

Global Fruit and Vegetable Pre-Processing System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fruit and Vegetable Pre-Processing System market size was valued at US\$ 5783 million in 2025 and is forecast to a readjusted size of US\$ 8412 million by 2032 with a CAGR of 5.5% during review period.

A fruit and vegetable pre-processing system refers to an industrial front-end food processing system used to prepare fruits, vegetables and root crops before freezing, canning, drying, juicing, concentration, fresh-cut processing, central kitchen preparation, ready-to-eat production or further thermal processing. The system performs raw material receiving, debris removal, washing, sanitation, sorting, destoning, peeling, coring, trimming, cutting, blanching, cooling, anti-browning treatment, draining, dewatering, inspection and conveying. A typical system may include infeed conveyors, inspection tables, washing tanks, bubble washers, brush washers, destoners, abrasive peelers, steam peelers, knife peelers, slicers, dicers, shredders, blanchers, coolers, vibrating dewatering units, centrifugal dryers, air dryers, optical sorters, metal detectors, buffer hoppers, CIP systems and automation controls. Key specifications include throughput, cleaning performance, water consumption, product damage rate, peeling yield, cutting accuracy, blanching temperature, blanching time, enzyme inactivation, microbial control, dewatering efficiency, hygienic design, automation level, changeover time and integration with downstream freezing, canning, drying, juicing or packaging processes. In this report, the scope focuses on industrial and commercial fruit and vegetable pre-processing equipment, complete lines and critical standalone machines.

In 2025, the global production of fruit and vegetable pre-processing system was 92,000 units, with an average price of US\$61,000 per unit and an average gross profit margin

of 31.5%.

Based on our research, fruit and vegetable pre-processing systems are front-end core equipment in fresh-cut, frozen, canned, dried, juice, puree and central-kitchen production. Their value is not limited to a single washing or cutting operation. Instead, they convert raw agricultural materials from field or storage condition into a standardized semi-processed state suitable for downstream processing. These systems influence yield, hygiene, microbial control, browning control, cutting consistency, freezing quality, canning stability, juice extraction efficiency and packaging performance. Compared with packaging equipment, pre-processing systems are closer to the raw material stage and must handle variations in size, maturity, soil load, peel strength, fiber structure, starch content, enzyme activity and product fragility. Compared with small commercial kitchen machines, industrial systems emphasize continuous operation, hygienic design, low product loss, high throughput and smooth integration with downstream processes.

From the supply side, the global market is led by European and North American equipment specialists in high-end integrated lines and specialized standalone machines, while Chinese and Asian manufacturers are expanding quickly in mid-range and cost-effective systems. European and North American suppliers are strong in frozen vegetables, fresh-cut salads, potato processing, tomato and fruit processing, juice and puree lines, and high-hygiene continuous systems. Their machines typically focus on flexible changeover, low product damage, precision cutting, water efficiency, automatic sanitation and process reliability. Chinese suppliers are more active in bubble washing machines, brush washers, peeling machines, blanching and cooling lines, air-drying lines, vegetable cutting lines and central-kitchen pre-processing systems. Japan, Taiwan and selected European niche suppliers have strengths in precision cutting, peeling, dehydration and compact processing lines. Because the market contains many single-machine suppliers, used equipment dealers and general engineering companies, the core formal list should prioritize true equipment manufacturers and system suppliers.

Demand growth is supported by frozen fruits and vegetables, fresh-cut produce, central kitchens, prepared foods, fruit juice, puree, jam, canned products, baby food and ready-to-cook meals. In Europe and North America, demand is driven by food safety requirements, labor replacement, high-throughput automation and replacement of older lines. In China, India and Southeast Asia, demand is supported by prepared-food investment, clean vegetable distribution, chain restaurants, frozen vegetable exports and broader fruit and vegetable processing projects. Rising labor costs, stricter food

safety expectations, higher pressure to reduce produce waste and more standardized supply chains will continue to increase investment in front-end processing. Future growth will therefore come not only from the number of machines shipped, but also from higher-value integrated lines, water-saving design, flexible processing, automated inspection and production data management.

From a technology perspective, the industry is moving from standalone machine combinations toward modular continuous lines with intelligent inspection, hygienic design and lower-loss processing. Bubble washing, brush washing, peeling and cutting machines remain fundamental, but higher-end projects increasingly require upstream grading, optical defect detection, foreign-material removal, steam peeling, precision cutting, anti-browning treatment, continuous blanching and cooling, centrifugal or air dewatering, and easier clean-in-place design. Optical sorting suppliers strengthen the inspection and quality-control layer of pre-processing, while cutting and peeling specialists differentiate through cut quality, throughput, yield and product-specific handling. Overall, the industry is a mature but steadily growing equipment market. Low-end washing and cutting machines face intense price competition, while premium growth is concentrated in food safety, yield improvement, automation integration, water and energy efficiency, hygienic design and turnkey line delivery.

This report is a detailed and comprehensive analysis for global Fruit and Vegetable Pre-Processing System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fruit and Vegetable Pre-Processing System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit and Vegetable Pre-Processing System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit and Vegetable Pre-Processing System market size and forecasts, by Type

and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit and Vegetable Pre-Processing System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fruit and Vegetable Pre-Processing System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fruit and Vegetable Pre-Processing System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Systems ASA, JBT Marel Corporation, B?hler Group, GEA Group AG, Key Technology, Inc., Heat and Control, Inc., Urschel Laboratories, Inc., FAM STUMABO, KRONEN GmbH, Sormac B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fruit and Vegetable Pre-Processing System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Receiving and Feeding

Sorting and Grading

Washing and Sanitizing

Destoning and Debris Removal

Peeling and Trimming

Coring and Destemming

Cutting and Size Reduction

Inspection

Market segment by Capacity Class

Below 500 kg/h

500–2,000 kg/h

2–10 tons/h

Above 10 tons/h

Market segment by Automation Level

Manual-assisted Line

Semi-automatic Line

Fully Automatic Line

Market segment by Application

Fresh-cut Produce Plants

Frozen Food Plants

Canning Plants

Juice and Beverage Plants

Dehydrated Food Plants

Central Kitchens

Prepared Food Factories

Major players covered

TOMRA Systems ASA

JBT Marel Corporation

B?hler Group

GEA Group AG

Key Technology, Inc.

Heat and Control, Inc.

Urschel Laboratories, Inc.

FAM STUMABO

KRONEN GmbH

Sormac B.V.

Turatti Group

Finis-Eillert B.V.

Wyma Solutions

Vanmark Equipment, LLC

Marcelissen Food Processing Machinery B.V.

PND srl

CFT S.p.A.

Navatta Group Food Processing S.r.l.

Bertuzzi Food Processing S.r.l.

SRAML d.o.o.

Voran Maschinen GmbH

ProFruit Machinery

Selo B.V.

Cabinplant A/S

Raytec Vision S.p.A.

UNITEC S.p.A.

MAF RODA AGROBOTIC

GREEFA

Aweta

Ellips B.V.

Daiei Engineering Co., Ltd.

MU PI Machinery Co., Ltd.

Ding-Han Machinery Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Hefei Taihe Intelligent Technology Group Co., Ltd.

Zhucheng Fengxiang Food Machinery Co., Ltd.

Zibo Taibo Industrial Co., Ltd.

Zhengzhou Hento Machinery Co., Ltd.

Henan Lonkia Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fruit and Vegetable Pre-Processing System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fruit and Vegetable Pre-Processing

System, with price, sales quantity, revenue, and global market share of Fruit and Vegetable Pre-Processing System from 2021 to 2026.

Chapter 3, the Fruit and Vegetable Pre-Processing System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fruit and Vegetable Pre-Processing System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fruit and Vegetable Pre-Processing System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fruit and Vegetable Pre-Processing System.

Chapter 14 and 15, to describe Fruit and Vegetable Pre-Processing System sales channel, distributors, customers, research findings and conclusion.

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