seeds Average Price by Structure (2027-2032) & (US\$/Ton)
- Table 61. World Fruits Seeds Production Value by Dormant, (USD Million), 2021 & 2025 & 2032
- Table 62. World Fruits Seeds Production by Dormant (2021-2026) & (Kilotons)
- Table 63. World Fruits Seeds Production by Dormant (2027-2032) & (Kilotons)
- Table 64. World Fruits Seeds Production Value by Dormant (2021-2026) & (USD Million)
- Table 65. World Fruits Seeds Production Value by Dormant (2027-2032) & (USD Million)
- Table 66. World Fruits Seeds Average Price by Dormant (2021-2026) & (US\$/Ton)
- Table 67. World Fruits Seeds Average Price by Dormant (2027-2032) & (US\$/Ton)
- Table 68. World Fruits Seeds Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Fruits Seeds Production by Application (2021-2026) & (Kilotons)
- Table 70. World Fruits Seeds Production by Application (2027-2032) & (Kilotons)
- Table 71. World Fruits Seeds Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Fruits Seeds Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Fruits Seeds Average Price by Application (2021-2026) & (US\$/Ton)
- Table 74. World Fruits Seeds Average Price by Application (2027-2032) & (US\$/Ton)
- Table 75. Seminis Basic Information, Manufacturing Base and Competitors
- Table 76. Seminis Major Business
- Table 77. Seminis Fruits Seeds Product and Services
- Table 78. Seminis Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Seminis Recent Developments/Updates

- Table 80. Seminis Competitive Strengths & Weaknesses
- Table 81. Syngenta Basic Information, Manufacturing Base and Competitors
- Table 82. Syngenta Major Business
- Table 83. Syngenta Fruits Seeds Product and Services
- Table 84. Syngenta Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Syngenta Recent Developments/Updates
- Table 86. Syngenta Competitive Strengths & Weaknesses
- Table 87. Rijk Zwaan Basic Information, Manufacturing Base and Competitors
- Table 88. Rijk Zwaan Major Business
- Table 89. Rijk Zwaan Fruits Seeds Product and Services
- Table 90. Rijk Zwaan Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Rijk Zwaan Recent Developments/Updates
- Table 92. Rijk Zwaan Competitive Strengths & Weaknesses
- Table 93. Advanta Seeds Basic Information, Manufacturing Base and Competitors
- Table 94. Advanta Seeds Major Business
- Table 95. Advanta Seeds Fruits Seeds Product and Services
- Table 96. Advanta Seeds Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Advanta Seeds Recent Developments/Updates
- Table 98. Advanta Seeds Competitive Strengths & Weaknesses
- Table 99. Limagrain Basic Information, Manufacturing Base and Competitors
- Table 100. Limagrain Major Business
- Table 101. Limagrain Fruits Seeds Product and Services
- Table 102. Limagrain Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Limagrain Recent Developments/Updates
- Table 104. Limagrain Competitive Strengths & Weaknesses
- Table 105. Bayer Crop Science Basic Information, Manufacturing Base and Competitors
- Table 106. Bayer Crop Science Major Business
- Table 107. Bayer Crop Science Fruits Seeds Product and Services
- Table 108. Bayer Crop Science Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Bayer Crop Science Recent Developments/Updates
- Table 110. Bayer Crop Science Competitive Strengths & Weaknesses
- Table 111. Enza Zaden Basic Information, Manufacturing Base and Competitors
- Table 112. Enza Zaden Major Business
- Table 113. Enza Zaden Fruits Seeds Product and Services

Table 114. Enza Zaden Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Enza Zaden Recent Developments/Updates

Table 116. Enza Zaden Competitive Strengths & Weaknesses

Table 117. Sakata Seed Corporation Basic Information, Manufacturing Base and Competitors

Table 118. Sakata Seed Corporation Major Business

Table 119. Sakata Seed Corporation Fruits Seeds Product and Services

Table 120. Sakata Seed Corporation Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sakata Seed Corporation Recent Developments/Updates

Table 122. Sakata Seed Corporation Competitive Strengths & Weaknesses

Table 123. Takii Seed Basic Information, Manufacturing Base and Competitors

Table 124. Takii Seed Major Business

Table 125. Takii Seed Fruits Seeds Product and Services

Table 126. Takii Seed Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Takii Seed Recent Developments/Updates

Table 128. Takii Seed Competitive Strengths & Weaknesses

Table 129. BASF Basic Information, Manufacturing Base and Competitors

Table 130. BASF Major Business

Table 131. BASF Fruits Seeds Product and Services

Table 132. BASF Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. BASF Recent Developments/Updates

Table 134. BASF Competitive Strengths & Weaknesses

Table 135. Heilongjiang Agriculture Company Limited Basic Information, Manufacturing Base and Competitors

Table 136. Heilongjiang Agriculture Company Limited Major Business

Table 137. Heilongjiang Agriculture Company Limited Fruits Seeds Product and Services

Table 138. Heilongjiang Agriculture Company Limited Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Heilongjiang Agriculture Company Limited Recent Developments/Updates

Table 140. Heilongjiang Agriculture Company Limited Competitive Strengths & Weaknesses

Table 141. Hefei Fengle Seed Basic Information, Manufacturing Base and Competitors

- Table 142. Hefei Fengle Seed Major Business
- Table 143. Hefei Fengle Seed Fruits Seeds Product and Services
- Table 144. Hefei Fengle Seed Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Hefei Fengle Seed Recent Developments/Updates
- Table 146. Hefei Fengle Seed Competitive Strengths & Weaknesses
- Table 147. Zhongnongfa Seed Industry Basic Information, Manufacturing Base and Competitors
- Table 148. Zhongnongfa Seed Industry Major Business
- Table 149. Zhongnongfa Seed Industry Fruits Seeds Product and Services
- Table 150. Zhongnongfa Seed Industry Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Zhongnongfa Seed Industry Recent Developments/Updates
- Table 152. Zhongnongfa Seed Industry Competitive Strengths & Weaknesses
- Table 153. Winall Hi-tech Seed Basic Information, Manufacturing Base and Competitors
- Table 154. Winall Hi-tech Seed Major Business
- Table 155. Winall Hi-tech Seed Fruits Seeds Product and Services
- Table 156. Winall Hi-tech Seed Fruits Seeds Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Winall Hi-tech Seed Recent Developments/Updates
- Table 158. Winall Hi-tech Seed Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Fruits Seeds Upstream (Raw Materials)
- Table 160. Global Fruits Seeds Typical Customers
- Table 161. Fruits Seeds Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Fruits Seeds Picture

Figure 2. World Fruits Seeds Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fruits Seeds Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fruits Seeds Production (2021-2032) & (Kilotons)

Figure 5. World Fruits Seeds Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Fruits Seeds Production Value Market Share by Region (2021-2032)

Figure 7. World Fruits Seeds Production Market Share by Region (2021-2032)

Figure 8. North America Fruits Seeds Production (2021-2032) & (Kilotons)

Figure 9. Europe Fruits Seeds Production (2021-2032) & (Kilotons)

Figure 10. China Fruits Seeds Production (2021-2032) & (Kilotons)

Figure 11. Japan Fruits Seeds Production (2021-2032) & (Kilotons)

Figure 12. Fruits Seeds Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 15. World Fruits Seeds Consumption Market Share by Region (2021-2032)

Figure 16. United States Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 17. China Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 22. India Fruits Seeds Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Fruits Seeds by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Fruits Seeds Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Fruits Seeds Markets in 2025

Figure 26. United States VS China: Fruits Seeds Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fruits Seeds Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fruits Seeds Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fruits Seeds Production Market Share 2025

Figure 30. China Based Manufacturers Fruits Seeds Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fruits Seeds Production Market Share 2025

Figure 32. World Fruits Seeds Production Value by Variety, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fruits Seeds Production Value Market Share by Variety in 2025

Figure 34. Stone Fruits

Figure 35. Pomegranates

Figure 36. Berries

Figure 37. Citrus

Figure 38. Others

Figure 39. World Fruits Seeds Production Market Share by Variety (2021-2032)

Figure 40. World Fruits Seeds Production Value Market Share by Variety (2021-2032)

Figure 41. World Fruits Seeds Average Price by Variety (2021-2032) & (US\$/Ton)

Figure 42. World Fruits Seeds Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 43. World Fruits Seeds Production Value Market Share by Structure in 2025

Figure 44. Endospermic Seed

Figure 45. Exalbuminous Seed

Figure 46. World Fruits Seeds Production Market Share by Structure (2021-2032)

Figure 47. World Fruits Seeds Production Value Market Share by Structure (2021-2032)

Figure 48. World Fruits Seeds Average Price by Structure (2021-2032) & (US\$/Ton)

Figure 49. World Fruits Seeds Production Value by Dormant, (USD Million), 2021 & 2025 & 2032

Figure 50. World Fruits Seeds Production Value Market Share by Dormant in 2025

Figure 51. Dormant Seed

Figure 52. Non-dormant Seed

Figure 53. World Fruits Seeds Production Market Share by Dormant (2021-2032)

Figure 54. World Fruits Seeds Production Value Market Share by Dormant (2021-2032)

Figure 55. World Fruits Seeds Average Price by Dormant (2021-2032) & (US\$/Ton)

Figure 56. World Fruits Seeds Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Fruits Seeds Production Value Market Share by Application in 2025

Figure 58. Farmland

Figure 59. Greenhouse

Figure 60. Others

Figure 61. World Fruits Seeds Production Market Share by Application (2021-2032)

Figure 62. World Fruits Seeds Production Value Market Share by Application (2021-2032)

Figure 63. World Fruits Seeds Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. Fruits Seeds Industry Chain

Figure 65. Fruits Seeds Procurement Model

Figure 66. Fruits Seeds Sales Model

Figure 67. Fruits Seeds Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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