

Global Fruit and Nut Cultivation Drip Irrigation Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fruit and Nut Cultivation Drip Irrigation Pipes market size is expected to reach \$ 561 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of drip irrigation tubing for fruit and nut cultivation reached 2.1 billion meters, with an average selling price of \$0.16 per meter.

Fruit and nut cultivation drip irrigation pipes are irrigation systems designed specifically for orchards and other growing environments. Through drippers installed on pipes in the field, they deliver water and nutrients directly to the crop root zone in a precise, slow, and even manner in the form of droplets or a thin stream. The upstream supply chain primarily involves the supply of raw materials and core components, including high-density polyethylene (HDPE) for the pipe body, drippers, filters, and fertilization devices. The midstream involves the production and system integration of drip irrigation pipes. The downstream market is used in citrus, apple, and other orchards, as well as in nut orchards.

Key market drivers include the following:

Growth in the market for drip irrigation tubing used in fruit and nut cultivation is primarily driven by the increasing need for precision management of high-value cash crops. Fruit trees and nut crops have long growth cycles and require significant investment; they demand greater stability regarding water, nutrients, and the root-zone environment. Drip irrigation tubing enables precise water and nutrient delivery tailored to specific crop growth stages, mitigating the impact of water fluctuations on flowering, fruit setting, fruit expansion, and quality formation, thereby offering significant value in orchard and nut

grove management.

Secondly, the shift toward large-scale, standardized cultivation has made drip irrigation systems a critical piece of infrastructure. Fruit and nut farming requires stable, long-term irrigation networks, as manual watering cannot meet the demands of large-area management or ensure consistent product quality. Drip irrigation tubing can be integrated with fertigation systems, soil moisture monitoring, automatic valves, and zone control systems, helping growers reduce reliance on manual labor, improve management efficiency, and achieve more precise nutrient delivery.

Furthermore, the consumption upgrade for high-quality agricultural products and the tightening of export standards are driving increased investment in drip irrigation systems at the cultivation stage. The production of high-quality fruits and nuts relies heavily on consistent water and nutrient management, as irrigation methods directly influence fruit size, sugar content, flavor, and marketable yield. Future market demand will increasingly favor durable, clog-resistant drip irrigation tubing suitable for either long-term subsurface burial or surface installation. Companies capable of providing system designs tailored to specific tree ages, soil conditions, terrain slopes, and crop types are more likely to gain the trust and preference of orchard growers.

This report studies the global Fruit and Nut Cultivation Drip Irrigation Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fruit and Nut Cultivation Drip Irrigation Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fruit and Nut Cultivation Drip Irrigation Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fruit and Nut Cultivation Drip Irrigation Pipes total production and demand, 2021-2032, (Meter)

Global Fruit and Nut Cultivation Drip Irrigation Pipes total production value, 2021-2032, (USD Million)

Global Fruit and Nut Cultivation Drip Irrigation Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Meter), (based on production site)

Global Fruit and Nut Cultivation Drip Irrigation Pipes consumption by region & country,

CAGR, 2021-2032 & (Meter)

U.S. VS China: Fruit and Nut Cultivation Drip Irrigation Pipes domestic production, consumption, key domestic manufacturers and share

Global Fruit and Nut Cultivation Drip Irrigation Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Meter)

Global Fruit and Nut Cultivation Drip Irrigation Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

Global Fruit and Nut Cultivation Drip Irrigation Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

This report profiles key players in the global Fruit and Nut Cultivation Drip Irrigation Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye, RUI SHENG YAMIT, Dayu Water-saving Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fruit and Nut Cultivation Drip Irrigation Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fruit and Nut Cultivation Drip Irrigation Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fruit and Nut Cultivation Drip Irrigation Pipes Market, Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Global Fruit and Nut Cultivation Drip Irrigation Pipes Market, Segmentation by Technology:

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

Global Fruit and Nut Cultivation Drip Irrigation Pipes Market, Segmentation by Wall Thickness:

Wall Thickness

Wall Thickness 0.3 ~ 0.8 mm

Wall Thickness > 0.8 mm

Global Fruit and Nut Cultivation Drip Irrigation Pipes Market, Segmentation by Application:

Fruit Farming

Nut Farming

Companies Profiled:

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye

RUISHENG YAMIT

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water

Runnong Water-saving Technology

Chinadrip Irrigation

Sumika Agrotech

Key Questions Answered:

1. How big is the global Fruit and Nut Cultivation Drip Irrigation Pipes market?
2. What is the demand of the global Fruit and Nut Cultivation Drip Irrigation Pipes market?
3. What is the year over year growth of the global Fruit and Nut Cultivation Drip Irrigation Pipes market?
4. What is the production and production value of the global Fruit and Nut Cultivation Drip Irrigation Pipes market?
5. Who are the key producers in the global Fruit and Nut Cultivation Drip Irrigation Pipes market?
6. What are the growth factors driving the market demand?

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