

Global Fruit Weight Grading Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fruit Weight Grading Equipment market size was valued at US\$ 1699 million in 2025 and is forecast to a readjusted size of US\$ 2167 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Fruit Grading Equipment production reached approximately 300 thousand units, with an average global market price of around US\$5500 per thousand units. Fruit Weight Grading Equipment refers to machinery used to sort and classify fruits according to their individual weight. It typically uses weighing sensors, load cells, conveyors, sorting cups, or automated discharge mechanisms to measure each fruit and separate it into predefined weight grades. This equipment is widely used in fruit packing houses, orchards, processing plants, and distribution centers to improve grading accuracy, standardize product quality, reduce manual labor, and meet market or export requirements for uniform fruit packaging.

The Fruit Grading Equipment market is developing steadily as fruit producers, packing houses, cooperatives, exporters, fresh produce distributors and food processing companies increasingly shift from manual grading to automated and semi-automated grading systems. Fruit grading equipment refers to machines used to classify fruits according to size, weight, color, shape, maturity, external defects, internal quality and overall commercial grade, helping operators improve product consistency, reduce labor dependency, increase throughput and meet retail or export standards. The market is closely linked to the modernization of post-harvest handling and fresh produce supply chains, especially in regions with large fruit production bases such as China, India, Southeast Asia, Europe, North America and Latin America. Upstream, the industry depends on stainless steel structures, food-grade plastics, conveyors, rollers, belts,

weighing sensors, optical cameras, near-infrared sensors, control systems, PLCs, motors, pneumatic components, software algorithms and machine vision modules. Higher-end equipment increasingly incorporates AI-based image recognition, multi-view inspection, non-destructive testing, traceability software and integrated packing-line control systems. Research on AI-driven postharvest quality control also highlights the role of real-time monitoring, automated sorting and data-driven quality prediction in reducing postharvest losses and improving efficiency. Midstream manufacturers compete through grading accuracy, processing speed, fruit damage control, customization ability, after-sales service and integration with washing, drying, waxing, packaging and palletizing lines. The market includes simple mechanical sizers, weight graders, optical sorters, color sorters, defect inspection systems and complete fruit packing lines. Downstream demand mainly comes from fresh fruit packing plants, orchards, agricultural cooperatives, fruit exporters, supermarkets, e-commerce fresh food warehouses, juice and canned fruit processors, and cold-chain logistics companies. Apples, citrus, cherries, kiwifruit, pears, peaches, mangoes, avocados and blueberries are among the important application categories, because these fruits usually require standardized appearance, size and weight grading before entering retail or export channels. Market growth is driven by rising labor costs, stricter food safety and quality standards, the expansion of branded fruit sales, increasing demand for uniform packaging, and the need to reduce sorting errors and waste. Broader sorting-machine industry data also shows that automation demand from food and beverage applications is an important growth driver, as companies seek higher efficiency and stronger quality control. In developed markets, replacement demand is focused on intelligent optical grading, defect detection, internal quality analysis and fully integrated high-speed lines; in emerging markets, demand is still strongly driven by basic mechanization, labor substitution and the construction of modern packing facilities. At the same time, the industry faces challenges such as high initial investment, seasonal utilization, fruit variety differences, calibration requirements, maintenance cost and the need for skilled operators. Small farms may prefer compact or modular machines, while large exporters and premium fruit brands tend to invest in advanced systems with vision inspection, weight grading, data recording and automatic packing connection. Looking forward, Fruit Grading Equipment will move toward higher intelligence, greater flexibility and better integration. Future systems are expected to combine weight, size, color, sweetness, firmness, maturity and defect recognition in one platform, while using AI algorithms to improve classification accuracy and adapt to different fruit varieties. Intelligent fruit sorting systems are already being promoted as tools to improve productivity, quality consistency and traceability in international fruit trade. The market will also benefit from digital agriculture, smart warehouses, cold-chain expansion and the growth of online fresh produce retail. Equipment suppliers that can provide modular

design, low-damage handling, remote diagnostics, local service support and cost-effective automation solutions are likely to gain stronger competitiveness, especially in regions where fruit exports, agricultural modernization and labor shortages are becoming more important.

This report is a detailed and comprehensive analysis for global Fruit Weight Grading Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fruit Weight Grading Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Weight Grading Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Weight Grading Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Weight Grading Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fruit Weight Grading Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fruit Weight Grading Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Food, GREEFA, Aweta, Unitec Group, MAF RODA, ELISAM, Ellips, Ser.mac, Futura, GP Graders, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fruit Weight Grading Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Belt-type

Roller-type

Market segment by Detection Technology

Optical

Near-infrared

Market segment by Application

Fruit Packaging Factory

Fruit Processing Factory

Other

Major players covered

TOMRA Food

GREEFA

Aweta

Unitec Group

MAF RODA

ELISAM

Ellips

Ser.mac

Futura

GP Graders

Maf Agrobotic

Sormac

Burg's Machinefabriek

Wyma Solutions

Key Technology

Bühler Group

Hefei Taihe Intelligent Technology Group Co., Ltd.

Henan Huafood Machinery Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fruit Weight Grading Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fruit Weight Grading Equipment, with price, sales quantity, revenue, and global market share of Fruit Weight Grading Equipment from 2021 to 2026.

Chapter 3, the Fruit Weight Grading Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fruit Weight Grading Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Fruit Weight Grading Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fruit Weight Grading Equipment.

Chapter 14 and 15, to describe Fruit Weight Grading Equipment sales channel, distributors, customers, research findings and conclusion.

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