

Global Fruit and Vegetable Pre-Processing System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fruit and Vegetable Pre-Processing System market size is expected to reach \$ 8412 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A fruit and vegetable pre-processing system refers to an industrial front-end food processing system used to prepare fruits, vegetables and root crops before freezing, canning, drying, juicing, concentration, fresh-cut processing, central kitchen preparation, ready-to-eat production or further thermal processing. The system performs raw material receiving, debris removal, washing, sanitation, sorting, destoning, peeling, coring, trimming, cutting, blanching, cooling, anti-browning treatment, draining, dewatering, inspection and conveying. A typical system may include infeed conveyors, inspection tables, washing tanks, bubble washers, brush washers, destoners, abrasive peelers, steam peelers, knife peelers, slicers, dicers, shredders, blanchers, coolers, vibrating dewatering units, centrifugal dryers, air dryers, optical sorters, metal detectors, buffer hoppers, CIP systems and automation controls. Key specifications include throughput, cleaning performance, water consumption, product damage rate, peeling yield, cutting accuracy, blanching temperature, blanching time, enzyme inactivation, microbial control, dewatering efficiency, hygienic design, automation level, changeover time and integration with downstream freezing, canning, drying, juicing or packaging processes. In this report, the scope focuses on industrial and commercial fruit and vegetable pre-processing equipment, complete lines and critical standalone machines.

In 2025, the global production of fruit and vegetable pre-processing system was 92,000 units, with an average price of US\$61,000 per unit and an average gross profit margin of 31.5%.

Based on our research, fruit and vegetable pre-processing systems are front-end core equipment in fresh-cut, frozen, canned, dried, juice, puree and central-kitchen production. Their value is not limited to a single washing or cutting operation. Instead, they convert raw agricultural materials from field or storage condition into a standardized semi-processed state suitable for downstream processing. These systems influence yield, hygiene, microbial control, browning control, cutting consistency, freezing quality, canning stability, juice extraction efficiency and packaging performance. Compared with packaging equipment, pre-processing systems are closer to the raw material stage and must handle variations in size, maturity, soil load, peel strength, fiber structure, starch content, enzyme activity and product fragility. Compared with small commercial kitchen machines, industrial systems emphasize continuous operation, hygienic design, low product loss, high throughput and smooth integration with downstream processes.

From the supply side, the global market is led by European and North American equipment specialists in high-end integrated lines and specialized standalone machines, while Chinese and Asian manufacturers are expanding quickly in mid-range and cost-effective systems. European and North American suppliers are strong in frozen vegetables, fresh-cut salads, potato processing, tomato and fruit processing, juice and puree lines, and high-hygiene continuous systems. Their machines typically focus on flexible changeover, low product damage, precision cutting, water efficiency, automatic sanitation and process reliability. Chinese suppliers are more active in bubble washing machines, brush washers, peeling machines, blanching and cooling lines, air-drying lines, vegetable cutting lines and central-kitchen pre-processing systems. Japan, Taiwan and selected European niche suppliers have strengths in precision cutting, peeling, dehydration and compact processing lines. Because the market contains many single-machine suppliers, used equipment dealers and general engineering companies, the core formal list should prioritize true equipment manufacturers and system suppliers.

Demand growth is supported by frozen fruits and vegetables, fresh-cut produce, central kitchens, prepared foods, fruit juice, puree, jam, canned products, baby food and ready-to-cook meals. In Europe and North America, demand is driven by food safety requirements, labor replacement, high-throughput automation and replacement of older lines. In China, India and Southeast Asia, demand is supported by prepared-food investment, clean vegetable distribution, chain restaurants, frozen vegetable exports and broader fruit and vegetable processing projects. Rising labor costs, stricter food safety expectations, higher pressure to reduce produce waste and more standardized supply chains will continue to increase investment in front-end processing. Future

growth will therefore come not only from the number of machines shipped, but also from higher-value integrated lines, water-saving design, flexible processing, automated inspection and production data management.

From a technology perspective, the industry is moving from standalone machine combinations toward modular continuous lines with intelligent inspection, hygienic design and lower-loss processing. Bubble washing, brush washing, peeling and cutting machines remain fundamental, but higher-end projects increasingly require upstream grading, optical defect detection, foreign-material removal, steam peeling, precision cutting, anti-browning treatment, continuous blanching and cooling, centrifugal or air dewatering, and easier clean-in-place design. Optical sorting suppliers strengthen the inspection and quality-control layer of pre-processing, while cutting and peeling specialists differentiate through cut quality, throughput, yield and product-specific handling. Overall, the industry is a mature but steadily growing equipment market. Low-end washing and cutting machines face intense price competition, while premium growth is concentrated in food safety, yield improvement, automation integration, water and energy efficiency, hygienic design and turnkey line delivery.

This report studies the global Fruit and Vegetable Pre-Processing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruit and Vegetable Pre-Processing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruit and Vegetable Pre-Processing System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruit and Vegetable Pre-Processing System total production and demand, 2021-2032, (Units)

Global Fruit and Vegetable Pre-Processing System total production value, 2021-2032, (USD Million)

Global Fruit and Vegetable Pre-Processing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fruit and Vegetable Pre-Processing System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fruit and Vegetable Pre-Processing System domestic production,

consumption, key domestic manufacturers and share

Global Fruit and Vegetable Pre-Processing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fruit and Vegetable Pre-Processing System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fruit and Vegetable Pre-Processing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fruit and Vegetable Pre-Processing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Systems ASA, JBT Marel Corporation, B?hler Group, GEA Group AG, Key Technology, Inc., Heat and Control, Inc., Urschel Laboratories, Inc., FAM STUMABO, KRONEN GmbH, Sormac B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruit and Vegetable Pre-Processing System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruit and Vegetable Pre-Processing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruit and Vegetable Pre-Processing System Market, Segmentation by Type:

Receiving and Feeding

Sorting and Grading

Washing and Sanitizing

Destoning and Debris Removal

Peeling and Trimming

Coring and Destemming

Cutting and Size Reduction

Inspection

Global Fruit and Vegetable Pre-Processing System Market, Segmentation by Capacity Class:

Below 500 kg/h

500–2,000 kg/h

2–10 tons/h

Above 10 tons/h

Global Fruit and Vegetable Pre-Processing System Market, Segmentation by Automation Level:

Manual-assisted Line

Semi-automatic Line

Fully Automatic Line

Global Fruit and Vegetable Pre-Processing System Market, Segmentation by Application:

Fresh-cut Produce Plants

Frozen Food Plants

Canning Plants

Juice and Beverage Plants

Dehydrated Food Plants

Central Kitchens

Prepared Food Factories

Companies Profiled:

TOMRA Systems ASA

JBT Marel Corporation

B?hler Group

GEA Group AG

Key Technology, Inc.

Heat and Control, Inc.

Urschel Laboratories, Inc.

FAM STUMABO

KRONEN GmbH

Sormac B.V.

Turatti Group

Finis-Eillert B.V.

Wyma Solutions

Vanmark Equipment, LLC

Marcelissen Food Processing Machinery B.V.

PND srl

CFT S.p.A.

Navatta Group Food Processing S.r.l.

Bertuzzi Food Processing S.r.l.

SRAML d.o.o.

Voran Maschinen GmbH

ProFruit Machinery

Selo B.V.

Cabinplant A/S

Raytec Vision S.p.A.

UNITEC S.p.A.

MAF RODA AGROBOTIC

GREEFA

Aweta

Ellips B.V.

Daiei Engineering Co., Ltd.

MU PI Machinery Co., Ltd.

Ding-Han Machinery Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Hefei Taihe Intelligent Technology Group Co., Ltd.

Zhucheng Fengxiang Food Machinery Co., Ltd.

Zibo Taibo Industrial Co., Ltd.

Zhengzhou Hento Machinery Co., Ltd.

Henan Lonkia Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Fruit and Vegetable Pre-Processing System market?
2. What is the demand of the global Fruit and Vegetable Pre-Processing System market?

3. What is the year over year growth of the global Fruit and Vegetable Pre-Processing System market?
4. What is the production and production value of the global Fruit and Vegetable Pre-Processing System market?
5. Who are the key producers in the global Fruit and Vegetable Pre-Processing System market?
6. What are the growth factors driving the market demand?

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