

Global Fruit Size Grading Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fruit Size Grading Equipment market size is expected to reach \$ 1883 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Fruit Size Grading Equipment production reached approximately 320 thousand units, with an average global market price of around US\$4500 per thousand units. Fruit Size Grading Equipment refers to machinery used to sort and classify fruits according to their physical size, such as diameter, length, width, volume, or overall shape. It typically uses rollers, belts, screens, adjustable gaps, optical sensors, or machine vision systems to separate fruits into different size grades. This equipment is widely used in orchards, fruit packing houses, agricultural cooperatives, food processing plants, and export preparation facilities to improve grading efficiency, standardize packaging specifications, reduce manual sorting errors, and meet retail or export market requirements for uniform fruit appearance and size.

The Fruit Size Grading Equipment market is an important sub-segment of the fruit post-harvest processing equipment industry, mainly serving orchards, fruit packing houses, agricultural cooperatives, fresh produce exporters, cold-chain logistics centers and food processing plants that need to classify fruits by diameter, length, width, volume or overall size uniformity. Compared with general fruit grading equipment, size grading equipment focuses more specifically on physical dimensions, helping operators standardize packaging specifications, improve product appearance consistency, reduce manual sorting errors and support differentiated pricing by grade. The market includes simple mechanical sizers, roller-type graders, belt and gap graders, drum or screen-type graders, cup-type grading machines and advanced optical size grading systems integrated with camera-based measurement. In mature fruit-producing regions, demand

is increasingly concentrated on high-speed, low-damage and digitally controlled systems, while in emerging markets, basic mechanical and semi-automatic size graders still account for a significant share because many small and medium-sized farms are upgrading from manual grading to mechanized post-harvest handling. Upstream, the industry relies on stainless steel frames, food-grade plastics, rollers, belts, motors, bearings, reducers, sensors, load cells, PLCs, industrial cameras, lighting systems, servo drives, pneumatic components and control software. For high-end equipment, machine vision, optical sensors and image-processing algorithms are becoming increasingly important, because modern fruit grading systems often combine size measurement with color, shape, defect and maturity recognition. Studies on fruit quality grading have shown that machine vision can be used to estimate attributes such as fruit size, color and external blemishes, supporting more automated and consistent grading decisions. Midstream equipment suppliers compete mainly through grading accuracy, capacity, fruit damage control, flexibility for different fruit varieties, ease of cleaning, modular design, after-sales service and integration capability with washing, drying, waxing, labeling, packing and palletizing lines. Downstream demand is especially strong for apples, citrus, pears, peaches, kiwifruit, mangoes, avocados, cherries, blueberries and other fruits where uniform appearance and size directly influence retail pricing, export acceptance and consumer preference. TOMRA, for example, offers fruit sorting, grading, packing and filling solutions for apples, avocados, blueberries, cherries, citrus, kiwifruit, stonefruit and other categories, reflecting the broad application scope of advanced fruit grading systems. Market growth is mainly driven by rising labor costs, labor shortages during harvest seasons, stricter supermarket and export standards, the expansion of branded fruit sales, growth of fresh e-commerce and the need to reduce post-harvest losses. Size grading also supports more efficient packaging and logistics because fruits can be grouped into standardized cartons, trays or retail packs, improving downstream handling and inventory management. However, the market faces several restraints, including high initial investment for automated lines, seasonal utilization of equipment, calibration requirements, maintenance costs and the difficulty of designing one machine that can handle fruits with very different shapes, skin sensitivity and size ranges. In the future, Fruit Size Grading Equipment will move from simple mechanical size separation toward intelligent, multi-parameter and flexible grading platforms. Optical grading is already a key direction in commercial fruit packing, with suppliers emphasizing speed, gentle handling, blemish detection and sorting accuracy for categories such as citrus. Future systems are expected to combine size grading with weight, color, shape, surface defect, ripeness, firmness and internal quality detection, using AI and multi-view imaging to improve classification accuracy. Recent research also indicates that deep-learning and machine-vision methods can support fruit grading by analyzing attributes such as size, ripeness, health condition and surface quality,

although real-world deployment still requires robust datasets and practical validation. Overall, the market outlook is positive, supported by agricultural modernization, post-harvest loss reduction, export-oriented fruit production and the digital transformation of fresh produce supply chains. Suppliers that can provide modular, cost-effective, easy-to-maintain and low-damage size grading solutions for both small farms and large packing plants are likely to gain stronger competitiveness in the coming years.

This report studies the global Fruit Size Grading Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruit Size Grading Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruit Size Grading Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruit Size Grading Equipment total production and demand, 2021-2032, (K Units)

Global Fruit Size Grading Equipment total production value, 2021-2032, (USD Million)

Global Fruit Size Grading Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fruit Size Grading Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fruit Size Grading Equipment domestic production, consumption, key domestic manufacturers and share

Global Fruit Size Grading Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fruit Size Grading Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fruit Size Grading Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fruit Size Grading Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GREEFA, Aweta, Unitec Group, MAF RODA, ELISAM, Ellips, Futura, Ser.mac, GP Graders, Maf Agrobotic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruit Size Grading Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruit Size Grading Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruit Size Grading Equipment Market, Segmentation by Type:

Belt-type

Roller-type

Global Fruit Size Grading Equipment Market, Segmentation by Detection Technology:

Optical

Near-infrared

Global Fruit Size Grading Equipment Market, Segmentation by Application:

Fruit Packaging Factory

Fruit Processing Factory

Other

Companies Profiled:

GREEFA

Aweta

Unitec Group

MAF RODA

ELISAM

Ellips

Futura

Ser.mac

GP Graders

Maf Agrobotic

Sormac

ICOEL

Burg's Machinefabriek

Tong Engineering

Key Technology

Böhler Group

Raytec Vision

Tolsma-Grisnich

Shibuya Seiki

Eshet Eilon Industries

Reemoon Technology Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Key Questions Answered:

1. How big is the global Fruit Size Grading Equipment market?
2. What is the demand of the global Fruit Size Grading Equipment market?
3. What is the year over year growth of the global Fruit Size Grading Equipment market?
4. What is the production and production value of the global Fruit Size Grading Equipment market?
5. Who are the key producers in the global Fruit Size Grading Equipment market?
6. What are the growth factors driving the market demand?

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