

# Global Fructooligosaccharide (FOS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Fructooligosaccharide (FOS) market size was valued at USD 428.8 million in 2023 and is forecast to a readjusted size of USD 549.5 million by 2030 with a CAGR of 3.6% during review period.

A fructooligosaccharide (also written fructo-oligosaccharide) is a carbohydrate, which is made out of a short chain of fructose molecules. Fructooligosaccharides is added to many processed foods, mainly as a prebiotic or fiber supplement but also as a sweetener. It is also classed as an oligosaccharide; oligo meaning few and saccharide, sugar. Fructooligosaccharides are also sometimes called oligofructose. Often the term is abbreviated to the letters FOS.

In the global fructooligosaccharide (FOS) market, the main companies are Meiji, Beneo-Orafti, Sensus and QHT. The top 3 have a market share close to 65%. The main regions are the Asia-Pacific region and Europe market, with a market share of over 70%. In terms of product, solid FOS is the largest segment, with a share about 60%. And in terms of application, the largest application is baby nutrition products, followed by food industry.

The Global Info Research report includes an overview of the development of the Fructooligosaccharide (FOS) industry chain, the market status of Food Industry (Liquid FOS, Solid FOS), Baby Nutrition Products (Liquid FOS, Solid FOS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fructooligosaccharide (FOS).

Regionally, the report analyzes the Fructooligosaccharide (FOS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fructooligosaccharide (FOS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Fructooligosaccharide (FOS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fructooligosaccharide (FOS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Liquid FOS, Solid FOS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fructooligosaccharide (FOS) market.

**Regional Analysis:** The report involves examining the Fructooligosaccharide (FOS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Fructooligosaccharide (FOS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fructooligosaccharide (FOS):

**Company Analysis:** Report covers individual Fructooligosaccharide (FOS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Fructooligosaccharide (FOS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Industry, Baby Nutrition Products).

**Technology Analysis:** Report covers specific technologies relevant to Fructooligosaccharide (FOS). It assesses the current state, advancements, and potential future developments in Fructooligosaccharide (FOS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Fructooligosaccharide (FOS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Fructooligosaccharide (FOS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Liquid FOS

Solid FOS

### Market segment by Application

Food Industry

Baby Nutrition Products

Health Products

Others

### Major players covered

Meiji

Beneo-Orafti

Sensus

QHT

Cosucra

Baolingbao Biology

BMI

Bailong

Ingredion

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fructooligosaccharide (FOS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fructooligosaccharide (FOS), with price, sales, revenue and global market share of Fructooligosaccharide (FOS) from 2019 to 2024.

Chapter 3, the Fructooligosaccharide (FOS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fructooligosaccharide (FOS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Fructooligosaccharide (FOS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fructooligosaccharide (FOS).

Chapter 14 and 15, to describe Fructooligosaccharide (FOS) sales channel, distributors, customers, research findings and conclusion.

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