

Global Fruit and Vegetable Processing Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fruit and Vegetable Processing Services market size is expected to reach \$ 23950 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Fruit and Vegetable Processing Services refer to a specialized service model that uses fresh fruits and vegetables as raw materials and employs physical, chemical, or biological technologies for industrial processing to extend shelf life, reduce post-harvest losses, increase added value, and meet diversified market demands. This service spans the entire chain from post-harvest processing to end-consumer, covering both primary processing at the production site and advanced processing. Its core value lies in resolving seasonal surpluses of fruits and vegetables and regional supply-demand imbalances, transforming perishable fresh fruits into long-lasting products such as juice, dried fruit, canned goods, frozen vegetables, and functional extracts. Service providers must rely on standardized cleanrooms and food safety systems to provide agricultural enterprises, restaurant chains, and food brands with one-stop solutions from process development and contract manufacturing to cold chain logistics.

The global fruit and vegetable processing services market is steadily growing, driven by consumption upgrades, healthy eating trends, and improved supply chain efficiency. The Asia-Pacific region is the world's largest fruit and vegetable processing base. China, leveraging its abundant raw material resources and complete industrial chain, dominates the processing of frozen fruits and vegetables, dehydrated vegetables, and canned fruits, with a service model that balances export-oriented OEM manufacturing with domestic demand. The North American and European markets are highly mature, with processing services focusing on high-end products, organic certification, and nutrient preservation technologies. Demand is strong for frozen fruits and vegetables,

NFC juices, and functional fruit and vegetable extracts, while stringent food safety regulations are pushing the industry towards intelligent and traceable systems. South America, with its superior natural conditions, has become a core export region for concentrated fruit juices and frozen berries. Africa, relying on its cost advantages, is accelerating the absorption of primary processing of dried fruits and vegetables from the European market. The overall industry is rapidly evolving towards low-carbon energy conservation, zero-waste utilization, and personalized nutrition.

This report studies the global Fruit and Vegetable Processing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruit and Vegetable Processing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruit and Vegetable Processing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruit and Vegetable Processing Services total market, 2021-2032, (USD Million)

Global Fruit and Vegetable Processing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Fruit and Vegetable Processing Services total market, key domestic companies, and share, (USD Million)

Global Fruit and Vegetable Processing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Fruit and Vegetable Processing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Fruit and Vegetable Processing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Fruit and Vegetable Processing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include JBT FoodTech, American International Foods, Tapi Fruit, Postharvest, Agrana, Johnson Foods Inc, SVZ, Graceland Fruit, Nortera, Sormac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Fruit and Vegetable Processing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruit and Vegetable Processing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruit and Vegetable Processing Services Market, Segmentation by Type:

Dried Products

Pickled Products

Can Products

Quick Frozen Products

Fermented Products

Fruit and Vegetable Juice

Global Fruit and Vegetable Processing Services Market, Segmentation by Raw Material:

Processing of Pome Fruits/Stone Fruits

Processing of Berries

Processing of Citrus Fruits

Processing of Tropical/Subtropical Fruits

Processing of Leafy Vegetables/Stem Vegetables

Processing of Root Vegetables/Tuber Vegetables

Others

Global Fruit and Vegetable Processing Services Market, Segmentation by Process:

Dehydration Preservation

High-Temperature Sterilization

Fermentation

High-Osmotic Preservation

Others

Global Fruit and Vegetable Processing Services Market, Segmentation by Application:

Food Service/Baking Supply Chain

Industrial Raw Materials

Retail

Others

Companies Profiled:

JBT FoodTech

American International Foods

Tapi Fruit

Postharvest

Agrana

Johnson Foods Inc

SVZ

Graceland Fruit

Nortera

Sormac

Fruit Fresh Up

Dole Food Company

Chiquita Brands International

Wang Zen International

Good Farmer

Key Questions Answered

1. How big is the global Fruit and Vegetable Processing Services market?
2. What is the demand of the global Fruit and Vegetable Processing Services market?
3. What is the year over year growth of the global Fruit and Vegetable Processing Services market?
4. What is the total value of the global Fruit and Vegetable Processing Services market?
5. Who are the Major Players in the global Fruit and Vegetable Processing Services market?
6. What are the growth factors driving the market demand?

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