

Global Fruit Washing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fruit Washing Equipment market size is expected to reach \$ 3813 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

In 2025, global Fruit Washing Equipment production reached approximately 377 thousand units, with an average global market price of around US\$8000 per thousand units. Fruit Washing Equipment refers to machinery used to clean fruits after harvesting by removing soil, dust, pesticide residues, wax, leaves, stems, microorganisms, and other surface impurities. It typically uses water spraying, bubble washing, brush washing, soaking, ultrasonic cleaning, ozone sterilization, or air-drying systems, depending on the fruit type and processing requirement.

The Fruit Washing Equipment market is an essential part of the fruit post-harvest handling and fruit processing equipment industry, serving orchards, agricultural cooperatives, fruit packing houses, fresh produce processors, central kitchens, supermarkets, cold-chain logistics centers and export-oriented fruit companies. Fruit washing equipment is used to remove soil, dust, pesticide residues, wax, leaves, stems, microorganisms and other surface impurities from harvested fruits before grading, waxing, drying, packaging, storage or further processing. The market covers a wide range of products, including bubble washing machines, spray washing machines, brush washing machines, drum washers, soaking tanks, ultrasonic washers, ozone sterilization washers, air-drying washing lines and fully integrated washing-grading-packing systems. Demand is driven by the rising importance of food safety, hygiene standards, fresh produce quality, shelf-life extension and labor-saving automation. Industry reports on fruit and vegetable processing equipment show that washing equipment is one of the important growth categories, supported by stronger hygiene requirements and the need to prevent foodborne contamination. Upstream, the industry

relies on stainless steel materials, food-grade plastics, pumps, nozzles, brushes, conveyors, motors, reducers, water circulation systems, filtration units, ozone generators, ultrasonic modules, UV or disinfection devices, sensors, PLC control systems and electrical components. Stainless steel structure, water treatment design, brush quality and cleaning technology directly affect equipment durability, cleaning performance and food safety compliance. Midstream suppliers compete mainly through cleaning efficiency, fruit damage control, water-saving performance, sanitation design, capacity, modular configuration, ease of maintenance and the ability to integrate with grading, drying, waxing, cutting, peeling, juicing or packaging lines. For delicate fruits such as berries, peaches and tomatoes, gentle handling and low-impact cleaning are critical, while for apples, citrus, pears and root-like fruits, brush washing, spray washing and bubble washing are more commonly used. Downstream demand comes from fresh fruit packing plants, fruit exporters, fruit and vegetable processors, juice factories, canned fruit producers, frozen fruit manufacturers, supermarket distribution centers, catering supply chains and e-commerce fresh food warehouses. Large processors usually prefer automated washing lines with feeding, bubble washing, spray rinsing, impurity removal, sterilization, air drying and inspection modules, while small farms and local cooperatives often use compact machines with lower capacity and simpler structures. The market is also influenced by the wider growth of fruit and vegetable processing, where automation, hygienic design and food safety technologies are increasingly emphasized to improve quality and shelf life. However, the industry faces challenges such as high initial investment for full production lines, water and energy consumption, wastewater treatment requirements, cleaning validation, seasonal utilization and the need to customize equipment for different fruit shapes, skin thickness and contamination levels. In the future, Fruit Washing Equipment will develop toward intelligent, water-saving, energy-efficient and integrated processing systems. Automation and IoT functions are expected to support real-time monitoring of water quality, flow rate, cleaning time, temperature, ozone concentration and equipment operating status, helping users improve cleaning consistency and reduce labor dependence. Ozone washing, ultrasonic cleaning, closed-loop water recycling, multi-stage filtration, low-damage conveying and modular hygienic design will become more important as food processors and retailers demand safer, cleaner and more sustainable supply chains. Overall, the market outlook is positive because fruit consumption, fresh-cut fruit demand, export standards, cold-chain distribution and food safety regulation are all pushing the fruit industry toward more standardized and automated post-harvest washing solutions.

This report studies the global Fruit Washing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruit Washing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruit Washing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruit Washing Equipment total production and demand, 2021-2032, (K Units)

Global Fruit Washing Equipment total production value, 2021-2032, (USD Million)

Global Fruit Washing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fruit Washing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fruit Washing Equipment domestic production, consumption, key domestic manufacturers and share

Global Fruit Washing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fruit Washing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fruit Washing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fruit Washing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sormac, Wyma, Turatti, FTNON, Kronitek, Herbolt, Maf Agrobotic, Unitec Group, Sorma Group, Lyco Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruit Washing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruit Washing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruit Washing Equipment Market, Segmentation by Type:

Conveyor Belt Washing Machine

Drum-type Washing Machine

Global Fruit Washing Equipment Market, Segmentation by Washing Method:

Air Bubble Washer

Spray Washing Machine

Global Fruit Washing Equipment Market, Segmentation by Application:

Fruit Packaging Factory

Fruit Processing Factory

Other

Companies Profiled:

Sormac

Wyma

Turatti

FTNON

Kronitek

Herbort

Maf Agrobotic

Unitec Group

Sorma Group

Lyco Manufacturing

ABL S.r.l.

ProFruit Machinery

Finis Foodprocessing Equipment

Henan GELGOOG Machinery Co., Ltd.

Zhengzhou Taizy Machinery Co., Ltd.

Zhengzhou First Industry Co., Ltd.

Shanghai Goingwind Machinery Co., Ltd.

Shandong Loyal Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Fruit Washing Equipment market?
2. What is the demand of the global Fruit Washing Equipment market?
3. What is the year over year growth of the global Fruit Washing Equipment market?
4. What is the production and production value of the global Fruit Washing Equipment market?
5. Who are the key producers in the global Fruit Washing Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fruit Washing Equipment Introduction
- 1.2 World Fruit Washing Equipment Supply & Forecast
 - 1.2.1 World Fruit Washing Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fruit Washing Equipment Production (2021-2032)
 - 1.2.3 World Fruit Washing Equipment Pricing Trends (2021-2032)
- 1.3 World Fruit Washing Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Fruit Washing Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Fruit Washing Equipment Production by Region (2021-2032)
 - 1.3.3 World Fruit Washing Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Fruit Washing Equipment Production (2021-2032)
 - 1.3.5 Europe Fruit Washing Equipment Production (2021-2032)
 - 1.3.6 China Fruit Washing Equipment Production (2021-2032)
 - 1.3.7 Japan Fruit Washing Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fruit Washing Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fruit Washing Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fruit Washing Equipment Demand (2021-2032)
- 2.2 World Fruit Washing Equipment Consumption by Region
 - 2.2.1 World Fruit Washing Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Fruit Washing Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Fruit Washing Equipment Consumption (2021-2032)
- 2.4 China Fruit Washing Equipment Consumption (2021-2032)
- 2.5 Europe Fruit Washing Equipment Consumption (2021-2032)
- 2.6 Japan Fruit Washing Equipment Consumption (2021-2032)
- 2.7 South Korea Fruit Washing Equipment Consumption (2021-2032)
- 2.8 ASEAN Fruit Washing Equipment Consumption (2021-2032)
- 2.9 India Fruit Washing Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Fruit Washing Equipment Production Value by Manufacturer (2021-2026)

- 3.2 World Fruit Washing Equipment Production by Manufacturer (2021-2026)
- 3.3 World Fruit Washing Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Fruit Washing Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Fruit Washing Equipment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Fruit Washing Equipment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Fruit Washing Equipment in 2025
- 3.6 Fruit Washing Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Fruit Washing Equipment Market: Region Footprint
 - 3.6.2 Fruit Washing Equipment Market: Company Product Type Footprint
 - 3.6.3 Fruit Washing Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Fruit Washing Equipment Production Value Comparison
 - 4.1.1 United States VS China: Fruit Washing Equipment Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Fruit Washing Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Fruit Washing Equipment Production Comparison
 - 4.2.1 United States VS China: Fruit Washing Equipment Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fruit Washing Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Fruit Washing Equipment Consumption Comparison
 - 4.3.1 United States VS China: Fruit Washing Equipment Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Fruit Washing Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Fruit Washing Equipment Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Fruit Washing Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fruit Washing Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fruit Washing Equipment Production (2021-2026)

4.5 China Based Fruit Washing Equipment Manufacturers and Market Share

4.5.1 China Based Fruit Washing Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fruit Washing Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Fruit Washing Equipment Production (2021-2026)

4.6 Rest of World Based Fruit Washing Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fruit Washing Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fruit Washing Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fruit Washing Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fruit Washing Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Conveyor Belt Washing Machine

5.2.2 Drum-type Washing Machine

5.3 Market Segment by Type

5.3.1 World Fruit Washing Equipment Production by Type (2021-2032)

5.3.2 World Fruit Washing Equipment Production Value by Type (2021-2032)

5.3.3 World Fruit Washing Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WASHING METHOD

6.1 World Fruit Washing Equipment Market Size Overview by Washing Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Washing Method

6.2.1 Air Bubble Washer

6.2.2 Spray Washing Machine

6.3 Market Segment by Washing Method

- 6.3.1 World Fruit Washing Equipment Production by Washing Method (2021-2032)
- 6.3.2 World Fruit Washing Equipment Production Value by Washing Method (2021-2032)
- 6.3.3 World Fruit Washing Equipment Average Price by Washing Method (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Fruit Washing Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Fruit Packaging Factory
 - 7.2.2 Fruit Processing Factory
 - 7.2.3 Other
- 7.3 Market Segment by Application
 - 7.3.1 World Fruit Washing Equipment Production by Application (2021-2032)
 - 7.3.2 World Fruit Washing Equipment Production Value by Application (2021-2032)
 - 7.3.3 World Fruit Washing Equipment Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Sormac
 - 8.1.1 Sormac Details
 - 8.1.2 Sormac Major Business
 - 8.1.3 Sormac Fruit Washing Equipment Product and Services
 - 8.1.4 Sormac Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Sormac Recent Developments/Updates
 - 8.1.6 Sormac Competitive Strengths & Weaknesses
- 8.2 Wyma
 - 8.2.1 Wyma Details
 - 8.2.2 Wyma Major Business
 - 8.2.3 Wyma Fruit Washing Equipment Product and Services
 - 8.2.4 Wyma Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Wyma Recent Developments/Updates
 - 8.2.6 Wyma Competitive Strengths & Weaknesses
- 8.3 Turatti
 - 8.3.1 Turatti Details
 - 8.3.2 Turatti Major Business

- 8.3.3 Turatti Fruit Washing Equipment Product and Services
- 8.3.4 Turatti Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Turatti Recent Developments/Updates
- 8.3.6 Turatti Competitive Strengths & Weaknesses
- 8.4 FTNON
 - 8.4.1 FTNON Details
 - 8.4.2 FTNON Major Business
 - 8.4.3 FTNON Fruit Washing Equipment Product and Services
 - 8.4.4 FTNON Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 FTNON Recent Developments/Updates
 - 8.4.6 FTNON Competitive Strengths & Weaknesses
- 8.5 Kronitek
 - 8.5.1 Kronitek Details
 - 8.5.2 Kronitek Major Business
 - 8.5.3 Kronitek Fruit Washing Equipment Product and Services
 - 8.5.4 Kronitek Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Kronitek Recent Developments/Updates
 - 8.5.6 Kronitek Competitive Strengths & Weaknesses
- 8.6 Herbort
 - 8.6.1 Herbort Details
 - 8.6.2 Herbort Major Business
 - 8.6.3 Herbort Fruit Washing Equipment Product and Services
 - 8.6.4 Herbort Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Herbort Recent Developments/Updates
 - 8.6.6 Herbort Competitive Strengths & Weaknesses
- 8.7 Maf Agrobotic
 - 8.7.1 Maf Agrobotic Details
 - 8.7.2 Maf Agrobotic Major Business
 - 8.7.3 Maf Agrobotic Fruit Washing Equipment Product and Services
 - 8.7.4 Maf Agrobotic Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Maf Agrobotic Recent Developments/Updates
 - 8.7.6 Maf Agrobotic Competitive Strengths & Weaknesses
- 8.8 Unitec Group
 - 8.8.1 Unitec Group Details

- 8.8.2 Unitec Group Major Business
- 8.8.3 Unitec Group Fruit Washing Equipment Product and Services
- 8.8.4 Unitec Group Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Unitec Group Recent Developments/Updates
- 8.8.6 Unitec Group Competitive Strengths & Weaknesses
- 8.9 Sorma Group
 - 8.9.1 Sorma Group Details
 - 8.9.2 Sorma Group Major Business
 - 8.9.3 Sorma Group Fruit Washing Equipment Product and Services
 - 8.9.4 Sorma Group Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Sorma Group Recent Developments/Updates
 - 8.9.6 Sorma Group Competitive Strengths & Weaknesses
- 8.10 Lyco Manufacturing
 - 8.10.1 Lyco Manufacturing Details
 - 8.10.2 Lyco Manufacturing Major Business
 - 8.10.3 Lyco Manufacturing Fruit Washing Equipment Product and Services
 - 8.10.4 Lyco Manufacturing Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Lyco Manufacturing Recent Developments/Updates
 - 8.10.6 Lyco Manufacturing Competitive Strengths & Weaknesses
- 8.11 ABL S.r.l.
 - 8.11.1 ABL S.r.l. Details
 - 8.11.2 ABL S.r.l. Major Business
 - 8.11.3 ABL S.r.l. Fruit Washing Equipment Product and Services
 - 8.11.4 ABL S.r.l. Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 ABL S.r.l. Recent Developments/Updates
 - 8.11.6 ABL S.r.l. Competitive Strengths & Weaknesses
- 8.12 ProFruit Machinery
 - 8.12.1 ProFruit Machinery Details
 - 8.12.2 ProFruit Machinery Major Business
 - 8.12.3 ProFruit Machinery Fruit Washing Equipment Product and Services
 - 8.12.4 ProFruit Machinery Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 ProFruit Machinery Recent Developments/Updates
 - 8.12.6 ProFruit Machinery Competitive Strengths & Weaknesses
- 8.13 Finis Foodprocessing Equipment

- 8.13.1 Finis Foodprocessing Equipment Details
- 8.13.2 Finis Foodprocessing Equipment Major Business
- 8.13.3 Finis Foodprocessing Equipment Fruit Washing Equipment Product and Services
- 8.13.4 Finis Foodprocessing Equipment Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Finis Foodprocessing Equipment Recent Developments/Updates
- 8.13.6 Finis Foodprocessing Equipment Competitive Strengths & Weaknesses
- 8.14 Henan GELGOOG Machinery Co., Ltd.
 - 8.14.1 Henan GELGOOG Machinery Co., Ltd. Details
 - 8.14.2 Henan GELGOOG Machinery Co., Ltd. Major Business
 - 8.14.3 Henan GELGOOG Machinery Co., Ltd. Fruit Washing Equipment Product and Services
 - 8.14.4 Henan GELGOOG Machinery Co., Ltd. Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Henan GELGOOG Machinery Co., Ltd. Recent Developments/Updates
 - 8.14.6 Henan GELGOOG Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 8.15 Zhengzhou Taizy Machinery Co., Ltd.
 - 8.15.1 Zhengzhou Taizy Machinery Co., Ltd. Details
 - 8.15.2 Zhengzhou Taizy Machinery Co., Ltd. Major Business
 - 8.15.3 Zhengzhou Taizy Machinery Co., Ltd. Fruit Washing Equipment Product and Services
 - 8.15.4 Zhengzhou Taizy Machinery Co., Ltd. Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Zhengzhou Taizy Machinery Co., Ltd. Recent Developments/Updates
 - 8.15.6 Zhengzhou Taizy Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 8.16 Zhengzhou First Industry Co., Ltd.
 - 8.16.1 Zhengzhou First Industry Co., Ltd. Details
 - 8.16.2 Zhengzhou First Industry Co., Ltd. Major Business
 - 8.16.3 Zhengzhou First Industry Co., Ltd. Fruit Washing Equipment Product and Services
 - 8.16.4 Zhengzhou First Industry Co., Ltd. Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Zhengzhou First Industry Co., Ltd. Recent Developments/Updates
 - 8.16.6 Zhengzhou First Industry Co., Ltd. Competitive Strengths & Weaknesses
- 8.17 Shanghai Goingwind Machinery Co., Ltd.
 - 8.17.1 Shanghai Goingwind Machinery Co., Ltd. Details
 - 8.17.2 Shanghai Goingwind Machinery Co., Ltd. Major Business
 - 8.17.3 Shanghai Goingwind Machinery Co., Ltd. Fruit Washing Equipment Product and

Services

8.17.4 Shanghai Goingwind Machinery Co., Ltd. Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Shanghai Goingwind Machinery Co., Ltd. Recent Developments/Updates

8.17.6 Shanghai Goingwind Machinery Co., Ltd. Competitive Strengths & Weaknesses

8.18 Shandong Loyal Industrial Co., Ltd.

8.18.1 Shandong Loyal Industrial Co., Ltd. Details

8.18.2 Shandong Loyal Industrial Co., Ltd. Major Business

8.18.3 Shandong Loyal Industrial Co., Ltd. Fruit Washing Equipment Product and Services

8.18.4 Shandong Loyal Industrial Co., Ltd. Fruit Washing Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Shandong Loyal Industrial Co., Ltd. Recent Developments/Updates

8.18.6 Shandong Loyal Industrial Co., Ltd. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Fruit Washing Equipment Industry Chain

9.2 Fruit Washing Equipment Upstream Analysis

9.2.1 Fruit Washing Equipment Core Raw Materials

9.2.2 Main Manufacturers of Fruit Washing Equipment Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Fruit Washing Equipment Production Mode

9.6 Fruit Washing Equipment Procurement Model

9.7 Fruit Washing Equipment Industry Sales Model and Sales Channels

9.7.1 Fruit Washing Equipment Sales Model

9.7.2 Fruit Washing Equipment Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fruit Washing Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fruit Washing Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fruit Washing Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fruit Washing Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Fruit Washing Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Fruit Washing Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Fruit Washing Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Fruit Washing Equipment Production Market Share by Region (2021-2026)

Table 9. World Fruit Washing Equipment Production Market Share by Region (2027-2032)

Table 10. World Fruit Washing Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Fruit Washing Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Fruit Washing Equipment Major Market Trends

Table 13. World Fruit Washing Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Fruit Washing Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Fruit Washing Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Fruit Washing Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fruit Washing Equipment Producers in 2025

Table 18. World Fruit Washing Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Fruit Washing Equipment Producers in 2025

Table 20. World Fruit Washing Equipment Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Fruit Washing Equipment Company Evaluation Quadrant

Table 22. World Fruit Washing Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fruit Washing Equipment Production Site of Key Manufacturer

Table 24. Fruit Washing Equipment Market: Company Product Type Footprint

Table 25. Fruit Washing Equipment Market: Company Product Application Footprint

Table 26. Fruit Washing Equipment Competitive Factors

Table 27. Fruit Washing Equipment New Entrant and Capacity Expansion Plans

Table 28. Fruit Washing Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Fruit Washing Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fruit Washing Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Fruit Washing Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Fruit Washing Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fruit Washing Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fruit Washing Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fruit Washing Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Fruit Washing Equipment Production Market Share (2021-2026)

Table 37. China Based Fruit Washing Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fruit Washing Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fruit Washing Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fruit Washing Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Fruit Washing Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Fruit Washing Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fruit Washing Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fruit Washing Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fruit Washing Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Fruit Washing Equipment Production Market Share (2021-2026)

Table 47. World Fruit Washing Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fruit Washing Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Fruit Washing Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Fruit Washing Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fruit Washing Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fruit Washing Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Fruit Washing Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Fruit Washing Equipment Production Value by Washing Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Fruit Washing Equipment Production by Washing Method (2021-2026) & (K Units)

Table 56. World Fruit Washing Equipment Production by Washing Method (2027-2032) & (K Units)

Table 57. World Fruit Washing Equipment Production Value by Washing Method (2021-2026) & (USD Million)

Table 58. World Fruit Washing Equipment Production Value by Washing Method (2027-2032) & (USD Million)

Table 59. World Fruit Washing Equipment Average Price by Washing Method (2021-2026) & (US\$/Unit)

Table 60. World Fruit Washing Equipment Average Price by Washing Method (2027-2032) & (US\$/Unit)

Table 61. World Fruit Washing Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Fruit Washing Equipment Production by Application (2021-2026) & (K Units)

Table 63. World Fruit Washing Equipment Production by Application (2027-2032) & (K

Units)

Table 64. World Fruit Washing Equipment Production Value by Application (2021-2026) & (USD Million)

Table 65. World Fruit Washing Equipment Production Value by Application (2027-2032) & (USD Million)

Table 66. World Fruit Washing Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Fruit Washing Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Sormac Basic Information, Manufacturing Base and Competitors

Table 69. Sormac Major Business

Table 70. Sormac Fruit Washing Equipment Product and Services

Table 71. Sormac Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Sormac Recent Developments/Updates

Table 73. Sormac Competitive Strengths & Weaknesses

Table 74. Wyma Basic Information, Manufacturing Base and Competitors

Table 75. Wyma Major Business

Table 76. Wyma Fruit Washing Equipment Product and Services

Table 77. Wyma Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Wyma Recent Developments/Updates

Table 79. Wyma Competitive Strengths & Weaknesses

Table 80. Turatti Basic Information, Manufacturing Base and Competitors

Table 81. Turatti Major Business

Table 82. Turatti Fruit Washing Equipment Product and Services

Table 83. Turatti Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Turatti Recent Developments/Updates

Table 85. Turatti Competitive Strengths & Weaknesses

Table 86. FTNON Basic Information, Manufacturing Base and Competitors

Table 87. FTNON Major Business

Table 88. FTNON Fruit Washing Equipment Product and Services

Table 89. FTNON Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. FTNON Recent Developments/Updates

Table 91. FTNON Competitive Strengths & Weaknesses

Table 92. Kronitek Basic Information, Manufacturing Base and Competitors

Table 93. Kronitek Major Business

Table 94. Kronitek Fruit Washing Equipment Product and Services
Table 95. Kronitek Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Kronitek Recent Developments/Updates
Table 97. Kronitek Competitive Strengths & Weaknesses
Table 98. Herbort Basic Information, Manufacturing Base and Competitors
Table 99. Herbort Major Business
Table 100. Herbort Fruit Washing Equipment Product and Services
Table 101. Herbort Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Herbort Recent Developments/Updates
Table 103. Herbort Competitive Strengths & Weaknesses
Table 104. Maf Agrobotic Basic Information, Manufacturing Base and Competitors
Table 105. Maf Agrobotic Major Business
Table 106. Maf Agrobotic Fruit Washing Equipment Product and Services
Table 107. Maf Agrobotic Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Maf Agrobotic Recent Developments/Updates
Table 109. Maf Agrobotic Competitive Strengths & Weaknesses
Table 110. Unitec Group Basic Information, Manufacturing Base and Competitors
Table 111. Unitec Group Major Business
Table 112. Unitec Group Fruit Washing Equipment Product and Services
Table 113. Unitec Group Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Unitec Group Recent Developments/Updates
Table 115. Unitec Group Competitive Strengths & Weaknesses
Table 116. Sorma Group Basic Information, Manufacturing Base and Competitors
Table 117. Sorma Group Major Business
Table 118. Sorma Group Fruit Washing Equipment Product and Services
Table 119. Sorma Group Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Sorma Group Recent Developments/Updates
Table 121. Sorma Group Competitive Strengths & Weaknesses
Table 122. Lyco Manufacturing Basic Information, Manufacturing Base and Competitors
Table 123. Lyco Manufacturing Major Business
Table 124. Lyco Manufacturing Fruit Washing Equipment Product and Services

Table 125. Lyco Manufacturing Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Lyco Manufacturing Recent Developments/Updates

Table 127. Lyco Manufacturing Competitive Strengths & Weaknesses

Table 128. ABL S.r.l. Basic Information, Manufacturing Base and Competitors

Table 129. ABL S.r.l. Major Business

Table 130. ABL S.r.l. Fruit Washing Equipment Product and Services

Table 131. ABL S.r.l. Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. ABL S.r.l. Recent Developments/Updates

Table 133. ABL S.r.l. Competitive Strengths & Weaknesses

Table 134. ProFruit Machinery Basic Information, Manufacturing Base and Competitors

Table 135. ProFruit Machinery Major Business

Table 136. ProFruit Machinery Fruit Washing Equipment Product and Services

Table 137. ProFruit Machinery Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. ProFruit Machinery Recent Developments/Updates

Table 139. ProFruit Machinery Competitive Strengths & Weaknesses

Table 140. Finis Foodprocessing Equipment Basic Information, Manufacturing Base and Competitors

Table 141. Finis Foodprocessing Equipment Major Business

Table 142. Finis Foodprocessing Equipment Fruit Washing Equipment Product and Services

Table 143. Finis Foodprocessing Equipment Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Finis Foodprocessing Equipment Recent Developments/Updates

Table 145. Finis Foodprocessing Equipment Competitive Strengths & Weaknesses

Table 146. Henan GELGOOG Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 147. Henan GELGOOG Machinery Co., Ltd. Major Business

Table 148. Henan GELGOOG Machinery Co., Ltd. Fruit Washing Equipment Product and Services

Table 149. Henan GELGOOG Machinery Co., Ltd. Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Henan GELGOOG Machinery Co., Ltd. Recent Developments/Updates

Table 151. Henan GELGOOG Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 152. Zhengzhou Taizy Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 153. Zhengzhou Taizy Machinery Co., Ltd. Major Business

Table 154. Zhengzhou Taizy Machinery Co., Ltd. Fruit Washing Equipment Product and Services

Table 155. Zhengzhou Taizy Machinery Co., Ltd. Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Zhengzhou Taizy Machinery Co., Ltd. Recent Developments/Updates

Table 157. Zhengzhou Taizy Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 158. Zhengzhou First Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 159. Zhengzhou First Industry Co., Ltd. Major Business

Table 160. Zhengzhou First Industry Co., Ltd. Fruit Washing Equipment Product and Services

Table 161. Zhengzhou First Industry Co., Ltd. Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Zhengzhou First Industry Co., Ltd. Recent Developments/Updates

Table 163. Zhengzhou First Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 164. Shanghai Goingwind Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 165. Shanghai Goingwind Machinery Co., Ltd. Major Business

Table 166. Shanghai Goingwind Machinery Co., Ltd. Fruit Washing Equipment Product and Services

Table 167. Shanghai Goingwind Machinery Co., Ltd. Fruit Washing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Shanghai Goingwind Machinery Co., Ltd. Recent Developments/Updates

Table 169. Shanghai Goingwind Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 170. Shandong Loyal Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 171. Shandong Loyal Industrial Co., Ltd. Major Business

Table 172. Shandong Loyal Industrial Co., Ltd. Fruit Washing Equipment Product and Services

Table 173. Shandong Loyal Industrial Co., Ltd. Fruit Washing Equipment Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Shandong Loyal Industrial Co., Ltd. Recent Developments/Updates

Table 175. Shandong Loyal Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 176. Global Key Players of Fruit Washing Equipment Upstream (Raw Materials)

Table 177. Global Fruit Washing Equipment Typical Customers

Table 178. Fruit Washing Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Fruit Washing Equipment Picture
- Figure 2. World Fruit Washing Equipment Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Fruit Washing Equipment Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Fruit Washing Equipment Production (2021-2032) & (K Units)
- Figure 5. World Fruit Washing Equipment Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Fruit Washing Equipment Production Value Market Share by Region (2021-2032)
- Figure 7. World Fruit Washing Equipment Production Market Share by Region (2021-2032)
- Figure 8. North America Fruit Washing Equipment Production (2021-2032) & (K Units)
- Figure 9. Europe Fruit Washing Equipment Production (2021-2032) & (K Units)
- Figure 10. China Fruit Washing Equipment Production (2021-2032) & (K Units)
- Figure 11. Japan Fruit Washing Equipment Production (2021-2032) & (K Units)
- Figure 12. Fruit Washing Equipment Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 15. World Fruit Washing Equipment Consumption Market Share by Region (2021-2032)
- Figure 16. United States Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 17. China Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 18. Europe Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 19. Japan Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 22. India Fruit Washing Equipment Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Fruit Washing Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Fruit Washing Equipment Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Fruit Washing Equipment Markets in 2025
- Figure 26. United States VS China: Fruit Washing Equipment Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fruit Washing Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fruit Washing Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fruit Washing Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Fruit Washing Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fruit Washing Equipment Production Market Share 2025

Figure 32. World Fruit Washing Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fruit Washing Equipment Production Value Market Share by Type in 2025

Figure 34. Conveyor Belt Washing Machine

Figure 35. Drum-type Washing Machine

Figure 36. World Fruit Washing Equipment Production Market Share by Type (2021-2032)

Figure 37. World Fruit Washing Equipment Production Value Market Share by Type (2021-2032)

Figure 38. World Fruit Washing Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Fruit Washing Equipment Production Value by Washing Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Fruit Washing Equipment Production Value Market Share by Washing Method in 2025

Figure 41. Air Bubble Washer

Figure 42. Spray Washing Machine

Figure 43. World Fruit Washing Equipment Production Market Share by Washing Method (2021-2032)

Figure 44. World Fruit Washing Equipment Production Value Market Share by Washing Method (2021-2032)

Figure 45. World Fruit Washing Equipment Average Price by Washing Method (2021-2032) & (US\$/Unit)

Figure 46. World Fruit Washing Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Fruit Washing Equipment Production Value Market Share by Application in 2025

Figure 48. Fruit Packaging Factory

Figure 49. Fruit Processing Factory

Figure 50. Other

Figure 51. World Fruit Washing Equipment Production Market Share by Application (2021-2032)

Figure 52. World Fruit Washing Equipment Production Value Market Share by Application (2021-2032)

Figure 53. World Fruit Washing Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 54. Fruit Washing Equipment Industry Chain

Figure 55. Fruit Washing Equipment Procurement Model

Figure 56. Fruit Washing Equipment Sales Model

Figure 57. Fruit Washing Equipment Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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