

Global Fruit Grading Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fruit Grading Equipment market size was valued at US\$ 3350 million in 2025 and is forecast to a readjusted size of US\$ 4282 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Fruit Grading Equipment production reached approximately 650 thousand units, with an average global market price of around US\$5000 per thousand units. Fruit Grading Equipment refers to machines, devices, or integrated processing systems used to sort and classify fruits according to specific quality standards such as size, weight, color, shape, maturity, surface defects, sweetness, firmness, or overall appearance.

The Fruit Grading Equipment market is a specialized segment of post-harvest agricultural machinery, covering manual tools, mechanical graders, conveyor-based sorting machines, weight graders, size graders, color sorters, optical inspection systems, and fully integrated fruit sorting, grading, washing, packing, and traceability lines. These systems are used to classify fruits according to size, weight, color, shape, maturity, surface defects, firmness, sweetness, and overall appearance, helping growers and packhouses improve product consistency, reduce labor dependence, lower grading errors, and increase the commercial value of fresh produce. The market serves orchards, fruit packing houses, agricultural cooperatives, fresh produce processors, export fruit facilities, cold-chain distribution centers, and supermarket supply chains. Demand is mainly driven by rising fruit consumption, stricter retail and export quality standards, labor shortages in post-harvest handling, expansion of commercial orchards, and the need to reduce waste by separating fruits into different value grades. The market structure ranges from low-cost manual gauges and small mechanical graders for

small farms to high-end automated lines equipped with machine vision, optical sensors, LED lighting, artificial intelligence, weight sensors, defect detection, robotic handling, and automatic packing systems. Optical sorting is becoming especially important because camera-based and sensor-based systems can detect color, shape, size, surface defects, and maturity more accurately than manual inspection, while automation helps improve throughput and consistency in packing operations. Upstream, the value chain includes stainless steel, aluminum, engineering plastics, rubber, belts, rollers, bearings, motors, gearboxes, conveyors, weighing cells, cameras, lighting modules, optical sensors, lasers, PLC controllers, software, pneumatic systems, washing brushes, water filtration components, and packaging-line accessories. Midstream participants include fruit sorting machine manufacturers, post-harvest equipment suppliers, food-processing automation companies, optical sorter producers, OEM/ODM assemblers, system integrators, and software providers. Manufacturing involves mechanical design, frame fabrication, conveyor assembly, weighing and sensing system installation, software calibration, grading algorithm setup, safety testing, and line integration. Downstream channels include agricultural machinery dealers, packhouse equipment distributors, fruit-processing engineering companies, cooperative procurement channels, government-supported agricultural modernization projects, and direct sales to large orchards and packing plants. End users include commercial fruit growers, packing houses, fresh produce exporters, agricultural cooperatives, fruit processors, cold-chain operators, and retailers that require standardized fruit quality. Future development will focus on automation, machine vision, AI-based defect recognition, multi-parameter grading, non-destructive quality testing, modular equipment design, data traceability, and integration with washing, waxing, drying, labeling, weighing, packing, and palletizing systems. Research and industry applications show that machine vision and deep learning can support fruit quality assessment, defect detection, ripeness estimation, and automated grading, which will push fruit grading equipment from simple size or weight classification toward intelligent quality evaluation. However, the market still faces challenges such as high capital cost, maintenance complexity, calibration requirements, fruit variety differences, limited affordability for small growers, and the need for reliable data and algorithms for different fruit types. Overall, Fruit Grading Equipment is evolving from basic mechanical sorting tools into intelligent post-harvest processing systems, with growth opportunities concentrated in commercial packhouses, export-oriented fruit supply chains, agricultural cooperatives, high-value fruit production, and regions accelerating fruit industry modernization.

This report is a detailed and comprehensive analysis for global Fruit Grading Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fruit Grading Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Grading Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Grading Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fruit Grading Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Fruit Grading Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fruit Grading Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, GREEFA, Aweta, Unitec Group, MAF RODA, Ellips, ELISAM, Raytec Vision, Sormac, ICOEL, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Fruit Grading Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Weight Grading Equipment

Size Grading Equipment

Other

Market segment by Detection Technology

Optical

Near-infrared

Market segment by Application

Fruit Packaging Factory

Fruit Processing Factory

Other

Major players covered

TOMRA

GREEFA

Aweta

Unitec Group

MAF RODA

Ellips

ELISAM

Raytec Vision

Sormac

ICOEL

Burg's Machinefabriek

Futura

GP Graders

Ser.mac

Tolsma-Grisnich

Tong Engineering

Wyma Solutions

Key Technology

B?hler Group

Duravant / WECO

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Hefei Taihe Intelligent Technology Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fruit Grading Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fruit Grading Equipment, with price, sales quantity, revenue, and global market share of Fruit Grading Equipment from 2021 to 2026.

Chapter 3, the Fruit Grading Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fruit Grading Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Fruit Grading Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fruit Grading Equipment.

Chapter 14 and 15, to describe Fruit Grading Equipment sales channel, distributors, customers, research findings and conclusion.

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