

Global Fruit Washing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fruit Washing Equipment market size was valued at US\$ 3105 million in 2025 and is forecast to a readjusted size of US\$ 3813 million by 2032 with a CAGR of 2.9% during review period.

In 2025, global Fruit Washing Equipment production reached approximately 377 thousand units, with an average global market price of around US\$8000 per thousand units. Fruit Washing Equipment refers to machinery used to clean fruits after harvesting by removing soil, dust, pesticide residues, wax, leaves, stems, microorganisms, and other surface impurities. It typically uses water spraying, bubble washing, brush washing, soaking, ultrasonic cleaning, ozone sterilization, or air-drying systems, depending on the fruit type and processing requirement.

The Fruit Washing Equipment market is an essential part of the fruit post-harvest handling and fruit processing equipment industry, serving orchards, agricultural cooperatives, fruit packing houses, fresh produce processors, central kitchens, supermarkets, cold-chain logistics centers and export-oriented fruit companies. Fruit washing equipment is used to remove soil, dust, pesticide residues, wax, leaves, stems, microorganisms and other surface impurities from harvested fruits before grading, waxing, drying, packaging, storage or further processing. The market covers a wide range of products, including bubble washing machines, spray washing machines, brush washing machines, drum washers, soaking tanks, ultrasonic washers, ozone sterilization washers, air-drying washing lines and fully integrated washing-grading-packing systems. Demand is driven by the rising importance of food safety, hygiene standards, fresh produce quality, shelf-life extension and labor-saving automation. Industry reports on fruit and vegetable processing equipment show that washing

equipment is one of the important growth categories, supported by stronger hygiene requirements and the need to prevent foodborne contamination. Upstream, the industry relies on stainless steel materials, food-grade plastics, pumps, nozzles, brushes, conveyors, motors, reducers, water circulation systems, filtration units, ozone generators, ultrasonic modules, UV or disinfection devices, sensors, PLC control systems and electrical components. Stainless steel structure, water treatment design, brush quality and cleaning technology directly affect equipment durability, cleaning performance and food safety compliance. Midstream suppliers compete mainly through cleaning efficiency, fruit damage control, water-saving performance, sanitation design, capacity, modular configuration, ease of maintenance and the ability to integrate with grading, drying, waxing, cutting, peeling, juicing or packaging lines. For delicate fruits such as berries, peaches and tomatoes, gentle handling and low-impact cleaning are critical, while for apples, citrus, pears and root-like fruits, brush washing, spray washing and bubble washing are more commonly used. Downstream demand comes from fresh fruit packing plants, fruit exporters, fruit and vegetable processors, juice factories, canned fruit producers, frozen fruit manufacturers, supermarket distribution centers, catering supply chains and e-commerce fresh food warehouses. Large processors usually prefer automated washing lines with feeding, bubble washing, spray rinsing, impurity removal, sterilization, air drying and inspection modules, while small farms and local cooperatives often use compact machines with lower capacity and simpler structures. The market is also influenced by the wider growth of fruit and vegetable processing, where automation, hygienic design and food safety technologies are increasingly emphasized to improve quality and shelf life. However, the industry faces challenges such as high initial investment for full production lines, water and energy consumption, wastewater treatment requirements, cleaning validation, seasonal utilization and the need to customize equipment for different fruit shapes, skin thickness and contamination levels. In the future, Fruit Washing Equipment will develop toward intelligent, water-saving, energy-efficient and integrated processing systems. Automation and IoT functions are expected to support real-time monitoring of water quality, flow rate, cleaning time, temperature, ozone concentration and equipment operating status, helping users improve cleaning consistency and reduce labor dependence. Ozone washing, ultrasonic cleaning, closed-loop water recycling, multi-stage filtration, low-damage conveying and modular hygienic design will become more important as food processors and retailers demand safer, cleaner and more sustainable supply chains. Overall, the market outlook is positive because fruit consumption, fresh-cut fruit demand, export standards, cold-chain distribution and food safety regulation are all pushing the fruit industry toward more standardized and automated post-harvest washing solutions.

This report is a detailed and comprehensive analysis for global Fruit Washing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fruit Washing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Washing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Washing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Washing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fruit Washing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fruit Washing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sormac, Wyma, Turatti, FTNON,

Kronitek, Herbort, Maf Agrobotic, Unitec Group, Sorma Group, Lyco Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fruit Washing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conveyor Belt Washing Machine

Drum-type Washing Machine

Market segment by Washing Method

Air Bubble Washer

Spray Washing Machine

Market segment by Application

Fruit Packaging Factory

Fruit Processing Factory

Other

Major players covered

Sormac

Wyma

Turatti

FTNON

Kronitek

Herbort

Maf Agrobotic

Unitec Group

Sorma Group

Lyco Manufacturing

ABL S.r.l.

ProFruit Machinery

Finis Foodprocessing Equipment

Henan GELGOOG Machinery Co., Ltd.

Zhengzhou Taizy Machinery Co., Ltd.

Zhengzhou First Industry Co., Ltd.

Shanghai Goingwind Machinery Co., Ltd.

Shandong Loyal Industrial Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fruit Washing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fruit Washing Equipment, with price, sales quantity, revenue, and global market share of Fruit Washing Equipment from 2021 to 2026.

Chapter 3, the Fruit Washing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fruit Washing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fruit Washing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fruit Washing Equipment.

Chapter 14 and 15, to describe Fruit Washing Equipment sales channel, distributors, customers, research findings and conclusion.

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