

Global Fruit Size Grading Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fruit Size Grading Equipment market size was valued at US\$ 1482 million in 2025 and is forecast to a readjusted size of US\$ 1883 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global Fruit Size Grading Equipment production reached approximately 320 thousand units, with an average global market price of around US\$4500 per thousand units. Fruit Size Grading Equipment refers to machinery used to sort and classify fruits according to their physical size, such as diameter, length, width, volume, or overall shape. It typically uses rollers, belts, screens, adjustable gaps, optical sensors, or machine vision systems to separate fruits into different size grades. This equipment is widely used in orchards, fruit packing houses, agricultural cooperatives, food processing plants, and export preparation facilities to improve grading efficiency, standardize packaging specifications, reduce manual sorting errors, and meet retail or export market requirements for uniform fruit appearance and size.

The Fruit Size Grading Equipment market is an important sub-segment of the fruit post-harvest processing equipment industry, mainly serving orchards, fruit packing houses, agricultural cooperatives, fresh produce exporters, cold-chain logistics centers and food processing plants that need to classify fruits by diameter, length, width, volume or overall size uniformity. Compared with general fruit grading equipment, size grading equipment focuses more specifically on physical dimensions, helping operators standardize packaging specifications, improve product appearance consistency, reduce manual sorting errors and support differentiated pricing by grade. The market includes simple mechanical sizers, roller-type graders, belt and gap graders, drum or screen-type graders, cup-type grading machines and advanced optical size grading systems

integrated with camera-based measurement. In mature fruit-producing regions, demand is increasingly concentrated on high-speed, low-damage and digitally controlled systems, while in emerging markets, basic mechanical and semi-automatic size graders still account for a significant share because many small and medium-sized farms are upgrading from manual grading to mechanized post-harvest handling. Upstream, the industry relies on stainless steel frames, food-grade plastics, rollers, belts, motors, bearings, reducers, sensors, load cells, PLCs, industrial cameras, lighting systems, servo drives, pneumatic components and control software. For high-end equipment, machine vision, optical sensors and image-processing algorithms are becoming increasingly important, because modern fruit grading systems often combine size measurement with color, shape, defect and maturity recognition. Studies on fruit quality grading have shown that machine vision can be used to estimate attributes such as fruit size, color and external blemishes, supporting more automated and consistent grading decisions. Midstream equipment suppliers compete mainly through grading accuracy, capacity, fruit damage control, flexibility for different fruit varieties, ease of cleaning, modular design, after-sales service and integration capability with washing, drying, waxing, labeling, packing and palletizing lines. Downstream demand is especially strong for apples, citrus, pears, peaches, kiwifruit, mangoes, avocados, cherries, blueberries and other fruits where uniform appearance and size directly influence retail pricing, export acceptance and consumer preference. TOMRA, for example, offers fruit sorting, grading, packing and filling solutions for apples, avocados, blueberries, cherries, citrus, kiwifruit, stonefruit and other categories, reflecting the broad application scope of advanced fruit grading systems. Market growth is mainly driven by rising labor costs, labor shortages during harvest seasons, stricter supermarket and export standards, the expansion of branded fruit sales, growth of fresh e-commerce and the need to reduce post-harvest losses. Size grading also supports more efficient packaging and logistics because fruits can be grouped into standardized cartons, trays or retail packs, improving downstream handling and inventory management. However, the market faces several restraints, including high initial investment for automated lines, seasonal utilization of equipment, calibration requirements, maintenance costs and the difficulty of designing one machine that can handle fruits with very different shapes, skin sensitivity and size ranges. In the future, Fruit Size Grading Equipment will move from simple mechanical size separation toward intelligent, multi-parameter and flexible grading platforms. Optical grading is already a key direction in commercial fruit packing, with suppliers emphasizing speed, gentle handling, blemish detection and sorting accuracy for categories such as citrus. Future systems are expected to combine size grading with weight, color, shape, surface defect, ripeness, firmness and internal quality detection, using AI and multi-view imaging to improve classification accuracy. Recent research also indicates that deep-learning and

machine-vision methods can support fruit grading by analyzing attributes such as size, ripeness, health condition and surface quality, although real-world deployment still requires robust datasets and practical validation. Overall, the market outlook is positive, supported by agricultural modernization, post-harvest loss reduction, export-oriented fruit production and the digital transformation of fresh produce supply chains. Suppliers that can provide modular, cost-effective, easy-to-maintain and low-damage size grading solutions for both small farms and large packing plants are likely to gain stronger competitiveness in the coming years.

This report is a detailed and comprehensive analysis for global Fruit Size Grading Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fruit Size Grading Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Size Grading Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Size Grading Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Size Grading Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fruit Size Grading Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fruit Size Grading Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GREEFA, Aweta, Unitec Group, MAF RODA, ELISAM, Ellips, Futura, Ser.mac, GP Graders, Maf Agrobotic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fruit Size Grading Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Belt-type

Roller-type

Market segment by Detection Technology

Optical

Near-infrared

Market segment by Application

Fruit Packaging Factory

Fruit Processing Factory

Other

Major players covered

GREEFA

Aweta

Unitec Group

MAF RODA

ELISAM

Ellips

Futura

Ser.mac

GP Graders

Maf Agrobotic

Sormac

ICOEL

Burg's Machinefabriek

Tong Engineering

Key Technology

Böhlert Group

Raytec Vision

Tolsma-Grisnich

Shibuya Seiki

Eshet Eilon Industries

Reemoon Technology Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fruit Size Grading Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fruit Size Grading Equipment, with price, sales quantity, revenue, and global market share of Fruit Size Grading Equipment from 2021 to 2026.

Chapter 3, the Fruit Size Grading Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fruit Size Grading Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fruit Size Grading Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fruit Size Grading Equipment.

Chapter 14 and 15, to describe Fruit Size Grading Equipment sales channel, distributors, customers, research findings and conclusion.

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