

Global Fruit Weight Grading Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fruit Weight Grading Equipment market size is expected to reach \$ 2167 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Fruit Grading Equipment production reached approximately 300 thousand units, with an average global market price of around US\$5500 per thousand units. Fruit Weight Grading Equipment refers to machinery used to sort and classify fruits according to their individual weight. It typically uses weighing sensors, load cells, conveyors, sorting cups, or automated discharge mechanisms to measure each fruit and separate it into predefined weight grades. This equipment is widely used in fruit packing houses, orchards, processing plants, and distribution centers to improve grading accuracy, standardize product quality, reduce manual labor, and meet market or export requirements for uniform fruit packaging.

The Fruit Grading Equipment market is developing steadily as fruit producers, packing houses, cooperatives, exporters, fresh produce distributors and food processing companies increasingly shift from manual grading to automated and semi-automated grading systems. Fruit grading equipment refers to machines used to classify fruits according to size, weight, color, shape, maturity, external defects, internal quality and overall commercial grade, helping operators improve product consistency, reduce labor dependency, increase throughput and meet retail or export standards. The market is closely linked to the modernization of post-harvest handling and fresh produce supply chains, especially in regions with large fruit production bases such as China, India, Southeast Asia, Europe, North America and Latin America. Upstream, the industry depends on stainless steel structures, food-grade plastics, conveyors, rollers, belts, weighing sensors, optical cameras, near-infrared sensors, control systems, PLCs,

motors, pneumatic components, software algorithms and machine vision modules. Higher-end equipment increasingly incorporates AI-based image recognition, multi-view inspection, non-destructive testing, traceability software and integrated packing-line control systems. Research on AI-driven postharvest quality control also highlights the role of real-time monitoring, automated sorting and data-driven quality prediction in reducing postharvest losses and improving efficiency. Midstream manufacturers compete through grading accuracy, processing speed, fruit damage control, customization ability, after-sales service and integration with washing, drying, waxing, packaging and palletizing lines. The market includes simple mechanical sizers, weight graders, optical sorters, color sorters, defect inspection systems and complete fruit packing lines. Downstream demand mainly comes from fresh fruit packing plants, orchards, agricultural cooperatives, fruit exporters, supermarkets, e-commerce fresh food warehouses, juice and canned fruit processors, and cold-chain logistics companies. Apples, citrus, cherries, kiwifruit, pears, peaches, mangoes, avocados and blueberries are among the important application categories, because these fruits usually require standardized appearance, size and weight grading before entering retail or export channels. Market growth is driven by rising labor costs, stricter food safety and quality standards, the expansion of branded fruit sales, increasing demand for uniform packaging, and the need to reduce sorting errors and waste. Broader sorting-machine industry data also shows that automation demand from food and beverage applications is an important growth driver, as companies seek higher efficiency and stronger quality control. In developed markets, replacement demand is focused on intelligent optical grading, defect detection, internal quality analysis and fully integrated high-speed lines; in emerging markets, demand is still strongly driven by basic mechanization, labor substitution and the construction of modern packing facilities. At the same time, the industry faces challenges such as high initial investment, seasonal utilization, fruit variety differences, calibration requirements, maintenance cost and the need for skilled operators. Small farms may prefer compact or modular machines, while large exporters and premium fruit brands tend to invest in advanced systems with vision inspection, weight grading, data recording and automatic packing connection. Looking forward, Fruit Grading Equipment will move toward higher intelligence, greater flexibility and better integration. Future systems are expected to combine weight, size, color, sweetness, firmness, maturity and defect recognition in one platform, while using AI algorithms to improve classification accuracy and adapt to different fruit varieties. Intelligent fruit sorting systems are already being promoted as tools to improve productivity, quality consistency and traceability in international fruit trade. The market will also benefit from digital agriculture, smart warehouses, cold-chain expansion and the growth of online fresh produce retail. Equipment suppliers that can provide modular design, low-damage handling, remote diagnostics, local service support and cost-

effective automation solutions are likely to gain stronger competitiveness, especially in regions where fruit exports, agricultural modernization and labor shortages are becoming more important.

This report studies the global Fruit Weight Grading Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruit Weight Grading Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruit Weight Grading Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruit Weight Grading Equipment total production and demand, 2021-2032, (K Units)

Global Fruit Weight Grading Equipment total production value, 2021-2032, (USD Million)

Global Fruit Weight Grading Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fruit Weight Grading Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fruit Weight Grading Equipment domestic production, consumption, key domestic manufacturers and share

Global Fruit Weight Grading Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fruit Weight Grading Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fruit Weight Grading Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fruit Weight Grading Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Food, GREEFA, Aweta, Unitec Group, MAF RODA, ELISAM, Ellips, Ser.mac, Futura, GP Graders, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruit Weight Grading Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruit Weight Grading Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruit Weight Grading Equipment Market, Segmentation by Type:

Belt-type

Roller-type

Global Fruit Weight Grading Equipment Market, Segmentation by Detection

Technology:

Optical

Near-infrared

Global Fruit Weight Grading Equipment Market, Segmentation by Application:

Fruit Packaging Factory

Fruit Processing Factory

Other

Companies Profiled:

TOMRA Food

GREEFA

Aweta

Unitec Group

MAF RODA

ELISAM

Ellips

Ser.mac

Futura

GP Graders

Maf Agrobotic

Sormac

Burg's Machinefabriek

Wyma Solutions

Key Technology

Böhrler Group

Hefei Taihe Intelligent Technology Group Co., Ltd.

Henan Huafood Machinery Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Fruit Weight Grading Equipment market?
2. What is the demand of the global Fruit Weight Grading Equipment market?
3. What is the year over year growth of the global Fruit Weight Grading Equipment market?
4. What is the production and production value of the global Fruit Weight Grading Equipment market?
5. Who are the key producers in the global Fruit Weight Grading Equipment market?
6. What are the growth factors driving the market demand?

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