

Global Fruit Quality Non-destructive Tester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fruit Quality Non-destructive Tester market size was valued at US\$ 494 million in 2025 and is forecast to a readjusted size of US\$ 689 million by 2032 with a CAGR of 4.9% during review period.

Fruit quality non-destructive tester utilizes technology such as spectroscopy or optical imaging to rapidly determine the internal quality (e.g., sugar content, acidity, moisture, internal defects) and external characteristics (e.g., color, size, blemishes) of fruits without damaging their appearance or internal structure. Their core function is to address the problems of low efficiency, poor representativeness, and inability to achieve individual sorting and real-time monitoring in traditional destructive sampling testing. This drives the fruit industry to upgrade from 'sampling statistics' to 'full-volume testing,' and from 'human experience' to 'data-driven decision-making,' significantly improving product consistency, reducing losses, and optimizing supply chain value. The upstream supply chain mainly includes technology companies providing core sensors and optical components (e.g., spectrometers, high-resolution cameras, lasers), precision mechanical modules, analytical algorithm software, and special materials (e.g., light-transmitting/reflective materials). Downstream applications cover the entire fruit industry chain, directly serving large-scale plantations, deep-processing enterprises, quality control centers of large supermarkets and e-commerce platforms, as well as agricultural research institutions and intelligent sorting equipment integrators providing technical support. The ultimate goal is to achieve end-to-end data-driven quality control from farm to table. In 2025, the production of fruit quality non-destructive tester is expected to reach approximately 120,000 units, with an average price of approximately US\$4,000 per unit, a gross profit margin of approximately 40%, and a single production line

capacity of approximately 2,400 units per year.

This report is a detailed and comprehensive analysis for global Fruit Quality Non-destructive Tester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fruit Quality Non-destructive Tester market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fruit Quality Non-destructive Tester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fruit Quality Non-destructive Tester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fruit Quality Non-destructive Tester market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fruit Quality Non-destructive Tester
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fruit Quality Non-destructive Tester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Felix Instruments (Unlisted, WA USA), JW Industrial Instruments Pty Ltd (Unlisted, NSW Australia), ATAGO CO., LTD. (Unlisted, Tokyo Japan), Sunforest Co., Ltd. (Unlisted, Incheon Korea), STEP Systems

GmbH (Unlisted, Nuremberg Germany), Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China), Focused Photonics Inc.(SZSE: 300203, Zhejiang China), Beijing Jingcheng Huatai Instrument Co., Ltd. (Unlisted, Beijing China), Beijing Yang Guang Yishida Technology Co., Ltd. (Unlisted, Beijing China), Optosky Photonics Co., Ltd. (Unlisted, Xiamen China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fruit Quality Non-destructive Tester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Type

Benchtop Type

Market segment by Core Testing Technology

Near-Infrared Spectroscopy Technology

Hyperspectral/Multispectral Imaging Technology

Laser-based Detection Technology

X-ray Imaging Technology

Market segment by Application

Plantation

Agricultural Product Processing Plant

Supermarket

Other

Major players covered

Felix Instruments (Unlisted, WA USA)

JW Industrial Instruments Pty Ltd (Unlisted, NSW Australia)

ATAGO CO., LTD. (Unlisted, Tokyo Japan)

Sunforest Co., Ltd. (Unlisted, Incheon Korea)

STEP Systems GmbH (Unlisted, Nuremberg Germany)

Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

Focused Photonics Inc.(SZSE: 300203, Zhejiang China)

Beijing Jingcheng Huatai Instrument Co., Ltd. (Unlisted, Beijing China)

Beijing Yang Guang Yishida Technology Co., Ltd. (Unlisted, Beijing China)

Optosky Photonics Co., Ltd. (Unlisted, Xiamen China)

Yueqing Newjieli Electronic Co., Ltd. (Unlisted, Zhejiang China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fruit Quality Non-destructive Tester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fruit Quality Non-destructive Tester, with price, sales quantity, revenue, and global market share of Fruit Quality Non-destructive Tester from 2021 to 2026.

Chapter 3, the Fruit Quality Non-destructive Tester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fruit Quality Non-destructive Tester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fruit Quality Non-destructive Tester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fruit Quality Non-destructive Tester.

Chapter 14 and 15, to describe Fruit Quality Non-destructive Tester sales channel,

distributors, customers, research findings and conclusion.

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